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1986

SUPP.

AMERICAN PAPER INSTITUTE
NEWSPRINT DIVISION

U.S. NEWSPRINT IMPORTS
BY COUNTRY OF ORIGIN
AND PORT OF ENTRY

REPORT FOR SEPTEMBER 1986

(SHORT TONS)

GRADE-CODE	TONS	DOLLARS	YTD TONS	YTD DOLLARS
2526500 NEWSPRINT	SEPTEMBER		9 MONTHS Y-T-D	
122 CANADA				
01 PORTLAND,ME	14,542.0	6,552,401	133,768.0	57,588,213
02 ST.ALBANS,VT	71,609.0	31,100,226	641,779.0	278,911,349
04 BOSTON,MA	0.0	0	19.0	8,388
07 OGDENSBURG,NY	118,916.0	50,786,017	1,135,589.0	480,540,693
09 BUFFALO,NY	48,855.0	20,834,616	458,670.0	196,994,686
10 NEW YORK CITY,NY	9,883.0	2,911,027	17,071.0	5,549,272
11 PHILADELPHIA,PA	26,320.0	7,601,590	86,629.0	35,920,798
14 NORFOLK,VA	0.0	0	8,073.0	3,730,301
16 CHARLESTON,SC	0.0	0	7,969.0	3,254,727
17 SAVANNAH,GA	0.0	0	9,176.0	4,122,850
18 TAMPA,FL.	15,607.0	7,137,854	110,036.0	50,647,858
19 MOBILE,AL	0.0	0	7,452.0	3,057,068
24 EL PASO,TX	0.0	0	67.0	52,121
25 SAN DIEGO, CA.	0.0	0	41,508.0	16,716,674
26 NOGALES,AZ	0.0	0	74.0	27,852
27 LOS ANGELES,CA	8,401.0	3,354,637	223,067.0	86,298,924
28 SAN FRANCISCO,CA	11,714.0	4,616,173	178,628.0	69,010,075
30 SEATTLE,WA	56,268.0	22,319,116	570,321.0	235,464,458
31 ANCHORAGE,AK	0.0	0	742.0	272,461
32 HONOLULU,HI	0.0	0	13,637.0	5,224,050
33 GREAT FALLS,MT	721.0	328,624	10,461.0	4,761,875
34 PEMBINA,ND	22,364.0	10,023,531	199,913.0	91,670,210
36 DULUTH,MN	66,181.0	26,429,308	628,977.0	272,105,785
38 DETROIT,MI	144,522.0	63,021,717	1,470,035.0	640,366,960
39 CHICAGO,IL	102.0	34,806	1,020.0	394,931
41 CLEVELAND,OH	1,047.0	391,439	6,474.0	2,667,668
45 ST.LOUIS,MO	0.0	0	42.0	18,251
49 SAN JUAN, PUERTO RICO	9,698.0	4,095,411	53,084.0	23,323,790
51 VIRGIN ISLANDS	39.0	19,026	352.0	170,723
52 MIAMI,FL	5,071.0	2,946,195	47,693.0	22,261,895
53 HOUSTON,TX	11,158.0	4,723,595	38,230.0	16,406,628
54 WASHINGTON,D.C.	12,479.0	5,817,139	119,079.0	53,194,285
** TOTAL CANADA	655,497.0	277,248,448	6,219,655.0	2,660,734,019
201 MEXICO				
23 LAREDO,TX	0.0	0	44.0	16,981
25 SAN DIEGO, CA.	20.0	8,688	20.0	8,688
** TOTAL MEXICO	20.0	8,688	64.0	25,669

230-07

ISSUED: 11/26/86

(SHORT TONS)

GRADE-CODE	TONS	DOLLARS	YTD TONS	YTD DOLLARS
	SEPTEMBER		9 MONTHS Y-T-D	
225 PANAMA				
07 OGDENSBURG,NY	0.0	0	170.0	68,719
** TOTAL PANAMA	0.0	0	170.0	68,719
337 CHILE				
11 PHILADELPHIA,PA	0.0	0	19.0	8,277
17 SAVANNAH,GA	0.0	0	296.0	117,887
20 NEW ORLEANS,LA	0.0	0	39.0	9,809
27 LOS ANGELES,CA	0.0	0	150.0	36,812
29 PORTLAND,OR	0.0	0	79.0	23,245
49 SAN JUAN, PUERTO RICO	0.0	0	421.0	135,127
52 MIAMI,FL	0.0	0	717.0	243,541
53 HOUSTON,TX	0.0	0	582.0	207,766
** TOTAL CHILE	0.0	0	2,303.0	782,464
351 BRAZIL				
04 BOSTON,MA	0.0	0	12.0	15,649
** TOTAL BRAZIL	0.0	0	12.0	15,649
357 ARGENTINA				
28 SAN FRANCISCO,CA	0.0	0	431.0	12,815
53 HOUSTON,TX	0.0	0	544.0	252,605
** TOTAL ARGENTINA	0.0	0	975.0	265,420
401 SWEDEN				
06 BRIDGEPORT,CT	0.0	0	1,240.0	553,395
10 NEW YORK CITY,NY	21.0	4,367	2,517.0	1,318,398
11 PHILADELPHIA,PA	332.0	132,500	3,947.0	1,614,297
13 BALTIMORE,MD	0.0	0	5,565.0	3,395,534
16 CHARLESTON,SC	0.0	0	4,654.0	1,621,118
17 SAVANNAH,GA	0.0	0	3,621.0	1,398,758
19 MOBILE,AL	0.0	0	8,444.0	3,538,135
25 SAN DIEGO, CA.	0.0	0	2,173.0	914,657
27 LOS ANGELES,CA	231.0	91,883	19,463.0	7,018,641
28 SAN FRANCISCO,CA	4,015.0	1,551,087	19,691.0	7,707,913
52 MIAMI,FL	846.0	420,610	10,770.0	4,962,274
53 HOUSTON,TX	0.0	0	16,204.0	6,647,146
54 WASHINGTON,D.C.	0.0	0	1,050.0	647,938
** TOTAL SWEDEN	5,445.0	2,200,447	99,339.0	41,338,204

(SHORT TONS)

GRADE-CODE	TONS	DOLLARS	YTD TONS	YTD DOLLARS
	SEPTEMBER		9 MONTHS Y-T-D	
403 NORWAY				
09 BUFFALO,NY	0.0	0	43.0	21,072
16 CHARLESTON,SC	0.0	0	306.0	148,648
18 TAMPA,FL.	2,461.0	1,071,917	3,497.0	1,411,536
19 MOBILE,AL	0.0	0	1,185.0	502,332
25 SAN DIEGO, CA.	0.0	0	2,649.0	1,169,918
27 LOS ANGELES,CA	317.0	532,084	22,287.0	8,326,934
28 SAN FRANCISCO,CA	261.0	100,168	40,158.0	15,723,169
29 PORTLAND,OR	0.0	0	2,112.0	921,465
52 MIAMI,FL	0.0	0	173.0	68,861
53 HOUSTON,TX	0.0	0	47.0	14,863
** TOTAL NORWAY	3,039.0	1,704,169	72,457.0	28,308,798
405 FINLAND				
09 BUFFALO,NY	0.0	0	378.0	183,695
10 NEW YORK CITY,NY	0.0	0	40.0	26,641
11 PHILADELPHIA,PA	1,170.0	426,471	16,784.0	6,419,929
16 CHARLESTON,SC	23.0	37,485	23.0	37,485
18 TAMPA,FL.	0.0	0	2,199.0	860,118
27 LOS ANGELES,CA	10.0	2,842	2,147.0	812,995
28 SAN FRANCISCO,CA	0.0	0	1,310.0	442,866
39 CHICAGO,IL	23.0	8,108	23.0	8,108
** TOTAL FINLAND	1,226.0	474.906	22,904.0	8,791,837
409 DENMARK				
38 DETROIT,MI	0.0	0	41.0	36,819
** TOTAL DENMARK	0.0	0	41.0	36,819
412 UNITED KINGDOM				
01 PORTLAND,ME	0.0	0	280.0	134,648
09 BUFFALO,NY	0.0	0	23.0	10,082
10 NEW YORK CITY,NY	0.0	0	55.0	24,074
13 BALTIMORE,MD	0.0	0	29.0	12,774
49 SAN JUAN, PUERTO RICO	0.0	0	2,094.0	656,442
52 MIAMI,FL	0.0	0	1,767.0	659,382
53 HOUSTON,TX	0.0	0	7,594.0	2,703,868
** TOTAL UNITED KINGDOM	0.0	0	11,842.0	4,201,270

(SHORT TONS)

GRADE-CODE	TONS	DOLLARS	YTD TONS	YTD DOLLARS
	SEPTEMBER		9 MONTHS Y-T-D	
421 NETHERLANDS				
11 PHILADELPHIA,PA	2,215.0	905,219	2,215.0	905,219
13 BALTIMORE,MD	0.0	0	0.0	1,925
** TOTAL NETHERLANDS	2,215.0	905,219	2,215.0	907,144
423 BELGIUM AND LUXEMBOURG				
13 BALTIMORE,MD	0.0	0	2,214.0	854,550
52 MIAMI,FL	0.0	0	1,055.0	297,088
** TOTAL BELGIUM AND LUXEMBOURG	0.0	0	3,269.0	1,151,638
428 WEST GERMANY				
09 BUFFALO,NY	0.0	0	38.0	25,534
38 DETROIT,MI	0.0	0	47.0	37,022
** TOTAL WEST GERMANY	0.0	0	85.0	62,556
435 CZECHOSLOVAKIA				
02 ST,ALBANS,VT	0.0	0	23.0	10,383
38 DETROIT,MI	0.0	0	65.0	31,635
** TOTAL CZECHOSLOVAKIA	0.0	0	88.0	42,018
461 USSR				
07 OGDENSBURG,NY	22.0	8,884	22.0	8,884
** TOTAL USSR	22.0	8,884	22.0	8,884
475 ITALY				
07 OGDENSBURG,NY	0.0	0	22.0	8,401
10 NEW YORK CITY,NY	0.0	0	635.0	304,789
** TOTAL ITALY	0.0	0	657.0	313,190
479 YUGOSLAVIA				
09 BUFFALO,NY	0.0	0	20.0	10,891
** TOTAL YUGOSLAVIA	0.0	0	20.0	10,891

(SHORT TONS)

GRADE-CODE	TONS	DOLLARS	YTD TONS	YTD DOLLARS
	SEPTEMBER		9 MONTHS Y-T-D	
542 SRI LANKA				
02 ST.ALBANS,VT	0.0	0	11.0	11,228
** TOTAL SRI LANKA	0.0	0	11.0	11,228
588 JAPAN				
29 PORTLAND,OR	0.0	0	8.0	6,226
** TOTAL JAPAN	0.0	0	8.0	6,226
614 NEW ZEALAND				
27 LOS ANGELES,CA	0.0	0	10.0	4,652
32 HONOLULU,HI	0.0	0	327.0	95,313
** TOTAL NEW ZEALAND	0.0	0	337.0	99,965
622 BRITISH PACIFIC ISLANDS				
01 PORTLAND,ME	0.0	0	22.0	9,798
** TOTAL BRITISH PACIFIC ISLANDS	0.0	0	22.0	9,798
714 MOROCCO				
02 ST.ALBANS,VT	0.0	0	21.0	9,995
** TOTAL MOROCCO	0.0	0	21.0	9,995
791 REPUBLIC OF SOUTH AFRICA				
10 NEW YORK CITY,NY	0.0	0	15,420.0	3,357,323
13 BALTIMORE,MD	59.0	18,812	3,514.0	1,011,619
27 LOS ANGELES,CA	0.0	0	1,100.0	270,303
52 MIAMI,FL	0.0	0	2,366.0	1,011,615
53 HOUSTON,TX	925.0	307,402	18,200.0	2,343,144
** TOTAL REPUBLIC OF SOUTH AFRICA	984.0	326,214	40,600.0	7,994,004
**** TOTAL GRADE 2526500	668,448.0	282,876,975	6,477,097.0	2,755,196,405

Quarterly Supplement, final edition

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NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 MADISON AVENUE
NEW YORK, NY 10016

Issued 12/15/86

EXPORTS OF NEWSPRINT

(In Metric Tons) 1st Nine Months 1986

COUNTRY OF DESTINATION	From the United States 9 Mos. 1985	From the United States 9 Mos. 1986	From Canada 9 Mos. 1985	From Canada 9 Mos. 1986	From Scandinavia[1/] 9 Mos. 1985	From Scandinavia[1/] 9 Mos. 1986
UNITED STATES	-	-	5,191,741	5,279,953	154,580	202,134
CANADA	2,411	2,758	-	-	-	-
GREENLAND	-	-	233	40	-	-
LATIN AMERICA	20,867	43,144	237,326	292,382	23,061	18,182
Mexico	5,471	6,871	7,171	9,050	-	-
Central America & Carib.	6,498	9,328	42,719	38,373	2,915	2,607
Colombia	3,390	2,427	39,087	41,734	2,942	2,632
Venezuela	4,560	5,646	71,116	78,410	9,858	7,115
Ecuador	350	4,304	7,219	5,430	-	2
Peru	595	7,422	5,625	5,086	622	158
Brazil	-	63	21,742	66,116	6,451	5,555
Uruguay	-	-	997	1,021	249	74
Argentina	3	7,076	-	-	24	39
Puerto Rico	-	-	41,112	46,999	-	-
Other	-	7	538	163	-	-
EUROPE	28	304	273,564	319,347	1,863,533	1,765,304
Denmark	2	4	37	172	104,572	116,165
United Kingdom	1	5	207,707	202,224	629,200	579,901
Ireland	-	-	3,033	2,641	31,615	32,316
Netherlands	-	-	11,350	17,261	177,926	163,223
Belgium & Luxemburg	4	7	3,974	5,243	79,264	69,418
France	4	-	1,141	8,945	157,340	144,099
West Germany	13	281	38,988	74,831	445,331	403,064
Switzerland	-	-	-	3	23,836	31,290
U.S.S.R.	-	-	-	-	5,133	5,078
Spain Inc. Canary Islands	-	-	1,731	5,671	46,372	63,312
Portugal	-	-	304	221	22,902	17,313
Italy	1	-	5,230	1,130	70,163	81,271
Greece	-	-	-	1,002	47,565	36,724
Other	3	7	69	3	22,314	22,130

[1/] Includes Finland, Norway & Sweden.

EXPORTS OF NEWSPRINT (Cont.)

(In Metric Tons) 1st Nine Months 1986

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia[1/]	
	9 Mos. 1985	9 Mos. 1986	9 Mos. 1985	9 Mos. 1986	9 Mos. 1985	9 Mos. 1986
ASIA	190,369	200,923	398,704	353,549	300,263	273,003
Iraq	-	-	16,499	6,499	2,563	20,052
Iran	-	-	-	-	13,898	22,907
Israel	-	-	-	-	25,326	33,480
Kuwait	-	-	-	-	8,985	13,875
Saudi Arabia	1	101	-	1,017	22,122	18,878
India, Sri Lanka & Pakistan	5,732	20	35,914	44,563	26,990	43,431
Thailand	108	-	16,088	35,677	53,643	14,509
Malaysia	15,328	23,524	18,188	26,733	17,031	15,125
Singapore	7,458	4,367	10,530	8,652	11,108	15,478
Indonesia	11,383	8,866	23,431	7,187	15,746	5,954
Philippine Republic	-	4	-	-	-	-
People's Republic of China	706	6,419	177,144	77,231	46,867	-
Hong Kong	19,126	17,741	8,650	13,869	11,971	18,223
Taiwan	6,651	9,348	14,872	16,224	12,754	12,764
Japan	123,169	130,533	76,028	111,740	2,294	11,794
Other	707	-	1,360	4,157	28,965	26,533
AUSTRALIA & OCEANIA	5	64	75,654	109,348	24,901	28,813
Australia	5	63	45,703	67,052	24,901	28,813
New Zealand	-	-	28,927	41,322	-	-
Other	-	1	1,024	974	-	-
AFRICA	12	-	22,455	55,888	77,597	40,311
Algeria	-	-	-	21,888	13,144	7,071
Egypt	-	-	20,369	33,586	13,819	5,144
Nigeria	-	-	1,890	-	24,455	7,293
Republic of South Africa	12	-	21	-	4,800	-
Kenya	-	-	-	-	1,588	2,655
Other	-	-	175	414	19,791	18,148
TOTAL	213,692	247,193	6,199,677	6,410,507	2,443,935	2,327,747

[1/] Includes Finland, Norway and Sweden

SOURCE: Bureau of Census

SOURCE: Statistics Canada

SOURCE: Scannews

#230-07

12/1/86 A2500-3

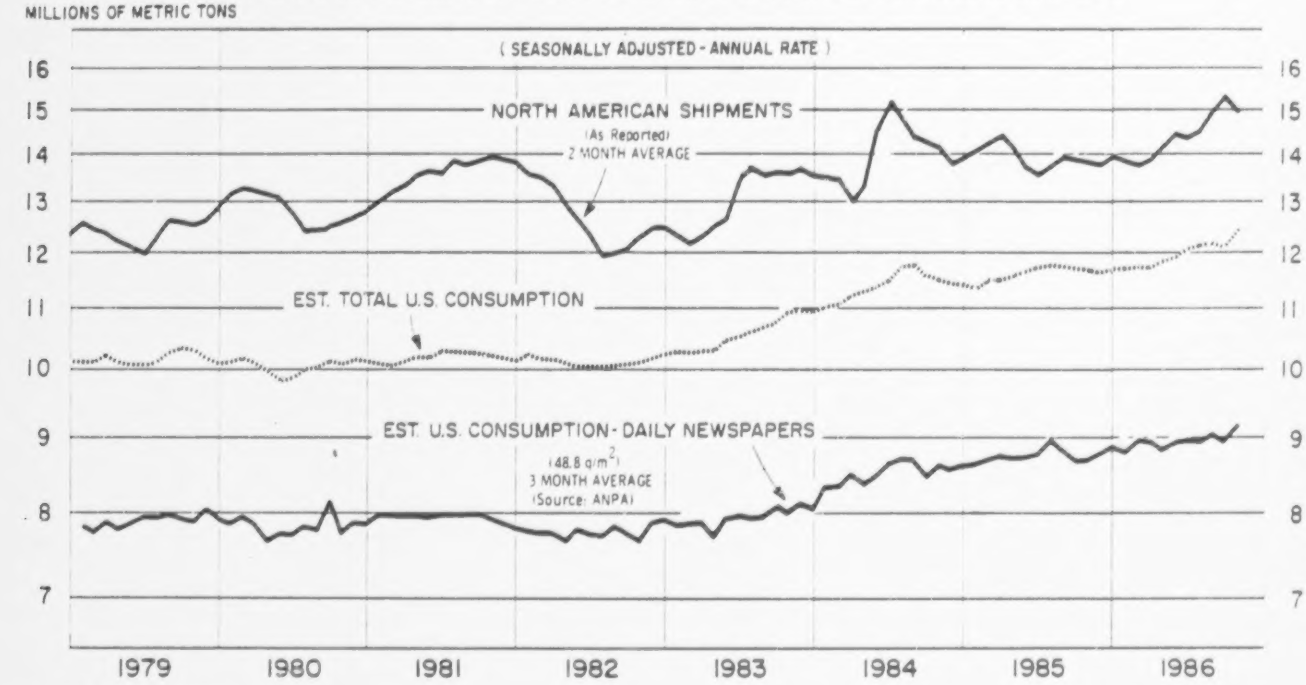
NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

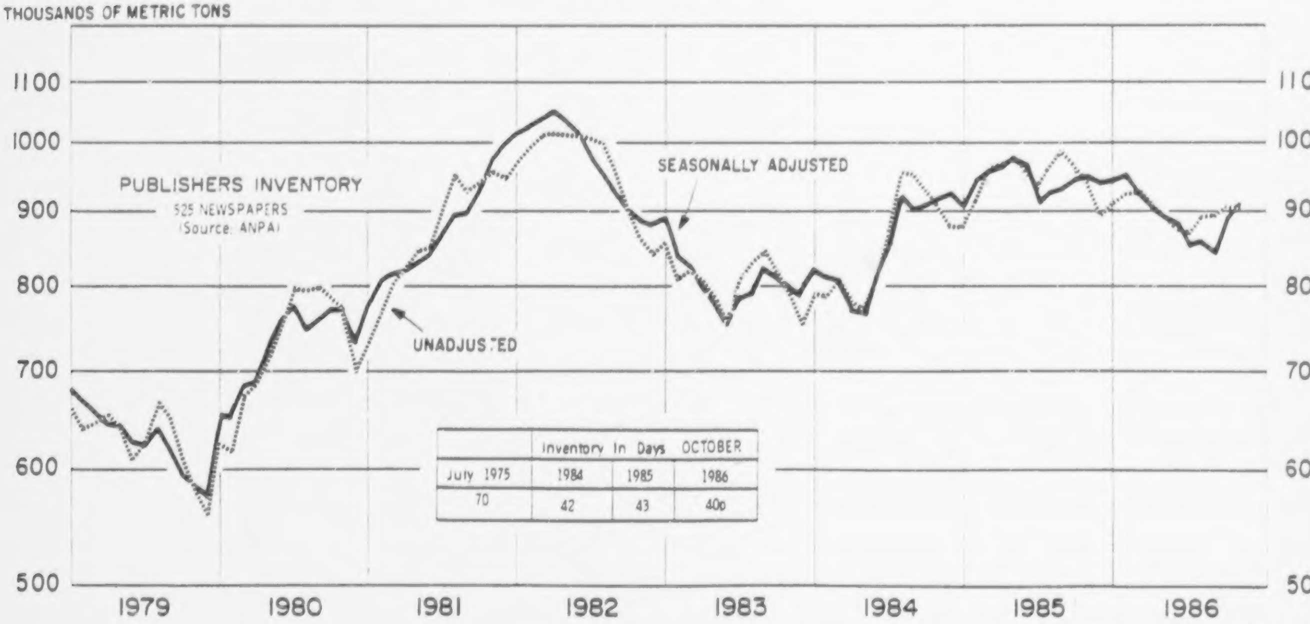
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR OCTOBER, 1986

- TOTAL U.S. & CANADIAN SHIPMENTS OF NEWSPRINT DURING THE FIRST TEN MONTHS WERE UP 3.6% OVER THE SAME PERIOD OF 1985. MORE IMPORTANTLY, DURING THE LAST SEVEN MONTHS THE INCREASE WAS 6.7%. (PAGE 3).

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days OCTOBER		
July 1975	1984	1985	1986
70	42	43	40p

ISSUED 11/26/86
List #230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	OCTOBER			10 MOS. YEAR-TO-DATE			On Page No*
	1985	1986	% Change	1985	1986	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,178	1,234	+ 4.8	11,674	11,975	+ 2.6	3
% of Capacity	91.5	94.8	+ 3.6	92.0	93.7	+ 1.8	7
Shipments	1,208	1,252	+ 3.7	11,574	11,994	+ 3.6	3
UNITED STATES							
Production	407	426	+ 4.6	4,129	4,251	+ 2.9	4
% of Capacity	90.5	91.0	+ 0.6	91.1	94.2	+ 3.4	7
Shipments	420	436	+ 3.9	4,115	4,250	+ 3.3	4
CANADA							
Production	771	808	+ 4.9	7,545	7,724	+ 2.4	5
% of Capacity	92	97	+ 5.4	92	93	+ 1.1	7
Shipments	788	816	+ 3.5	7,459	7,744	+ 3.8	5
Total U.S. Est. Consumption							6
Daily Newspapers	779	788P	+ 1.2	7,171	7,324	+ 2.1	
All Users	1,051	1,064P	+ 1.2	9,531	9,825	+ 3.1	
Publishers Stock ANPA Survey of Newspapers	935	901P	- 3.7	////////////	////////////	////////////	7
North American Mills - Stocks	458	328	-28.3	////////////	////////////	////////////	3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tons)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	1,173.9	1,214.3	1,192.1	- 1.8	1,113.7	1,148.5	1,099.8	- 4.2	463.8	423.9	439.2	+ 3.6
February	1,031.8	1,147.2	1,120.0	- 2.4	1,057.1	1,109.4	1,090.1	- 1.7	438.5	462.4	469.2	+ 1.5
March	1,099.5	1,247.4	1,190.2	- 4.6	1,127.3	1,241.2	1,187.8	- 4.3	410.8	468.6	471.7	+ 0.7
April	1,159.1	1,136.0	1,185.7	+ 4.4	1,139.9	1,163.5	1,215.4	+ 4.5	429.9	441.0	441.9	+ 0.2
May	1,247.0	1,185.8	1,228.7	+ 3.6	1,300.5	1,155.1	1,214.2	+ 5.1	376.4	471.7	456.4	- 3.2
June	1,210.0	1,126.9	1,189.7	+ 5.6	1,295.4	1,145.9	1,231.9	+ 7.5	291.0	452.7	414.2	- 8.5
July	1,234.4	1,132.4	1,250.6	+10.4	1,171.3	1,132.3	1,191.2	+ 5.2	354.0	451.2	473.5	+ 4.9
August	1,201.3	1,179.9	1,220.6	+ 3.4	1,168.4	1,161.3	1,233.7	+ 6.2	387.0	469.8	460.5	- 2.0
September	1,160.6	1,127.0	1,163.4	+ 3.2	1,152.4	1,109.0	1,277.7	+15.2	395.3	487.9	346.2	-29.0
October	1,218.4	1,177.6	1,234.1	+ 4.8	1,217.8	1,207.9	1,252.2	+ 3.7	395.9	457.6	328.2	-28.3
November	1,175.2	1,144.5			1,183.2	1,165.8			387.9	436.3		
December	1,126.9	1,093.2			1,156.6	1,182.6			358.2	346.9		
10 Months	11,736.0	11,674.5	11,975.1	+ 2.6	11,743.8	11,574.1	11,994.0	+ 3.6				
TOTAL YEAR	14,038.1	13,912.2			14,083.6	13,922.5						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	914.1	937.1	891.9	- 4.8	78.5	81.8	83.6	+ 2.2	121.1	129.6	124.3	- 4.1
February	872.0	910.0	888.6	- 2.4	77.8	82.0	84.2	+ 2.7	107.3	117.4	117.3	- 0.1
March	903.0	1,022.9	948.7	- 7.3	92.4	102.2	90.2	-11.7	131.9	116.1	148.9	+28.3
April	933.5	919.2	977.0	+ 6.3	90.4	85.5	97.6	+14.2	116.0	158.8	140.8	-11.3
May	1,028.3	930.8	973.6	+ 4.6	99.1	86.2	92.3	+ 7.1	173.1	138.1	148.3	+ 7.4
June	1,062.2	934.2	964.9	+ 3.3	102.2	75.9	93.4	+23.1	131.0	135.8	173.6	+27.8
July	955.0	906.1	955.4	+ 5.4	82.6	75.5	88.7	+17.5	133.7	150.7	147.1	- 2.4
August	945.3	964.2	986.4	+ 2.3	79.3	81.8	86.9	+ 6.2	143.8	115.3	160.4	+39.1
September	921.3	916.3	999.4	+ 9.1	78.0	90.0	95.5	+ 6.1	153.1	102.7	182.8	+78.0
October	978.5	982.8	997.9	+ 1.5	99.1	96.4	102.3	+ 6.1	140.2	128.7	152.0	+18.1
November	952.2	954.9			92.9	89.2			138.1	121.7		
December	927.2	942.0			97.5	87.0			131.9	153.6		
10 Months	9,513.2	9,423.6	9,583.8	+ 1.7	879.4	857.3	914.7	+ 6.7	1,351.2	1,293.2	1,495.5	+15.6
TOTAL YEAR	11,392.6	11,320.5			1,069.8	1,033.5			1,621.2	1,568.5		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	416.8	425.0	420.2	- 1.1	414.5	414.8	386.9	- 6.7	102.9	70.4	89.8	+27.6
February	410.3	405.8	393.6	- 3.0	411.6	404.2	393.7	- 2.6	101.6	72.7	89.8	+23.5
March	433.9	443.3	443.5	+ 0.1	453.7	432.4	434.2	+ 0.4	81.8	83.5	99.1	+18.7
April	421.6	386.9	409.1	+ 5.7	438.9	407.8	415.3	+ 1.8	64.5	62.5	92.9	+48.6
May	435.9	418.3	446.0	+ 6.6	450.8	410.0	443.4	+ 8.1	49.6	70.8	95.5	+34.9
June	424.3	407.7	419.7	+ 2.9	418.5	406.0	425.4	+ 4.8	55.4	72.5	89.8	+23.9
July	409.0	415.9	432.8	+ 4.1	412.6	403.3	433.2	+ 7.4	51.7	83.5	89.3	+ 6.9
August	426.0	414.0	440.8	+ 6.5	416.6	412.0	443.7	+ 7.7	61.2	85.5	86.4	+ 1.1
September	414.5	405.2	419.5	+ 3.5	409.3	404.5	437.3	+ 8.1	66.5	86.3	68.6	-20.5
October	426.3	407.1	425.7	+ 4.6	425.8	420.0	436.4	+ 3.9	67.0	73.4	58.0	-21.0
November	417.4	397.3			422.3	405.7			62.1	65.0		
December	388.8	397.5			390.7	406.1			60.2	56.5		
10 Months	4,218.6	4,129.2	4,250.9	+ 2.9	4,252.3	4,115.0	4,249.5	+ 3.3				
TOTAL YEAR	5,024.8	4,924.0			5,065.3	4,926.8						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	394.7	392.7	368.5	- 6.2	19.8	22.1	18.4	-16.7	11.7	31.3	44.8	+43.1
February	393.2	375.5	367.0	- 2.3	18.4	28.7	26.7	- 7.0	8.8	11.5	14.1	+22.6
March	433.1	412.2	408.2	- 1.0	20.6	20.2	26.0	+28.7	8.3	28.9	25.3	-12.5
April	417.7	381.0	394.9	+ 3.6	21.2	26.8	20.4	-23.9	11.8	21.4	29.6	+38.3
May	416.6	393.4	413.3	+ 5.1	34.2	16.6	30.1	+81.3	34.5	32.9	22.7	-31.0
June	408.2	382.8	396.1	+ 3.5	10.3	23.2	29.3	+26.3	22.1	23.5	26.2	+11.5
July	382.8	385.3	397.3	+ 3.1	29.8	18.0	35.9	+99.4	24.2	28.7	19.7	-31.4
August	396.6	390.7	414.6	+ 6.1	20.0	21.3	29.1	+36.6	15.3	26.4	39.4	+49.2
September	388.6	381.9	408.1	+ 6.9	20.7	22.6	29.2	+29.2	17.6	33.1	11.7	-64.7
October	406.3	391.7	403.5	+ 3.0	19.5	28.3	32.9	+16.3	13.6	47.4		
November	398.7	380.7			23.6	25.0			13.9	29.6		
December	370.5	380.1			20.2	26.0			11.0	18.8	(9 Months Y-T-D)	
10 Months	4,037.8	3,887.2	3,971.5	+ 2.2	214.5	227.8	278.0	+22.0	154.3	237.7	233.5	- 1.8
TOTAL YEAR	4,807.0	4,648.0			258.3	278.8			192.8	333.5		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tons)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	757.1	789.3	771.9	- 2.2	699.2	733.7	712.9	- 2.8	360.9	353.5	349.4	- 1.2
February	621.5	741.4	726.4	- 2.0	645.5	705.2	696.4	- 1.2	336.9	389.7	379.4	- 2.6
March	665.6	804.1	746.7	- 7.1	673.6	808.8	753.6	- 6.8	329.0	385.1	372.6	- 3.2
April	737.5	749.1	776.6	+ 3.7	701.0	755.7	800.1	+ 5.9	365.4	378.5	349.0	- 7.8
May	811.1	767.5	782.7	+ 2.0	849.7	745.1	770.8	+ 3.4	326.8	400.9	360.9	-10.0
June	785.7	719.2	770.0	+ 7.1	876.9	739.9	806.5	+ 9.0	235.6	380.2	324.4	-14.7
July	825.4	716.5	817.8	+14.1	758.7	729.0	758.0	+ 4.0	302.3	367.7	384.2	+ 4.5
August	775.3	765.9	779.8	+ 1.8	751.8	749.3	790.0	+ 5.4	325.8	384.3	374.1	- 2.7
September	746.1	721.8	743.9	+ 3.1	743.1	704.5	840.4	+19.3	328.8	401.6	277.6	-30.9
October	792.1	770.5	808.4	+ 4.9	792.0	787.9	815.8	+ 3.5	328.9	384.2	270.2	-29.7
November	757.8	747.2			760.9	760.1			325.8	371.3		
December	738.1	695.7			765.9	776.5			298.0	290.4		
10 Months	7,517.4	7,545.3	7,724.2	+ 2.4	7,491.5	7,459.1	7,744.5	+ 3.8				
TOTAL YEAR	9,013.3	8,988.2			9,018.3	8,995.7						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	519.4	544.4	523.4	- 3.9	78.5	81.8	83.6	+ 2.2	101.3	107.5	105.9	- 1.5
February	478.8	534.5	521.6	- 2.4	77.8	82.0	84.2	+ 2.7	88.9	88.7	90.6	+ 2.1
March	469.9	610.7	540.5	-11.5	92.4	102.2	90.2	-11.7	111.3	95.9	122.9	+28.2
April	515.8	538.2	582.1	+ 8.2	90.4	85.5	97.6	+14.2	94.8	132.0	120.4	- 8.8
May	611.7	537.4	560.3	+ 4.3	99.1	86.2	92.3	+ 7.1	138.9	121.5	118.2	- 2.7
June	654.0	551.4	568.8	+ 3.2	102.2	75.9	93.4	+23.1	120.7	112.6	144.3	+28.2
July	572.2	520.8	558.1	+ 7.2	82.6	75.5	88.7	+17.5	103.9	132.7	111.2	-16.2
August	548.7	573.5	571.8	- 0.3	79.3	81.8	86.9	+ 6.2	123.8	94.0	131.3	+39.7
September	532.7	534.4	591.3	+10.6	78.0	90.0	95.5	+ 6.1	132.4	80.1	153.6	+91.8
October	572.2	591.1	594.4	+ 0.6	99.1	96.4	102.3	+ 6.1	120.7	100.4	119.1	+18.6
November	553.5	574.2			92.9	89.2			114.5	96.7		
December	556.7	561.9			97.5	87.0			111.7	127.6		
10 Months	5,475.4	5,536.4	5,612.3	+ 1.4	879.4	857.3	914.7	+ 6.7	1,136.7	1,065.4	1,217.5	+14.3
TOTAL YEAR	6,585.6	6,672.5			1,069.8	1,033.5			1,362.9	1,289.7		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1984	1985R	1986R	% Change	1984	1985	1986	% Change	1984	1985R	1986R
January	640.6	663.6	689.2	+ 3.9	847.0	869.0	918.0	+ 5.6	75.6	76.4	75.1
February	662.5	656.3	670.1	+ 2.1	880.0	861.0	881.0	+ 2.3	75.3	76.2	76.1
March	716.3	760.7	761.7	+ 0.1	946.0	1,000.0	1,004.0	+ 0.4	75.7	76.1	75.9
April	719.6	720.9	745.4	+ 3.4	973.0	955.0	1,000.0	+ 4.7	74.0	75.5	74.5
May	738.2	758.9	769.8	+ 1.4	992.0	1,009.0	1,035.0	+ 2.6	74.4	75.2	74.4
June	683.4	722.3	737.0	+ 2.0	916.0	964.0	996.0	+ 3.3	74.6	74.9	74.0
July	676.1	673.8	684.3	+ 1.6	913.0	888.0	931.0	+ 4.8	74.1	75.9	73.5
August	699.9	709.8	739.1	+ 4.1	950.0	949.0	997.0R	+ 5.1	73.7	74.8	74.1
September	709.2	725.4	739.5	+ 1.9	969.0	985.0	999.0R	+ 1.4	73.2	73.6	74.0
October	761.0	779.1	788.4P	+ 1.2	1,015.0	1,051.0	1,064.0P	+ 1.2	75.0	74.1	74.1P
November	775.9	784.5			1,036.0	1,041.0			74.9	75.4	
December	749.2	769.2			994.0	1,015.0			75.4	75.8	
10 Months	7,016.8	7,170.8	7,324.5	+ 2.1	9,401.0	9,531.0	9,825.0	+ 3.1			
TOTAL YEAR	8,531.9	8,724.5			11,431.0	11,587.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1984	1985R	1986R	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	8,324	8,656	8,794	+ 1.6	11,010	11,330	11,710	+ 3.4	13,843	14,207	13,472	- 5.2
February	8,343	8,717	8,942	+ 2.6	11,080	11,440	11,750	+ 2.7	13,140	14,327	14,092	- 1.6
March	8,501	8,736	8,911	+ 2.0	11,230	11,480	11,740	+ 2.3	12,888	14,416	13,808	- 4.2
April	8,347	8,713	8,806	+ 1.1	11,280	11,540	11,820	+ 2.4	13,834	13,920	14,689	+ 5.5
May	8,474	8,716	8,921	+ 2.4	11,390	11,590	11,990	+ 3.5	15,346	13,511	14,272	+ 5.6
June	8,631	8,748	8,969	+ 2.5	11,570	11,680	12,120	+ 3.8	15,024	13,638	14,423	+ 5.8
July	8,655	8,926	8,952	+ 0.3	11,680	11,760	12,180R	+ 3.6	14,500	13,769	14,612	+ 6.1
August	8,630	8,796	9,048	+ 2.9	11,710	11,760	12,210R	+ 3.8	14,149	14,088	15,188	+ 7.8
September	8,455	8,641	8,932	+ 3.4	11,550	11,740	12,070R	+ 2.8	14,490	13,703	15,503	+13.1
October	8,595	8,655	9,196P	+ 6.3	11,460	11,680	12,410P	+ 6.2	13,816	13,864	14,248	+ 2.8
November	8,524	8,754			11,380	11,610			13,772	13,666		
December	8,565	8,869			11,360	11,700			13,964	14,237		
10 Months Average Annual Rate	8,495	8,730	8,947	+ 2.5	11,396	11,600	12,000	+ 3.4				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986
January	785.4	916.1	920.2	+ 0.4	810.5	944.4	948.7	+ 0.5	42	47	46
February	808.2	961.3	926.6	- 3.6	803.4	954.6	920.2	- 3.6	42	47	45
March	777.6	966.8	903.6	- 6.5	773.7	962.9	900.9	- 6.4	39	48	44
April	770.4	976.8	889.3	- 9.0	770.4	978.8	892.0	- 8.9	39	49	43
May	811.2	954.6	870.1	- 8.9	820.2	967.2	881.6	- 8.9	43	48	43
June	872.6	930.2	868.9	- 6.6	853.0	910.2	850.2	- 6.6	48	52	47
July	954.8	962.0	892.1	- 7.3	918.1	926.8	859.4	- 7.3	51	51	45
August	950.6	987.8	892.8	- 9.6	900.2	932.8	842.3	- 9.7	48	50	44
September	923.5	961.7	904.3R	- 6.0	909.0	944.7	887.4R	- 6.1	45	47	43R
October	902.5	935.4	900.7P	- 3.7	914.4	947.7	912.6P	- 3.7	42	43	40P
November	874.5	888.7			922.5	939.4			44	44	
December	874.1	910.0			906.7	944.0			50	49	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

SOURCE: American Newspaper Publishers Association.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	90.7	92.8	92.6	- 0.2	93	96	94	- 2.1	92.2	94.9	93.5	- 1.5
February	96.4	94.8	94.9	+ 0.1	79	97	94	- 3.1	85.1	96.2	94.3	- 2.0
March	95.3	93.9	96.2	+ 2.4	79	95	89	- 6.3	84.7	94.6	91.6	- 3.2
April	95.1	85.8	91.1	+ 6.2	89	91	92	+ 1.1	91.1	89.2	91.7	+ 2.8
May	95.4	90.3	95.1	+ 5.3	99	94	94	-	97.7	92.7	94.4	+ 1.8
June	92.0	91.7	94.0	+ 2.5	97	89	94	+ 5.6	95.2	90.0	94.0	+ 4.4
July	89.8	91.3	95.1	+ 4.2	98	85	96	+12.9	95.1	87.2	95.7	+ 9.7
August	91.4	89.9	96.9	+ 7.8	94	94	93	- 1.1	93.1	92.5	94.4	+ 2.1
September	91.1	91.4	95.0	+ 3.9	92	92	91	- 1.1	91.7	91.8	92.4	+ 0.7
October	93.2	90.5	91.0	+ 0.6	93	92	97	+ 5.4	93.1	91.5	94.8	+ 3.6
November	95.1	87.7			94	93			94.4	91.1		
December	86.3	87.2			92	87			90.0	87.1		
10 Months	93.0	91.1	94.2	+ 3.4	92	92	93	+ 1.1	91.9	92.0	93.7	+ 1.8
TOTAL YEAR	92.6	90.5			92	92			92.0	91.5		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximun operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	837	6,673
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,871	11,321

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.
*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1985 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1985	1986	% CHG.	1985	1986	% CHG.	1985	1986	% CHG.
New England	1 Q	35.3	40.6	+15.0	137.4	133.2	- 3.1	172.7	173.8	+ 0.6
	2 Q	38.1	42.4	+11.3	125.1	151.1	+20.8	163.2	193.5	+18.6
	3 Q	36.1	44.9	+24.4	149.4	158.4	+ 6.0	185.5	203.3	+ 9.6
	4 Q	42.0			147.7			189.7		
	Year	**151.5**			**559.6**			**711.1**		
Middle Atlantic	1 Q	81.0	80.9	- 0.1	426.0	407.8	- 4.3	507.0	488.7	- 3.6
	2 Q	90.6	95.4	+ 5.3	430.4	445.5	+ 3.5	521.0	540.9	+ 3.8
	3 Q	80.0	93.8	+17.2	427.0	441.4	+ 3.4	507.0	535.2	+ 5.6
	4 Q	85.9			431.8			517.7		
	Year	**337.5**			**1,715.2**			**2,052.7**		
East North Central	1 Q	67.4	71.6	+ 6.2	419.3	361.2	-13.9	486.7	432.8	-11.1
	2 Q	78.1	83.4	+ 6.8	409.6	399.9	- 2.4	487.7	483.3	- 0.9
	3 Q	76.9	73.4	- 4.6	384.4	416.0	+ 8.2	461.3	489.4	+ 6.1
	4 Q	69.7			418.0			487.7		
	Year	**292.1**			**1,631.3**			**1,923.4**		
West North Central	1 Q	39.8	36.4	- 8.5	131.3	122.1	- 7.0	171.1	158.5	- 7.4
	2 Q	37.9	37.3	- 1.6	127.8	129.9	+ 1.6	165.7	167.2	+ 0.9
	3 Q	40.1	42.4	+ 5.7	121.4	132.1	+ 8.8	161.5	174.5	+ 8.0
	4 Q	33.4			128.5			161.9		
	Year	**151.2**			**509.0**			**660.2**		
South Atlantic	1 Q	270.8	274.7	+ 1.4	192.8	179.1	- 7.1	463.6	453.8	- 2.1
	2 Q	268.8	278.6	+ 3.6	175.8	190.6	+ 8.4	444.6	469.2	+ 5.5
	3 Q	263.7	290.1	+10.0	180.7	187.4	+ 3.7	444.4	477.5	+ 7.4
	4 Q	265.5			188.3			453.8		
	Year	**1,068.8**			**737.6**			**1,806.4**		
East South Central	1 Q	86.3	79.1	- 8.3	67.5	60.8	- 9.9	153.8	139.9	- 9.0
	2 Q	70.9	79.5	+12.1	61.5	61.1	- 0.7	132.4	140.6	+ 6.2
	3 Q	77.4	81.2	+ 4.9	53.8	62.6	+16.4	131.2	143.8	+ 9.6
	4 Q	75.4			69.2			144.6		
	Year	**310.0**			**252.0**			**562.0**		
West South Central	1 Q	269.0	230.1	-14.5	39.7	33.9	-14.6	308.7	264.0	-14.5
	2 Q	258.1	256.9	- 0.5	44.4	38.2	-14.0	302.5	295.1	- 2.4
	3 Q	267.5	239.9	-10.3	32.1	40.5	+26.2	299.6	280.4	- 6.4
	4 Q	265.3			47.1			312.4		
	Year	**1,059.9**			**163.3**			**1,223.2**		
Mountain	1 Q	60.9	69.2	+13.6	70.6	66.8	- 5.4	131.5	136.0	+ 3.4
	2 Q	60.3	60.7	+ 0.7	67.9	67.3	- 0.9	128.2	128.0	- 0.2
	3 Q	61.9	71.1	+14.9	61.1	67.9	+11.1	123.0	139.0	+13.0
	4 Q	59.9			67.9			127.8		
	Year	**243.0**			**267.5**			**510.5**		
Pacific	1 Q	269.9	261.1	- 3.3	205.0	220.6	+ 7.6	474.9	481.7	+ 1.4
	2 Q	254.4	270.1	+ 6.2	184.5	227.6	+23.4	438.9	497.7	+13.4
	3 Q	254.3	283.2	+11.4	218.8	214.9	- 1.8	473.1	498.1	+ 5.3
	4 Q	255.4			228.7			484.1		
	Year	**1,034.0**			**837.0**			**1,871.0**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,180.4	1,143.7	- 3.1	1,689.6	1,585.5	- 6.2	2,870.0	2,729.2	- 4.9
	2 Q	1,157.2	1,204.3	+ 4.1	1,627.0	1,711.2	+ 5.2	2,784.2	2,915.5	+ 4.7
	3 Q	1,157.9	1,220.0	+ 5.4	1,628.7	1,721.2	+ 5.7	2,786.6	2,941.2	+ 5.5
	4 Q	1,152.5			1,727.2			2,879.7		
	Year	**4,648.0**			**6,672.5**			**11,320.5**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS Total	To United States	To Canada	To Other Markets	Inventory End of Year	Imports From Overseas
UNITED STATES							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	20	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	5
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	36
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
1984	5,025	5,065	4,807	-	258	60	193
1985	4,924	4,927	4,648	-	279	57	333
CANADA							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	8,000	7,981	5,834	643	1,504	204	-
1970	7,910	7,896	5,591	650	1,655	218	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,903	5,671	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,842	8,913	6,443	924	1,546	184	-
1979	8,756	8,779	6,371	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,915	6,061	1,045	1,809	194	-
1982	8,109	9,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
1984	9,013	9,018	6,585	1,070	1,363	298	-
1985	8,988	8,996	6,673	1,033	1,290	290	-
NORTH AMERICA							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	11,050	11,032	8,779	643	1,610	228	266
1970	11,052	11,032	8,599	650	1,783	248	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	150	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,284	8,966	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,260	12,342	9,776	924	1,642	204	5
1979	12,441	12,468	9,973	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,650	10,513	1,045	2,092	232	36
1982	12,683	12,580	9,846	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67
1984	14,038	14,083	11,392	1,070	1,621	358	193
1985	13,912	13,923	11,321	1,033	1,569	347	333

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1985 are predominately 30 lb. basis weight (48.8 g/m^2).

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	Daily News-Papers	All Users As Reported	All Users 48.8 G/M^2	Tonnage Loss Due to Newspaper Strikes
575	1968	7,165	8,461	7,932	166
634	1969	7,557	8,940	8,380	52
680	1970	7,336	8,805	8,271	72
639	1971	7,289	8,922	8,390	94
493	1972	7,840	9,568	9,016	6
547	1973	8,004	9,792	9,249	15
780					
750	1974	7,514	9,329	9,164	25
686	1975	6,796	8,395	8,321	5
835	1976	6,944	8,719	8,688	-
722	1977	7,210	9,279	9,280	5
680	1978	7,628	9,877	9,882	130
628	1979	7,878	10,199	10,225	3
732	1980	7,789	10,088	10,134	-
961	1981	7,813	10,164	10,219	-
854	1982	7,607	10,108	10,169	2
790	1983	7,898	10,589	10,666	-
874	1984	8,532	11,431	11,502	-
910	1985	8,725	11,587	11,651	21

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	Newspaper Circulations (Millions) Daily	Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	59.4	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	60.5	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.3	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.0	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.3	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	N.A.	86,789	62.7P	58.8P	0.72	0.68

N.A. - Not Available   P - Preliminary

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1986				1987				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1986	1987
Merrill Lynch Economics - November, 1986 Based on Pre. 3rd Qtr. Data (3,683.3) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,683.3 +2.4	3,697.8 +1.6	3,710.1 +1.3	3,727.0 +1.8	3,752.2 +2.7	3,784.3 +3.5	3,674.6 +2.5	3,743.4 +1.9
The Conference Board - September, 1986 Based on Rev. (2nd) 2nd Qtr. Data (3,661.4) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,680.9 +2.1	3,697.5 +1.8	3,708.9 +1.2	3,730.0 +2.3	3,754.0 +2.6	3,784.6 +3.3	3,673.9 +2.5	3,744.4 +1.9
Data Resources - September, 1986 Based on Rev. (2nd) 2nd Qtr. Data (3,661.4) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,685.7 +2.7	3,708.6 +2.5	3,724.9 +1.8	3,750.1 +2.7	3,780.6 +3.3	3,816.7 +3.9	3,677.9 +2.6	3,768.1 +2.5
Wharton E.F.A. - September, 1986 Based on Rev. (2nd) 2nd Qtr. Data (3,661.4) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,683.4 +2.4	3,713.5 +3.3	3,749.1 +3.9	3,788.6 +4.3	3,823.6 +3.7	3,852.5 +3.1	3,678.6 +2.6	3,803.5 +3.4

	ACTUAL - 1985				ACTUAL - 1986			
Annual GNP for - 1983 - 3,279.1	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
Annual GNP for - 1984 - 3,489.9								
Annual GNP for - 1985 - 3,585.2	3,547.0	3,567.6	3,603.8	3,622.3	3,655.9	3,661.4	3,687.3R	

R - Revised

FRB - INDUSTRIAL PRODUCTION INDEX (1977 = 100)

	1986 1st Qtr.	1986 2nd Qtr.	1986 3rd Qtr.	1986 4th Qtr.	1987 1st Qtr.	1987 2nd Qtr.	1987 3rd Qtr.	1987 4th Qtr.	ANNUAL* 1986	ANNUAL* 1987
Merrill Lynch Economics - November, 1986 Based on 3rd Qtr. Data (125.1) % Change from next preceding quarter**	125.0 +1.2	124.4 -2.1	125.1 +2.4	125.7 +2.0	126.1 +1.3	126.9 +2.7	128.0 +3.3	129.4 +4.4	125.0 +1.0	127.6 +2.0

FRB INDUSTRIAL PRODUCTION	FRB INDUSTRIAL PRODUCTION - 1986			
Annual FRB for - 1983 - 109.2	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
Annual FRB for - 1984 - 121.4				
Annual FRB for - 1985 - 123.8	125.0	124.4	125.1	

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

YEAR	PRINT						OTHER		
	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8	6.6	3.5	14.8	1.2	55.9	17.1	7.0	20.0
1972	29.9	6.2	3.4	14.7	1.3	55.5	17.6	6.9	20.0
1973	29.9	5.8	3.5	14.8	1.2	55.2	17.9	6.9	20.0
1974	29.5	5.6	3.4	15.2	1.2	54.9	18.2	6.9	20.0
1975	29.5	5.2	3.3	14.8	1.2	54.0	18.9	7.1	20.0
1976	28.9	5.4	3.1	14.4	1.1	52.9	20.2	7.0	19.9
1977	28.7	5.8	3.3	13.8	1.1	52.7	20.3	7.0	20.0
1978	28.2	6.0	3.2	13.8	1.1	52.3	20.7	7.0	20.0
1979	28.4	6.0	3.2	13.7	1.1	52.4	20.8	6.8	20.0
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.2	6.9	20.0
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983	27.1	5.6	2.6	15.6	1.1	52.0	22.0	6.9	19.1
1984	26.8R	5.6	2.6	15.7	1.0	51.7R	22.4R	6.6	19.3R
1985	26.8	5.5	2.5	16.4	1.0	52.2	21.7	6.8	19.3

* - Including Farm Publications
R - Revised

Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL CAPACITY

(In Thousands of Metric Tons)

Year	United States[(a)]		Canada[(b)]	TOTAL Tons	% Change
1966	2,309		8,054	10,363	-
1967	2,580		8,431	11,011	+ 6.3
1968	2,881		8,759	11,640	+ 5.7
1969	3,061		8,777	11,838	+ 1.7
1970	3,205		8,931	12,136	+ 2.5
1971	3,304		9,290	12,594	+ 3.8
1972	3,351		9,344	12,695	+ 0.8
1973	3,465		9,378	12,843	+ 1.2
1974	3,528		9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)				
1974	3,377		9,106	12,483	-
1975	3,582		9,222(d)	12,804	+ 2.6
1975	3,582	Revised	8,980(d)	12,562	-
1976	3,641		9,000	12,641	+ 0.7
1977	3,691		8,983	12,674	+ 0.3
1978	3,710		8,982	12,692	+ 0.1
1979	3,809		9,063	12,872	+ 1.4
1980	4,418		9,130	13,548	+ 5.3
1981	4,951		9,490	14,441	+ 6.6
1982	5,129		9,935	15,064	+ 4.3
1983	5,238		9,970	15,208	+ 1.0
1984	5,308		9,820	15,128	- 0.5
1985	5,327R		9,820	15,147R	+ 0.1
1986	5,359R		10,040	15,399R	+ 1.7
1987	5,411R		10,080	15,491R	+ 0.6
1988	5,447R		10,200	15,647R	+ 1.0
1989	5,458R		10,300	15,758R	+ 0.7

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available.

(a) **SOURCE**: Based on data in A.P.I. Capacity Survey issued November, 1986, plus subsequent revisions announced since that time.

(b) **SOURCE**: Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 (g/m^2) paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

ANNOUNCED CAPACITY CHANGES
REST OF WORLD - 1984 & FUTURE

Country	Company	Date	Capacity	
Austria	Steyrermuhl	June '84	70,000	(net)
Brazil	PISA	Dec. '84	130,000	
Taiwan	Chung Hsing	1984	50,000	(net)
West Germany, Ettrigen	Gebruder Lang	1984	120,000	
India, Pugalur	Tamil Nadu	1st Qtr. '85	40,000	
Indonesia	Aspecx	May, 1985	60,000	
United Kingdom	Shotton Paper Co.	May, 1985	200,000	
Finland	Ahlstrom	Mid '85	(-120,000)	
Sweden, Braviken	Holmens Bruk	Aug. 1985	110,000	(net)
Korea	Chonju Paper Mfg. Inc.	Oct. 1985	70,000	(net)
Sweden	SCA	Dec. 1985	130,000	
Nigeria, Calabar	Nigerian Newsprint Mfg. Co.	1985	50,000	
U.S.S.R.	Suktuvkar Komi	1985	160,000	
Brazil	Klabin	1986	70,000	
Finland	Veitsiluoto Oy	1986	(-90,000)	
Finland	Kymmene	1986	(-60,000)	
Indonesia	Kertas Lecas	1986	90,000	
Finland, Kotka	Enso-Gutzeit	May, 1987	(-100,000)	(1)
Netherlands, Renkum	Parenco B.V.	1987	180,000	(net)
China	Julin Paper	1988	60,000	
Sweden	Stora Kopparberg	1988	145,000	(net)

(1) Conversion from newsprint to LWC groundwood

(In Metric Tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	Other	Total
U.S. MILLS					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000(1)	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000)(2)	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International	Pine Bluff, AR	1st Qtr. '84	(-170,000)	181,000(8)	11,000
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(10)	(-23,000)
1985					
International	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
1986					
Great Northern	East Millinocket, ME	1st Qtr. '86	(-30,000)(15)	-	(-30,000)(15)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000(4)	-	80,000(4)
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000)(6)	-	(-11,000)(6)
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000)(6)	-	(-33,000)(6)
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000(5)	-	40,000(5)
Bowater	Corner Brook, NFLD	April '83	(-100,000)(6)	-	(-100,000)(6)
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000)(6)	-	(-40,000)(6)
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000)(6)	-	(-15,000)(6)
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000(3)	0
1985					
Kruger	Corner Brook, NFLD	September '85	100,000(16)	-	100,000(16)
James Maclaren	Masson, QUE	October '85	20,000(7)	-	20,000(7)
MacMillan Bloedel	Powell River, BC	1985	40,000	45,000	85,000(11)
1987					
CIP Inc.	Gatineau, QUE	1st Qtr. '87	85,000(13)	-	85,000(13)
Abitibi-Price	Alma, QUE	Early '87	(-59,000)(12)	41,000(12)	(-18,000)(12)
1988					
Donohue	Clermont, QUE	1st Qtr. '88	140,000(14)	-	140,000(14)

* Machine transfer from other grades and improvements.
(1) Uncoated Free Sheet
(2) Linerboard
(3) Conversion to Uncoated Groundwood Paper
(4) Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.
(5) Net Increase - one new machine with capacity of 490 tons/day replacing four existing ones.
(6) Machine permanently shut down.
(7) One new machine replacing two old machines with a net gain of 20,000 tons.
(8) Permanent retirement from Newsprint - Conversion and Rebuild to Coated Groundwood in 3rd quarter, 1986.
(9) Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.
(10) Permanently idle machine - has been on an indefinite shutdown since April, 1982
(11) Rebuild of No. 9 machine - 40,000 tons of Newsprint and 45,000 tons of Uncoated Groundwood.
(12) Loss of Newsprint at this mill because of conversion to Uncoated Groundwood will be absorbed by other mills.
(13) New machine replacing an old machine with a net gain of 85,000 tons.
(14) Net gain - new machine replacing an old machine.
(15) Machine Shutdown.
(16) Start up of a machine shutdown in April 1983 (see Bowater).

1/2/87 A2500-3

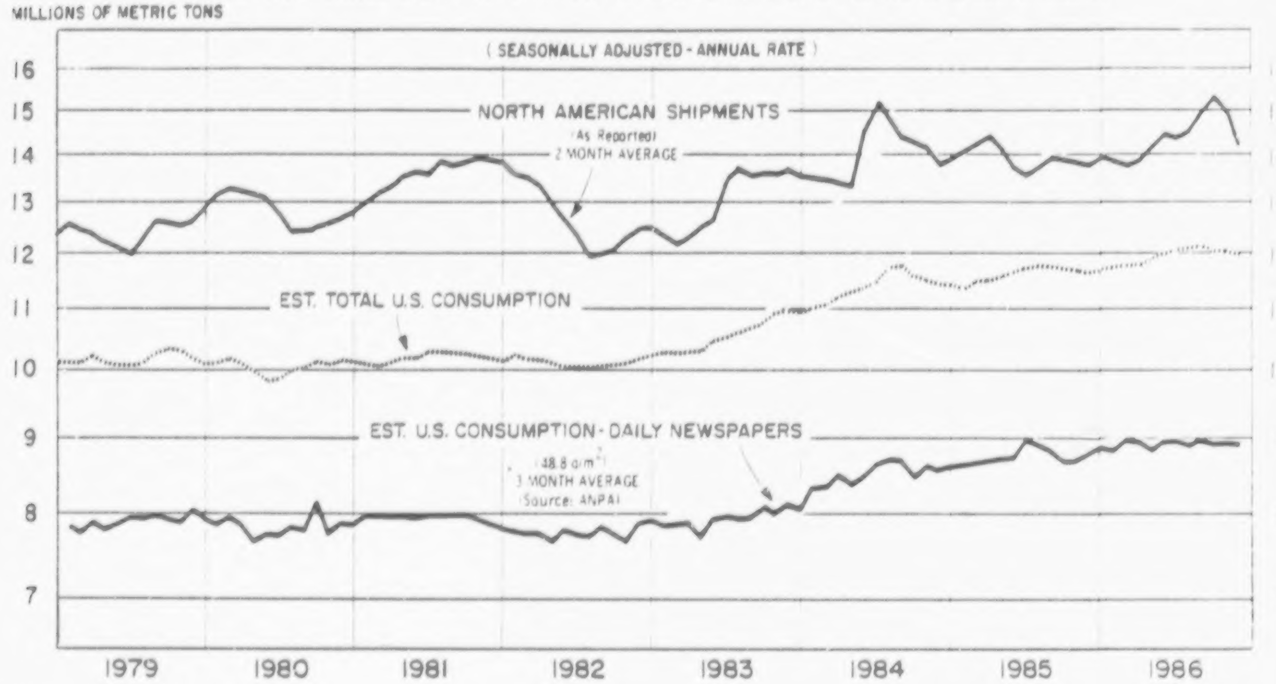
REPORT FOR NOVEMBER, 1986 NEWSPRINT DIVISION

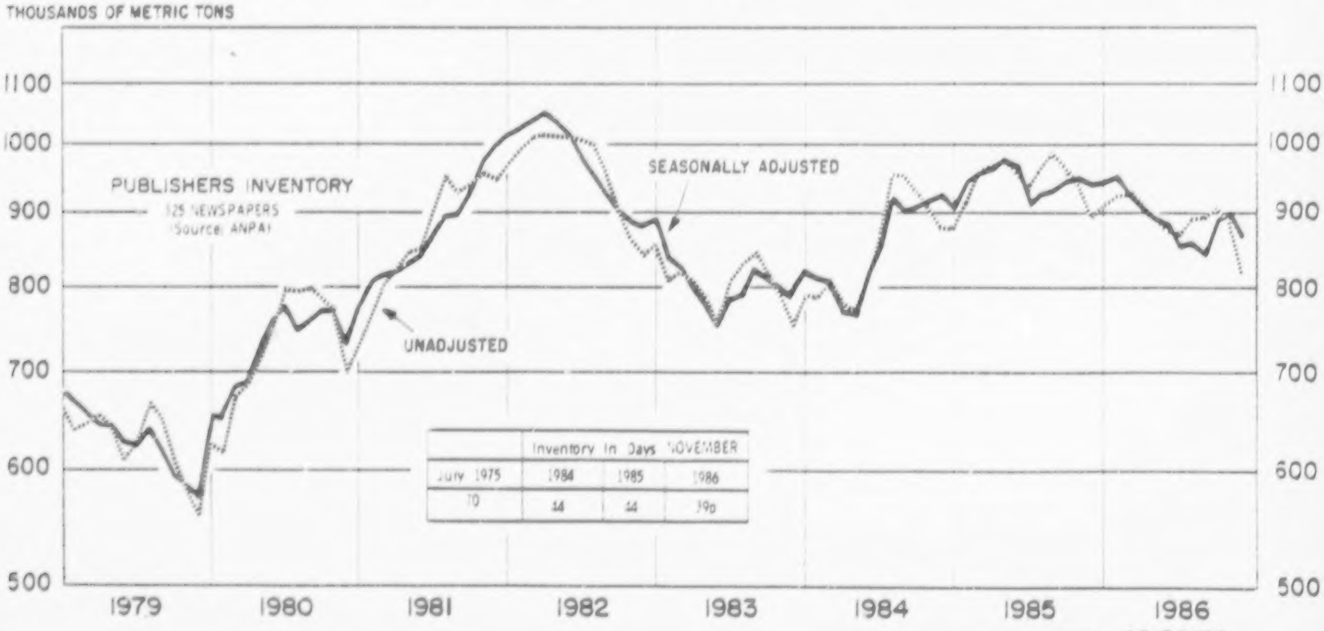
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

MONTHLY STATISTICAL REPORT
(In Metric Tons)

- TOTAL UNITED STATES ESTIMATED CONSUMPTION ON A SEASONALLY ADJUSTED ANNUAL BASIS FOR THE MONTH OF NOVEMBER WAS UP 3.0% COMPARED TO NOVEMBER, 1985. (PAGE 6)
- TOTAL NORTH AMERICAN SHIPMENTS ON A SEASONALLY ADJUSTED ANNUAL BASIS FOR THE MONTH OF NOVEMBER WAS UP 3.4% COMPARED TO NOVEMBER, 1985. (PAGE 6)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days NOVEMBER		
July 1975	1984	1985	1986
70	44	44	39

ISSUED 12/30/86
List #230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	NOVEMBER			11 MOS. YEAR-TO-DATE			On Page No*
	1985	1986	% Change	1985	1986	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,144	1,211	+ 5.8	12,819	13,186	+ 2.9	3
% of Capacity	91.1	96.7	+ 6.1	91.9	93.9	+ 2.2	7
Shipments	1,166	1,169	+ 0.3	12,740	13,163	+ 3.3	3
UNITED STATES							
Production	397	429	+ 8.0	4,527	4,680	+ 3.4	4
% of Capacity	87.7	96.1	+ 9.6	90.8	94.4	+ 4.0	7
Shipments	406	426	+ 5.0	4,521	4,675	+ 3.4	4
CANADA							
Production	747	782	+ 4.6	8,292	8,506	+ 2.6	5
% of Capacity	93	97	+ 4.3	92	94	+ 2.2	7
Shipments	760	743	- 2.2	8,219	8,488	+ 3.3	5
Total U.S. Est. Consumption							6
Daily Newspapers	784	805P	+ 2.6	7,955	8,148	+ 2.4	
All Users	1,041	1,081P	+ 3.8	10,572	10,928	+ 3.4	
Publishers Stock ANPA Survey of Newspapers	889	818P	- 8.0	//////////////	//////////////	//////////////	7
North American Mills - Stocks	436	370	-15.3	//////////////	//////////////	//////////////	3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tons)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	1,173.9	1,214.3	1,192.1	- 1.8	1,113.7	1,148.5	1,099.8	- 4.2	463.8	423.9	439.2	+ 3.6
February	1,031.8	1,147.2	1,120.0	- 2.4	1,057.1	1,109.4	1,090.1	- 1.7	438.5	462.4	469.2	+ 1.5
March	1,099.5	1,247.4	1,190.2	- 4.6	1,127.3	1,241.2	1,187.8	- 4.3	410.8	468.6	471.7	+ 0.7
April	1,159.1	1,136.0	1,185.7	+ 4.4	1,139.9	1,163.5	1,215.4	+ 4.5	429.9	441.0	441.9	+ 0.2
May	1,247.0	1,185.8	1,228.7	+ 3.6	1,300.5	1,155.1	1,214.2	+ 5.1	376.4	471.7	456.4	- 3.2
June	1,210.0	1,126.9	1,189.7	+ 5.6	1,295.4	1,145.9	1,231.9	+ 7.5	291.0	452.7	414.2	- 8.5
July	1,234.4	1,132.4	1,250.6	+10.4	1,171.3	1,132.3	1,191.2	+ 5.2	354.0	451.2	473.5	+ 4.9
August	1,201.3	1,179.9	1,220.6	+ 3.4	1,168.4	1,161.3	1,233.7	+ 6.2	387.0	469.8	460.5	- 2.0
September	1,160.6	1,127.0	1,163.4	+ 3.2	1,152.4	1,109.0	1,277.7	+15.2	395.3	487.9	346.2	-29.0
October	1,218.4	1,177.6	1,234.1	+ 4.8	1,217.8	1,207.9	1,252.2	+ 3.7	395.9	457.6	328.2	-28.3
November	1,175.2	1,144.5	1,210.6	+5.8	1,183.2	1,165.8	1,169.1	+ 0.3	387.9	436.3	369.6	-15.3
December	1,126.9	1,093.2			1,156.6	1,182.6			358.2	346.9		
11 Months	12,911.2	12,819.0	13,185.7	+ 2.9	12,927.0	12,739.9	13,163.1	+ 3.3				
TOTAL YEAR	14,038.1	13,912.2			14,083.6	13,922.5						

R - Revised

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	914.1	937.1	891.9	- 4.8	78.5	81.8	83.6	+ 2.2	121.1	129.6	124.3	- 4.1
February	872.0	910.0	888.6	- 2.4	77.8	82.0	84.2	+ 2.7	107.3	117.4	117.3	- 0.1
March	903.0	1,022.9	948.7	- 7.3	92.4	102.2	90.2	-11.7	131.9	116.1	148.9	+28.3
April	933.5	919.2	977.0	+ 6.3	90.4	85.5	97.6	+14.2	116.0	158.8	140.8	-11.3
May	1,028.3	930.8	973.6	+ 4.6	99.1	86.2	92.3	+ 7.1	173.1	138.1	148.3	+ 7.4
June	1,062.2	934.2	964.9	+ 3.3	102.2	75.9	93.4	+23.1	131.0	135.8	173.6	+27.8
July	955.0	906.1	955.4	+ 5.4	82.6	75.5	88.7	+17.5	133.7	150.7	147.1	- 2.4
August	945.3	964.2	986.4	+ 2.3	79.3	81.8	86.9	+ 6.2	143.8	115.3	160.4	+39.1
September	921.3	916.3	999.4	+ 9.1	78.0	90.0	95.5	+ 6.1	153.1	102.7	182.8	+78.0
October	978.5	982.8	997.9	+ 1.5	99.1	96.4	102.3	+ 6.1	140.2	128.7	152.0	+18.1
November	952.2	954.9	924.4	- 3.2	92.9	89.2	99.6	+11.7	138.1	121.7	145.1	+19.2
December	927.2	942.0			97.5	87.0			131.9	153.6		
11 Months	10,465.4	10,378.5	10,508.2	+ 1.2	972.3	946.5	1,014.3	+ 7.2	1,489.3	1,414.9	1,640.6	+16.0
TOTAL YEAR	11,392.6	11,320.5			1,069.8	1,033.5			1,621.2	1,568.5		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(In Thousands of Metric Tons)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	416.8	425.0	420.2	- 1.1	414.5	414.8	386.9	- 6.7	102.9	70.4	89.8	+27.6
February	410.3	405.8	393.6	- 3.0	411.6	404.2	393.7	- 2.6	101.6	72.7	89.8	+23.5
March	433.9	443.3	443.5	+ 0.1	453.7	432.4	434.2	+ 0.4	81.8	83.5	99.1	+18.7
April	421.6	386.9	409.1	+ 5.7	438.9	407.8	415.3	+ 1.8	64.5	62.5	92.9	+48.6
May	435.9	418.3	446.0	+ 6.6	450.8	410.0	443.4	+ 8.1	49.6	70.8	95.5	+34.9
June	424.3	407.7	419.7	+ 2.9	418.5	406.0	425.4	+ 4.8	55.4	72.5	89.8	+23.9
July	409.0	415.9	432.8	+ 4.1	412.6	403.3	433.2	+ 7.4	51.7	83.5	89.3	+ 6.9
August	426.0	414.0	440.8	+ 6.5	416.6	412.0	443.7	+ 7.7	61.2	85.5	86.4	+ 1.1
September	414.5	405.2	419.5	+ 3.5	409.3	404.5	437.3	+ 8.1	66.5	86.3	68.6	-20.5
October	426.3	407.1	425.7	+ 4.6	425.8	420.0	436.4	+ 3.9	67.0	73.4	58.0	-21.0
November	417.4	397.3	428.9	+ 8.0	422.3	405.7	426.0	+ 5.0	62.1	65.0	60.8	- 6.5
December	388.8	397.5			390.7	406.1			60.2	56.5		
11 Months	4,636.0	4,526.5	4,679.8	+ 3.4	4,674.6	4,520.7	4,675.5	+ 3.4				
TOTAL YEAR	5,024.8	4,924.0			5,065.3	4,926.8						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	394.7	392.7	368.5	- 6.2	19.8	22.1	18.4	-16.7	11.7	31.3	44.8	+43.1
February	393.2	375.5	367.0	- 2.3	18.4	28.7	26.7	- 7.0	8.8	11.5	14.1	+22.6
March	433.1	412.2	408.2	- 1.0	20.6	20.2	26.0	+28.7	8.3	28.9	25.3	-12.5
April	417.7	381.0	394.9	+ 3.6	21.2	26.8	20.4	-23.9	11.8	21.4	29.6	+38.3
May	416.6	393.4	413.3	+ 5.1	34.2	16.6	30.1	+81.3	34.5	32.9	22.7	-31.0
June	408.2	382.8	396.1	+ 3.5	10.3	23.2	29.3	+26.3	22.1	23.5	26.2	+11.5
July	382.8	385.3	397.3	+ 3.1	29.8	18.0	35.9	+99.4	24.2	28.7	19.7	-31.4
August	396.6	390.7	414.6	+ 6.1	20.0	21.3	29.1	+36.6	15.3	26.4	39.4	+49.2
September	388.6	381.9	408.1	+ 6.9	20.7	22.6	29.2	+29.2	17.6	33.1	11.7	-64.7
October	406.3	391.7	403.5	+ 3.0	19.5	28.3	32.9	+16.3	13.6	47.4	32.0	-32.5
November	398.7	380.7	395.5	+ 3.9	23.6	25.0	30.5	+22.0	13.9	29.6		
December	370.5	380.1			20.2	26.0			11.0	18.8	(10 Months Y-T-D)	
11 Months	4,436.5	4,267.9	4,367.0	+ 2.3	238.1	252.8	308.5	+22.0	167.9	285.1	265.5	- 6.9
TOTAL YEAR	4,807.0	4,648.0			258.3	278.8			192.8	333.5		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tons)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	757.1	789.3	771.9	- 2.2	699.2	733.7	712.9	- 2.8	360.9	353.5	349.4	- 1.2
February	621.5	741.4	726.4	- 2.0	645.5	705.2	696.4	- 1.2	336.9	389.7	379.4	- 2.6
March	665.6	804.1	746.7	- 7.1	673.6	808.8	753.6	- 6.8	329.0	385.1	372.6	- 3.2
April	737.5	749.1	776.6	+ 3.7	701.0	755.7	800.1	+ 5.9	365.4	378.5	349.0	- 7.8
May	811.1	767.5	782.7	+ 2.0	849.7	745.1	770.8	+ 3.4	326.8	400.9	360.9	-10.0
June	785.7	719.2	770.0	+ 7.1	676.9	739.9	806.5	+ 9.0	235.6	380.2	324.4	-14.7
July	825.4	716.5	817.8	+14.1	758.7	729.0	758.0	+ 4.0	302.3	367.7	384.2	+ 4.5
August	775.3	765.9	779.8	+ 1.8	751.8	749.3	790.0	+ 5.4	325.8	384.3	374.1	- 2.7
September	746.1	721.8	743.9	+ 3.1	743.1	704.5	840.4	+19.3	328.8	401.6	277.6	-30.9
October	792.1	770.5	808.4	+ 4.9	792.0	787.9	815.8	+ 3.5	328.9	384.2	270.2	-29.7
November	757.8	747.2	781.7	+ 4.6	760.9	760.1	743.1	- 2.2	325.8	371.3	308.8	-16.8
December	738.1	695.7			765.9	776.5			298.0	290.4		
11 Months	8,275.2	8,292.5	8,505.9	+ 2.6	8,252.4	8,219.2	8,487.6	+ 3.3				
TOTAL YEAR	9,013.3	8,988.2			9,018.3	8,995.7						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	519.4	544.4	523.4	- 3.9	78.5	81.8	83.6	+ 2.2	101.3	107.5	105.9	- 1.5
February	478.8	534.5	521.6	- 2.4	77.8	82.0	84.2	+ 2.7	88.9	88.7	90.6	+ 2.1
March	469.9	610.7	540.5	-11.5	92.4	102.2	90.2	-11.7	111.3	95.9	122.9	+28.2
April	515.8	538.2	582.1	+ 8.2	90.4	85.5	97.6	+14.2	94.8	132.0	120.4	- 8.8
May	611.7	537.4	560.3	+ 4.3	99.1	86.2	92.3	+ 7.1	138.9	121.5	118.2	- 2.7
June	654.0	551.4	568.8	+ 3.2	102.2	75.9	93.4	+23.1	120.7	112.6	144.3	+28.2
July	572.2	520.8	558.1	+ 7.2	82.6	75.5	88.7	+17.5	103.9	132.7	111.2	-16.2
August	548.7	573.5	571.8	- 0.3	79.3	81.8	86.9	+ 6.2	123.8	94.0	131.3	+39.7
September	532.7	534.4	591.3	+10.6	78.0	90.0	95.5	+ 6.1	132.4	80.1	153.6	+91.8
October	572.2	591.1	594.4	+ 0.6	99.1	96.4	102.3	+ 6.1	120.7	100.4	119.1	+18.6
November	553.5	574.2	528.9	- 7.9	92.9	89.2	99.6	+11.7	114.5	96.7	114.6	+18.5
December	556.7	561.9			97.5	87.0			111.7	127.6		
11 Months	6,028.9	6,110.6	6,141.2	+ 0.5	972.3	946.5	1,014.3	+ 7.2	1,251.2	1,162.1	1,332.1	+14.6
TOTAL YEAR	6,585.6	6,672.5			1,069.8	1,033.5			1,362.9	1,289.7		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986
January	640.6	663.6	689.2	+ 3.9	847.0	869.0	918.0	+ 5.6	75.6	76.4	75.1
February	662.5	656.3	670.1	+ 2.1	880.0	861.0	881.0	+ 2.3	75.3	76.2	76.1
March	716.3	760.7	761.7	+ 0.1	946.0	1,000.0	1,004.0	+ 0.4	75.7	76.1	75.9
April	719.6	720.9	745.4	+ 3.4	973.0	955.0	1,000.0	+ 4.7	74.0	75.5	74.5
May	738.2	758.9	769.8	+ 1.4	992.0	1,009.0	1,035.0	+ 2.6	74.4	75.2	74.4
June	683.4	722.3	737.0	+ 2.0	916.0	964.0	996.0	+ 3.3	74.6	74.9	74.0
July	676.1	673.8	684.3	+ 1.6	913.0	888.0	931.0	+ 4.8	74.1	75.9	73.5
August	699.9	709.8	739.1	+ 4.1	950.0	949.0	997.0	+ 5.1	73.7	74.8	74.1
September	709.2	725.4	739.5	+ 1.9	969.0	985.0	999.0	+ 1.4	73.2	73.6	74.0
October	761.0	779.1	807.2R	+ 3.6	1,015.0	1,051.0	1,086.0R	+ 3.3	75.0	74.1	74.3R
November	775.9	784.5	805.2P	+ 2.6	1,036.0	1,041.0	1.081.0P	+ 3.8	74.9	75.4	74.5P
December	749.2	769.2			994.0	1,015.0			75.4	75.8	
11 Months	7,782.7	7,955.3	8,148.5	+ 2.4	10,437.0	10,572.0	10,928.0	+ 3.4			
TOTAL YEAR	8,531.9	8,724.5			11,431.0	11,587.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1984	1985	1986R	% Change	1984	1985	1986R	% Change	1984	1985	1986	% Change
January	8,324	8,656	8,817	+ 1.9	11,010	11,330	11,740	+ 3.6	13,843	14,207	13,472	- 5.2
February	8,343	8,717	8,965	+ 2.8	11,080	11,440	11,780	+ 3.0	13,140	14,327	14,092	- 1.6
March	8,501	8,736	8,941	+ 2.3	11,230	11,480	11,780	+ 2.6	12,888	14,416	13,808	- 4.2
April	8,347	8,713	8,843	+ 1.5	11,280	11,540	11,870	+ 2.9	13,834	13,920	14,689	+ 5.5
May	8,474	8,716	8,906	+ 2.2	11,390	11,590	11,970	+ 3.3	15,346	13,511	14,272	+ 5.6
June	8,631	8,748	8,917	+ 1.9	11,570	11,680	12,050	+ 3.2	15,024	13,638	14,423	+ 5.8
July	8,655	8,926	8,893	- 0.4	11,680	11,760	12,100	+ 2.9	14,500	13,769	14,612	+ 6.1
August	8,630	8,796	8,981	+ 2.1	11,710	11,760	12,120	+ 3.1	14,149	14,088	15,188	+ 7.8
September	8,455	8,641	8,902	+ 3.0	11,550	11,740	12,030	+ 2.5	14,490	13,703	15,503	+13.1
October	8,595	8,655	8,931	+ 3.2	11,460	11,680	12,020	+ 2.9	13,816	13,864	14,248	+ 2.8
November	8,524	8,754	8,910P	+ 1.8	11,380	11,610	11,960P	+ 3.0	13,772	13,666	14,130	+ 3.4
December	8,565	8,869			11,360	11,700			13,964	14,237		
11 Months Average Annual Rate	8,498	8,733	8,910	+ 2.0	11,395	11,601	11,947	+ 3.0				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986
January	785.4	916.1	920.2	+ 0.4	810.5	944.4	948.7	+ 0.5	42	47	46
February	808.2	961.3	926.6	- 3.6	803.4	954.6	920.2	- 3.6	42	47	45
March	777.6	966.8	903.6	- 6.5	773.7	962.9	900.9	- 6.4	39	48	44
April	770.4	976.8	889.3	- 9.0	770.4	978.8	892.0	- 8.9	39	49	43
May	811.2	954.6	870.1	- 8.9	820.2	967.2	881.6	- 8.9	43	48	43
June	872.6	930.2	868.9	- 6.6	853.0	910.2	850.2	- 6.6	48	52	47
July	954.8	962.0	892.1	- 7.3	918.1	926.8	859.4	- 7.3	51	51	45
August	950.6	987.8	892.8	- 9.6	900.2	932.8	842.3	- 9.7	48	50	44
September	923.5	961.7	904.3	- 6.0	909.0	944.7	887.4	- 6.1	45	47	42R
October	902.5	935.4	887.5R	- 5.1	914.4	947.7	899.2R	- 5.1	42	43	40
November	874.5	888.7	818.0P	- 8.0	922.5	939.4	865.6P	- 7.9	44	44	39P
December	874.1	910.0			906.7	944.0			50	49	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	90.7	92.8	92.6	- 0.2	93	96	94	- 2.1	92.2	94.9	93.5	- 1.5
February	96.4	94.8	94.9	+ 0.1	79	97	94	- 3.1	85.1	96.2	94.3	- 2.0
March	95.3	93.9	96.2	+ 2.4	79	95	89	- 6.3	84.7	94.6	91.6	- 3.2
April	95.1	85.8	91.1	+ 6.2	89	91	92	+ 1.1	91.1	89.2	91.7	+ 2.8
May	95.4	90.3	95.1	+ 5.3	99	94	94	-	97.7	92.7	94.4	+ 1.8
June	92.0	91.7	94.0	+ 2.5	97	89	94	+ 5.6	95.2	90.0	94.0	+ 4.4
July	89.8	91.3	95.1	+ 4.2	98	85	96	+12.9	95.1	87.2	95.7	+ 9.7
August	91.4	89.9	96.9	+ 7.8	94	94	93	- 1.1	93.1	92.5	94.4	+ 2.1
September	91.1	91.4	95.0	+ 3.9	92	92	91	- 1.1	91.7	91.8	92.4	+ 0.7
October	93.2	90.5	91.0	+ 0.6	93	92	97	+ 5.4	93.1	91.5	94.8	+ 3.6
November	95.1	87.7	96.1	+ 9.6	94	93	97	+ 4.3	94.4	91.1	96.7	+ 6.1
December	86.3	87.2			92	87			90.0	87.1		
11 Months	93.2	90.8	94.4	+ 4.0	92	92	94	+ 2.2	92.1	91.9	93.9	+ 2.2
TOTAL YEAR	92.6	90.5			92	92			92.0	91.5		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximun operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	837	6,673
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,305	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,871	11,321

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.
*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1985 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1985	1986	% CHG.	1985	1986	% CHG.	1985	1986	% CHG.
New England	1 Q	35.3	40.6	+15.0	137.4	133.2	- 3.1	172.7	173.8	+ 0.6
	2 Q	38.1	42.4	+11.3	125.1	151.1	+20.8	163.2	193.5	+18.6
	3 Q	36.1	44.9	+24.4	149.4	158.4	+ 6.0	185.5	203.3	+ 9.6
	4 Q	42.0			147.7			189.7		
	Year	151.5			559.6			711.1		
Middle Atlantic	1 Q	81.0	80.9	- 0.1	426.0	407.8	- 4.3	507.0	488.7	- 3.6
	2 Q	90.6	95.4	+ 5.3	430.4	445.5	+ 3.5	521.0	540.9	+ 3.8
	3 Q	80.0	93.8	+17.2	427.0	441.4	+ 3.4	507.0	535.2	+ 5.6
	4 Q	85.9			431.8			517.7		
	Year	337.5			1,715.2			2,052.7		
East North Central	1 Q	67.4	71.6	+ 6.2	419.3	361.2	-13.9	486.7	432.8	-11.1
	2 Q	78.1	83.4	+ 6.8	409.6	399.9	- 2.4	487.7	483.3	- 0.9
	3 Q	76.9	73.4	- 4.6	384.4	416.0	+ 8.2	461.3	489.4	+ 6.1
	4 Q	69.7			418.0			487.7		
	Year	292.1			1,631.3			1,923.4		
West North Central	1 Q	39.8	36.4	- 8.5	131.3	122.1	- 7.0	171.1	158.5	- 7.4
	2 Q	37.9	37.3	- 1.6	127.8	129.9	+ 1.6	165.7	167.2	+ 0.9
	3 Q	40.1	42.4	+ 5.7	121.4	132.1	+ 8.8	161.5	174.5	+ 8.0
	4 Q	33.4			128.5			161.9		
	Year	151.2			509.0			660.2		
South Atlantic	1 Q	270.8	274.7	+ 1.4	192.8	179.1	- 7.1	463.6	453.8	- 2.1
	2 Q	268.8	278.6	+ 3.6	175.8	190.6	+ 8.4	444.6	469.2	+ 5.5
	3 Q	263.7	290.1	+10.0	180.7	187.4	+ 3.7	444.4	477.5	+ 7.4
	4 Q	265.5			198.3			463.8		
	Year	1,068.8			737.6			1,806.4		
East South Central	1 Q	86.3	79.1	- 8.3	67.5	60.8	- 9.9	153.8	139.9	- 9.0
	2 Q	70.9	79.5	+12.1	61.5	61.1	- 0.7	132.4	140.6	+ 6.2
	3 Q	77.4	81.2	+ 4.9	53.8	62.6	+16.4	131.2	143.8	+ 9.6
	4 Q	75.4			69.2			144.6		
	Year	310.0			252.0			562.0		
West South Central	1 Q	269.0	230.1	-14.5	39.7	33.9	-14.6	308.7	264.0	-14.5
	2 Q	258.1	256.9	- 0.5	44.4	38.2	-14.0	302.5	295.1	- 2.4
	3 Q	267.5	239.9	-10.3	32.1	40.5	+26.2	299.6	280.4	- 6.4
	4 Q	265.3			47.1			312.4		
	Year	1,059.9			163.3			1,223.2		
Mountain	1 Q	60.9	69.2	+13.6	70.6	66.8	- 5.4	131.5	136.0	+ 3.4
	2 Q	60.3	60.7	+ 0.7	67.9	67.3	- 0.9	128.2	128.0	- 0.2
	3 Q	61.9	71.1	+14.9	61.1	67.9	+11.1	123.0	139.0	+13.0
	4 Q	59.9			67.9			127.8		
	Year	243.0			267.5			510.5		
Pacific	1 Q	269.9	261.1	- 3.3	205.0	220.6	+ 7.6	474.9	481.7	+ 1.4
	2 Q	254.4	270.1	+ 6.2	184.5	227.6	+23.4	438.9	497.7	+13.4
	3 Q	254.3	283.2	+11.4	218.8	214.9	- 1.8	473.1	498.1	+ 5.3
	4 Q	255.4			228.7			484.1		
	Year	1,034.0			837.0			1,871.0		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,180.4	1,143.7	- 3.1	1,689.6	1,585.5	- 6.2	2,870.0	2,729.2	- 4.9
	2 Q	1,157.2	1,204.3	+ 4.1	1,627.0	1,711.2	+ 5.2	2,784.2	2,915.5	+ 4.7
	3 Q	1,157.9	1,220.0	+ 5.4	1,628.7	1,721.2	+ 5.7	2,786.6	2,941.2	+ 5.5
	4 Q	1,152.5			1,727.2			2,879.7		
	Year	4,648.0			6,672.5			11,320.5		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS				Inventory End of Year	Imports From Overseas
		Total	To United States	To Canada	To Other Markets		
UNITED STATES							
1968	2,782	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	26	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	20	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	5
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	36
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
1984	5,025	5,065	4,807	-	258	60	193
1985	4,926	4,927	4,668	-	279	57	333
CANADA							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	8,000	7,981	5,834	643	1,504	204	-
1970	7,910	7,896	5,591	650	1,655	218	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,903	5,671	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,842	8,913	6,443	924	1,546	184	-
1979	8,756	8,779	6,371	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,915	6,061	1,045	1,809	194	-
1982	8,109	8,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
1984	9,013	9,018	6,585	1,070	1,363	298	-
1985	8,988	8,996	6,673	1,033	1,290	290	-
NORTH AMERICA							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	11,050	11,032	8,779	643	1,610	228	266
1970	11,052	11,032	8,599	650	1,783	248	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	150	193
1975	10,314	10,357	8,214	784	1,259	105	30
1976	11,477	11,284	8,966	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,260	12,342	9,776	924	1,642	204	5
1979	12,441	12,468	9,973	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,650	10,513	1,045	2,092	232	36
1982	12,683	12,580	9,846	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67
1984	14,038	14,083	11,392	1,070	1,621	358	193
1985	13,912	13,923	11,321	1,033	1,569	347	333

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m²); years 1974 - 1985 are predominately 30 lb. basis weight (48.8 g/m²).

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION				Tonnage Loss Due to Newspaper Strikes
	Year	Daily News-Papers	----- All Users ----- As Reported	$48.8\ G/M^2$	
575	1968	7,165	8,461	7,932	168
634	1969	7,557	8,940	8,380	52
680	1970	7,336	8,805	8,271	72
639	1971	7,289	8,922	8,390	94
493	1972	7,840	9,568	9,016	6
547	1973	8,004	9,792	9,249	15
780					
750	1974	7,514	9,329	9,164	25
666	1975	6,796	8,395	8,321	6
835	1976	6,944	8,719	8,688	-
722	1977	7,210	9,279	9,280	5
660	1978	7,628	9,877	9,882	130
628	1979	7,878	10,199	10,205	3
732	1980	7,789	10,088	10,134	-
961	1981	7,813	10,164	10,219	-
854	1982	7,607	10,108	10,169	2
790	1983	7,898	10,589	10,666	-
874	1984	8,532	11,431	11,502	-
910	1985	8,725	11,587	11,651	21

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS				
		U.S. Households (000's)	Newspaper Circulations (Millions) Daily	Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	59.4	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	60.5	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	N.A.	86,789	62.7P	58.8P	0.72	0.68

N.A. - Not Available P - Preliminary

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1986				1987				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1986	1987
Merrill Lynch Economics - December, 1986 Based on Rev. 3rd Qtr. Data (3,687.3) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,687.3 +2.9	3,704.5 +1.9	3,716.0 +1.2	3,732.6 +1.8	3,755.9 +2.5	3,788.1 +3.5	3,677.3 +2.6	3,748.2 +1.9
The Conference Board - September, 1986 Based on Rev. (2nd) 2nd Qtr. Data (3,661.4) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,680.9 +2.1	3,697.5 +1.8	3,708.9 +1.2	3,730.0 +2.3	3,754.0 +2.6	3,784.6 +3.3	3,673.9 +2.5	3,744.4 +1.9
Data Resources - September, 1986 Based on Rev. (2nd) 2nd Qtr. Data (3,661.4) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,685.7 +2.7	3,708.6 +2.5	3,724.9 +1.8	3,750.1 +2.7	3,780.6 +3.3	3,816.7 +3.9	3,677.9 +2.6	3,768.1 +2.5
Wharton E.F.A. - September, 1986 Based on Rev. (2nd) 2nd Qtr. Data (3,661.4) % Change from next preceding quarter**	3,655.9 +3.8	3,661.4 +0.6	3,683.4 +2.4	3,713.5 +3.3	3,749.1 +3.9	3,788.6 +4.3	3,823.6 +3.7	3,852.5 +3.1	3,678.6 +2.6	3,803.5 +3.4

	ACTUAL - 1985				ACTUAL - 1986			
Annual GNP for - 1983 - 3,279.1 Annual GNP for - 1984 - 3,489.9 Annual GNP for - 1985 - 3,585.2	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
	3,547.0	3,567.6	3,603.8	3,622.3	3,655.9	3,661.4	3,686.4R	

R - Revised

FRB - INDUSTRIAL PRODUCTION INDEX (1977 = 100)

SOURCE	1986				1987				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1986	1987
Merrill Lynch Economics - December, 1986 Based on 3rd Qtr. Data (125.0) % Change from next preceding quarter**	125.0 +1.2	124.4 -2.1	125.1 +2.3	125.3 +0.8	125.5 +0.7	126.2 +2.0	127.0 +2.8	128.3 +4.0	124.9 +0.9	126.8 +1.5

FRB INDUSTRIAL PRODUCTION	FRB INDUSTRIAL PRODUCTION - 1986			
Annual FRB for - 1983 - 109.2 Annual FRB for - 1984 - 121.4 Annual FRB for - 1985 - 123.8	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
	125.0	124.4	125.0R	

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.8	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8	6.6	3.5	14.8	1.2	55.9	17.1	7.0	20.0
1972	29.9	6.2	3.4	14.7	1.3	55.5	17.6	6.9	20.0
1973	29.9	5.8	3.5	14.8	1.2	55.2	17.9	6.9	20.0
1974	29.5	5.6	3.4	15.2	1.2	54.9	18.2	6.9	20.0
1975	29.5	5.2	3.3	14.8	1.2	54.0	18.9	7.1	20.0
1976	28.9	5.4	3.1	14.4	1.1	52.9	20.2	7.0	19.9
1977	28.7	5.8	3.3	13.8	1.1	52.7	20.3	7.0	20.0
1978	28.2	6.0	3.2	13.8	1.1	52.3	20.7	7.0	20.0
1979	28.4	6.0	3.2	13.7	1.1	52.4	20.8	6.8	20.0
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.2	6.9	20.0
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983	27.1	5.6	2.6	15.6	1.1	52.0	22.0	6.9	19.1
1984	26.8R	5.6	2.6	15.7	1.0	51.7R	22.4R	6.6	19.3R
1985	26.8	5.5	2.5	16.4	1.0	52.2	21.7	6.8	19.3

* - Including Farm Publications
R - Revised

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In Thousands of Metric Tons)

Year	United States[a]	Canada[b]	TOTAL Tons	% Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
REVISED CAPACITY DUE TO CHANGES IN G/M² (c)				
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,980(d)	12,562	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418	9,130	13,548	+ 5.3
1981	4,951	9,490	14,441	+ 6.6
1982	5,129	9,935	15,064	+ 4.3
1983	5,238	9,970	15,208	+ 1.0
1984	5,308	9,820	15,128	- 0.5
1985	5,327R	9,820	15,147R	+ 0.1
1986	5,359R	10,040	15,399R	+ 1.7
1987	5,411R	10,080	15,491R	+ 0.6
1988	5,447R	10,200	15,647R	+ 1.0
1989	5,458R	10,300	15,758R	+ 0.7

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available.

(a) **SOURCE**: Based on data in A.P.I. Capacity Survey Issued November, 1986, plus subsequent revisions announced since that time.

(b) **SOURCE**: Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 (g/m^2) paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

ANNOUNCED CAPACITY CHANGES REST OF WORLD - 1984 & FUTURE

Country/Location	Company	Date	Capacity	
Austria	Steyrermuhl	June 1984	70,000	(net)
Taiwan	Chung Hsing	1984	50,000	(net)
West Germany/Ettringen	Gebruder Lang	1984	120,000	
India/Pugalur	Tamil Nadu	1st Qtr 1985	40,000	
Indonesia/Cileungsi	Aspeck	May, 1985	60,000	
United Kingdom/Shotton	Shotton Paper Co.	May, 1985	200,000	
Finland/Varkaus	A. Ahlstrom	Mid 1985	(-120,000)	
Sweden/Braviken	Holmens Bruk, AB	Aug. 1985	110,000	(net)
Korea	Chonju Paper Mfg. Inc.	Oct. 1985	70,000	(net)
Nigeria/Oku Iboku	Nigerian Newsprint Mfg. Co.	Nov. 1985	50,000	
Sweden/Ortviken	SCA	Dec. 1985	130,000	
Brazil/Jaguariaiva, PR	PISA	1985	115,000	
U.S.S.R./Komi	Syktyvkar, Komi	1985	160,000	
Brazil	Klabin	1986	70,000	
Finland	Veitsiluoto Oy	1986	(-90,000)	
Finland/Voikkaa	Kymmene	1986	(-60,000)	
India/Ratnagiri	Baroda Rayon	1986	50,000	
Indonesia/Aka	P.T. Anem Kesong	1986	60,000	
Indonesia/Probolinggo	Kertas Leces	1986	90,000	
China/Nanping	Fujan	1986-1990	34,000	
China/Guangzhou	Guangdon	1986-1990	30,000	
China/Nanning	Guangxi Zhuangzu	1986-1990	50,000	
Finland/Kotka	Enso-Gutzeit Oy	May, 1987	(-100,000)	(1)
Brazil/Monte Alegre, PR	Klabin	1987	30,000	
Netherlands/Renkum	Parenco	1987	180,000	(net)
Norway/Skogn	Norske Skogindustrier	1987-1991	100,000	
China/Tumen	Jilin Paper	1988	50,000	
Norway/Honefoss	A/S Follum	1988	40,000	
Sweden/Kvarnsveden	Stora Kopparbergs	1988	145,000	(net)
U.S.S.R./Pravdinsk	Balakhna	1988	200,000	

(1) Conversion from newsprint to LWC groundwood

(In Metric Tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	Other	Total
U.S. MILLS					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr '79	(-82,000)	45,000(1)	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000)(2)	0
1983					
Augusta	Augusta, GA	4th Qtr '83	200,000	-	200,000
1984					
International	Pine Bluff, AR	1st Qtr. '84	(-170,000)	181,000(8)	11,000
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(10)	(-23,000)
1985					
International	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
1986					
Great Northern	East Millinocket, ME	1st Qtr '86	(-30,000)(15)	-	(-30,000)(15)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000(4)	-	80,000(4)
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000)(6)	-	(-11,000)(6)
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000)(6)	-	(-33,000)(6)
CIP Inc.	Dalhousie, NB	1st Qtr '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000(5)	-	40,000(5)
Bowater	Corner Brook, NFLD	April '83	(-100,000)(6)	-	(-100,000)(6)
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000)(6)	-	(-40,000)(6)
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000)(6)	-	(-15,000)(6)
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000(3)	0
1985					
Kruger	Corner Brook, NFLD	September '85	100,000(16)	-	100,000(16)
James Maclaren	Masson, QUE	October '85	20,000(7)	-	20,000(7)
MacMillan Bloedel	Powell River, BC	1985	40,000	45,000	85,000(11)
1987					
CIP Inc.	Gatineau, QUE	1st Qtr. '87	85,000(13)	-	85,000(13)
Abitibi-Price	Alma, QUE	Early '87	(-59,000)(12)	41,000(12)	-18,000(12)
1988					
Donohue	Clermont, QUE	1st Qtr '88	140,000(14)	-	140,000(14)

* Machine transfer from other grades and improvements.
(1) Uncoated Free Sheet
(2) Linerboard
(3) Conversion to Uncoated Groundwood Paper
(4) Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.
(5) Net Increase - one new machine with capacity of 490 tons/day replacing four existing ones.
(6) Machine permanently shut down.
(7) One new machine replacing two old machines with a net gain of 20,000 tons.
(8) Permanent retirement from Newsprint - Conversion and Rebuild to Coated Groundwood in 3rd quarter, 1986.
(9) Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.
(10) Permanently idle machine - has been on an indefinite shutdown since April, 1982
(11) Rebuild of No. 9 machine - 40,000 tons of Newsprint and 45,000 tons of Uncoated Groundwood.
(12) Loss of Newsprint at this mill because of conversion to Uncoated Groundwood will be absorbed by other mills.
(13) New machine replacing an old machine with a net gain of 85,000 tons
(14) Net gain - new machine replacing an old machine.
(15) Machine Shutdown
(16) Start up of a machine shutdown in April 1983 (see Bowater).

2/3/87 A2500-3

NEWSPRINT DIVISION

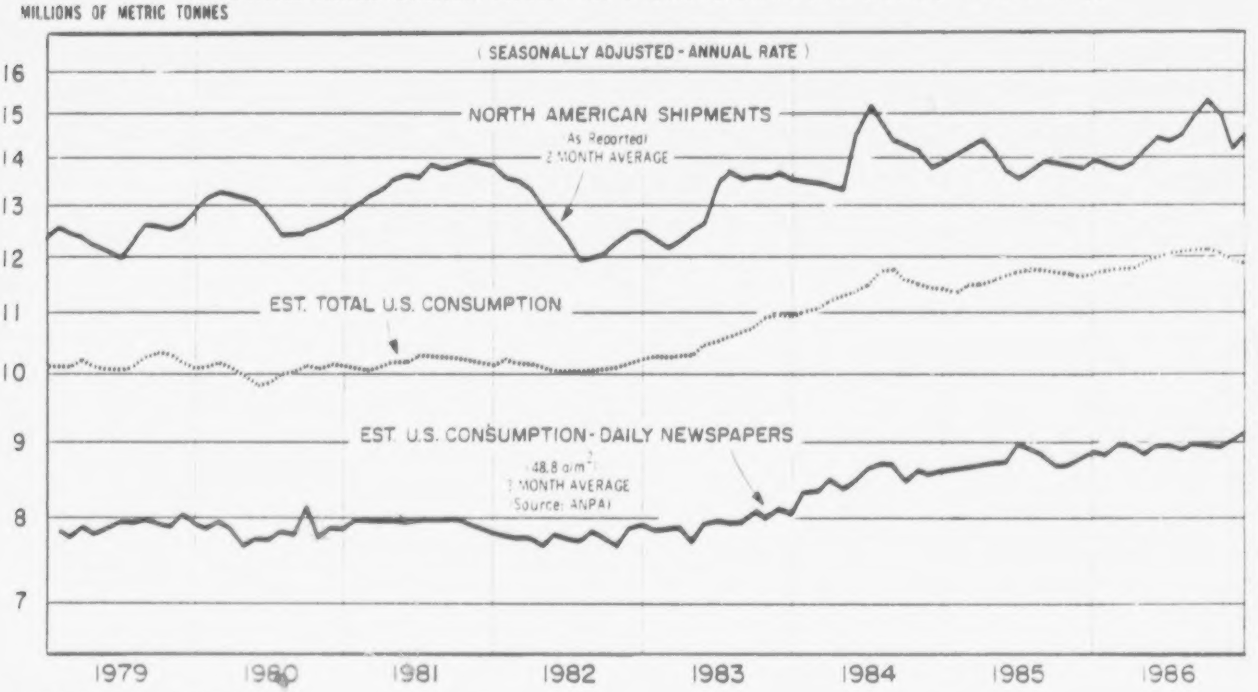
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

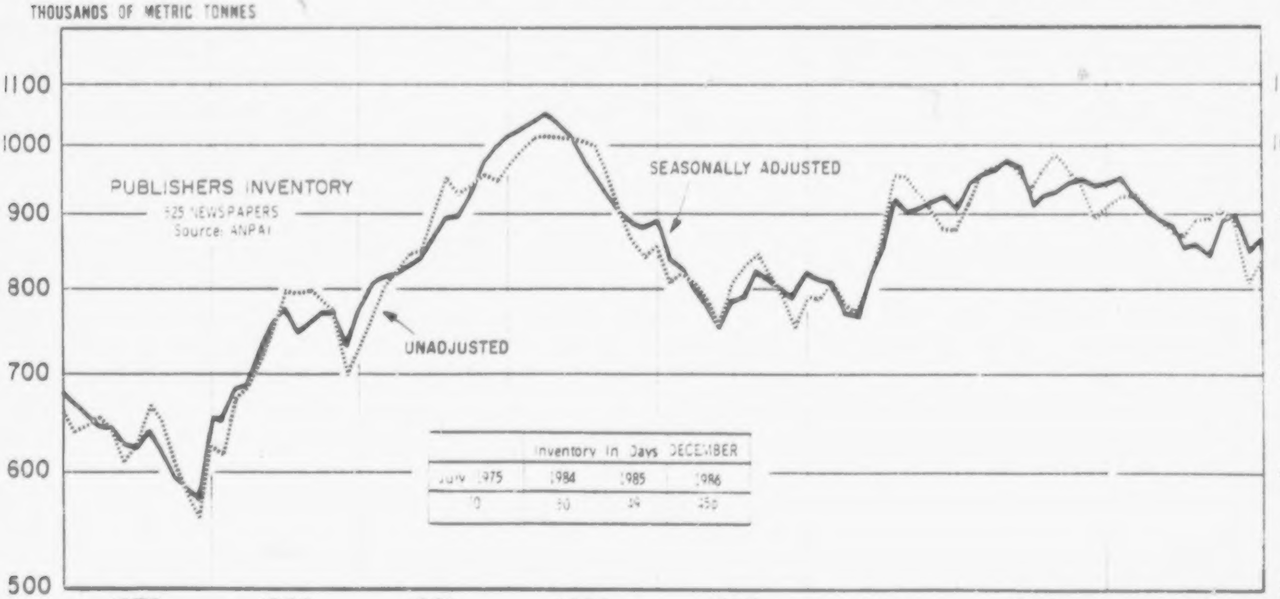
MONTHLY STATISTICAL REPORT
(In Metric Tons)

REPORT FOR DECEMBER, 1986

- * NEWSPRINT CONSUMPTION IN THE U.S. EQUALED 11,949 M TONNES IN 1986 -- UP 3.1% OVER 1985 --AND A HISTORICAL HIGH. (PAGE 6)
- * THE OPERATING RATE AT U.S. AND CANADIAN NEWSPRINT MILLS AVERAGED 96% IN NOVEMBER-DECEMBER. (PAGE 7)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory in Days	DECEMBER	
July 1975	1984	1985	1986
70	30	29	25.0

ISSUED 1/28/87
List #230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	DECEMBER			TOTAL YEAR			On Page No*
	1985	1986	% Change	1985	1986	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,093	1,197	+ 9.5	13,912	14,382	+ 3.4	3
% of Capacity	87.1	95.3	+ 9.4	91.5	94.1	+ 2.8	7
Shipments	1,183	1,254	+ 6.1	13,923	14,417	+ 3.6	3
UNITED STATES							
Production	397	428	+ 7.6	4,924	5,107	+ 3.7	4
% of Capacity	87.2	94.0	+ 7.8	90.5	94.4	+ 4.3	7
Shipments	406	439	+ 8.2	4,927	5,115	+ 3.8	4
CANADA							
Production	696	769	+10.5	8,988	9,275	+ 3.2	5
% of Capacity	87	96	+10.3	92	94	+ 2.2	7
Shipments	777	815	+ 4.9	8,996	9,302	+ 3.4	5
Total U.S. Est. Consumption							6
Daily Newspapers	769	787P	+ 2.4	8,725	8,945	+ 2.5	
All Users	1,015	1,023P	+ 0.8	11,587	11,949	+ 3.1	
Publishers Stock ANPA Survey of Newspapers	910	834P	- 8.4	//////////	//////////	//////////	7
North American Mills - Stocks	347	312	-10.0	//////////	//////////	//////////	3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	1,173.9	1,214.3	1,192.1	- 1.8	1,113.7	1,148.5	1,099.8	- 4.2	463.8	423.9	439.2	+ 3.6
February	1,031.8	1,147.2	1,120.0	- 2.4	1,057.1	1,109.4	1,090.1	- 1.7	438.5	462.4	469.2	+ 1.5
March	1,099.5	1,247.4	1,190.2	- 4.6	1,127.3	1,241.2	1,187.8	- 4.3	410.8	468.6	471.7	+ 0.7
April	1,159.1	1,136.0	1,185.7	+ 4.4	1,139.9	1,163.5	1,215.4	+ 4.5	429.9	441.0	441.9	+ 0.2
May	1,247.0	1,185.8	1,228.7	+ 3.6	1,300.5	1,155.1	1,214.2	+ 5.1	376.4	471.7	456.4	- 3.2
June	1,210.0	1,126.9	1,189.7	+ 5.6	1,295.4	1,145.9	1,231.9	+ 7.5	291.0	452.7	414.2	- 8.5
July	1,234.4	1,132.4	1,250.6	+10.4	1,171.3	1,132.3	1,191.2	+ 5.2	354.0	451.2	473.5	+ 4.9
August	1,201.3	1,179.9	1,220.6	+ 3.4	1,168.4	1,161.3	1,233.7	+ 6.2	387.0	469.8	460.5	- 2.0
September	1,160.6	1,127.0	1,163.4	+ 3.2	1,152.4	1,109.0	1,277.7	+15.2	395.3	487.9	346.2	-29.0
October	1,218.4	1,177.6	1,234.1	+ 4.8	1,217.8	1,207.9	1,252.2	+ 3.7	395.9	457.6	328.2	-28.3
November	1,175.2	1,144.5	1,210.6	+ 5.8	1,183.2	1,165.8	1,169.1	+ 0.3	387.9	436.3	369.6	-15.3
December	1,126.9	1,093.2	1,196.6	+ 9.5	1,156.6	1,182.6	1,254.2	+ 6.1	358.2	346.9	312.1	-10.0
TOTAL YEAR	14,038.1	13,912.2	14,382.3	+ 3.4	14,083.6	13,922.5	14,417.3	+ 3.6				

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	914.1	937.1	891.9	- 4.8	78.5	81.8	83.6	+ 2.2	121.1	129.6	124.3	- 4.1
February	872.0	910.0	888.6	- 2.4	77.8	82.0	84.2	+ 2.7	107.3	117.4	117.3	- 0.1
March	903.0	1,022.9	948.7	- 7.3	92.4	102.2	90.2	-11.7	131.9	116.1	148.9	+28.3
April	933.5	919.2	977.0	+ 6.3	90.4	85.5	97.6	+14.2	116.0	158.8	140.8	-11.3
May	1,028.3	930.8	973.6	+ 4.6	99.1	86.2	92.3	+ 7.1	173.1	138.1	148.3	+ 7.4
June	1,062.2	934.2	964.9	+ 3.3	102.2	75.9	93.4	+23.1	131.0	135.8	173.6	+27.8
July	955.0	906.1	955.4	+ 5.4	82.6	75.5	88.7	+17.5	133.7	150.7	147.1	- 2.4
August	945.3	964.2	986.4	+ 2.3	79.3	81.8	86.9	+ 6.2	143.8	115.3	160.4	+39.1
September	921.3	916.3	999.4	+ 9.1	78.0	90.0	95.5	+ 6.1	153.1	102.7	182.8	+78.0
October	978.5	982.8	997.9	+ 1.5	99.1	96.4	102.3	+ 6.1	140.2	128.7	152.0	+18.1
November	952.2	954.9	924.4	- 3.2	92.9	89.2	99.6	+11.7	138.1	121.7	145.1	+19.2
December	927.2	942.0	1,004.1	+ 6.6	97.5	87.0	107.0	+23.0	131.9	153.6	143.1	- 6.8
TOTAL YEAR	11,392.6	11,320.5	11,512.3	+ 1.7	1,069.8	1,033.5	1,121.3	+ 8.5	1,621.2	1,568.5	1,783.7	+13.7

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	416.8	425.0	420.2	- 1.1	414.5	414.8	386.9	- 6.7	102.9	70.4	89.8	+27.6
February	410.3	405.8	393.6	- 3.0	411.6	404.2	393.7	- 2.6	101.6	72.7	89.8	+23.5
March	433.9	443.3	443.5	+ 0.1	453.7	432.4	434.2	+ 0.4	81.8	83.5	99.1	+18.7
April	421.6	386.9	409.1	+ 5.7	438.9	407.8	415.3	+ 1.8	64.5	62.5	92.9	+48.6
May	435.9	418.3	446.0	+ 6.6	450.8	410.0	443.4	+ 8.1	49.6	70.8	95.5	+34.9
June	424.3	407.7	419.7	+ 2.9	418.5	406.0	425.4	+ 4.8	55.4	72.5	89.8	+23.9
July	409.0	415.9	432.8	+ 4.1	412.6	403.3	433.2	+ 7.4	51.7	83.5	89.3	+ 6.9
August	426.0	414.0	440.8	+ 6.5	416.6	412.0	443.7	+ 7.7	61.2	85.5	86.4	+ 1.1
September	414.5	405.2	419.5	+ 3.5	409.3	404.5	437.3	+ 8.1	66.5	86.3	68.6	-20.5
October	426.3	407.1	425.7	+ 4.6	425.8	420.0	436.4	+ 3.9	67.0	73.4	58.0	-21.0
November	417.4	397.3	428.9	+ 8.0	422.3	405.7	426.0	+ 5.0	62.1	65.0	60.8	- 6.5
December	388.8 /	397.5	427.7	+ 7.6	390.7	406.1	439.5	+ 8.2	60.2	56.5	49.1	-13.1
TOTAL YEAR	5,024.8	4,924.0	5,107.5	+ 3.7	5,065.3	4,926.8	5,115.0	+ 3.8				

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	394.7	392.7	368.5	- 6.2	19.8	22.1	18.4	-16.7	11.7	31.3	44.8	+43.1
February	393.2	375.5	367.0	- 2.3	18.4	28.7	26.7	- 7.0	8.8	11.5	14.1	+22.6
March	433.1	412.2	408.2	- 1.0	20.6	20.2	26.0	+28.7	8.3	28.9	25.3	-12.5
April	417.7	381.0	394.9	+ 3.6	21.2	26.8	20.4	-23.9	11.8	21.4	29.6	+38.3
May	416.6	393.4	413.3	+ 5.1	34.2	16.6	30.1	+81.3	34.5	32.9	22.7	-31.0
June	408.2	382.8	396.1	+ 3.5	10.3	23.2	29.3	+26.3	22.1	23.5	26.2	+11.5
July	382.8	385.3	397.3	+ 3.1	29.8	18.0	35.9	+99.4	24.2	28.7	19.7	-31.4
August	396.6	390.7	414.6	+ 6.1	20.0	21.3	29.1	+36.6	15.3	26.4	39.4	+49.2
September	388.6	381.9	408.1	+ 6.9	20.7	22.6	29.2	+29.2	17.6	33.1	11.7	-64.7
October	406.3	391.7	403.5	+ 3.0	19.5	28.3	32.9	+16.3	13.6	47.4	32.0	-32.5
November	398.7	380.7	395.5	+ 3.9	23.6	25.0	30.5	+22.0	13.9	29.6	21.8	-26.4
December	370.5	380.1	410.6	+ 8.0	20.2	26.0	28.9	+11.2	11.0	18.8	(11 Months Y-T-D)	
									181.8	314.7	287.3	- 8.7
TOTAL YEAR	4,807.0	4,648.0	4,777.6	+ 2.8	258.3	278.8	337.4	+21.0	192.8	333.5		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	757.1	789.3	771.9	- 2.2	699.2	733.7	712.9	- 2.8	360.9	353.5	349.4	- 1.2
February	621.5	741.4	726.4	- 2.0	645.5	705.2	696.4	- 1.2	336.9	389.7	379.4	- 2.6
March	665.6	804.1	746.7	- 7.1	673.6	808.8	753.6	- 6.8	329.0	385.1	372.6	- 3.2
April	737.5	749.1	776.6	+ 3.7	701.0	755.7	800.1	+ 5.9	365.4	378.5	349.0	- 7.8
May	811.1	767.5	782.7	+ 2.0	849.7	745.1	770.8	+ 3.4	326.8	400.9	360.9	-10.0
June	785.7	719.2	770.0	+ 7.1	876.9	739.9	806.5	+ 9.0	235.6	380.2	324.4	-14.7
July	825.4	716.5	817.8	+14.1	758.7	729.0	758.0	+ 4.0	302.3	367.7	384.2	+ 4.5
August	775.3	765.9	779.8	+ 1.8	751.8	749.3	790.0	+ 5.4	325.8	384.3	374.1	- 2.7
September	746.1	721.8	743.9	+ 3.1	743.1	704.5	840.4	+19.3	328.8	401.6	277.6	-30.9
October	792.1	770.5	808.4	+ 4.9	792.0	787.9	815.8	+ 3.5	328.9	384.2	270.2	-29.7
November	757.8	747.2	781.7	+ 4.6	760.9	760.1	743.1	- 2.2	325.8	371.3	308.8	-16.8
December	738.1	695.7	768.9	+10.5	765.9	776.5	814.7	+ 4.9	298.0	290.4	263.0	- 9.4
TOTAL YEAR	9,013.3	8,988.2	9,274.8	+ 3.2	9,018.3	8,995.7	9,302.3	+ 3.4				

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	519.4	544.4	523.4	- 3.9	78.5	81.8	83.6	+ 2.2	101.3	107.5	105.9	- 1.5
February	478.8	534.5	521.6	- 2.4	77.8	82.0	84.2	+ 2.7	88.9	88.7	90.6	+ 2.1
March	469.9	610.7	540.5	-11.5	92.4	102.2	90.2	-11.7	111.3	95.9	122.9	+28.2
April	515.8	538.2	582.1	+ 8.2	90.4	85.5	97.6	+14.2	94.8	132.0	120.4	- 8.8
May	611.7	537.4	560.3	+ 4.3	99.1	86.2	92.3	+ 7.1	138.9	121.5	118.2	- 2.7
June	654.0	551.4	568.8	+ 3.2	102.2	75.9	93.4	+23.1	120.7	112.6	144.3	+28.2
July	572.2	520.8	558.1	+ 7.2	82.6	75.5	88.7	+17.5	103.9	132.7	111.2	-16.2
August	548.7	573.5	571.8	- 0.3	79.3	81.8	86.9	+ 6.2	123.8	94.0	131.3	+39.7
September	532.7	534.4	591.3	+10.6	78.0	90.0	95.5	+ 6.1	132.4	80.1	153.6	+91.8
October	572.2	591.1	594.4	+ 0.6	99.1	96.4	102.3	+ 6.1	120.7	100.4	119.1	+18.6
November	553.5	574.2	528.9	- 7.9	92.9	89.2	99.6	+11.7	114.5	96.7	114.6	+18.5
December	556.7	561.9	593.5	+ 5.6	97.5	87.0	107.0	+23.0	111.7	127.6	114.2	-10.5
TOTAL YEAR	6,585.6	6,672.5	6,734.7	+ 0.9	1,069.8	1,033.5	1,121.3	+ 8.5	1,362.9	1,289.7	1,446.3	+12.1

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986
January	640.6	663.6	689.2	+ 3.9	847.0	869.0	918.0	+ 5.6	75.6	76.4	75.1
February	662.5	656.3	670.1	+ 2.1	880.0	861.0	881.0	+ 2.3	75.3	76.2	76.1
March	716.3	760.7	761.7	+ 0.1	946.0	1,000.0	1,004.0	+ 0.4	75.7	76.1	75.9
April	719.6	720.9	745.4	+ 3.4	973.0	955.0	1,000.0	+ 4.7	74.0	75.5	74.5
May	738.2	758.9	769.8	+ 1.4	992.0	1,009.0	1,035.0	+ 2.6	74.4	75.2	74.4
June	683.4	722.3	737.0	+ 2.0	916.0	964.0	996.0	+ 3.3	74.6	74.9	74.0
July	676.1	673.8	684.3	+ 1.6	913.0	888.0	931.0	+ 4.8	74.1	75.9	73.5
August	699.9	709.8	739.1	+ 4.1	950.0	949.0	997.0	+ 5.1	73.7	74.8	74.1
September	709.2	725.4	739.5	+ 1.9	969.0	985.0	999.0	+ 1.4	73.2	73.6	74.0
October	761.0	779.1	807.2	+ 3.6	1,015.0	1,051.0	1,088.0R	+ 3.5	75.0	74.1	74.2R
November	775.9	784.5	814.6R	+ 3.8	1,036.0	1,041.0	1,077.0R	+ 3.5	74.9	75.4	75.6R
December	749.2	769.2	787.4P	+ 2.4	994.0	1,015.0	1,023.0P	+ 0.8	75.4	75.8	77.0P
TOTAL YEAR	8,531.9	8,724.5	8,945.3	+ 2.5	11,431.0	11,587.0	11,949.0	+ 3.1			

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1984	1985	1986R	% Change	1984	1985	1986R	% Change	1984	1985	1986	% Change
January	8,324	8,656	8,817	+ 1.9	11,010	11,330	11,740	+ 3.6	13,843	14,207	13,472	- 5.2
February	8,343	8,717	8,965	+ 2.8	11,080	11,440	11,780	+ 3.0	13,140	14,327	14,092	- 1.6
March	8,501	8,736	8,941	+ 2.3	11,230	11,480	11,780	+ 2.6	12,888	14,416	13,808	- 4.2
April	8,347	8,713	8,843	+ 1.5	11,280	11,540	11,870	+ 2.9	13,834	13,920	14,689	+ 5.5
May	8,474	8,716	8,906	+ 2.2	11,390	11,590	11,970	+ 3.3	15,346	13,511	14,272	+ 5.6
June	8,631	8,748	8,917	+ 1.9	11,570	11,680	12,050	+ 3.2	15,024	13,638	14,423	+ 5.8
July	8,655	8,926	8,893	- 0.4	11,680	11,760	12,100	+ 2.9	14,500	13,769	14,612	+ 6.1
August	8,630	8,796	8,981	+ 2.1	11,710	11,760	12,120	+ 3.1	14,149	14,088	15,188	+ 7.8
September	8,455	8,641	8,969R	+ 3.8	11,550	11,740	12,120R	+ 3.2	14,490	13,703	15,503	+13.1
October	8,595	8,655	8,919R	+ 3.1	11,[illegible]60	11,680	12,020	+ 2.9	13,816	13,864	14,248	+ 2.8
November	8,524	8,754	9,027R	+ 3.1	11,380	11,610	11,940R	+ 2.8	13,772	13,666	14,130	+ 3.4
December	8,565	8,869	9,132P	+ 3.0	11,360	11,700	11,860P	+ 1.4	13,964	14,237	14,879	+ 4.5

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986
January	785.4	916.1	920.2	+ 0.4	810.5	944.4	948.7	+ 0.5	42	47	46
February	808.2	961.3	926.6	- 3.6	803.4	954.6	920.2	- 3.6	42	47	45
March	777.6	966.8	903.6	- 6.5	773.7	962.9	900.9	- 6.4	39	48	44
April	770.4	976.8	889.3	- 9.0	770.4	978.8	892.0	- 8.9	39	49	43
May	811.2	954.6	870.1	- 8.9	820.2	967.2	881.6	- 8.9	43	48	43
June	872.6	930.2	868.9	- 6.6	853.0	910.2	850.2	- 6.6	48	52	47
July	954.8	962.0	892.1	- 7.3	918.1	926.8	859.4	- 7.3	51	51	45
August	950.6	987.8	892.8	- 9.6	900.2	932.8	842.3	- 9.7	48	50	44
September	923.5	961.7	904.3	- 6.0	909.0	944.7	887.4	- 6.1	45	47	42
October	902.5	935.4	887.5	- 5.1	914.4	947.7	899.2	- 5.1	42	43	40
November	874.5	888.7	803.0R	- 9.6	922.5	939.4	849.7R	- 9.5	44	44	38R
December	874.1	910.0	833.8P	- 8.4	906.7	944.0	864.9P	- 8.4	50	49	45P

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	90.7	92.8	92.6	- 0.2	93	96	94	- 2.1	92.2	94.9	93.5	- 1.5
February	96.4	94.8	94.9	+ 0.1	79	97	94	- 3.1	85.1	96.2	94.3	- 2.0
March	95.3	93.9	96.2	+ 2.4	79	95	89	- 6.3	84.7	94.6	91.6	- 3.2
April	95.1	85.8	91.1	+ 6.2	89	91	92	+ 1.1	91.1	89.2	91.7	+ 2.8
May	95.4	90.3	95.1	+ 5.3	99	94	94	-	97.7	92.7	94.4	+ 1.8
June	92.0	91.7	94.0	+ 2.5	97	89	94	+ 5.6	95.2	90.0	94.0	+ 4.4
July	89.8	91.3	95.1	+ 4.2	98	85	96	+12.9	95.1	87.2	95.7	+ 9.7
August	91.4	89.9	96.9	+ 7.8	94	94	93	- 1.1	93.1	92.5	94.4	+ 2.1
September	91.1	91.4	95.0	+ 3.9	92	92	91	- 1.1	91.7	91.8	92.4	+ 0.7
October	93.2	90.5	91.0	+ 0.6	93	92	97	+ 5.4	93.1	91.5	94.8	+ 3.6
November	95.1	87.7	96.1	+ 9.6	94	93	97	+ 4.3	94.4	91.1	96.7	+ 6.1
December	86.3	87.2	94.0	+ 7.8	92	87	96	+10.3	90.0	87.1	95.3	+ 9.4
TOTAL YEAR	92.6	90.5	94.4	+ 4.3	92	92	94	+ 2.2	92.0	91.5	94.1	+ 2.8

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximun operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	837	6,673
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,871	11,321

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.
*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1985 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

Region	Quarter	United States			Canada			Total North America		
		1985	1986	% CHG.	1985	1986	% CHG.	1985	1986	% CHG.
New England	1 Q	35.3	40.6	+15.0	137.4	133.2	- 3.1	172.7	173.8	+ 0.6
	2 Q	38.1	42.4	+11.3	125.1	151.1	+20.8	163.2	193.5	+18.6
	3 Q	36.1	44.9	+24.4	149.4	158.4	+ 6.0	185.5	203.3	+ 9.6
	4 Q	42.0			147.7			189.7		
	Year	**151.5**			**559.6**			**711.1**		
Middle Atlantic	1 Q	81.0	80.9	- 0.1	426.0	407.8	- 4.3	507.0	488.7	- 3.6
	2 Q	90.6	95.4	+ 5.3	430.4	445.5	+ 3.5	521.0	540.9	+ 3.8
	3 Q	80.0	93.8	+17.2	427.0	441.4	+ 3.4	507.0	535.2	+ 5.6
	4 Q	85.9			431.8			517.7		
	Year	**337.5**			**1,715.2**			**2,052.7**		
East North Central	1 Q	67.4	71.6	+ 6.2	419.3	361.2	-13.9	486.7	432.8	-11.1
	2 Q	78.1	83.4	+ 6.8	409.6	399.9	- 2.4	487.7	483.3	- 0.9
	3 Q	76.9	73.4	- 4.6	384.4	416.0	+ 8.2	461.3	489.4	+ 6.1
	4 Q	69.7			418.0			487.7		
	Year	**292.1**			**1,631.3**			**1,923.4**		
West North Central	1 Q	39.8	36.4	- 8.5	131.3	122.1	- 7.0	171.1	158.5	- 7.4
	2 Q	37.9	37.3	- 1.6	127.8	129.9	+ 1.6	165.7	167.2	+ 0.9
	3 Q	40.1	42.4	+ 5.7	121.4	132.1	+ 8.8	161.5	174.5	+ 8.0
	4 Q	33.4			128.5			161.9		
	Year	**151.2**			**509.0**			**660.2**		
South Atlantic	1 Q	270.8	274.7	+ 1.4	192.8	179.1	- 7.1	463.6	453.8	- 2.1
	2 Q	268.8	278.6	+ 3.6	175.8	190.6	+ 8.4	444.6	469.2	+ 5.5
	3 Q	263.7	290.1	+10.0	180.7	187.4	+ 3.7	444.4	477.5	+ 7.4
	4 Q	265.5			188.3			453.8		
	Year	**1,068.8**			**737.6**			**1,806.4**		
East South Central	1 Q	86.3	79.1	- 8.3	67.5	60.8	- 9.9	153.8	139.9	- 9.0
	2 Q	70.9	79.5	+12.1	61.5	61.1	- 0.7	132.4	140.6	+ 6.2
	3 Q	77.4	81.2	+ 4.9	53.8	62.6	+16.4	131.2	143.8	+ 9.6
	4 Q	75.4			69.2			144.6		
	Year	**310.0**			**252.0**			**562.0**		
West South Central	1 Q	269.0	230.1	-14.5	39.7	33.9	-14.6	308.7	264.0	-14.3
	2 Q	258.1	256.9	- 0.5	44.4	38.2	-14.0	302.5	295.1	- 2.4
	3 Q	267.5	239.9	-10.3	32.1	40.5	+26.2	299.6	280.4	- 6.4
	4 Q	265.3			47.1			312.4		
	Year	**1,059.9**			**163.3**			**1,223.2**		
Mountain	1 Q	60.9	69.2	+13.6	70.6	66.8	- 5.4	131.5	136.0	+ 3.4
	2 Q	60.3	60.7	+ 0.7	67.9	67.3	- 0.9	128.2	128.0	- 0.2
	3 Q	61.9	71.1	+14.9	61.1	67.9	+11.1	123.0	139.0	+13.0
	4 Q	59.9			67.9			127.8		
	Year	**243.0**			**267.5**			**510.5**		
Pacific	1 Q	269.9	261.1	- 3.3	205.0	220.6	+ 7.6	474.9	481.7	+ 1.4
	2 Q	254.4	270.1	+ 6.2	184.5	227.6	+23.4	438.9	497.7	+13.4
	3 Q	254.3	283.2	+11.4	218.8	214.9	- 1.8	473.1	498.1	+ 5.3
	4 Q	255.4			228.7			484.1		
	Year	**1,034.0**			**837.0**			**1,871.0**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,180.4	1,143.7	- 3.1	1,689.6	1,585.5	- 6.2	2,870.0	2,729.2	- 4.9
	2 Q	1,157.2	1,204.3	+ 4.1	1,627.0	1,711.2	+ 5.2	2,784.2	2,915.5	+ 4.7
	3 Q	1,157.9	1,220.0	+ 5.4	1,628.7	1,721.2	+ 5.7	2,786.6	2,941.2	+ 5.5
	4 Q	1,152.5			1,727.2			2,879.7		
	Year	**4,648.0**			**6,672.5**			**11,320.5**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	SHIPMENTS TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,673	1,033	1,290	8,996	290	-
1986	9,275	6,735	1,121	1,446	9,302	263	
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,321	1,033	1,569	13,923	347	333
1986	14,382	11,512	1,121	1,784	14,417	312	

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION: ANPA (525) STATISTICAL SAMPLE	U.S. ESTIMATED CONSUMPTION: DAILY NEWS-PAPERS	U.S. ESTIMATED CONSUMPTION: - ALL USERS - AS REPORTED	U.S. ESTIMATED CONSUMPTION: - ALL USERS - 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	834	7,440	8,945	11,949	12,007	

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000'S)	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	N.A.	86,789	62.7P	58.8P	0.72	0.68
1986		88,458				

P - Preliminary　　N.A. - Not Available

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

SOURCE	1987			1988					ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - January, 1987 Based on Rev.(2nd) 3rd Qtr. Data (3,686.4) % Change from next preceding quarter**	3,717.7 +1.2	3,734.1 +1.8	3,759.7 +2.8	3,791.1 +3.4	3,818.8 +3.0	3,846.0 +2.9	3,870.2 +2.5	3,897.5 +2.9	3,750.6 +2.0	3,858.1 +2.9
The Conference Board - October, 1986 Based on Pre. 3rd Qtr. Data (3,683.3) % Change from next preceding quarter**	3,715.6 +1.2	3,736.8 +2.3	3,763.2 +2.9	3,793.7 +3.3	N.A.	N.A.	N.A.	N.A.	3,752.3 +2.1	N.A.
Data Resources - November, 1986 Based on Rev. 3rd Qtr. Data (3,687.3) % Change from next preceding quarter**	3,724.9 +1.5	3,752.9 +3.0	3,788.6 +3.9	3,822.9 +3.7	3,864.9 +4.5	3,897.7 +3.4	3,912.2 +1.5	3,933.1 +2.2	3,772.3 +2.5	3,902.0 +3.4
Wharton E.F.A. - November, 1986 Based on Rev. 3rd Qtr. Data (3,687.3) % Change from next preceding quarter**	3,726.8 +3.1	3,757.9 +3.4	3,792.1 +3.7	3,827.9 +3.8	3,867.0 +4.1	3,901.3 +3.6	3,930.6 +3.0	3,956.4 +2.7	3,776.2 +2.7	3,913.8 +3.6

	ACTUAL - 1986				ACTUAL - 1987			
Annual GNP for - 1984 - 3,489.9 Annual GNP for - 1985 - 3,585.2 Annual GNP for - 1986 - 3,676.5	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
	3,655.9	3,661.4	3,686.4	3,702.4				

N.A. = Not Available

FRB - INDUSTRIAL PRODUCTION INDEX (1977 = 100)

Merrill Lynch Economics - January, 1987 Based on 3rd Qtr. Data (125.0) % Change from next preceding quarter**	126.1 +1.0	126.7 +2.0	127.7 +3.1	128.9 +3.8	129.9 +3.2	130.8 +2.8	131.7 +2.6	132.6 +3.0	127.4 +1.8	131.3 +3.1

FRB INDUSTRIAL PRODUCTION

	FRB INDUSTRIAL PRODUCTION - 1986			
Annual FRB for - 1984 - 121.4 Annual FRB for - 1985 - 123.8 Annual FRB for - 1986 - 125.1	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
	125.0	124.4	125.0	126.0

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

YEAR	PRINT						OTHER		
	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8	6.6	3.5	14.8	1.2	55.9	17.1	7.0	20.0
1972	29.9	6.2	3.4	14.7	1.3	55.5	17.6	6.9	20.0
1973	29.9	5.8	3.5	14.8	1.2	55.2	17.9	6.9	20.0
1974	29.5	5.6	3.4	15.2	1.2	54.9	18.2	6.9	20.0
1975	29.5	5.2	3.3	14.8	1.2	54.0	18.9	7.1	20.0
1976	28.9	5.4	3.1	14.4	1.1	52.9	20.2	7.0	19.9
1977	28.7	5.8	3.3	13.8	1.1	52.7	20.3	7.0	20.0
1978	28.2	6.0	3.2	13.8	1.1	52.3	20.7	7.0	20.0
1979	28.4	6.0	3.2	13.7	1.1	52.4	20.8	6.8	20.0
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.2	6.9	20.0
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983	27.1	5.6	2.6	15.6	1.1	52.0	22.0	6.9	19.1
1984	26.8R	5.6	2.6	15.7	1.0	51.7R	22.4R	6.6	19.3R
1985	26.8	5.5	2.5	16.4	1.0	52.2	21.7	6.8	19.3

* - Including Farm Publications
R - Revised

Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
United States Mills (1)	3,710	3,809	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,458R
Candian Mills (2)	8,980	9,063	9,130	9,490	9,935	9,970	9,820	9,820	10,040	10,080	10,200	10,300
Total	12,690	12,872	13,548	14,441	15,064	15,208	15,128	15,147R	15,399R	15,491R	15,647R	15,758R
% Change	-	+1.4	+5.3	+6.6	+4.3	+1.0	-0.5	+0.1	+1.7	+0.6	+1.0	+0.7

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
International	Mobile, Al	Early '85	Permanent retirement from newsprint - reconfiguration to uncoated free sheet	(-110,000)	-	(-110,000)
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)

CANADIAN MILLS

Kruger	Corner Brook, NFLD	Sept '85	Start up of a machine shutdown in April 1983 (Bowater)	100,000	-	100,000
James Maclaren	Masson, QUE	Oct '85	Net gain - one new machine replacing two old machines	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	1985	Rebuild of no. 9 machine - Newsprint and Uncoated Groundwood	40,000	45,000	85,000
CIP Inc.	Gatineau, Que	1st Qtr. '87	Net gain - new machine replacing an old machine	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
Donohue	Clermont, QUE	1st Qtr. '88	Net gain - new machine replacing an old machine	140,000	-	140,000

3/5/87 A2500-3

REPORT FOR JANUARY, 1987 **NEWSPRINT DIVISION**

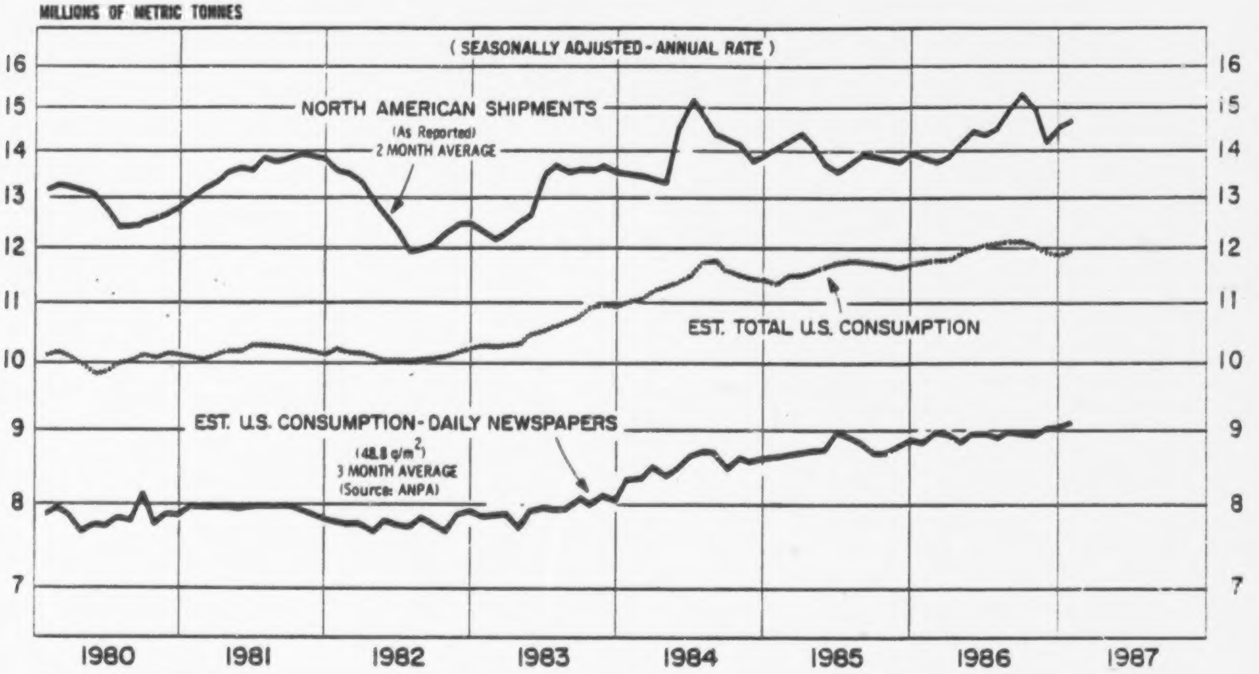
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

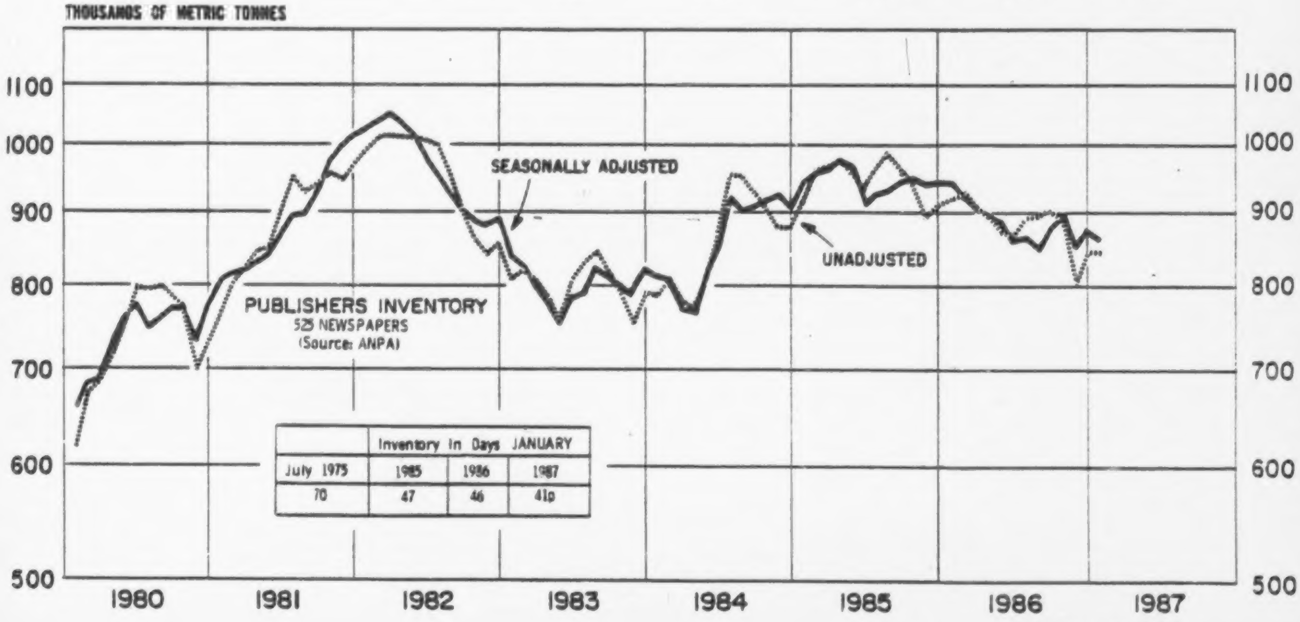
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

* THE PERCENT CHANGE IN SHIPMENTS OF NEWSPRINT TO THE U.S. 1986 VS. 1985 IS +1.7% (PAGE 9)

	1985 (M TONS)	1986 (M TONS)	
NORTH & MIDWEST	5,347.4	5,451.8	+ 2.0
SOUTH	3,591.6	3,547.5	- 1.2
WEST	2,383.0	2,513.0	+ 5.5
TOTAL	11,322.0	11,512.3	+ 1.7

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days JANUARY		
July 1975	1985	1986	1987
70	47	46	41p

ISSUED 2/27/87
List =230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	JANUARY 1986	JANUARY 1987	JANUARY % Change	JANUARY 1986	JANUARY 1987	JANUARY % Change	On Page No*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,192	1,239	+ 4.0	1,192	1,239	+ 4.0	3
% of Capacity	93.5	96.9	+ 3.6	93.5	96.9	+ 3.6	7
Shipments	1,100	1,177	+ 7.0	1,100	1,177	+ 7.0	3
UNITED STATES							
Production	420	445	+ 5.9	420	445	+ 5.9	4
% of Capacity	92.6	96.8	+ 4.5	92.6	96.8	+ 4.5	7
Shipments	387	427	+10.4	387	427	+10.4	4
CANADA							
Production	772	794	+ 2.9	772	794	+ 2.9	5
% of Capacity	94	97	+ 3.2	94	97	+ 3.2	7
Shipments	713	750	+ 5.2	713	750	+ 5.2	5
Total U.S. Est. Consumption							6
Daily Newspapers	689	707P	+ 2.6	689	707P	+ 2.6	
All Users	918	927P	+ 1.0	918	927P	+ 1.0	
Publishers Stock ANPA Survey of Newspapers	920	845P	- 8.1	////////////	////////////	////////////	7
North American Mills - Stocks	439	389	-11.5	////////////	////////////	////////////	3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,239.4	+ 4.0	1,148.5	1,099.8	1,177.2	+ 7.0	423.9	439.2	388.5	-11.5
February	1,147.2	1,120.0			1,109.4	1,090.1			462.4	469.2		
March	1,247.4	1,190.2			1,241.2	1,187.8			468.6	471.7		
April	1,136.0	1,185.7			1,163.5	1,215.4			441.0	441.9		
May	1,185.8	1,228.7			1,155.1	1,214.2			471.7	456.4		
June	1,126.9	1,189.7			1,145.9	1,231.9			452.7	414.2		
July	1,132.4	1,250.6			1,132.3	1,191.2			451.2	473.5		
August	1,179.9	1,220.6			1,161.3	1,233.7			469.8	460.5		
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8R			1,182.6	1,254.2			346.9	326.3R		
TOTAL YEAR	13,912.2	14,396.5R			13,922.5	14,417.3						

R - Revised

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	952.0	+ 6.7	81.8	83.6	84.6	+ 1.2	129.6	124.3	140.6	+13.1
February	910.0	888.6			82.0	84.2			117.4	117.3		
March	1,022.9	948.7			102.2	90.2			116.1	148.9		
April	919.2	977.0			85.5	97.6			158.8	140.8		
May	930.8	973.6			86.2	92.3			138.1	148.3		
June	934.2	964.9			75.9	93.4			135.8	173.6		
July	906.1	955.4			75.5	88.7			150.7	147.1		
August	964.2	986.4			81.8	86.9			115.3	160.4		
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5R	1,004.1			85.5R	107.0			153.6	143.1		
TOTAL YEAR	11,322.0R	11,512.3			1,032.0R	1,121.3			1,568.5	1,783.7		

R - Revised

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6			404.2	393.7			72.7	89.8		
March	443.3	443.5			432.4	434.2			83.5	99.1		
April	386.9	409.1			407.8	415.3			62.5	92.9		
May	418.3	446.0			410.0	443.4			70.8	95.5		
June	407.7	419.7			406.0	425.4			72.5	89.8		
July	415.9	432.8			403.3	433.2			83.5	89.3		
August	414.0	440.8			412.0	443.7			85.5	86.4		
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1984	1985	1986	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	11.7	31.3	44.8	+43.1
February	375.5	367.0			28.7	26.7			8.8	11.5	14.1	+22.6
March	412.2	408.2			20.2	26.0			8.3	28.9	25.3	-12.5
April	381.0	394.9			26.8	20.4			11.8	21.4	29.6	+38.3
May	393.4	413.3			16.6	30.1			34.5	32.9	22.7	-31.0
June	382.8	396.1			23.2	29.3			22.1	23.5	26.2	+11.5
July	385.3	397.3			18.0	35.9			24.2	28.7	19.7	-31.4
August	390.7	414.6			21.3	29.1			15.3	26.4	39.4	+49.2
September	381.9	408.1			22.6	29.2			17.6	33.1	11.7	-64.7
October	391.7	403.5			28.3	32.9			13.6	47.4	32.0	-32.5
November	380.7	395.5			25.0	30.5			13.9	29.6	21.8	-26.4
December	380.1	410.6			26.0	28.9			11.0	18.8	14.1	-25.0
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			192.8	333.5	301.4	- 9.6

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.6	+ 2.9	733.7	712.9	750.1	+ 5.2	353.5	349.4	321.7	- 7.9
February	741.4	726.4			705.2	696.4			389.7	379.4		
March	804.1	746.7			808.8	753.6			385.1	372.6		
April	749.1	776.6			755.7	800.1			378.5	349.0		
May	767.5	782.7			745.1	770.8			400.9	360.9		
June	719.2	770.0			739.9	806.5			380.2	324.4		
July	716.5	817.8			729.0	758.0			367.7	384.2		
August	765.9	779.8			749.3	790.0			384.3	374.1		
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1R			776.5	814.7			290.4	277.2R		
TOTAL YEAR	8,988.2	9,289.0R			8,995.7	9,302.3						

R - Revised

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	554.4	+ 5.9	81.8	83.6	84.6	+ 1.2	107.5	105.9	111.1	+ 4.9
February	534.5	521.6			82.0	84.2			88.7	90.6		
March	610.7	540.5			102.2	90.2			95.9	122.9		
April	538.2	582.1			85.5	97.6			132.0	120.4		
May	537.4	560.3			86.2	92.3			121.5	118.2		
June	551.4	568.8			75.9	93.4			112.6	144.3		
July	520.8	558.1			75.5	88.7			132.7	111.2		
August	573.5	571.8			81.8	86.9			94.0	131.3		
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4R	593.5			85.5R	107.0			127.6	114.2		
TOTAL YEAR	6,674.0R	6,734.7			1,032.0R	1,121.3			1,289.7	1,446.3		

R - Revised

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	706.8P	+ 2.6	869.0	918.0	927.0P	+ 1.0	76.4	75.1	76.2P
February	656.3	670.1			861.0	881.0			76.2	76.1	
March	760.7	761.7			1,000.0	1,004.0			76.1	75.9	
April	720.9	745.4			955.0	1,000.0			75.5	74.5	
May	758.9	769.8			1,009.0	1,035.0			75.2	74.4	
June	722.3	737.0			964.0	996.0			74.9	74.0	
July	673.8	684.3			888.0	931.0			75.9	73.5	
August	709.8	739.1			949.0	997.0			74.8	74.1	
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0R			75.4	75.6	
December	769.2	768.1R			1,015.0	1,009.0R			75.8	76.1R	
TOTAL YEAR	8,724.5	8,926.0R			11,587.0	11,936.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985R	1986R	1987	% Change
January	8,656	8,817	9,098P	+ 3.2	11,330	11,740	11,940P	+ 1.7	14,297	13,570	14,568	+ 7.4
February	8,717	8,965			11,440	11,780			14,341	14,120		
March	8,736	8,941			11,480	11,780			14,500	13,904		
April	8,713	8,843			11,540	11,870			13,783	14,573		
May	8,716	8,906			11,590	11,970			13,579	14,358		
June	8,748	8,917			11,680	12,050			13,675	14,479		
July	8,926	8,893			11,760	12,100			13,712	14,537		
August	8,796	8,981			11,760	12,120			13,915	14,942		
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,025R			11,700	11,860			14,108	14,746		

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.4P	- 8.1	936.7	939.0	861.8P	- 8.2	47	46	41P
February	961.3	926.6			951.8	917.4			47	45	
March	966.8	903.6			963.9	902.7			48	44	
April	976.8	889.3			978.8	891.1			49	43	
May	954.6	870.1			968.2	884.2			48	43	
June	930.2	868.9			918.3	858.6			52	47	
July	962.0	892.1			931.3	864.4			51	45	
August	987.8	892.8			939.9	848.7			50	44	
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40R	
December	910.0	848.6R			941.1	877.6			49	45	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9			97	94			96.2	94.3		
March	93.9	96.2			95	89			94.6	91.6		
April	85.8	91.1			91	92			89.2	91.7		
May	90.3	95.1			94	94			92.7	94.4		
June	91.7	94.0			89	94			90.0	94.0		
July	91.3	95.1			85	96			87.2	95.7		
August	89.9	96.9			94	93			92.5	94.4		
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	96			87.1	95.3		
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674R
1896	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322R
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)
R - Revised

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

Region	Quarter	United States			Canada			Total North America		
		1985	1986	% CHG.	1985	1986	% CHG.	1985	1986	% CHG.
New England	1 Q	35.3	40.6	+15.0	137.4	133.2	- 3.1	172.7	173.8	+ 0.6
	2 Q	38.1	42.4	+11.3	125.1	151.1	+20.8	163.2	193.5	+18.6
	3 Q	36.1	44.9	+24.4	149.4	158.4	+ 6.0	185.5	203.3	+ 9.6
	4 Q	42.0	45.6	+ 8.6	147.7	166.0	+12.4	189.7	211.6	+11.5
	Year	**151.5**	**173.5**	**+14.5**	**559.6**	**608.7**	**+ 8.8**	**711.1**	**782.2**	**+10.0**
Middle Atlantic	1 Q	81.0	80.9	- 0.1	426.0	407.8	- 4.3	507.0	488.7	- 3.6
	2 Q	90.6	95.4	+ 5.3	430.4	445.5	+ 3.5	521.0	540.9	+ 3.8
	3 Q	80.0	93.8	+17.2	427.0	441.4	+ 3.4	507.0	535.2	+ 5.6
	4 Q	85.9	94.2	+ 9.7	431.8	447.8	+ 3.7	517.7	542.0	+ 4.7
	Year	**337.5**	**364.3**	**+ 7.9**	**1,715.2**	**1,742.5**	**+ 1.6**	**2,052.7**	**2,106.8**	**+ 2.6**
East North Central	1 Q	67.4	71.6	+ 6.2	419.3	361.2	-13.9	486.7	432.8	-11.1
	2 Q	78.1	83.4	+ 6.8	409.6	399.9	- 2.4	487.7	483.3	- 0.9
	3 Q	76.9	73.4	- 4.6	384.4	416.0	+ 8.2	461.3	489.4	+ 6.1
	4 Q	69.7	75.4	+ 8.2	418.0	422.0	+ 1.0	487.7	497.4	+ 2.0
	Year	**292.1**	**303.8**	**+ 4.0**	**1,631.3**	**1,599.1**	**- 2.0**	**1,923.4**	**1,902.9**	**- 1.1**
West North Central	1 Q	39.8	36.4	- 8.5	131.3	122.1	- 7.0	171.1	158.5	- 7.4
	2 Q	37.9	37.3	- 1.6	127.8	129.9	+ 1.6	165.7	167.2	+ 0.9
	3 Q	40.1	42.4	+ 5.7	121.4	132.1	+ 8.8	161.5	174.5	+ 8.0
	4 Q	33.4	38.2	+14.4	128.5	121.5	- 5.4	161.9	159.7	- 1.4
	Year	**151.2**	**154.3**	**+ 2.1**	**509.0**	**505.6**	**- 0.7**	**660.2**	**659.9**	**- 0.0**
South Atlantic	1 Q	270.8	274.7	+ 1.4	192.8	179.1	- 7.1	463.6	453.8	- 2.1
	2 Q	268.8	278.6	+ 3.6	175.8	190.6	+ 8.4	444.6	469.2	+ 5.5
	3 Q	263.7	290.1	+10.0	180.7	187.4	+ 3.7	444.4	477.5	+ 7.4
	4 Q	265.5	274.1	+ 3.2	188.3	175.6	- 6.7	453.8	449.7	- 0.9
	Year	**1,068.8**	**1,117.5**	**+ 4.6**	**737.6**	**732.7**	**- 0.7**	**1,806.4**	**1,850.2**	**+ 2.4**
East South Central	1 Q	86.3	79.1	- 8.3	67.5	60.8	- 9.9	153.8	139.9	- 9.0
	2 Q	70.9	79.5	+12.1	61.5	61.1	- 0.7	132.4	140.6	+ 6.2
	3 Q	77.4	81.2	+ 4.9	53.8	62.6	+16.4	131.2	143.8	+ 9.6
	4 Q	75.4	82.7	+ 9.7	69.2	60.6	-12.4	144.6	143.3	- 0.9
	Year	**310.0**	**322.5**	**+ 4.0**	**252.0**	**245.1**	**- 2.7**	**562.0**	**567.6**	**+ 1.0**
West South Central	1 Q	269.0	230.1	-14.5	39.7	33.9	-14.6	308.7	264.0	-14.5
	2 Q	258.1	256.9	- 0.5	44.4	38.2	-14.0	302.5	295.1	- 2.4
	3 Q	267.5	239.9	-10.3	32.1	40.5	+26.2	299.6	280.4	- 6.4
	4 Q	265.3	246.8	- 7.0	47.1	43.4	- 7.9	312.4	290.2	- 7.1
	Year	**1,059.9**	**973.7**	**- 8.1**	**163.3**	**156.0**	**- 4.5**	**1,223.2**	**1,129.7**	**- 7.6**
Mountain	1 Q	60.9	69.2	+13.6	70.6	66.8	- 5.4	131.5	136.0	+ 3.4
	2 Q	60.3	60.7	+ 0.7	67.9	67.3	- 0.9	128.2	128.0	- 0.2
	3 Q	61.9	71.1	+14.9	61.1	67.9	+11.1	123.0	139.0	+13.0
	4 Q	59.9	76.1	+27.0	68.0R	54.8	-19.4	127.9R	130.9	+ 2.3
	Year	**243.0**	**277.1**	**+14.0**	**267.6R**	**256.8**	**- 4.0**	**510.6R**	**533.9**	**+ 4.6**
Pacific	1 Q	269.9	261.1	- 3.3	205.0	220.6	+ 7.6	474.9	481.7	+ 1.4
	2 Q	254.4	270.1	+ 6.2	184.5	227.6	+23.4	438.9	497.7	+13.4
	3 Q	254.3	283.2	+11.4	218.8	214.9	- 1.8	473.1	498.1	+ 5.3
	4 Q	255.4	276.5	+ 8.3	230.1R	225.1	- 2.2	485.5R	501.6	+ 3.3
	Year	**1,034.0**	**1,090.9**	**+ 5.5**	**838.4R**	**888.2**	**+ 5.9**	**1,872.4R**	**1,979.1**	**+ 5.7**
TOTAL DOMESTIC SHIPMENTS	1 Q	1,180.4	1,143.7	- 3.1	1,689.6	1,585.5	- 6.2	2,870.0	2,729.2	- 4.9
	2 Q	1,157.2	1,204.3	+ 4.1	1,627.0	1,711.2	+ 5.2	2,784.2	2,915.5	+ 4.7
	3 Q	1,157.9	1,220.0	+ 5.4	1,628.7	1,721.2	+ 5.7	2,786.6	2,941.2	+ 5.5
	4 Q	1,152.5	1,209.6	+ 5.0	1,728.7R	1,716.8	- 0.7	2,881.2R	2,926.4	+ 1.6
	Year	**4,648.0**	**4,777.6**	**+ 2.8**	**6,674.0R**	**6,734.7**	**+ 0.9**	**11,322.0R**	**11,512.3**	**+ 1.7**

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association
R - Revised

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	SHIPMENTS TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,673	1,033	1,290	8,996	290	-
1986	9,289R	6,735	1,121	1,446	9,302	277R	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,321	1,033	1,569	13,923	347	333
1986	14,396R	11,512	1,121	1,784	14,417	326R	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION: ANPA (525) STATISTICAL SAMPLE	U.S. ESTIMATED CONSUMPTION: DAILY NEWS-PAPERS	U.S. ESTIMATED CONSUMPTION: - ALL USERS - AS REPORTED	U.S. ESTIMATED CONSUMPTION: - ALL USERS - 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849R	7,440	8,926R	11,936R	12,006R	

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000'S)	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	N.A.	86,789	62.7P	58.8P	0.72	0.68
1986		88,458				

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - February, 1987 Based on Pre. 4th Qtr. Data (3,702.4) % Change from next preceding quarter**	3,716.7 +1.6	3,734.0 +1.9	3,759.9 +2.8	3,792.2 +3.5	3,820.0 +3.0	3,845.2 +2.7	3,871.0 +2.7	3,901.1 +3.1	3,750.7 +2.0	3,859.3 +2.9
The Conference Board - December, 1986 Based on Rev.(2nd) 3rd Qtr. Data (3,686.4) % Change from next preceding quarter**	3,719.5 +1.2	3,740.7 +2.3	3,767.5 +2.9	3,798.2 +3.3	3,829.2 +3.3	3,854.7 +2.7	3,861.6 +0.7	3,874.1 +1.3	3,756.5 +2.1	3,854.9 +2.6
Data Resources - December, 1986 Based on Rev.(2nd) 3rd Qtr. Data (3,686.4) % Change from next preceding quarter**	3,728.9 +1.1	3,756.8 +3.0	3,792.4 +3.8	3,824.6 +3.4	3,862.6 +4.0	3,892.3 +3.1	3,907.8 +1.6	3,928.8 +2.2	3,775.7 +2.6	3,897.9 +3.2
Wharton E.F.A. - December, 1986 Based on Rev.(2nd) 3rd Qtr. Data (3,686.4) % Change from next preceding quarter**	3,727.5 +2.5	3,756.8 +3.2	3,790.7 +3.7	3,825.8 +3.8	3,864.1 +4.1	3,898.4 +3.6	3,928.2 +3.1	3,955.5 +2.8	3,775.2 +2.7	3,911.6 +3.6

	ACTUAL - 1986				ACTUAL - 1987			
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
Annual GNP for - 1984 - 3,489.9 Annual GNP for - 1985 - 3,585.2 Annual GNP for - 1986 - 3,676.5	3,655.9	3,661.4	3,686.4	3,702.4				

FRB - INDUSTRIAL PRODUCTION INDEX (1977 = 100)

	1987				1988				ANNUAL*	
Merrill Lynch Economics - February, 1987 Based on 4th Qtr. Data (126.0) % Change from next preceding quarter**	126.7 +2.4	127.4 +2.2	128.3 +3.0	129.5 +3.8	130.7 +3.5	131.6 +2.9	132.5 +2.9	133.5 +3.1	128.0 +2.3	132.1 +3.2

FRB INDUSTRIAL PRODUCTION	FRB INDUSTRIAL PRODUCTION - 1986			
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
Annual FRB for - 1984 - 121.4 Annual FRB for - 1985 - 123.8 Annual FRB for - 1986 - 125.0R	125.0	124.4	125.0	125.9R

** - The Percent Change was multiplied by 4
* - % Change from previous year
R - Revised

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

YEAR	PRINT						OTHER		
	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8	6.6	3.5	14.8	1.2	55.9	17.1	7.0	20.0
1972	29.9	6.2	3.4	14.7	1.3	55.5	17.6	6.9	20.0
1973	29.9	5.8	3.5	14.8	1.2	55.2	17.9	6.9	20.0
1974	29.5	5.6	3.4	15.2	1.2	54.9	18.2	6.9	20.0
1975	29.5	5.2	3.3	14.8	1.2	54.0	18.9	7.1	20.0
1976	28.9	5.4	3.1	14.4	1.1	52.9	20.2	7.0	19.9
1977	28.7	5.8	3.3	13.8	1.1	52.7	20.3	7.0	20.0
1978	28.2	6.0	3.2	13.8	1.1	52.3	20.7	7.0	20.0
1979	28.4	6.0	3.2	13.7	1.1	52.4	20.8	6.8	20.0
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.2	6.9	20.0
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983	27.1	5.6	2.6	15.6	1.1	52.0	22.0	6.9	19.1
1984	26.8R	5.6	2.6	15.7	1.0	51.7R	22.4R	6.6	19.3R
1985	26.8	5.5	2.5	16.4	1.0	52.2	21.7	6.8	19.3

* - Including Farm Publications

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
United States Mills (1)	3,710	3,809	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,458R
Candian Mills (2)	8,980	9,063	9,130	9,490	9,935	9,970	9,820	9,820	10,040	10,080	10,200	10,300
Total	12,690	12,872	13,548	14,441	15,064	15,208	15,128	15,147R	15,399R	15,491R	15,647R	15,758R
% Change	-	+1.4	+5.3	+6.6	+4.3	+1.0	-0.5	+0.1	+1.7	+0.6	+1.0	+0.7

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
International	Mobile, Al	Early '85	Permanent retirement from newsprint - reconfiguration to uncoated free sheet	(-110,000)	-	(-110,000)
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)

CANADIAN MILLS

Kruger	Corner Brook, NFLD	Sept '85	Start up of a machine shutdown in April 1983 (Bowater)	100,000	-	100,000
James Maclaren	Masson, QUE	Oct '85	Net gain - one new machine replacing two old machines	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	1985	Rebuild of no. 9 machine - Newsprint and Uncoated Groundwood	40,000	45,000	85,000
CIP Inc.	Gatineau, Que	1st Qtr. '87	Net gain - new machine replacing an old machine	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
Donohue	Clermont, QUE	1st Qtr. '88	Net gain - new machine replacing an old machine	140,000	-	140,000

3/31/87 A2500-3

NEWSPRINT DIVISION

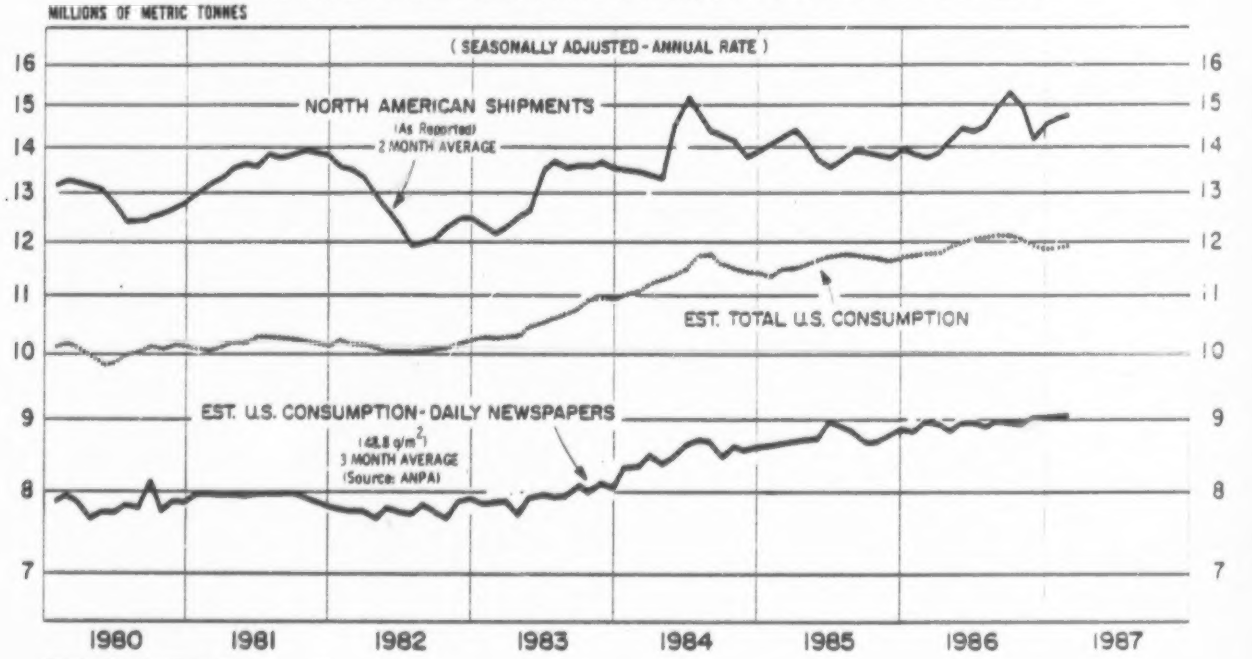
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

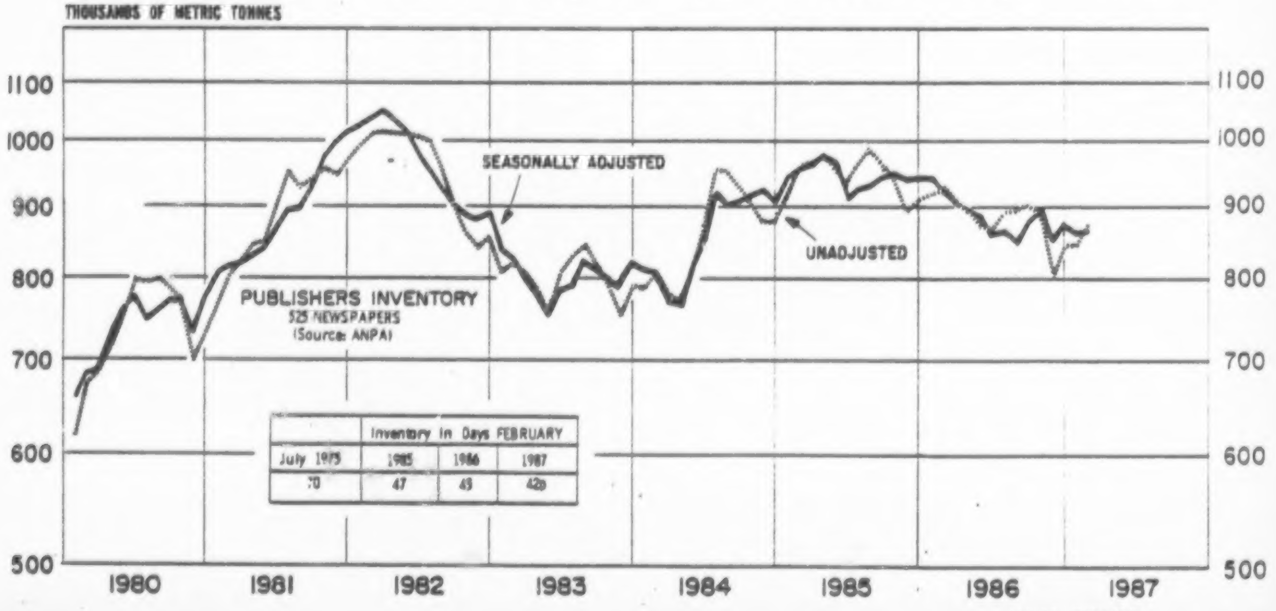
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR FEBRUARY, 1987

- TOTAL SHIPMENTS FROM THE U.S. AND CANADIAN MILLS TWO MONTHS 1987 VS. 1986 WERE UP 6.7%. (PAGE 3)
- THE OPERATING RATE DURING THOSE TWO MONTHS OF 1987 WAS 97.5% (PAGE 7)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory in Days FEBRUARY		
July 1975	1985	1986	1987
70	47	45	42p

ISSUED 3/25/87
List #230-87

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	FEBRUARY 1986	FEBRUARY 1987	FEBRUARY % Change	2 MOS. YEAR-TO-DATE 1986	2 MOS. YEAR-TO-DATE 1987	2 MOS. YEAR-TO-DATE % Change	On Page No*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,120	1,166	+ 4.1	2,312	2,405	+ 4.0	3
% of Capacity	94.3	98.1	+ 4.0	93.9	97.5	+ 3.8	7
Shipments	1,090	1,159	+ 6.3	2,190	2,336	+ 6.7	3
UNITED STATES							
Production	394	400	+ 1.7	814	845	+ 3.8	4
% of Capacity	94.9	96.3	+ 1.5	93.7	96.5	+ 3.0	7
Shipments	394	402	+ 2.2	781	830	+ 6.3	4
CANADA							
Production	726	766	+ 5.4	1,498	1,560	+ 4.1	5
% of Capacity	94	99	+ 5.3	94	98	+ 4.3	7
Shipments	696	757	+ 8.6	1,409	1,506	+ 6.9	5
Total U.S. Est. Consumption							6
Daily Newspapers	670	679P	+ 1.4	1,359	1,373	+ 1.0	
All Users	881	894P	+ 1.5	1,799	1,806	+ 0.4	
Publishers Stock ANPA Survey of Newspapers	927	875P	- 5.6	///////////	///////////	///////////	7
North American Mills - Stocks	469	396	-15.7	///////////	///////////	///////////	3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,239.4	+ 4.0	1,148.5	1,099.8	1,177.2	+ 7.0	423.9	439.2	388.5	-11.5
February	1,147.2	1,120.0	1,165.8	+ 4.1	1,109.4	1,090.1	1,158.6	+ 6.3	462.4	469.2	395.7	-15.7
March	1,247.4	1,190.2			1,241.2	1,187.8			468.6	471.7		
April	1,136.0	1,185.7			1,163.5	1,215.4			441.0	441.9		
May	1,185.8	1,228.7			1,155.1	1,214.2			471.7	456.4		
June	1,126.9	1,189.7			1,145.9	1,231.9			452.7	414.2		
July	1,132.4	1,250.6			1,132.3	1,191.2			451.2	473.5		
August	1,179.9	1,220.6			1,161.3	1,233.7			469.8	460.5		
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
2 Months	2,361.5	2,312.1	2,405.2	+ 4.0	2,257.9	2,189.9	2,335.8	+ 6.7				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	952.0	+ 6.7	81.8	83.6	84.6	+ 1.2	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.7	+10.1	117.4	117.3	144.9	+23.5
March	1,022.9	948.7			102.2	90.2			116.1	148.9		
April	919.2	977.0			85.5	97.6			158.8	140.8		
May	930.8	973.6			86.2	92.3			138.1	148.3		
June	934.2	964.9			75.9	93.4			135.8	173.6		
July	906.1	955.4			75.5	88.7			150.7	147.1		
August	964.2	986.4			81.8	86.9			115.3	160.4		
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
2 Months	1,847.1	1,780.5	1,873.0	+5.2	163.8	167.8	177.3	+ 5.7	247.0	241.6	285.5	+18.2
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5			432.4	434.2			83.5	99.1		
April	386.9	409.1			407.8	415.3			62.5	92.9		
May	418.3	446.0			410.0	443.4			70.8	95.5		
June	407.7	419.7			406.0	425.4			72.5	89.8		
July	415.9	432.8			403.3	433.2			83.5	89.3		
August	414.0	440.8			412.0	443.7			85.5	86.4		
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
2 Months	830.8	813.8	844.9	+ 3.8	819.0	780.6	829.4	+ 6.3				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	13.9	-69.0
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1		
March	412.2	408.2			20.2	26.0			28.9	25.3		
April	381.0	394.9			26.8	20.4			21.4	29.6		
May	393.4	413.3			16.6	30.1			32.9	22.7		
June	382.8	396.1			23.2	29.3			23.5	26.2		
July	385.3	397.3			18.0	35.9			28.7	19.7		
August	390.7	414.6			21.3	29.1			26.4	39.4		
September	381.9	408.1			22.6	29.2			33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1		
2 Months	768.2	735.5	777.9	+ 5.8	50.8	45.1	51.5	+14.2				
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.6	+ 2.9	733.7	712.9	750.1	+ 5.2	353.5	349.4	321.7	- 7.9
February	741.4	726.4	765.7	+ 5.4	705.2	696.4	756.3	+ 8.6	389.7	379.4	331.1	-12.7
March	804.1	746.7			808.8	753.6			385.1	372.6		
April	749.1	776.6			755.7	800.1			378.5	349.0		
May	767.5	782.7			745.1	770.8			400.9	360.9		
June	719.2	770.0			739.9	806.5			380.2	324.4		
July	716.5	817.8			729.0	758.0			367.7	384.2		
August	765.9	779.8			749.3	790.0			384.3	374.1		
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
2 Months	1,530.7	1,498.3	1,560.3	+ 4.1	1,438.9	1,409.3	1,506.4	+ 6.9				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	554.4	+ 5.9	81.8	83.6	84.6	+ 1.2	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.7	+10.1	88.7	90.6	122.9	+35.7
March	610.7	540.5			102.2	90.2			95.9	122.9		
April	538.2	582.1			85.5	97.6			132.0	120.4		
May	537.4	560.3			86.2	92.3			121.5	118.2		
June	551.4	568.8			75.9	93.4			112.6	144.3		
July	520.8	558.1			75.5	88.7			132.7	111.2		
August	573.5	571.8			81.8	86.9			94.0	131.3		
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
2 Months	1,078.9	1,045.0	1,095.1	+ 4.8	163.8	167.8	177.3	+ 5.7	196.2	196.5	234.0	+19.1
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	693.7R	+ 0.7	869.0	918.0	912.0R	- 0.7	76.4	75.1	76.1R
February	656.3	670.1	679.5P	+ 1.4	861.0	881.0	894.0P	+ 1.5	76.2	76.1	76.0P
March	760.7	761.7			1,000.0	1,004.0			76.1	75.9	
April	720.9	745.4			955.0	1,000.0			75.5	74.5	
May	758.9	769.8			1,009.0	1,035.0			75.2	74.4	
June	722.3	737.0			964.0	996.0			74.9	74.0	
July	673.8	684.3			888.0	931.0			75.9	73.5	
August	709.8	739.1			949.0	997.0			74.8	74.1	
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0			75.4	75.6	
December	769.2	768.1			1,015.0	1,011.0R			75.8	76.0R	
2 Months	1,319.9	1,359.3	1,373.2	+ 1.0	1,730.0	1,799.0	1,806.0	+ 0.4			
TOTAL YEAR	8,724.5	8,926.0			11,587.0	11,938.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,817	9,048R	+ 2.6	11,330	11,740	11,890R	+ 1.3	14,297	13,570	14,568	+ 7.4
February	8,717	8,965	9,074P	+ 1.2	11,440	11,780	11,940P	+ 1.4	14,341	14,120	15,023	+ 6.4
March	8,736	8,941			11,480	11,780			14,500	13,904		
April	8,713	8,843			11,540	11,870			13,783	14,573		
May	8,716	8,906			11,590	11,970			13,579	14,358		
June	8,748	8,917			11,680	12,050			13,675	14,479		
July	8,926	8,893			11,760	12,100			13,712	14,537		
August	8,796	8,981			11,760	12,120			13,915	14,942		
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,021R			11,700	11,870R			14,108	14,746		
2 Months Average Annual Rate	8,686	8,891	9,061	+ 1.9	11,385	11,760	11,915	+ 1.3				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2R	- 8.2	936.7	939.0	861.6R	- 8.2	47	46	42R
February	961.3	926.6	875.0P	- 5.6	951.8	917.4	866.3P	- 5.6	47	45	42P
March	966.8	903.6			963.9	902.7			48	44	
April	976.8	889.3			978.8	891.1			49	43	
May	954.6	870.1			968.2	884.2			48	43	
June	930.2	868.9			918.3	858.6			52	47	
July	962.0	892.1			931.3	864.4			51	45	
August	987.8	892.8			939.9	848.7			50	44	
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

SOURCE: American Newspaper Publishers Association.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2			95	89			94.6	91.6		
April	85.8	91.1			91	92			89.2	91.7		
May	90.3	95.1			94	94			92.7	94.4		
June	91.7	94.0			89	94			90.0	94.0		
July	91.3	95.1			85	96			87.2	95.7		
August	89.9	96.9			94	93			92.5	94.4		
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	96			87.1	95.3		
2 Months	93.8	93.7	96.5	+ 3.0	97	94	98	+ 4.3	95.5	93.9	97.5	+ 3.8
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674R
1896	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322R
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)
R - Revised

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

Region	Quarter	United States			Canada			Total North America		
		1985	1986	% CHG.	1985	1986	% CHG.	1985	1986	% CHG.
New England	1 Q	35.3	40.6	+15.0	137.4	133.2	- 3.1	172.7	173.8	+ 0.6
	2 Q	38.1	42.4	+11.3	125.1	151.1	+20.8	163.2	193.5	+18.6
	3 Q	36.1	44.9	+24.4	149.4	158.4	+ 6.0	185.5	203.3	+ 9.6
	4 Q	42.0	45.6	+ 8.6	147.7	166.0	+12.4	189.7	211.6	+11.5
	Year	**151.5**	**173.5**	**+14.5**	**559.6**	**608.7**	**+ 8.8**	**711.1**	**782.2**	**+10.0**
Middle Atlantic	1 Q	81.0	80.9	- 0.1	426.0	407.8	- 4.3	507.0	488.7	- 3.6
	2 Q	90.6	95.4	+ 5.3	430.4	445.5	+ 3.5	521.0	540.9	+ 3.8
	3 Q	80.0	93.8	+17.2	427.0	441.4	+ 3.4	507.0	535.2	+ 5.6
	4 Q	85.9	94.2	+ 9.7	431.8	447.8	+ 3.7	517.7	542.0	+ 4.7
	Year	**337.5**	**364.3**	**+ 7.9**	**1,715.2**	**1,742.5**	**+ 1.6**	**2,052.7**	**2,106.8**	**+ 2.6**
East North Central	1 Q	67.4	71.6	+ 6.2	419.3	361.2	-13.9	486.7	432.8	-11.1
	2 Q	78.1	83.4	+ 6.8	409.6	399.9	- 2.4	487.7	483.3	- 0.9
	3 Q	76.9	73.4	- 4.6	384.4	416.0	+ 8.2	461.3	489.4	+ 6.1
	4 Q	69.7	75.4	+ 8.2	418.0	422.0	+ 1.0	487.7	497.4	+ 2.0
	Year	**292.1**	**303.8**	**+ 4.0**	**1,631.3**	**1,599.1**	**- 2.0**	**1,923.4**	**1,902.9**	**- 1.1**
West North Central	1 Q	39.8	36.4	- 8.5	131.3	122.1	- 7.0	171.1	158.5	- 7.4
	2 Q	37.9	37.3	- 1.6	127.8	129.9	+ 1.6	165.7	167.2	+ 0.9
	3 Q	40.1	42.4	+ 5.7	121.4	132.1	+ 8.8	161.5	174.5	+ 8.0
	4 Q	33.4	38.2	+14.4	128.5	121.5	- 5.4	161.9	159.7	- 1.4
	Year	**151.2**	**154.3**	**+ 2.1**	**509.0**	**505.6**	**- 0.7**	**660.2**	**659.9**	**- 0.0**
South Atlantic	1 Q	270.8	274.7	+ 1.4	192.8	179.1	- 7.1	463.6	453.8	- 2.1
	2 Q	268.8	278.6	+ 3.6	175.8	190.6	+ 8.4	444.6	469.2	+ 5.5
	3 Q	263.7	290.1	+10.0	180.7	187.4	+ 3.7	444.4	477.5	+ 7.4
	4 Q	265.5	274.1	+ 3.2	188.3	175.6	- 6.7	453.8	449.7	- 0.9
	Year	**1,068.8**	**1,117.5**	**+ 4.6**	**737.6**	**732.7**	**- 0.7**	**1,806.4**	**1,850.2**	**+ 2.4**
East South Central	1 Q	86.3	79.1	- 8.3	67.5	60.8	- 9.9	153.8	139.9	- 9.0
	2 Q	70.9	79.5	+12.1	61.5	61.1	- 0.7	132.4	140.6	+ 6.2
	3 Q	77.4	81.2	+ 4.9	53.8	62.6	+16.4	131.2	143.8	+ 9.6
	4 Q	75.4	82.7	+ 9.7	69.2	60.6	-12.4	144.6	143.3	- 0.9
	Year	**310.0**	**322.5**	**+ 4.0**	**252.0**	**245.1**	**- 2.7**	**562.0**	**567.6**	**+ 1.0**
West South Central	1 Q	269.0	230.1	-14.5	39.7	33.9	-14.6	308.7	264.0	-14.5
	2 Q	258.1	256.9	- 0.5	44.4	38.2	-14.0	302.5	295.1	- 2.4
	3 Q	267.5	239.9	-10.3	32.1	40.5	+26.2	299.6	280.4	- 6.4
	4 Q	265.3	246.8	- 7.0	47.1	43.4	- 7.9	312.4	290.2	- 7.1
	Year	**1,059.9**	**973.7**	**- 8.1**	**163.3**	**156.0**	**- 4.5**	**1,223.2**	**1,129.7**	**- 7.6**
Mountain	1 Q	60.9	69.2	+13.6	70.6	66.8	- 5.4	131.5	136.0	+ 3.4
	2 Q	60.3	60.7	+ 0.7	67.9	67.3	- 0.9	128.2	128.0	- 0.2
	3 Q	61.9	71.1	+14.9	61.1	67.9	+11.1	123.0	139.0	+13.0
	4 Q	59.9	76.1	+27.0	68.0R	54.8	-19.4	127.9R	130.9	+ 2.3
	Year	**243.0**	**277.1**	**+14.0**	**267.6R**	**256.8**	**- 4.0**	**510.6R**	**533.9**	**+ 4.6**
Pacific	1 Q	269.9	261.1	- 3.3	205.0	220.6	+ 7.6	474.9	481.7	+ 1.4
	2 Q	254.4	270.1	+ 6.2	184.5	227.6	+23.4	438.9	497.7	+13.4
	3 Q	254.3	283.2	+11.4	218.8	214.9	- 1.8	473.1	498.1	+ 5.3
	4 Q	255.4	276.5	+ 8.3	230.1R	225.1	- 2.2	485.5R	301.6	+ 3.3
	Year	**1,034.0**	**1,090.9**	**+ 5.5**	**838.4R**	**888.2**	**+ 5.9**	**1,872.4R**	**1,979.1**	**+ 5.7**
TOTAL DOMESTIC SHIPMENTS	1 Q	1,180.4	1,143.7	- 3.1	1,689.6	1,585.5	- 6.2	2,870.0	2,729.2	- 4.9
	2 Q	1,157.2	1,204.3	+ 4.1	1,627.0	1,711.2	+ 5.2	2,784.2	2,915.5	+ 4.7
	3 Q	1,157.9	1,220.0	+ 5.4	1,628.7	1,721.2	+ 5.7	2,786.6	2,941.2	+ 5.5
	4 Q	1,152.5	1,209.6	+ 5.0	1,728.7R	1,716.8	- 0.7	2,881.2R	2,926.4	+ 1.6
	Year	**4,648.0**	**4,777.6**	**+ 2.8**	**6,674.0R**	**6,734.7**	**+ 0.9**	**11,322.0R**	**11,512.3**	**+ 1.7**

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association
R - Revised

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	SHIPMENTS TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,673	1,033	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,321	1,033	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION: ANPA (525) STATISTICAL SAMPLE	U.S. ESTIMATED CONSUMPTION: DAILY NEWS-PAPERS	U.S. ESTIMATED CONSUMPTION: - ALL USERS - AS REPORTED	U.S. ESTIMATED CONSUMPTION: - ALL USERS - 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,440	8,926	11,938R	12,007R	

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000'S)	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	N.A.	86,789	62.7P	58.8P	0.72	0.68
1986		88,458				

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - March, 1987 Based on Rev. 4th Qtr. Data (3,698.3) % Change from next preceding quarter**	3,721.1 +2.5	3,738.7 +1.9	3,762.7 +2.6	3,790.9 +3.0	3,817.2 +2.8	3,841.5 +2.6	3,867.0 +2.7	3,894.8 +2.9	3,753.3 +2.1	3,855.1 +2.7
The Conference Board - December, 1986 Based on Rev.(2nd) 3rd Qtr. Data (3,686.4) % Change from next preceding quarter**	3,719.5 +1.2	3,740.7 +2.3	3,767.5 +2.9	3,798.2 +3.3	3,829.2 +3.3	3,854.7 +2.7	3,861.6 +0.7	3,874.1 +1.3	3,756.5 +2.1	3,854.9 +2.6
Resource Information Systems-Dec1986 Based on Rev.(2nd) 3rd Qtr. Data (3,686.4) % Change from next preceding quarter**	3,728.9 +1.1	3,756.8 +3.0	3,792.4 +3.8	3,824.6 +3.4	3,862.6 +4.0	3,892.3 +3.1	3,907.8 +1.6	3,928.8 +2.2	3,775.7 +2.6	3,897.9 +3.2
Wharton E.F.A. - December, 1986 Based on Rev.(2nd) 3rd Qtr. Data (3,686.4) % Change from next preceding quarter**	3,727.5 +2.5	3,756.8 +3.2	3,790.7 +3.7	3,825.8 +3.8	3,864.1 +4.1	3,898.4 +3.6	3,928.2 +3.1	3,955.5 +2.8	3,775.2 +2.7	3,911.6 +3.6
		ACTUAL - 1986				ACTUAL - 1987				
Annual GNP for - 1984 - 3,489.9 Annual GNP for - 1985 - 3,585.2 Annual GNP for - 1986 - 3,674.9R	1st Qtr. 3,655.9	2nd Qtr. 3,661.4	3rd Qtr. 3,686.4	4th Qtr. 3,696.1R	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.		

FRB - INDUSTRIAL PRODUCTION INDEX (1977 = 100)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - March, 1987 Based on 4th Qtr. Data (125.9) % Change from next preceding quarter**	127.1 +3.7	127.8 +2.4	128.8 +3.0	129.9 +3.5	130.9 +3.2	131.8 +2.7	132.7 +2.8	133.8 +3.3	128.4 +2.7	132.3 +3.1

FRB INDUSTRIAL PRODUCTION	FRB INDUSTRIAL PRODUCTION - 1986			
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
Annual FRB for - 1984 - 121.4 Annual FRB for - 1985 - 123.8 Annual FRB for - 1986 - 125.0	125.0	124.4	125.0	125.9

** - The Percent Change was multiplied by 4
* - % Change from previous year
R - Revised

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3R	6.9	19.9R
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2R	7.0	19.7R
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9R	7.0	19.5R
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8R	6.9	19.4R
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.6	19.3
1985	26.6R	5.4R	2.5	16.4	1.0	51.9R	21.9R	6.8	19.4R
1986(P)	26.4	5.2	2.4	16.9	1.0	51.9	26.9	6.8	19.4

* - Including Farm Publications
R - Revised
P - Preliminary

Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
United States Mills (1)	3,710	3,809	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,458R
Candian Mills (2)	8,980	9,063	9,130	9,490	9,935	9,970	9,820	9,820	10,040	10,080	10,200	10,300
Total	12,690	12,872	13,548	14,441	15,064	15,208	15,128	15,147R	15,399R	15,491R	15,647R	15,758R
% Change	-	+1.4	+5.3	+6.6	+4.3	+1.0	-0.5	+0.1	+1.7	+0.6	+1.0	+0.7

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
International	Mobile, Al	Early '85	Permanent retirement from newsprint - reconfiguration to uncoated free sheet	(-110,000)	-	(-110,000)
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)

CANADIAN MILLS

Kruger	Corner Brook, NFLD	Sept '85	Start up of a machine shutdown in April 1983 (Bowater)	100,000	-	100,000
James Maclaren	Masson, QUE	Oct '85	Net gain - one new machine replacing two old machines	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	1985	Rebuild of no. 9 machine - Newsprint and Uncoated Groundwood	40,000	45,000	85,000
CIP Inc.	Gatineau, Que	1st Qtr. '87	Net gain - new machine replacing an old machine	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
Donohue	Clermont, QUE	1st Qtr. '88	Net gain - new machine replacing an old machine	140,000	-	140,000

4/28/87 A2500-3

NEWSPRINT DIVISION

AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

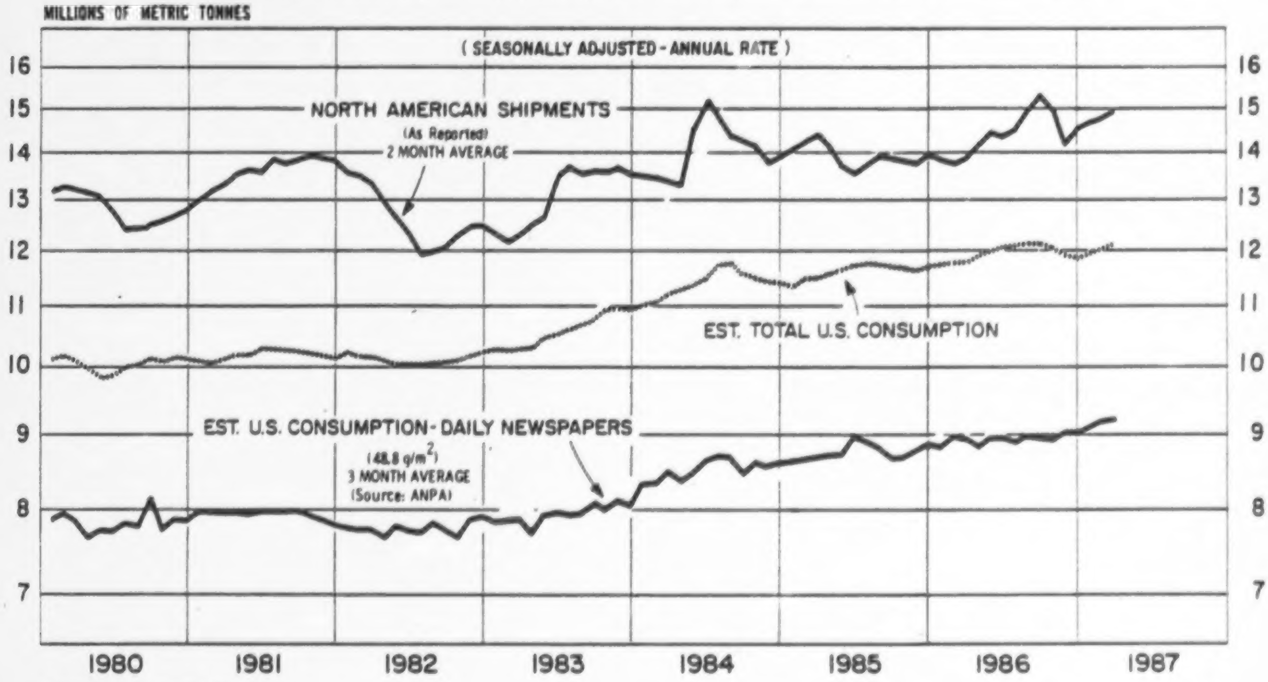
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

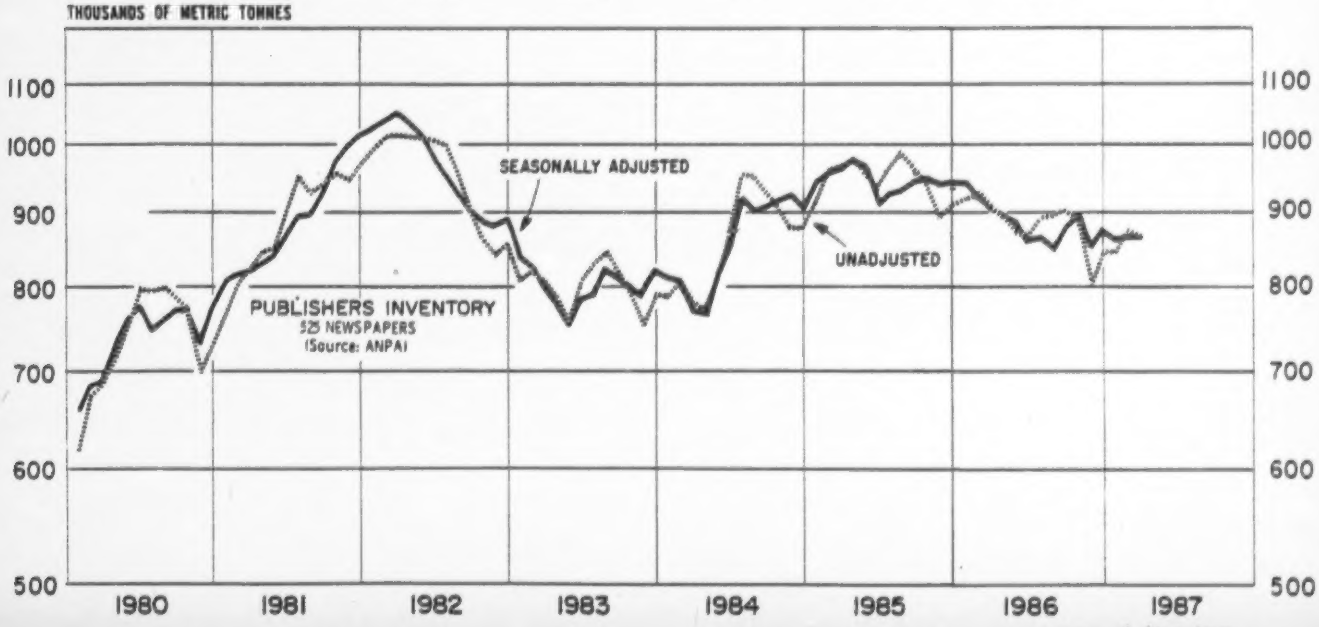
REPORT FOR MARCH, 1987

- THE FOUR YEAR UPWARD TREND OF NEWSPRINT CONSUMPTION BY DAILY NEWSPAPERS CONTINUED THROUGH MARCH 1987.

- PUBLISHER INVENTORIES HAVE BEEN IN A DECLINING TREND SINCE MID 1985.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





ISSUED 4/24/87

THOUSANDS OF METRIC TONNES	MARCH			3 MOS. YEAR-TO-DATE			On Page No*
	1986	1987	% Change	1986	1987	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,190	1,279	+ 7.5	3,502	3,683	+ 5.2	3
% of Capacity	91.6	97.7	+ 6.7	93.1	97.5	+ 4.7	7
Shipments	1,188	1,288	+ 8.4	3,378	3,623	+ 7.3	3
UNITED STATES							
Production	443	431	- 2.9	1,257	1,275	+ 1.5	4
% of Capacity	96.2	93.4	- 2.9	94.7	95.3	+ 0.6	7
Shipments	434	442	+ 1.8	1,215	1,271	+ 4.6	4
CANADA							
Production	747	848	+13.6	2,245	2,408	+ 7.2	5
% of Capacity	89	100	+12.4	92	99	+ 7.6	7
Shipments	754	846	+12.3	2,163	2,352	+ 8.7	5
Total U.S. Est. Consumption							6
Daily Newspapers	762	790P	+ 3.7	2,121	2,177	+ 2.6	
All Users	1,004	1,034P	+ 3.0	2,803	2,849	+ 1.6	
Publishers Stock ANPA Survey of Newspapers	904	868P	- 4.0				7
North American Mills - Stocks	472	387	-18.0				3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,238.9R	+ 3.9	1,148.5	1.099.8	1,176.6R	+ 7.0	423.9	439.2	388.6R	-11.5
February	1,147.2	1,120.0	1,165.2R	+ 4.0	1,109.4	1,090.1	1,158.0R	+ 6.2	462.4	469.2	395.9R	-15.6
March	1,247.4	1,190.2	1,279.1	+ 7.5	1,241.2	1,187.8	1,288.0	+ 8.4	468.6	471.7	387.0	-18.0
April	1,136.0	1,185.7			1,163.5	1,215.4			441.0	441.9		
May	1,185.8	1,228.7			1,155.1	1,214.2			471.7	456.4		
June	1,126.9	1,189.7			1,145.9	1,231.9			452.7	414.2		
July	1,132.4	1,250.6			1,132.3	1,191.2			451.2	473.5		
August	1,179.9	1,220.6			1,161.3	1,233.7			469.8	460.5		
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
3 Months	3,608.9	3,502.3	3,683.2	+ 5.2	3,499.1	3,377.7	3,622.6	+ 7.3				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	950.7R	+ 6.6	81.8	83.6	85.3R	+ 2.0	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.1R	+ 9.4	117.4	117.3	144.9	+23.5
March	1,022.9	948.7	1,019.4	+ 7.5	102.2	90.2	111.9	+24.1	116.1	148.9	156.7	+ 5.2
April	919.2	977.0			85.5	97.6			158.8	140.8		
May	930.8	973.6			86.2	92.3			138.1	148.3		
June	934.2	964.9			75.9	93.4			135.8	173.6		
July	906.1	955.4			75.5	88.7			150.7	147.1		
August	964.2	986.4			81.8	86.9			115.3	160.4		
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
3 Months	2,870.0	2,729.2	2,891.1	+ 5.9	266.0	258.0	289.3	+12.1	363.1	390.5	442.2	+13.2
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

R - Revised

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5	430.7	- 2.9	432.4	434.2	441.8	+ 1.8	83.5	99.1	53.5	-46.0
April	386.9	409.1			407.8	415.3			62.5	92.9		
May	418.3	446.0			410.0	443.4			70.8	95.5		
June	407.7	419.7			406.0	425.4			72.5	89.8		
July	415.9	432.8			403.3	433.2			83.5	89.3		
August	414.0	440.8			412.0	443.7			85.5	86.4		
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
3 Months	1,274.1	1,257.3	1,275.6	+ 1.5	1,251.4	1,214.8	1,271.2	+ 4.6				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	13.9*	-69.0
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1	21.1	+49.6
March	412.2	408.2	416.2	+ 2.0	20.2	26.0	25.6	- 1.5	28.9	25.3		
April	381.0	394.9			26.8	20.4			21.4	29.6		
May	393.4	413.3			16.6	30.1			32.9	22.7		
June	382.8	396.1			23.2	29.3			23.5	26.2		
July	385.3	397.3			18.0	35.9			28.7	19.7		
August	390.7	414.6			21.3	29.1			26.4	39.4		
September	381.9	408.1			22.6	29.2			33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1	(2 MOS. Y-T-D)	
3 Months	1,180.4	1,143.7	1,194.1	+ 4.4	71.0	71.1	77.1	+ 8.4	42.8	58.9	35.0	-40.6
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

* Late Revision = 14.6

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.1R	+ 2.9	733.7	712.9	749.5R	+ 5.1	353.5	349.4	321.8R	- 7.9
February	741.4	726.4	765.1R	+ 5.3	705.2	696.4	755.7R	+ 8.5	389.7	379.4	331.3R	-12.7
March	804.1	746.7	848.4	+13.6	808.8	753.6	846.2	+12.3	385.1	372.6	333.5	-10.5
April	749.1	776.6			755.7	800.1			378.5	349.0		
May	767.5	782.7			745.1	770.8			400.9	360.9		
June	719.2	770.0			739.9	806.5			380.2	324.4		
July	716.5	817.8			729.0	758.0			367.7	384.2		
August	765.9	779.8			749.3	790.0			384.3	374.1		
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
3 Months	2,334.8	2,245.0	2,407.6	+ 7.2	2,247.7	2,162.9	2,351.4	+ 8.7				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	553.1R	+ 5.7	81.8	83.6	85.3R	+ 2.0	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.1R	+ 9.4	88.7	90.6	122.9	+35.7
March	610.7	540.5	603.2	+11.6	102.2	90.2	111.9	+24.1	95.9	122.9	131.1	+ 6.7
April	538.2	582.1			85.5	97.6			132.0	120.4		
May	537.4	560.3			86.2	92.3			121.5	118.2		
June	551.4	568.8			75.9	93.4			112.6	144.3		
July	520.8	558.1			75.5	88.7			132.7	111.2		
August	573.5	571.8			81.8	86.9			94.0	131.3		
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
3 Months	1,689.6	1,585.5	1,697.0	+ 7.0	266.0	258.0	289.3	+12.1	292.1	319.4	365.1	+14.3
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

R - Revised

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	693.7	+ 0.7	869.0	918.0	908.0R	- 1.1	76.4	75.1	76.4R
February	656.3	670.1	693.3R	+ 3.5	861.0	881.0	907.0R	+ 3.0	76.2	76.1	76.4R
March	760.7	761.7	789.6P	+ 3.7	1,000.0	1,004.0	1,034.0P	+ 3.0	76.1	75.9	76.4P
April	720.9	745.4			955.0	1,000.0			75.5	74.5	
May	758.9	769.8			1,009.0	1,035.0			75.2	74.4	
June	722.3	737.0			964.0	996.0			74.9	74.0	
July	673.8	684.3			888.0	931.0			75.9	73.5	
August	709.8	739.1			949.0	997.0			74.8	74.1	
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0			75.4	75.6	
December	769.2	768.1			1,015.0	1,010.0R			75.8	76.0	
3 Months	2,080.6	2,121.0	2,176.6	+ 2.6	2,730.0	2,803.0	2,849.0	+ 1.6			
TOTAL YEAR	8,724.5	8,926.0			11,587.0	11,937.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,817	9,115R	+ 3.4	11,330	11,740	11,930R	+ 1.6	14,297	13,570	14,561R	+ 7.3
February	8,717	8,965	9,214R	+ 2.8	11,440	11,780	12,060R	+ 2.4	14,341	14,120	15,014R	+ 6.3
March	8,736	8,941	9,267P	+ 3.6	11,480	11,780	12,130P	+ 3.0	14,500	13,904	14,958	+ 7.6
April	8,713	8,843			11,540	11,870			13,783	14,573		
May	8,716	8,906			11,590	11,970			13,579	14,358		
June	8,748	8,917			11,680	12,050			13,675	14,479		
July	8,926	8,893			11,760	12,100			13,712	14,537		
August	8,796	8,981			11,760	12,120			13,915	14,942		
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,006R			11,700	11,850R			14,108	14,746		
3 Months Average Annual Rate	8,703	8,908	9,199	+ 3.3	11,417	11,767	12,040	+ 2.3				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2	- 8.2	936.7	939.0	861.6	- 8.2	47	46	41R
February	961.3	926.6	878.6R	- 5.2	951.8	917.4	869.9R	- 5.2	47	45	42
March	966.8	903.6	867.9P	- 4.0	963.9	902.7	867.9P	- 3.9	48	44	40P
April	976.8	889.3			978.8	891.1			49	43	
May	954.6	870.1			968.2	884.2			48	43	
June	930.2	868.9			918.3	858.6			52	47	
July	962.0	892.1			931.3	864.4			51	45	
August	987.8	892.8			939.9	848.7			50	44	
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary

R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2	93.4	- 2.9	95	89	100	+12.4	94.6	91.6	97.7	+ 6.7
April	85.8	91.1			91	92			89.2	91.7		
May	90.3	95.1			94	94			92.7	94.4		
June	91.7	94.0			89	94			90.0	94.0		
July	91.3	95.1			85	96			87.2	95.7		
August	89.9	96.9			94	93			92.5	94.4		
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	96			87.1	95.3		
3 Months	93.8	94.7	95.3	+ 0.6	96	92	99	+ 7.6	95.2	93.1	97.5	+ 4.7
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674R
1896	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322R
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)
R - Revised

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

Region	Quarter	United States			Canada			Total North America		
		1985	1986	% CHG.	1985	1986	% CHG.	1985	1986	% CHG.
New England	1 Q	35.3	40.6	+15.0	137.4	133.2	- 3.1	172.7	173.8	+ 0.6
	2 Q	38.1	42.4	+11.3	125.1	151.1	+20.8	163.2	193.5	+18.6
	3 Q	36.1	44.9	+24.4	149.4	158.4	+ 6.0	185.5	203.3	+ 9.6
	4 Q	42.0	45.6	+ 8.6	147.7	166.0	+12.4	189.7	211.6	+11.5
	Year	**151.5**	**173.5**	**+14.5**	**559.6**	**608.7**	**+ 8.8**	**711.1**	**782.2**	**+10.0**
Middle Atlantic	1 Q	81.0	80.9	- 0.1	426.0	407.8	- 4.3	507.0	488.7	- 3.6
	2 Q	90.6	95.4	+ 5.3	430.4	445.5	+ 3.5	521.0	540.9	+ 3.8
	3 Q	80.0	93.8	+17.2	427.0	441.4	+ 3.4	507.0	535.2	+ 5.6
	4 Q	85.9	94.2	+ 9.7	431.8	447.8	+ 3.7	517.7	542.0	+ 4.7
	Year	**337.5**	**364.3**	**+ 7.9**	**1,715.2**	**1,742.5**	**+ 1.6**	**2,052.7**	**2,106.8**	**+ 2.6**
East North Central	1 Q	67.4	71.6	+ 6.2	419.3	361.2	-13.9	486.7	432.8	-11.1
	2 Q	78.1	83.4	+ 6.8	409.6	399.9	- 2.4	487.7	483.3	- 0.9
	3 Q	76.9	73.4	- 4.6	384.4	416.0	+ 8.2	461.3	489.4	+ 6.1
	4 Q	69.7	75.4	+ 8.2	418.0	422.0	+ 1.0	487.7	497.4	+ 2.0
	Year	**292.1**	**303.8**	**+ 4.0**	**1,631.3**	**1,599.1**	**- 2.0**	**1,923.4**	**1,902.9**	**- 1.1**
West North Central	1 Q	39.8	36.4	- 8.5	131.3	122.1	- 7.0	171.1	158.5	- 7.4
	2 Q	37.9	37.3	- 1.6	127.8	129.9	+ 1.6	165.7	167.2	+ 0.9
	3 Q	40.1	42.4	+ 5.7	121.4	132.1	+ 8.8	161.5	174.5	+ 8.0
	4 Q	33.4	38.2	+14.4	128.5	121.5	- 5.4	161.9	159.7	- 1.4
	Year	**151.2**	**154.3**	**+ 2.1**	**509.0**	**505.6**	**- 0.7**	**660.2**	**659.9**	**- 0.0**
South Atlantic	1 Q	270.8	274.7	+ 1.4	192.8	179.1	- 7.1	463.6	453.8	- 2.1
	2 Q	268.8	278.6	+ 3.6	175.8	190.6	+ 8.4	444.6	469.2	+ 5.5
	3 Q	263.7	290.1	+10.0	180.7	187.4	+ 3.7	444.4	477.5	+ 7.4
	4 Q	265.5	274.1	+ 3.2	188.3	175.6	- 6.7	453.8	449.7	- 0.9
	Year	**1,068.8**	**1,117.5**	**+ 4.6**	**737.6**	**732.7**	**- 0.7**	**1,806.4**	**1,850.2**	**+ 2.4**
East South Central	1 Q	86.3	79.1	- 8.3	67.5	60.8	- 9.9	153.8	139.9	- 9.0
	2 Q	70.9	79.5	+12.1	61.5	61.1	- 0.7	132.4	140.6	+ 6.2
	3 Q	77.4	81.2	+ 4.9	53.8	62.6	+16.4	131.2	143.8	+ 9.6
	4 Q	75.4	82.7	+ 9.7	69.2	60.6	-12.4	144.6	143.3	- 0.9
	Year	**310.0**	**322.5**	**+ 4.0**	**252.0**	**245.1**	**- 2.7**	**562.0**	**567.6**	**+ 1.0**
West South Central	1 Q	269.0	230.1	-14.5	39.7	33.9	-14.6	308.7	264.0	-14.5
	2 Q	258.1	256.9	- 0.5	44.4	38.2	-14.0	302.5	295.1	- 2.4
	3 Q	267.5	239.9	-10.3	32.1	40.5	+26.2	299.6	280.4	- 6.4
	4 Q	265.3	246.8	- 7.0	47.1	43.4	- 7.9	312.4	290.2	- 7.1
	Year	**1,059.9**	**973.7**	**- 8.1**	**163.3**	**156.0**	**- 4.5**	**1,223.2**	**1,129.7**	**- 7.6**
Mountain	1 Q	60.9	69.2	+13.6	70.6	66.8	- 5.4	131.5	136.0	+ 3.4
	2 Q	60.3	60.7	+ 0.7	67.9	67.3	- 0.9	128.2	128.0	- 0.2
	3 Q	61.9	71.1	+14.9	61.1	67.9	+11.1	123.0	139.0	+13.0
	4 Q	59.9	76.1	+27.0	68.0R	54.8	-19.4	127.9R	130.9	+ 2.3
	Year	**243.0**	**277.1**	**+14.0**	**267.6R**	**256.8**	**- 4.0**	**510.6R**	**533.9**	**+ 4.6**
Pacific	1 Q	269.9	261.1	- 3.3	205.0	220.6	+ 7.6	474.9	481.7	+ 1.4
	2 Q	254.4	270.1	+ 6.2	184.5	227.6	+23.4	438.9	497.7	+13.4
	3 Q	254.3	283.2	+11.4	218.8	214.9	- 1.8	473.1	498.1	+ 5.3
	4 Q	255.4	276.5	+ 8.3	230.1R	225.1	- 2.2	485.5R	501.6	+ 3.3
	Year	**1,034.0**	**1,090.9**	**+ 5.5**	**838.4R**	**888.2**	**+ 5.9**	**1,872.4R**	**1,979.1**	**+ 5.7**
TOTAL DOMESTIC SHIPMENTS	1 Q	1,180.4	1,143.7	- 3.1	1,689.6	1,585.5	- 6.2	2,870.0	2,729.2	- 4.9
	2 Q	1,157.2	1,204.3	+ 4.1	1,627.0	1,711.2	+ 5.2	2,784.2	2,915.5	+ 4.7
	3 Q	1,157.9	1,220.0	+ 5.4	1,628.7	1,721.2	+ 5.7	2,786.6	2,941.2	+ 5.5
	4 Q	1,152.5	1,209.6	+ 5.0	1,728.7R	1,716.8	- 0.7	2,881.2R	2,926.4	+ 1.6
	Year	**4,648.0**	**4,777.6**	**+ 2.8**	**6,674.0R**	**6,734.7**	**+ 0.9**	**11,322.0R**	**11,512.3**	**+ 1.7**

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association
R - Revised

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	 TO CANADA	 TO OTHER MARKETS	 TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,673	1,033	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,321	1,033	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION ANPA (525) STATISTICAL SAMPLE	 DAILY NEWS-PAPERS	- ALL USERS - AS REPORTED	 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,440	8,926	11,937R	12,007	

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS U.S. HOUSEHOLDS (000'S)	NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	 SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	 SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	N.A.	86,789	62.7P	58.8P	0.72	0.68
1986		88,458				

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - April, 1987 Based on Rev. (2nd) 4th Qtr. Data (3,696.1) % Change from next preceding quarter**	3,720.6 +2.7	3,736.3 +1.7	3,760.9 +2.7	3,789.7 +3.1	3,816.0 +2.8	3,840.8 +2.6	3,866.7 +2.7	3,894.4 +2.9	3,751.9 +2.1	3,854.5 +2.7
The Conference Board - February, 1987 Based on Rev. 4th Qtr. Data (3,698.3) % Change from next preceding quarter**	3,727.6 +3.2	3,755.4 +3.0	3,777.8 +2.4	3,796.6 +2.0	3,806.1 +1.0	3,823.2 +1.8	3,854.4 +3.3	3,882.1 +2.9	3,764.4 +2.4	3,841.5 +2.0
Resource Information Systems - Feb., 1987 Based on Rev. 4th Qtr. Data (3,698.3) % Change from next preceding quarter**	3,728.5 +3.3	3,764.2 +3.9	3,796.0 +3.4	3,829.3 +3.6	3,859.8 +3.2	3,880.0 +2.1	3,895.8 +1.6	3,918.1 +2.3	3,779.5 +2.8	3,888.4 +2.9
Wharton E.F.A. - February, 1987 Based on Rev. 4th Qtr. Data (3,698.3) % Change from next preceding quarter**	3,721.6 +2.5	3,751.1 +3.2	3,783.0 +3.4	3,816.3 +3.6	3,853.5 +4.0	3,885.3 +3.3	3,915.7 +3.2	3,942.6 +2.8	3,768.0 +2.5	3,899.3 +3.5

	ACTUAL - 1986				ACTUAL - 1987			
Annual GNP for - 1984 - 3,489.9 Annual GNP for - 1985 - 3,585.2 Annual GNP for - 1986 - 3,674.9	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
	3,655.9	3,661.4	3,686.4	3,696.1				

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3R	6.9	19.9R
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2R	7.0	19.7R
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9R	7.0	19.5R
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8R	6.9	19.4R
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.6	19.3
1985	26.6R	5.4R	2.5	16.4	1.0	51.9R	21.9R	6.8	19.4R
1986(P)	26.4	5.2	2.4	16.9	1.0	51.9	21.9	6.8	19.4

* - Including Farm Publications
R - Revised
P - Preliminary

Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
United States Mills (1)	3,710	3,809	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,458R
Candian Mills (2)	8,980	9,063	9,130	9,490	9,935	9,970	9,820	9,820	10,040	10,080	10,200	10,300
Total	12,690	12,872	13,548	14,441	15,064	15,208	15,128	15,147R	15,399R	15,491R	15,647R	15,758R
% Change	-	+1.4	+5.3	+6.6	+4.3	+1.0	-0.5	+0.1	+1.7	+0.6	+1.0	+0.7

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
International	Mobile, Al	Early '85	Permanent retirement from newsprint - reconfiguration to uncoated free sheet	(-110,000)	-	(-110,000)
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)

CANADIAN MILLS

Kruger	Corner Brook, NFLD	Sept '85	Start up of a machine shutdown in April 1983 (Bowater)	100,000	-	100,000
James Maclaren	Masson, QUE	Oct '85	Net gain - one new machine replacing two old machines	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	1985	Rebuild of no. 9 machine - Newsprint and Uncoated Groundwood	40,000	45,000	85,000
CIP Inc.	Gatineau, QUE	1st Qtr. '87	Net gain - new machine replacing an old machine	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
MacMillan Bloedel	Powell River, BC	Late '87	Decrease in newsprint - increase in Groundwood Specialties	(-50,000)	86,000	36,000
Gaspesia (3)	Chandler, QUE	1987 - 1990	Modernization of mill	22,000	-	22,000
Donohue	Clermont, QUE	1st Qtr. '88	Net gain - new machine replacing an old machine	140,000	-	140,000
Abitibi-Price	Alma, QUE	3rd. Qtr. '88	Convert machine from Newsprint to Uncoated Groundwood	(-125,000)	125,000	-
Crown Forest	Elk Falls, BC	By 1989	Expansion	50,000	-	50,000

(3) Not included in Annual Capacity figures above.

A2500-3
5/28/87

NEWSPRINT DIVISION

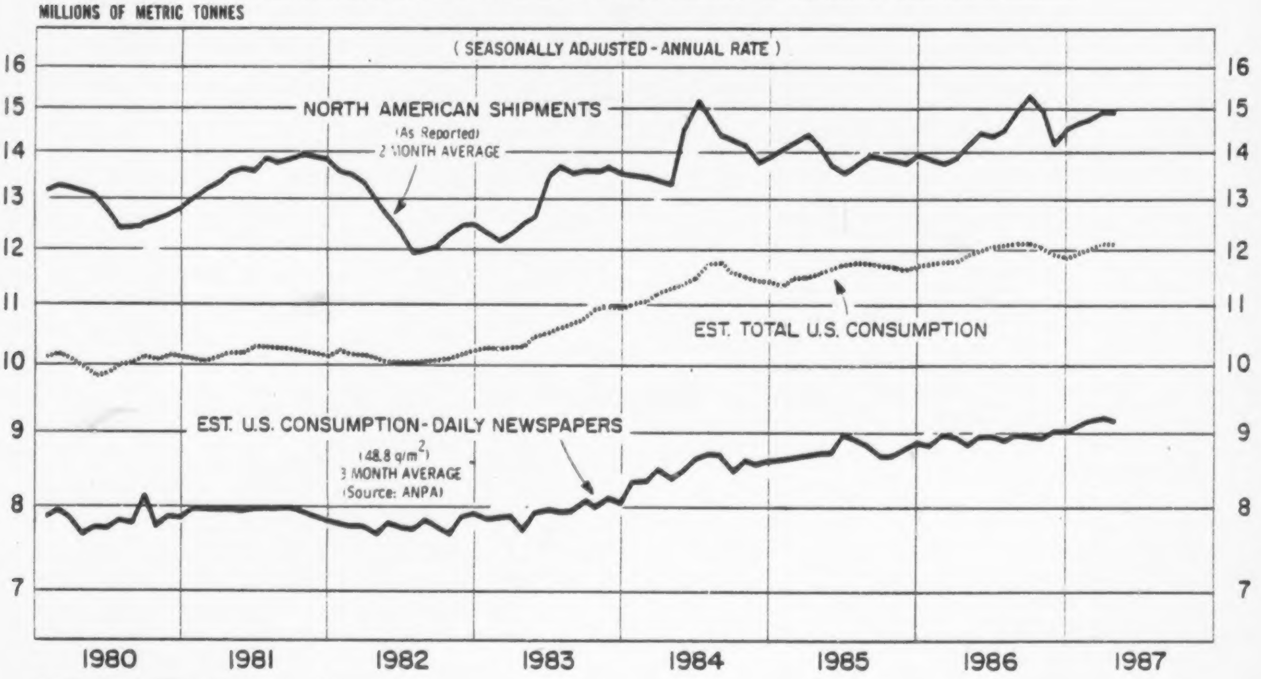
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

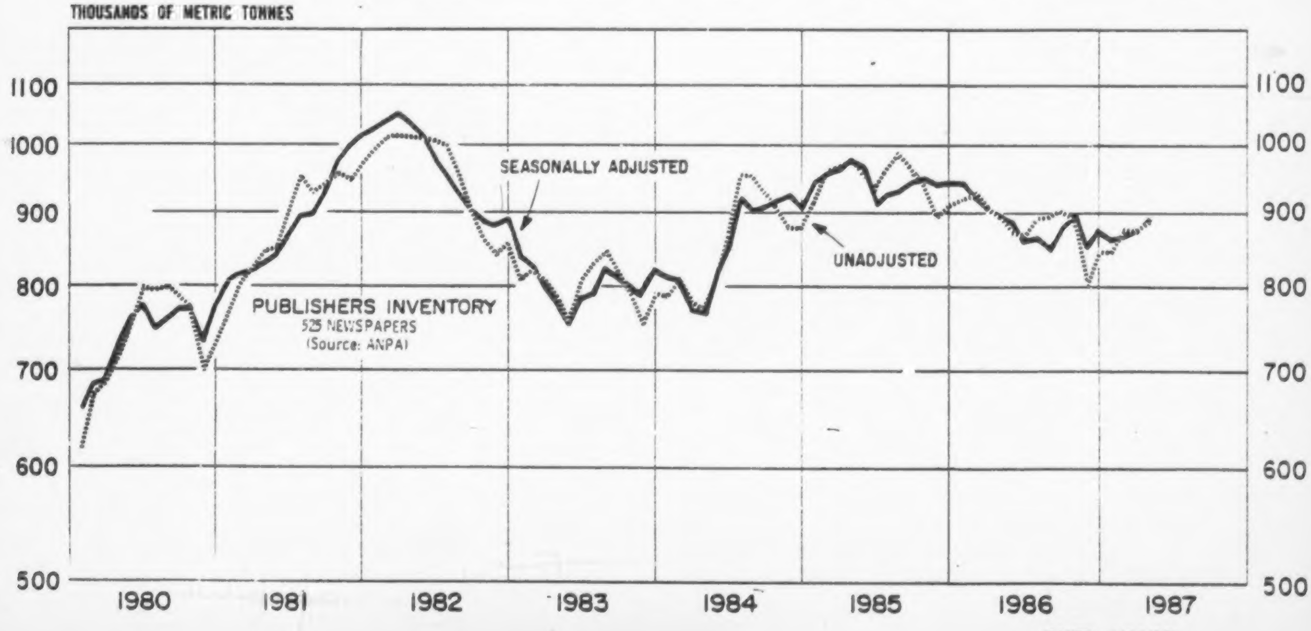
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR APRIL, 1987

RECOGNIZING THE IMPORTANCE OF FOREIGN NEWSPRINT MILLS, PARTICULARLY THOSE IN THE SCANDINAVIAN COUNTRIES, WE HAVE INCORPORATED STATISTICS SHOWING SHIPMENTS, CAPACITY AND OPERATING RATES FOR THOSE AREAS IN THIS REPORT ON PAGES 11 AND 12. (WE HAVE PREVIOUSLY PROVIDED THESE DATA IN A SEPARATE REPORT.)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





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SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	APRIL 1986	APRIL 1987	APRIL % Change	4 MOS. YEAR-TO-DATE 1986	4 MOS. YEAR-TO-DATE 1987	4 MOS. YEAR-TO-DATE % Change	On Page No*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,186	1,227	+ 3.5	4,688	4,910	+ 4.7	3
% of Capacity	91.7	96.9	+ 5.7	92.7	97.4	+ 5.1	7
Shipments	1,215	1,246	+ 2.5	4,593	4,868	+ 6.0	3
UNITED STATES							
Production	409	420	+ 2.5	1,666	1,695	+ 1.7	4
% of Capacity	91.1	93.0	+ 2.1	93.9	94.8	+ 1.0	7
Shipments	415	428	+ 3.0	1,630	1,699	+ 4.2	4
CANADA							
Production	777	807	+ 4.0	3,022	3,215	+ 6.4	5
% of Capacity	92	99	+ 7.6	92	99	+ 7.6	7
Shipments	800	818	+ 2.2	2,963	3,169	+ 7.0	5
Total U.S. Est. Consumption							6
Daily Newspapers	745	771P	+ 3.5	2,866	2,948	+ 2.9	
All Users	1,000	1,018P	+ 1.8	3,803	3,864	+ 1.6	
Publishers Stock ANPA Survey of Newspapers	889	886P	- 0.3				7
North American Mills - Stocks	442	368	-16.7				3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Overseas Newsprint Statistics - 11; Overseas Newsprint Capacity - 12; Forecasts of U.S. Economy - 13; Capacity Information / U.S. and Canadian Mills - 14.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Stone Container Corporation

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,238.9	+ 3.9	1,148.5	1.099.8	1,176.6	+ 7.0	423.9	439.2	388.6	-11.5
February	1,147.2	1,120.0	1,165.2	+ 4.0	1,109.4	1,090.1	1,158.0	+ 6.2	462.4	469.2	395.9	-15.6
March	1,247.4	1,190.2	1,278.8R	+ 7.4	1,241.2	1,187.8	1,288.3R	+ 8.5	468.6	471.7	386.4R	-18.1
April	1,136.0	1,185.7	1,227.0	+ 3.5	1,163.5	1,215.4	1,245.5	+ 2.5	441.0	441.9	367.9	-16.7
May	1,185.8	1,228.7			1,155.1	1,214.2			471.7	456.4		
June	1,126.9	1,189.7			1,145.9	1,231.9			452.7	414.2		
July	1,132.4	1,250.6			1,132.3	1,191.2			451.2	473.5		
August	1,179.9	1,220.6			1,161.3	1,233.7			469.8	460.5		
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
4 Months	4,744.9	4,688.0	4,909.9	+ 4.7	4,662.6	4,593.1	4,868.4	+ 6.0				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	950.7	+ 6.6	81.8	83.6	85.3	+ 2.0	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.1R	+ 9.4	117.4	117.3	144.9	+23.5
March	1,022.9	948.7	1,019.7R	+ 7.5	102.2	90.2	111.9	+24.1	116.1	148.9	156.7	+ 5.2
April	919.2	977.0	991.6	+ 1.5	85.5	97.6	95.3	- 2.4	158.8	140.8	158.6	+12.6
May	930.8	973.6			86.2	92.3			138.1	148.3		
June	934.2	964.9			75.9	93.4			135.8	173.6		
July	906.1	955.4			75.5	88.7			150.7	147.1		
August	964.2	986.4			81.8	86.9			115.3	160.4		
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
4 Months	3,789.2	3,706.2	3,883.0	+ 4.8	351.5	355.6	384.6	+ 8.2	521.9	531.3	600.8	+13.1
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

R - Revised

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5	430.7	- 2.9	432.4	434.2	441.8	+ 1.8	83.5	99.1	53.5	-46.0
April	386.9	409.1	419.5	+ 2.5	407.8	415.3	427.8	+ 3.0	62.5	92.9	45.2	-51.3
May	418.3	446.0			410.0	443.4			70.8	95.5		
June	407.7	419.7			406.0	425.4			72.5	89.8		
July	415.9	432.8			403.3	433.2			83.5	89.3		
August	414.0	440.8			412.0	443.7			85.5	86.4		
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
4 Months	1,661.0	1,666.4	1,695.1	+ 1.7	1,659.2	1,630.1	1,699.0	+ 4.2				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	14.6R	-67.4
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1	21.1	+49.6
March	412.2	408.2	416.2	+ 2.0	20.2	26.0	25.6	- 1.5	28.9	25.3	25.0	- 1.2
April	381.0	394.9	396.6	+ 0.4	26.8	20.4	31.2	+52.9	21.4	29.6		
May	393.4	413.3			16.6	30.1			32.9	22.7		
June	382.8	396.1			23.2	29.3			23.5	26.2		
July	385.3	397.3			18.0	35.9			28.7	19.7		
August	390.7	414.6			21.3	29.1			26.4	39.4		
September	381.9	408.1			22.6	29.2			33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1	(3 MOS. Y-T-D)	
4 Months	1,561.4	1,538.6	1,590.7	+ 3.4	97.8	91.5	108.3	+18.4	71.7	84.2	60.7	-27.9
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

R - Revised

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes) **NEWSPRINT STATISTICS** (Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.1	+ 2.9	733.7	712.9	749.5	+ 5.1	353.5	349.4	321.8	- 7.9
February	741.4	726.4	765.1	+ 5.3	705.2	696.4	755.7	+ 8.5	389.7	379.4	331.3	-12.7
March	804.1	746.7	848.1R	+13.6	808.8	753.6	846.5R	+12.3	385.1	372.6	332.9R	-10.7
April	749.1	776.6	807.5	+ 4.0	755.7	800.1	817.7	+ 2.2	378.5	349.0	322.7	- 7.5
May	767.5	782.7			745.1	770.8			400.9	360.9		
June	719.2	770.0			739.9	806.5			380.2	324.4		
July	716.5	817.8			729.0	758.0			367.7	384.2		
August	765.9	779.8			749.3	790.0			384.3	374.1		
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
4 Months	3,083.9	3,021.6	3,214.8	+ 6.4	3,003.4	2,963.0	3,169.4	+ 7.0				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	553.1	+ 5.7	81.8	83.6	85.3	+ 2.0	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.1	+ 9.4	88.7	90.6	122.9	+35.7
March	610.7	540.5	603.5R	+11.7	102.2	90.2	111.9	+24.1	95.9	122.9	131.1	+ 6.7
April	538.2	582.1	595.0	+ 2.2	85.5	97.6	95.3	- 2.4	132.0	120.4	127.4	+ 5.8
May	537.4	560.3			86.2	92.3			121.5	118.2		
June	551.4	568.8			75.9	93.4			112.6	144.3		
July	520.8	558.1			75.5	88.7			132.7	111.2		
August	573.5	571.8			81.8	86.9			94.0	131.3		
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
4 Months	2,227.8	2,167.6	2,292.3	+ 5.8	351.5	355.6	384.6	+ 8.2	424.1	439.8	492.5	+12.0
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

R - Revised

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes) (Not Seasonally Adjusted)

TOTAL UNITED STATES ESTIMATED CONSUMPTION

	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	693.7	+ 0.7	869.0	918.0	908.0	- 1.1	76.4	75.1	76.4
February	656.3	670.1	693.3	+ 3.5	861.0	881.0	906.0R	+ 2.8	76.2	76.1	76.5R
March	760.7	761.7	790.2R	+ 3.7	1,000.0	1,004.0	1,032.0R	+ 2.8	76.1	75.9	76.6R
April	720.9	745.4	771.2P	+ 3.5	955.0	1,000.0	1,018.0P	+ 1.8	75.5	74.5	75.8P
May	758.9	769.8			1,009.0	1,035.0			75.2	74.4	
June	722.3	737.0			964.0	996.0			74.9	74.0	
July	673.8	684.3			888.0	931.0			75.9	73.5	
August	709.8	739.1			949.0	997.0			74.8	74.1	
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0			75.4	75.6	
December	769.2	768.1			1,015.0	1,010.0			75.8	76.0	
4 Months	2,801.5	2,866.4	2,948.4	+ 2.9	3,685.0	3,803.0	3,864.0	+ 1.6			
TOTAL YEAR	8,724.5	8,926.0			11,587.0	11,937.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,817	9,115	+ 3.4	11,330	11,740	11,930	+ 1.6	14,297	13,570	14,561	+ 7.3
February	8,717	8,965	9,211R	+ 2.7	11,440	11,780	12,040R	+ 2.2	14,341	14,120	15,014	+ 6.3
March	8,736	8,941	9,246R	+ 3.4	11,480	11,780	12,070R	+ 2.5	14,500	13,904	14,962R	+ 7.6
April	8,713	8,843	9,141P	+ 3.4	11,540	11,870	12,060P	+ 1.6	13,783	14,573	15,011	+ 3.0
May	8,716	8,906			11,590	11,970			13,579	14,358		
June	8,748	8,917			11,680	12,050			13,675	14,479		
July	8,926	8,893			11,760	12,100			13,712	14,537		
August	8,796	8,981			11,760	12,120			13,915	14,942		
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,006			11,700	11,850			14,108	14,746		
4 Months Average Annual Rate	8,705	8,891	9,178	+ 3.2	11,447	11,792	12,025	+ 2.0				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2	- 8.2	936.7	939.0	861.6	- 8.2	47	46	41
February	961.3	926.6	878.6	- 5.2	951.8	917.4	869.9	- 5.2	47	45	42
March	966.8	903.6	874.0R	- 3.3	963.9	902.7	874.0R	- 3.2	48	44	41R
April	976.8	889.3	886.3P	- 0.3	978.8	891.1	889.0P	- 0.2	49	43	41P
May	954.6	870.1			968.2	884.2			48	43	
June	930.2	868.9			918.3	858.6			52	47	
July	962.0	892.1			931.3	864.4			51	45	
August	987.8	892.8			939.9	848.7			50	44	
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2	93.4	- 2.9	95	89	100	+12.4	94.6	91.6	97.7	+ 6.7
April	85.8	91.1	93.0	+ 2.1	91	92	99	+ 7.6	89.2	91.7	96.9	+ 5.7
May	90.3	95.1			94	94			92.7	94.4		
June	91.7	94.0			89	94			90.0	94.0		
July	91.3	95.1			85	96			87.2	95.7		
August	89.9	96.9			94	93			92.5	94.4		
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	97R			87.1	95.9R		
4 Months	91.5	93.9	94.8	+ 1.0	95	92	99	+ 7.6	93.7	92.7	97.4	+ 5.1
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.
R - Revised

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674
1896	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

***Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)**

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

REGION	QUARTER	UNITED STATES			CANADA			TOTAL NORTH AMERICA		
		1986	1987	% CHG.	1986	1987	% CHG.	1986	1987	% CHG.
New England	1 Q	40.6	37.3	- 8.1	133.2	139.6	+ 4.8	173.8	176.9	+ 1.8
	2 Q	42.4			151.1			193.5		
	3 Q	44.9			158.4			203.3		
	4 Q	45.6			166.0			211.6		
	Year	**173.5**			**608.7**			**782.2**		
Middle Atlantic	1 Q	80.9	89.6	+10.8	407.9	451.0	+10.6	488.8	540.6	+10.6
	2 Q	95.4			445.5			540.9		
	3 Q	93.8			441.4			535.2		
	4 Q	94.2			447.8			542.0		
	Year	**364.3**			**1,742.6**			**2,106.9**		
East North Central	1 Q	71.6	67.2	- 6.1	361.2	396.5	+ 9.8	432.8	463.7	+ 7.1
	2 Q	83.4			399.9			483.3		
	3 Q	73.4			416.0			489.4		
	4 Q	75.4			422.0			497.4		
	Year	**303.8**			**1,599.1**			**1,902.9**		
West North Central	1 Q	36.4	38.3	+ 5.2	122.1	131.1	+ 7.4	158.5	169.4	+ 6.9
	2 Q	37.3			129.9			167.2		
	3 Q	42.4			132.1			174.5		
	4 Q	38.2			121.5			159.7		
	Year	**154.3**			**505.6**			**659.9**		
South Atlantic	1 Q	274.7	295.6	+ 7.6	179.1	205.7	+14.9	453.8	501.3	+10.5
	2 Q	278.6			190.6			469.2		
	3 Q	290.1			187.4			477.5		
	4 Q	274.1			175.6			449.7		
	Year	**1,117.5**			**732.7**			**1,850.2**		
East South Central	1 Q	79.1	87.9	+11.1	60.6	54.2	-10.6	139.7	142.1	+ 1.7
	2 Q	79.5			61.1			140.6		
	3 Q	81.2			62.6			143.8		
	4 Q	82.7			60.6			143.3		
	Year	**322.5**			**244.9**			**567.4**		
West South Central	1 Q	230.1	226.9	- 1.4	33.9	42.7	+26.0	264.0	269.6	+ 2.1
	2 Q	256.9			38.2			295.1		
	3 Q	239.9			40.5			280.4		
	4 Q	246.8			43.4			290.2		
	Year	**973.7**			**156.0**			**1,129.7**		
Mountain	1 Q	69.2	67.6	- 2.3	66.8	75.6	+13.2	136.0	143.2	+ 5.3
	2 Q	60.7			67.3			128.0		
	3 Q	71.1			67.9			139.0		
	4 Q	76.1			54.8			130.9		
	Year	**277.1**			**256.8**			**533.9**		
Pacific	1 Q	261.1	283.7	+ 8.7	220.7	200.9	- 9.0	481.8	484.6	+ 0.6
	2 Q	270.1			227.6			497.7		
	3 Q	283.2			214.9			498.1		
	4 Q	276.5			225.1			501.6		
	Year	**1,090.9**			**888.3**			**1,979.2**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,143.7	1,194.1	+ 4.4	1,585.5	1,697.3	+ 7.1	2,729.2	2,891.4	+ 5.9
	2 Q	1,204.3			1,711.2			2,915.5		
	3 Q	1,220.0			1,721.2			2,941.2		
	4 Q	1,209.6			1,716.8			2,926.4		
	Year	**4,777.6**			**6,734.7**			**11,512.3**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS				INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
		TO UNITED STATES	TO CANADA	TO OTHER MARKETS	TOTAL		
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,673	1,033	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277R	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,321	1,033	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION				TONNAGE LOSS DUE TO NEWSPAPER STRIKES
		ANPA (525) STATISTICAL SAMPLE	DAILY NEWS-PAPERS	- ALL USERS - AS REPORTED	48.8 G/M^2	
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,440	8,926	11,937	12,007	

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS				
		U.S. HOUSEHOLDS (000'S)	NEWSPAPER CIRCULATIONS (MILLIONS)		CIRCULATIONS PER HOUSEHOLD	
			DAILY	SUNDAY	DAILY	SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	62.8	86,789	62.8R	58.8	0.72	0.68
1986	N.A.	88,458	62.5P	61.5	0.71	0.70

P - Preliminary   N.A. - Not Available   R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

(In Thousands of Metric Tonnes)

OVERSEAS NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	Norway				Finland				Sweden			
	TOTAL SHIPMENTS				TOTAL SHIPMENTS				TOTAL SHIPMENTS			
	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987
January	52.9	69.7	+31.8	87	84.8	92.2	+ 8.7	82	98.4	117.5	+19.4	65
February	59.0	55.0	- 6.8	76	94.2	109.1	+15.8	107	132.0	164.8	+24.8	101
March	75.2	69.8	- 7.2	87	105.6	111.0	+ 5.1	98	143.4	178.2	+24.3	98
April	61.8				107.1				167.0			
May	62.9				120.0				148.9			
June	72.9				100.8				136.5			
July	71.9				120.5				130.7			
August	57.9				95.7				165.4			
September	70.0				110.4				149.2			
October	74.5				122.3				170.8			
November	68.9				103.1				155.2			
December	75.6				133.7				191.9			
3 Months	187.1	194.5	+ 4.0		284.6	312.3	+ 9.7		373.8	460.5	+23.2	
TOTAL YEAR	803.5				1,298.2				1,789.4			

	SHIPMENTS TO THE UNITED STATES					
	Norway		Finland		Sweden	
	1986	1987	1986	1987	1986	1987
January	7.3	4.7	3.6	2.1	1.5	9.6
February	6.3	2.9	2.1	3.4	18.9	23.4
March	9.4	1.2	0.5	1.0	14.1	31.1
April	4.1		2.1		20.3	
May	3.0		2.6		12.1	
June	6.7		2.6		11.8	
July	7.5		0.3		16.2	
August	7.0		0.6		15.5	
September	6.5		2.0		17.7	
October	3.3		1.4		15.3	
November	5.0		0.0		8.0	
December	4.0		1.5		19.2	
3 Months	23.0	8.8	6.2	6.5	34.5	64.1
TOTAL YEAR	70.1		19.3		170.6	

SOURCE: SCANNEWS

COUNTRY	ANNUAL CAPACITY (000 Metric Tonnes) 1985	1986	1987	1988	1989
Europe					
Scandinavia					
Finland	1,680	1,410	1,328	1,273	1,255
Norway	950	945	945	945	945
Sweden	1,895	2,090	2,136	2,187	2,434
Austria	270	270	270	270	270
Belgium-Luxem	115	115	115	125	140
France	300	300	307	314	320
Germany, Fed. Rep.	795	830	846	882	891
Italy	180	180	180	180	180
Netherlands	225	225	320	352	352
Spain	140	160	179	194	194
United Kingdom	380	470	507	526	526
Total Europe	6,930	6,995	7,133	7,248	7,507
Africa					
South Africa	450	450	450	450	450
Asia					
China	500	500	507	559	607
Japan	2,990	2,990	3,019	3,050	3,080
Total Asia	3,490	3,490	3,526	3,609	3,687
Oceania					
Australia	390	390	411	422	422
South America					
Brazil	225	260	270	274	274

ANNOUNCED CAPACITY CHANGES

Country	Company/Location	Date	Annual 000 Metric Tonnes	Comments
Brazil	PISA/Jaguariaiva, PR	1985	115	New Mill
	Klabin	1986	70	
	Klabin/Monte Alegre, PR	1987	30	
China	Jilin Paper/Tumen	1988	60	
	Guangdon/Guangzhou	1986-1990	30	
	Fujan/Nanping	1986-1990	34	
	Guangxi Zhuangzu/Nanning	1986-1990	50	New Mill
Finland	A. Ahlstrom/Varkaus	Mid '85	(120)	Stopped prod'n newsprint
	Veitsiluoto Oy	1986	(90)	Machine(s) shutdwn or swtchs
	Kymmene/Voikkaa	1986	(60)	Machine(s) shutdwn or swtchs
	Enso-Gutzeit Oy/Kotka	May '87	(100)	Machine(s) shutdwn or swtchs
India	Tamil Nadu/Pugalur	1st Q.'85	40	
	Baroda Rayon/Ratnagiri	1986	50	New Mill
Indonesia	Aspeck/Celeungsi	May '85	60	New machine. In operation.
	Kertes Leces/Probolinggo	1986	90	
	P.T Anem Kesong/Aka	1986	60	New mill
Korea	Chonju Paper Mfg. Inc.	Oct. '85	70(net)	
Netherlands	Parenco/Renkum	1987	180(net)	
Nigeria	Nigerian Newsprint/Oku Iboku	Nov. '85	50	
Norway	A/S Follum/Honefoss	1988	40	Machine Modernization
	Norske Skogindustrier/Skogn	1987-91	100	Mach.Rebuild & Modernization
Sweden	Holmens Bruk. AB/Braviken	Aug.'85	110(net)	
	SCA/Ortviken	Dec.'85	130	
	Stora Kopparbergs/Kvarnsveden	1988	215	New Mill
	Stora Kopparbergs/Kvarnsveden	1988	(55)	Closures of 3 old machines
	Stora Kopparbergs/South-West Sweden	During '89	210	New Mill-Owned 75% by Stora and 25% by Feldnuhle
U.S.S.R.	Suktuvkar, Komi/Komi	1985	160	
	Balakhna/Pravknisk	1988	200	
U.Kingdom	Shotton/Shotton	May '85	200	New Mill.

Source: API estimates, FAO, EPI, CPPA

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - May, 1987 Based on Pre. First Qtr. Data (3,735.2) % Change from next preceding quarter**	3,735.2 +4.3	3,741.7 +0.7	3,761.4 +2.1	3,779.2 +1.9	3,801.7 +2.4	3,825.3 +2.5	3,848.2 +2.4	3,871.8 +2.5	3,754.4 +2.2	3,836.7 +2.2
The Conference Board - February, 1987 Based on Rev. 4th Qtr. Data (3,698.3) % Change from next preceding quarter**	3,727.6 +3.2	3,755.4 +3.0	3,777.8 +2.4	3,796.6 +2.0	3,806.1 +1.0	3,823.2 +1.8	3,854.4 +3.3	3,882.1 +2.9	3,764.4 +2.4	3,841.5 +2.0
Resource Information Systems - Feb., 1987 Based on Rev. 4th Qtr. Data (3,698.3) % Change from next preceding quarter**	3,728.5 +3.3	3,764.2 +3.9	3,796.0 +3.4	3,829.3 +3.6	3,859.8 +3.2	3,880.0 +2.1	3,895.8 +1.6	3,918.1 +2.3	3,779.5 +2.8	3,888.4 +2.9
Wharton E.F.A. - February, 1987 Based on Rev. 4th Qtr. Data (3,698.3) % Change from next preceding quarter**	3,721.6 +2.5	3,751.1 +3.2	3,783.0 +3.4	3,816.3 +3.6	3,853.5 +4.0	3,885.3 +3.3	3,915.7 +3.2	3,942.6 +2.8	3,768.0 +2.5	3,899.3 +3.5
	ACTUAL - 1986				ACTUAL - 1987					
Annual GNP for - 1984 - 3,489.9	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.		
Annual GNP for - 1985 - 3,585.2										
Annual GNP for - 1986 - 3,674.9	3,655.9	3,661.4	3,686.4	3,696.1	3,735.2					

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3R	6.9	19.9R
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2R	7.0	19.7R
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9R	7.0	19.5R
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8R	6.9	19.4R
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.6	19.3
1985	26.6R	5.4R	2.5	16.4	1.0	51.9R	21.9R	6.8	19.4R
1986(P)	26.4	5.2	2.4	16.9	1.0	51.9	21.9	6.8	19.4

* - Including Farm Publications
R - Revised
P - Preliminary

Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL NEWSPRINT CAPACITY INFORMATION
(THOUSANDS OF METRIC TONNES)

	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
United States Mills (1)	3,710	3,809	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,458R
Candian Mills (2)	8,980	9,063	9,130	9,490	9,935	9,970	9,820	9,820	10,040	10,080	10,200	10,300
Total	12,690	12,872	13,548	14,441	15,064	15,208	15,128	15,147R	15,399R	15,491R	15,647R	15,758R
% Change	-	+1.4	+5.3	+6.6	+4.3	+1.0	-0.5	+0.1	+1.7	+0.6	+1.0	+0.7

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
International	Mobile, Al	Early '85	Permanent retirement from newsprint - reconfiguration to uncoated free sheet	(-110,000)	-	(-110,000)
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)

CANADIAN MILLS

Kruger	Corner Brook, NFLD	Sept '85	Start up of a machine shutdown in April 1983 (Bowater)	100,000	-	100,000
James Maclaren	Masson, QUE	Oct '85	Net gain - one new machine replacing two old machines	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	1985	Rebuild of no. 9 machine - Newsprint and Uncoated Groundwood	40,000	45,000	85,000
CIP Inc.	Gatineau, QUE	1st Qtr. '87	Net gain - new machine replacing an old machine	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
MacMillan Bloedel	Powell River, BC	Late '87	Decrease in newsprint - increase in Groundwood Specialties	(-50,000)	86,000	36,000
Gaspesia (3)	Chandler, QUE	1987 - 1990	Modernization of mill	22,000	-	22,000
Donohue	Clermont, QUE	1st Qtr. '88	Net gain - new machine replacing an old machine	140,000	-	140,000
Abitibi-Price	Alma, QUE	3rd. Qtr. '88	Convert machine from Newsprint to Uncoated Groundwood	(-125,000)	125,000	-
Crown Forest	Elk Falls, BC	By 1989	Expansion	50,000	-	50,000
Great Lakes	Thunder Bay, ONT	Early 1991	New machine - 240,000 - replacing 2 older machines of 180,000 - Net gain of 60,000	60,000	-	60,000

(3) Not included in Annual Capacity figures above.

6/30/87 A2500-3

NEWSPRINT DIVISION

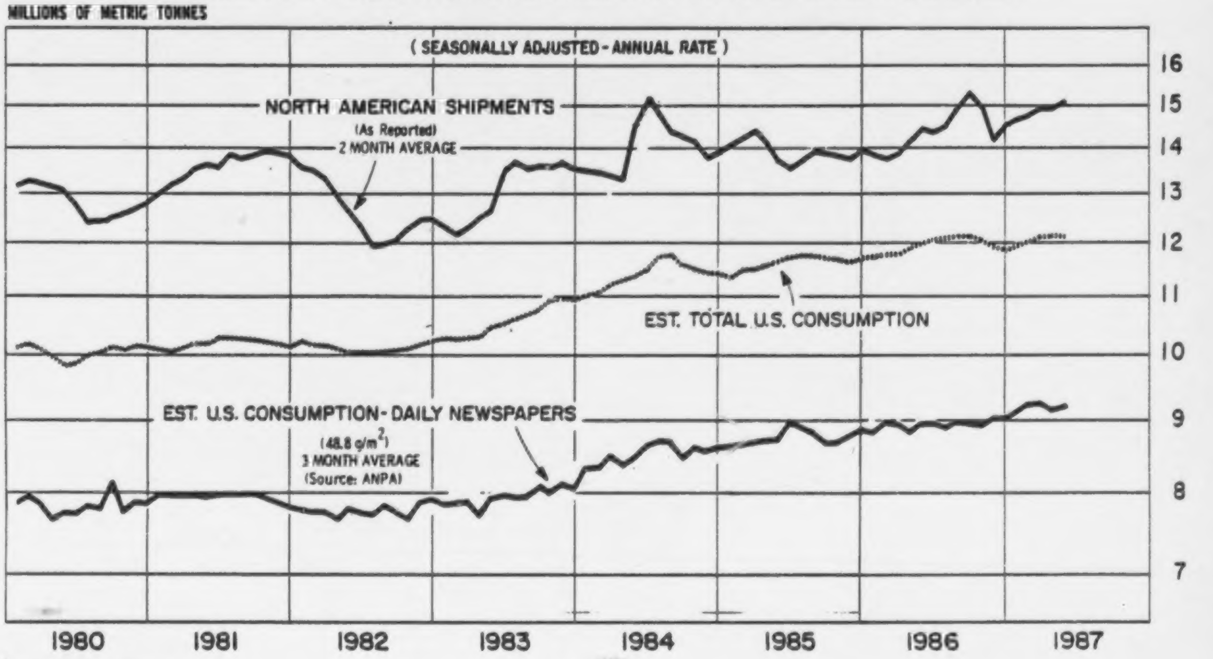
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

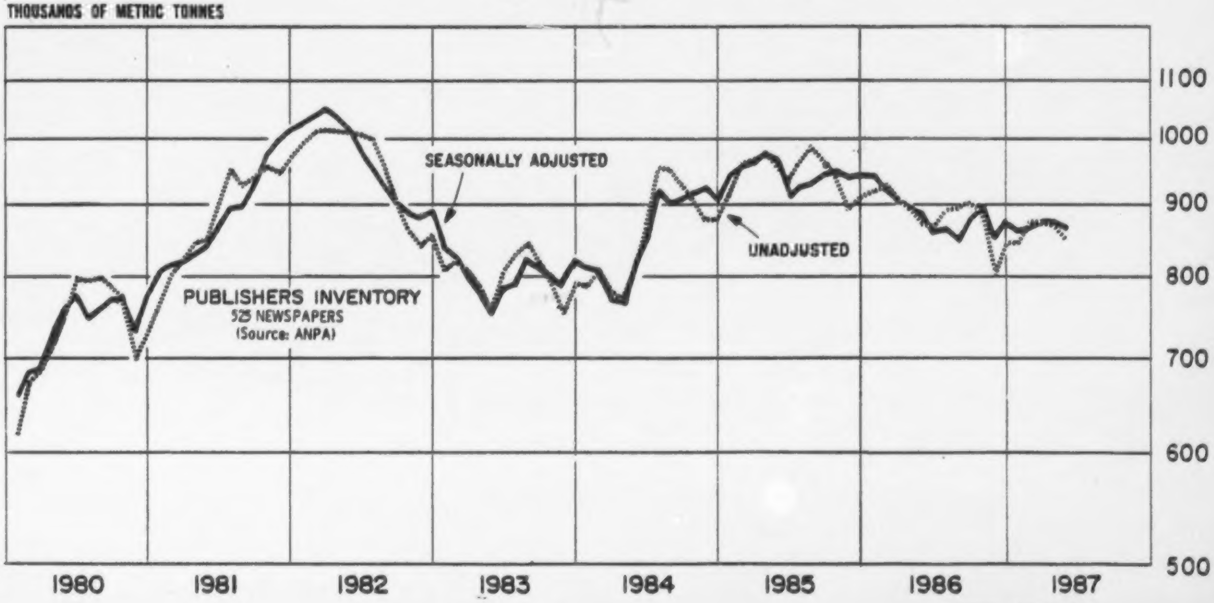
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR MAY, 1987

- * THE UPWARD TREND IN TOTAL U.S. NEWSPRINT CONSUMPTION AND USAGE BY DAILY NEWSPAPERS, PREVAILING FOR THE LAST 40 MONTHS, CONTINUED IN MAY.
- * NORTH AMERICAN MILLS RAN AT 97% OF CAPACITY THROUGH 5 MONTHS OF 1987.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





ISSUED 6/26/87
List #230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	MAY 1986	MAY 1987	MAY % Change	5 MOS. YEAR-TO-DATE 1986	5 MOS. YEAR-TO-DATE 1987	5 MOS. YEAR-TO-DATE % Change	On Page No*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,229	1,270	+ 3.3	5,917	6,180	+ 4.4	3
% of Capacity	94.4	96.0	+ 1.7	93.1	97.1	+ 4.3	7
Shipments	1,214	1,268	+ 4.4	5,807	6,136	+ 5.7	3
UNITED STATES							
Production	446	454	+ 1.7	2,113	2,149	+ 1.7	4
% of Capacity	95.1	94.2	- 0.9	94.0	94.7	+ 0.7	7
Shipments	443	453	+ 2.0	2,073	2,151	+ 3.8	4
CANADA							
Production	783	816	+ 4.2	3,804	4,031	+ 6.0	5
% of Capacity	94	97	+ 3.2	92	98	+ 6.5	7
Shipments	771	815	+ 5.8	3,734	3,985	+ 6.7	5
Total U.S. Est. Consumption							6
Daily Newspapers	770	809P	+ 5.1	3,636	3,765	+ 3.5	
All Users	1,035	1,066P	+ 3.0	4,838	4,950	+ 2.3	
Publishers Stock ANPA Survey of Newspapers	870	849P	- 2.4				7
North American Mills - Stocks	456	370	-18.9				3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Overseas Newsprint Statistics - 11; Overseas Newsprint Capacity - 12; Forecasts of U.S. Economy - 13; Capacity Information / U.S. and Canadian Mills - 14.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Stone Container Corporation

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,238.9	+ 3.9	1,148.5	1.099.8	1,176.6	+ 7.0	423.9	439.2	388.6	-11.5
February	1,147.2	1,120.0	1,165.2	+ 4.0	1,109.4	1,090.1	1,158.0	+ 6.2	462.4	469.2	395.9	-15.6
March	1,247.4	1,190.2	1,278.8	+ 7.4	1,241.2	1,187.8	1,288.3	+ 8.5	468.6	471.7	386.4	-18.1
April	1,136.0	1,185.7	1,227.0	+ 3.5	1,163.5	1,215.4	1,245.5	+ 2.5	441.0	441.9	367.9	-16.7
May	1,185.8	1,228.7	1,269.7	+ 3.3	1,155.1	1,214.2	1,267.6	+ 4.4	471.7	456.4	370.0	-18.9
June	1,126.9	1,189.7			1,145.9	1,231.9			452.7	414.2		
July	1,132.4	1,250.6			1,132.3	1,191.2			451.2	473.5		
August	1,179.9	1,220.6			1,161.3	1,233.7			469.8	460.5		
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
5 Months	5,930.7	5,916.7	6,179.6	+ 4.4	5,817.7	5,807.3	6,136.0	+ 5.7				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	950.7	+ 6.6	81.8	83.6	85.3	+ 2.0	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.1	+ 9.4	117.4	117.3	144.9	+23.5
March	1,022.9	948.7	1,019.7	+ 7.5	102.2	90.2	111.9	+24.1	116.1	148.9	156.7	+ 5.2
April	919.2	977.0	991.6	+ 1.5	85.5	97.6	95.3	- 2.4	158.8	140.8	158.6	+12.6
May	930.8	973.6	1,013.4	+ 4.1	86.2	92.3	95.1	+ 3.0	138.1	148.3	159.1	+ 7.3
June	934.2	964.9			75.9	93.4			135.8	173.6		
July	906.1	955.4			75.5	88.7			150.7	147.1		
August	964.2	986.4			81.8	86.9			115.3	160.4		
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
5 Months	4,720.0	4,679.8	4,896.4	+ 4.6	437.7	447.9	479.7	+ 7.1	660.0	679.6	759.9	+11.8
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5	430.7	- 2.9	432.4	434.2	441.8	+ 1.8	83.5	99.1	53.5	-46.0
April	386.9	409.1	419.5	+ 2.5	407.8	415.3	427.8	+ 3.0	62.5	92.9	45.2	-51.3
May	418.3	446.0	453.8	+ 1.7	410.0	443.4	452.4	+ 2.0	70.8	95.5	46.6	-51.2
June	407.7	419.7			406.0	425.4			72.5	89.8		
July	415.9	432.8			403.3	433.2			83.5	89.3		
August	414.0	440.8			412.0	443.7			85.5	86.4		
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
5 Months	2,079.3	2,112.4	2,148.9	+ 1.7	2,069.2	2,073.5	2,151.4	+ 3.8				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	14.6	-67.4
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1	21.1	+49.6
March	412.2	408.2	416.2	+ 2.0	20.2	26.0	25.6	- 1.5	28.9	25.3	25.0	- 1.2
April	381.0	394.9	396.6	+ 0.4	26.8	20.4	31.2	+52.9	21.4	29.6	32.8	+10.8
May	393.4	413.3	427.1	+ 3.3	16.6	30.1	25.3	-15.9	32.9	22.7		
June	382.8	396.1			23.2	29.3			23.5	26.2		
July	385.3	397.3			18.0	35.9			28.7	19.7		
August	390.7	414.6			21.3	29.1			26.4	39.4		
September	381.9	408.1			22.6	29.2			33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1	(4 MOS. Y-T-D)	
5 Months	1,954.8	1,951.9	2,017.8	+ 3.4	114.4	121.6	133.6	+ 9.9	93.1	113.8	93.5	-17.8
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.1	+ 2.9	733.7	712.9	749.5	+ 5.1	353.5	349.4	321.8	- 7.9
February	741.4	726.4	765.1	+ 5.3	705.2	696.4	755.7	+ 8.5	389.7	379.4	331.3	-12.7
March	804.1	746.7	848.1	+13.6	808.8	753.6	846.5	+12.3	385.1	372.6	332.9	-10.7
April	749.1	776.6	807.5	+ 4.0	755.7	800.1	817.7	+ 2.2	378.5	349.0	322.7	- 7.5
May	767.5	782.7	815.9	+ 4.2	745.1	770.8	815.2	+ 5.8	400.9	360.9	323.4	-10.4
June	719.2	770.0			739.9	806.5			380.2	324.4		
July	716.5	817.8			729.0	758.0			367.7	384.2		
August	765.9	779.8			749.3	790.0			384.3	374.1		
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
5 Months	3,851.4	3,804.3	4,030.7	+ 6.0	3,748.5	3,733.8	3,984.6	+ 6.7				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	553.1	+ 5.7	81.8	83.6	85.3	+ 2.0	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.1	+ 9.4	88.7	90.6	122.9	+35.7
March	610.7	540.5	603.5	+11.7	102.2	90.2	111.9	+24.1	95.9	122.9	131.1	+ 6.7
April	538.2	582.1	595.0	+ 2.2	85.5	97.6	95.3	- 2.4	132.0	120.4	127.4	+ 5.8
May	537.4	560.3	586.3	+ 4.6	86.2	92.3	95.1	+ 3.0	121.5	118.2	133.8	+13.2
June	551.4	568.8			75.9	93.4			112.6	144.3		
July	520.8	558.1			75.5	88.7			132.7	111.2		
August	573.5	571.8			81.8	86.9			94.0	131.3		
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
5 Months	2,765.2	2,727.9	2,878.6	+ 5.5	437.7	447.9	479.7	+ 7.1	545.6	558.0	626.3	+12.2
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	693.7	+ 0.7	869.0	918.0	908.0	- 1.1	76.4	75.1	76.4
February	656.3	670.1	693.3	+ 3.5	861.0	881.0	906.0	+ 2.8	76.2	76.1	76.5
March	760.7	761.7	790.2	+ 3.7	1,000.0	1,004.0	1,037.0R	+ 3.3	76.1	75.9	76.2R
April	720.9	745.4	779.0R	+ 4.5	955.0	1,000.0	1,033.0R	+ 3.3	75.5	74.5	75.4R
May	758.9	769.8	809.0P	+ 5.1	1,009.0	1,035.0	1,066.0P	+ 3.0	75.2	74.4	75.9P
June	722.3	737.0			964.0	996.0			74.9	74.0	
July	673.8	684.3			888.0	931.0			75.9	73.5	
August	709.8	739.1			949.0	997.0			74.8	74.1	
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0			75.4	75.6	
December	769.2	768.1			1,015.0	1,010.0			75.8	76.0	
5 Months	3,560.4	3,636.2	3,765.2	+ 3.5	4,694.0	4,838.0	4,950.0	+ 2.3			
TOTAL YEAR	8,724.5	8,926.0			11,587.0	11,937.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,817	9,115	+ 3.4	11,330	11,740	11,930	+ 1.6	14,297	13,570	14,561	+ 7.3
February	8,717	8,965	9,234R	+ 3.0	11,440	11,780	12,070R	+ 2.5	14,341	14,120	15,014	+ 6.3
March	8,736	8,941	9,258R	+ 3.5	11,480	11,780	12,150R	+ 3.1	14,500	13,904	14,962	+ 7.6
April	8,713	8,843	9,169R	+ 3.7	11,540	11,870	12,160R	+ 2.4	13,783	14,573	15,011	+ 3.0
May	8,716	8,906	9,214P	+ 3.5	11,590	11,970	12,140P	+ 1.4	13,579	14,358	15,228	+ 6.1
June	8,748	8,917			11,680	12,050			13,675	14,479		
July	8,926	8,893			11,760	12,100			13,712	14,537		
August	8,796	8,981			11,760	12,120			13,915	14,942		
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,006			11,700	11,850			14,108	14,746		
5 Months Average Annual Rate	8,708	8,894	9,198	+ 3.4	11,476	11,828	12,090	+ 2.2				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2	- 8.2	936.7	939.0	861.6	- 8.2	47	46	41
February	961.3	926.6	878.6	- 5.2	951.8	917.4	869.9	- 5.2	47	45	42
March	966.8	903.6	874.0	- 3.3	963.9	902.7	874.0	- 3.2	48	44	41
April	976.8	889.3	869.3R	- 2.2	978.8	891.1	871.9R	- 2.2	49	43	40R
May	954.6	870.1	849.2P	- 2.4	968.2	884.2	863.9P	- 2.3	48	43	42P
June	930.2	868.9			918.3	858.6			52	47	
July	962.0	892.1			931.3	864.4			51	45	
August	987.8	892.8			939.9	848.7			50	44	
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

SOURCE: American Newspaper Publishers Association.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2	93.4	- 2.9	95	89	100	+12.4	94.6	91.6	97.7	+ 6.7
April	85.8	91.1	93.0	+ 2.1	91	92	99	+ 7.6	89.2	91.7	96.9	+ 5.7
May	90.3	95.1	94.2	- 0.9	94	94	97	+ 3.2	92.7	94.4	96.0	+ 1.7
June	91.7	94.0			89	94			90.0	94.0		
July	91.3	95.1			85	96			87.2	95.7		
August	89.9	96.9			94	93			92.5	94.4		
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	97			87.1	95.9		
5 Months	91.3	94.0	94.7	+ 0.7	94	92	98	+ 6.5	93.5	93.1	97.1	+ 4.3
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674
1896	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

REGION	QUARTER	UNITED STATES			CANADA			TOTAL NORTH AMERICA		
		1986	1987	% CHG.	1986	1987	% CHG.	1986	1987	% CHG.
New England	1 Q	40.6	37.3	- 8.1	133.2	139.6	+ 4.8	173.8	176.9	+ 1.8
	2 Q	42.4			151.1			193.5		
	3 Q	44.9			158.4			203.3		
	4 Q	45.6			166.0			211.6		
	Year	**173.5**			**608.7**			**782.2**		
Middle Atlantic	1 Q	80.9	89.6	+10.8	407.9	451.0	+10.6	488.8	540.6	+10.6
	2 Q	95.4			445.5			540.9		
	3 Q	93.8			441.4			535.2		
	4 Q	94.2			447.8			542.0		
	Year	**364.3**			**1,742.6**			**2,106.9**		
East North Central	1 Q	71.6	67.2	- 6.1	361.2	396.5	+ 9.8	432.8	463.7	+ 7.1
	2 Q	83.4			399.9			483.3		
	3 Q	73.4			416.0			489.4		
	4 Q	75.4			422.0			497.4		
	Year	**303.8**			**1,599.1**			**1,902.9**		
West North Central	1 Q	36.4	38.3	+ 5.2	122.1	131.1	+ 7.4	158.5	169.4	+ 6.9
	2 Q	37.3			129.9			167.2		
	3 Q	42.4			132.1			174.5		
	4 Q	38.2			121.5			159.7		
	Year	**154.3**			**505.6**			**659.9**		
South Atlantic	1 Q	274.7	295.6	+ 7.6	179.1	205.7	+14.9	453.8	501.3	+10.5
	2 Q	278.6			190.6			469.2		
	3 Q	290.1			187.4			477.5		
	4 Q	274.1			175.6			449.7		
	Year	**1,117.5**			**732.7**			**1,850.2**		
East South Central	1 Q	79.1	87.9	+11.1	60.6	54.2	-10.6	139.7	142.1	+ 1.7
	2 Q	79.5			61.1			140.6		
	3 Q	81.2			62.6			143.8		
	4 Q	82.7			60.6			143.3		
	Year	**322.5**			**244.9**			**567.4**		
West South Central	1 Q	230.1	226.9	- 1.4	33.9	42.7	+26.0	264.0	269.6	+ 2.1
	2 Q	256.9			38.2			295.1		
	3 Q	239.9			40.5			280.4		
	4 Q	246.8			43.4			290.2		
	Year	**973.7**			**156.0**			**1,129.7**		
Mountain	1 Q	69.2	67.6	- 2.3	66.8	75.6	+13.2	136.0	143.2	+ 5.3
	2 Q	60.7			67.3			128.0		
	3 Q	71.1			67.9			139.0		
	4 Q	76.1			54.8			130.9		
	Year	**277.1**			**256.8**			**533.9**		
Pacific	1 Q	261.1	283.7	+ 8.7	220.7	200.9	- 9.0	481.8	484.6	+ 0.6
	2 Q	270.1			227.6			497.7		
	3 Q	283.2			214.9			498.1		
	4 Q	276.5			225.1			501.6		
	Year	**1,090.9**			**888.3**			**1,979.2**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,143.7	1,194.1	+ 4.4	1,585.5	1,697.3	+ 7.1	2,729.2	2,891.4	+ 5.9
	2 Q	1,204.3			1,711.2			2,915.5		
	3 Q	1,220.0			1,721.2			2,941.2		
	4 Q	1,209.6			1,716.8			2,926.4		
	Year	**4,777.6**			**6,734.7**			**11,512.3**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	SHIPMENTS TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,673	1,033	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277R	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,321	1,033	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION: ANPA (525) STATISTICAL SAMPLE	U.S. ESTIMATED CONSUMPTION: DAILY NEWS-PAPERS	U.S. ESTIMATED CONSUMPTION: - ALL USERS - AS REPORTED	U.S. ESTIMATED CONSUMPTION: - ALL USERS - 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,440	8,926	11,937	12,007	

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000'S)	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	62.8	86,789	62.8R	58.8	0.72	0.68
1986	N.A.	88,458	62.5P	61.5	0.71	0.70

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

OVERSEAS NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	Norway				Finland				Sweden			
	TOTAL SHIPMENTS				TOTAL SHIPMENTS				TOTAL SHIPMENTS			
	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987
January	52.9	69.7	+31.8	87	84.8	92.2	+ 8.7	82	98.4	117.5	+19.4	65
February	59.0	55.0	- 6.8	76	94.2	109.1	+15.8	107	132.0	164.8	+24.8	101
March	75.2	69.8	- 7.2	87	105.6	111.0	+ 5.1	98	143.4	178.2	+24.3	98
April	61.8	73.5	+18.9	95	107.1	110.9	+ 3.5	102	167.0	158.8	- 4.9	90
May	62.9				120.0				148.9			
June	72.9				100.8				136.5			
July	71.9				120.5				130.7			
August	57.9				95.7				165.4			
September	70.0				110.4				149.2			
October	74.5				122.3				170.8			
November	68.9				103.1				155.2			
December	75.6				133.7				191.9			
4 Months	248.9	268.0	+ 7.7		391.7	423.2	+ 8.0		540.8	619.3	+14.5	
TOTAL YEAR	803.5				1,298.2				1,789.4			

	SHIPMENTS TO THE UNITED STATES					
	Norway		Finland		Sweden	
	1986	1987	1986	1987	1986	1987
January	7.3	4.7	3.6	2.1	1.5	9.6
February	6.3	2.9	2.1	3.4	18.9	23.4
March	9.4	1.2	0.5	1.0	14.1	31.1
April	4.1	4.8	2.1	1.3	20.3	13.8
May	3.0		2.6		12.1	
June	6.7		2.6		11.8	
July	7.5		0.3		16.2	
August	7.0		0.6		15.5	
September	6.5		2.0		17.7	
October	3.3		1.4		15.3	
November	5.0		0.0		8.0	
December	4.0		1.5		19.2	
4 Months	27.1	13.6	8.3	7.8	54.8	77.9
TOTAL YEAR	70.1		19.3		170.6	

SOURCE: SCANNEWS

OVERSEAS NEWSPRINT CAPACITY

	ANNUAL CAPACITY (000 Metric Tonnes)				
COUNTRY	1985	1986	1987	1988	1989
Europe					
Scandinavia					
Finland	1,680	1,410	1,328	1,273	1,255
Norway	950	945	945	945	945
Sweden	1,895	2,090	2,136	2,187	2,434
Austria	270	270	270	270	270
Belgium-Luxem	115	115	115	125	140
France	300	300	307	314	320
Germany, Fed. Rep.	795	830	846	882	891
Italy	180	180	180	180	180
Netherlands	225	225	320	352	352
Spain	140	160	179	194	194
United Kingdom	380	470	507	526	526
Total Europe	6,930	6,995	7,133	7,248	7,507
Africa					
South Africa	450	450	450	450	450
Asia					
China	500	500	507	559	607
Japan	2,990	2,990	3,019	3,050	3,080
Total Asia	3,490	3,490	3,526	3,609	3,687
Oceania					
Australia	390	390	411	422	422
South America					
Brazil	225	260	270	274	274

ANNOUNCED CAPACITY CHANGES				
Country	Company/Location	Date	Annual 000 Metric Tonnes	Comments
Brazil	PISA/Jaguariaiva, PR	1985	115	New Mill
	Klabin	1986	70	
	Klabin/Monte Alegre, PR	1987	30	
China	Jilin Paper/Tumen	1988	60	
	Guangdon/Guangzhou	1986-1990	30	
	Fujan/Nanping	1986-1990	34	
	Guangxi Zhuangzu/Nanning	1986-1990	50	New Mill
Finland	A. Ahlstrom/Varkaus	Mid '85	(120)	Stopped prod'n newsprint
	Veitsiluoto Oy	1986	(90)	Machine(s) shutdwn or swtchs
	Kymmene/Voikkaa	1986	(60)	Machine(s) shutdwn or swtchs
	Enso-Gutzeit Oy/Kotka	May '87	(100)	Machine(s) shutdwn or swtchs
India	Tamil Nadu/Pugalur	1st Q.'85	40	
	Baroda Rayon/Ratnagiri	1986	50	New Mill
Indonesia	Aspeck/Celeungsi	May '85	60	New machine. In operation.
	Kertes Leces/Probolinggo	1986	90	
	P.T Anem Kesong/Aka	1986	60	New mill
Korea	Chonju Paper Mfg. Inc.	Oct. '85	70(net)	
Netherlands	Parenco/Renkum	1987	180(net)	
Nigeria	Nigerian Newsprint/Oku Iboku	Nov. '85	50	
Norway	A/S Follum/Honefoss	1988	40	Machine Modernization
	Norske Skogindustrier/Skogn	1987-91	100	Mach.Rebuild & Modernization
Sweden	Holmens Bruk. AB/Braviken	Aug.'85	110(net)	
	SCA/Ortviken	Dec.'85	130	
	Stora Kopparbergs/Kvarnsveden	1988	215	New Mill
	Stora Kopparbergs/Kvarnsveden	1988	(55)	Closures of 3 old machines
	Stora Kopparbergs/South-West Sweden	During '89	210	New Mill-Owned 75% by Stora and 25% by Feldnuhle
U.S.S.R.	Suktuvkar, Komi/Komi	1985	160	
	Balakhna/Pravknisk	1988	200	
U.Kingdom	Shotton/Shotton	May '85	200	New Mill.

Source: API estimates, FAO, EPI, CPPA

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - June, 1987 Based on Rev. First Qtr. Data (3,735.9) % Change from next preceding quarter**	3,735.9 +4.4	3,742.6 +0.7	3,760.2 +1.9	3,780.4 +2.2	3,803.2 +2.4	3,826.3 +2.5	3,850.4 +2.5	3,875.2 +2.6	3,754.8 +2.2	3,838.8 +2.2
The Conference Board - March, 1987 Based on Rev. (2nd) 4th Qtr. Data (3,696.1) % Change from next preceding quarter**	3,727.0 +3.4	3,757.5 +3.3	3,783.6 +2.8	3,805.2 +2.3	3,823.7 +2.0	3,841.0 +1.8	3,863.0 +2.3	3,882.0 +2.0	3,768.3 +2.5	3,852.4 +2.2
Resource Information Systems - March, 1987 Based on Rev. (2nd) 4th Qtr. Data (3,696.1) % Change from next preceding quarter**	3,730.4 +3.8	3,759.2 +3.1	3,793.6 +3.7	3,827.7 +3.6	3,862.1 +3.6	3,881.0 +2.0	3,894.9 +1.4	3,916.3 +2.2	3,777.7 +2.8	3,888.6 +2.9
Wharton E.F.A. - March, 1987 Based on Rev. (2nd) 4th Qtr. Data (3,696.1) % Change from next preceding quarter**	3,727.1 +3.4	3,750.8 +2.6	3,780.7 +3.2	3,813.9 +3.6	3,850.2 +3.9	3,881.8 +3.3	3,909.8 +2.9	3,934.8 +2.6	3,768.1 +2.5	3,894.2 +3.3
		ACTUAL - 1986				ACTUAL - 1987				
Annual GNP for - 1984 - 3,489.9	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.		
Annual GNP for - 1985 - 3,585.2										
Annual GNP for - 1986 - 3,674.9	3,655.9	3,661.4	3,686.4	3,696.1	3,739.4R					

R - Revised

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3R	6.9	19.9R
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2R	7.0	19.7R
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9R	7.0	19.5R
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8R	6.9	19.4R
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.6	19.3
1985	26.6R	5.4R	2.5	16.4	1.0	51.9R	21.9R	6.8	19.4R
1986(P)	26.4	5.2	2.4	16.9	1.0	51.9	21.9	6.8	19.4

* - Including Farm Publications
R - Revised
P - Preliminary

Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
United States Mills (1)	3,710	3,809	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,458R
Candian Mills (2)	8,980	9,063	9,130	9,490	9,935	9,970	9,820	9,820	9,885R	10,025R	10,160R	10,160R
Total	12,690	12,872	13,548	14,441	15,064	15,208	15,128	15,147R	15,244R	15,436R	15,607R	15,618R
% Change	-	+1.4	+5.3	+6.6	+4.3	+1.0	-0.5	+0.1	+0.6	+1.3	+1.1	+0.1

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
International	Mobile, Al	Early '85	Permanent retirement from newsprint - reconfiguration to uncoated free sheet	(-110,000)	-	(-110,000)
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)

CANADIAN MILLS

Kruger	Corner Brook, NFLD	Sept '85	Start up of a machine shutdown in April 1983 (Bowater)	100,000	-	100,000
James Maclaren	Masson, QUE	Oct '85	New Machine - 180,000 - replacing 2 older machines - Net gain of 20,000	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	1985	Rebuild of no. 9 machine - Newsprint and Uncoated Groundwood	40,000	45,000	85,000
CIP Inc.	Gatineau, QUE	Feb. '87	New Machine - 147,000 - replacing an old machine - Net gain of 85,000	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
MacMillan Bloedel	Powell River, BC	Late '87	Decrease in newsprint - increase in Groundwood Specialties	(-50,000)	86,000	36,000
Gasposia	Chandler, QUE	1987 - 1990	Modernization of mill	22,000	-	22,000
Donohue	Clermont, QUE	1st Qtr. '88	New Machine - 160,000 - replacing an old machine - Net gain of 120,000	120,000	-	120,000
Abitibi-Price	Alma, QUE	3rd. Qtr. '88	Convert machine from Newsprint to Uncoated Groundwood	(-125,000)	125,000	-
Crown Forest	Elk Falls, BC	By 1989	Expansion	50,000	-	50,000
Great Lakes	Thunder Bay, ONT	Early 1991	New machine - 240,000 - replacing 2 older machines of 180,000 - Net gain of 60,000	60,000	-	60,000

7/30/87 A2500-3

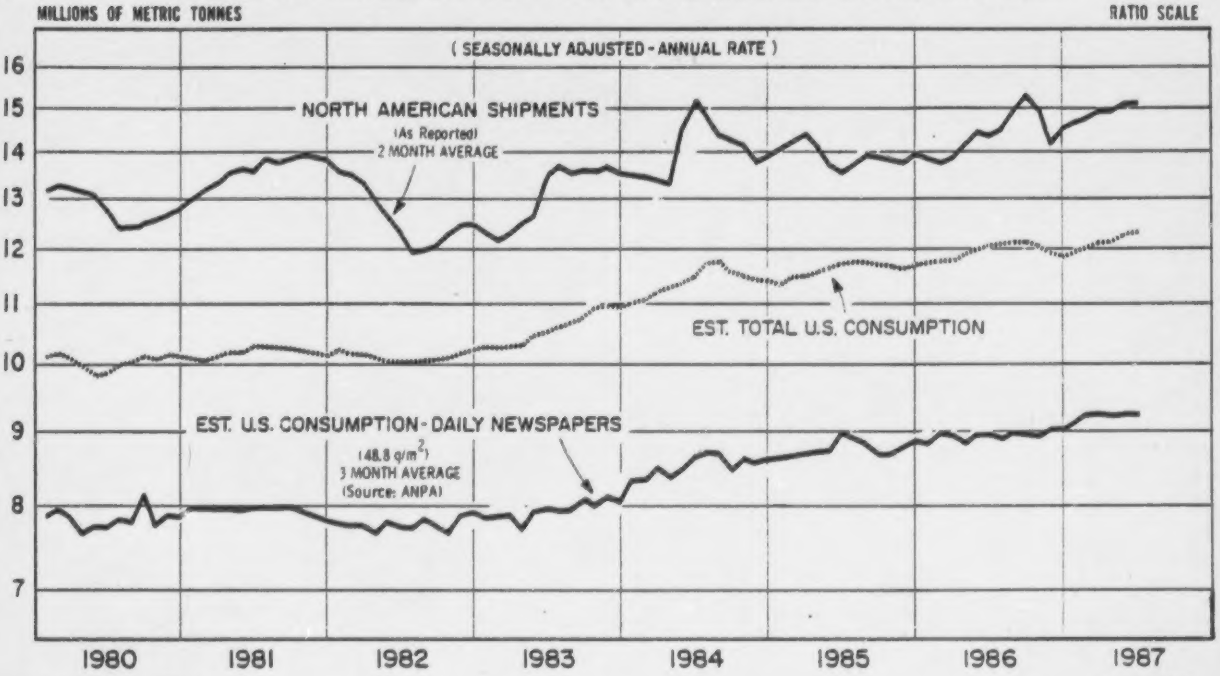
NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

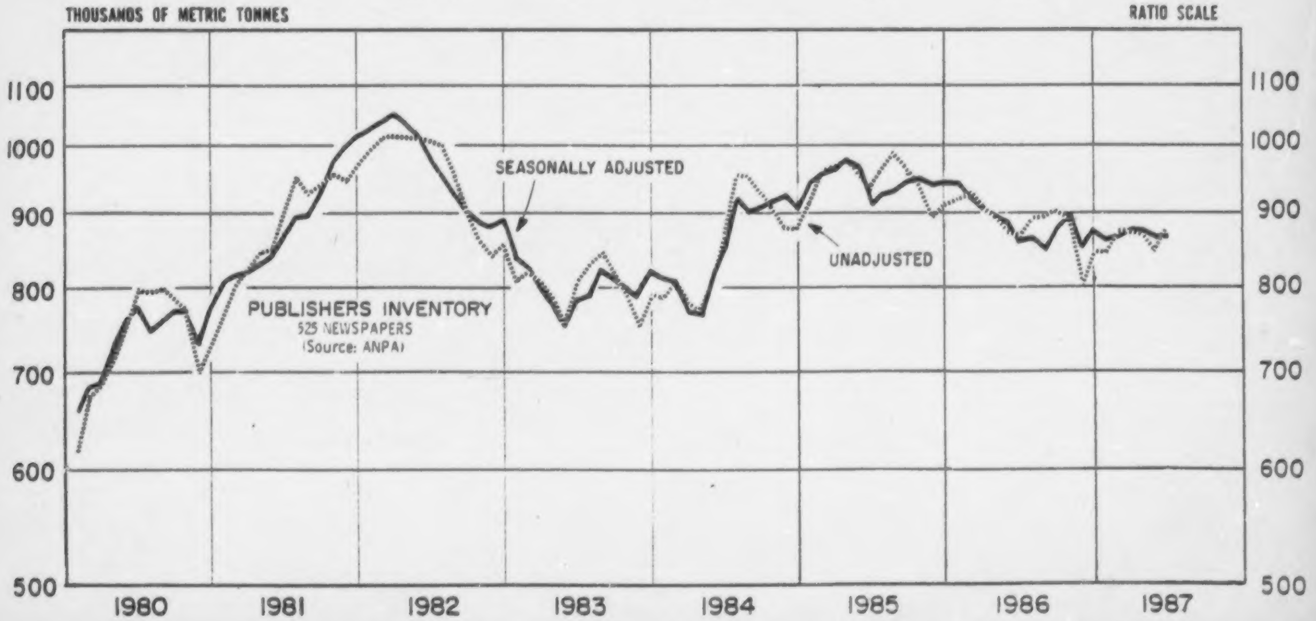
MONTHLY STATISTICAL REPORT
(In Metric Tons)

REPORT FOR JUNE, 1987

U.S. AND CANADIAN NEWSPRINT YEAR-TO-DATE 1987: MILL SHIPMENTS +5.7%, EXPORTS +8.8%, IMPORTS -15.5%, MILL INVENTORIES -24.5%, U.S. PUBLISHER INVENTORIES +.9%.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





ISSUED 7/23/87
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SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	JUNE			6 MOS. YEAR-TO-DATE			On Page No*
	1986	1987	% Change	1986	1987	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,190	1,251	+ 5.1	7,106	7,430	+ 4.6	3
% of Capacity	94.0	96.5	+ 2.7	93.2	97.0	+ 4.1	7
Shipments	1,232	1,308	+ 6.2	7,039	7,444	+ 5.7	3
UNITED STATES							
Production	420	445	+ 5.9	2,532	2,593	+ 2.4	4
% of Capacity	94.0	95.5	+ 1.6	94.0	94.8	+ 0.9	7
Shipments	425	451	+ 6.0	2,499	2,603	+ 4.1	4
CANADA							
Production	770	806	+ 4.7	4,574	4,837	+ 5.7	5
% of Capacity	94	97	+ 3.2	93	98	+ 5.4	7
Shipments	807	857	+ 6.2	4,540	4,841	+ 6.6	5
Total U.S. Est. Consumption							6
Daily Newspapers	737	750P	+ 1.7	4,373	4,515	+ 3.2	
All Users	996	1,001P	+ 0.5	5,834	5,956	+ 2.1	
Publishers Stock ANPA Survey of Newspapers	869	876P	+ 0.8				7
North American Mills - Stocks	414	313	-24.5				3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Overseas Newsprint Statistics - 11; Overseas Newsprint Capacity - 12; Forecasts of U.S. Economy - 13; Capacity Information / U.S. and Canadian Mills - 14.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Stone Container Corporation

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,238.9	+ 3.9	1,148.5	1.099.8	1,176.6	+ 7.0	423.9	439.2	388.6	-11.5
February	1,147.2	1,120.0	1,165.2	+ 4.0	1,109.4	1,090.1	1,158.0	+ 6.2	462.4	469.2	395.9	-15.6
March	1,247.4	1,190.2	1,278.8	+ 7.4	1,241.2	1,187.8	1,288.3	+ 8.5	468.6	471.7	386.4	-18.1
April	1,136.0	1,185.7	1,227.0	+ 3.5	1,163.5	1,215.4	1,245.5	+ 2.5	441.0	441.9	367.9	-16.7
May	1,185.8	1,228.7	1,269.7	+ 3.3	1,155.1	1,214.2	1,267.6	+ 4.4	471.7	456.4	370.0	-18.9
June	1,126.9	1,189.7	1,250.6	+ 5.1	1,145.9	1,231.9	1,307.9	+ 6.2	452.7	414.2	312.8	-24.5
July	1,132.4	1,250.6			1,132.3	1,191.2			451.2	473.5		
August	1,179.9	1,220.6			1,161.3	1,233.7			469.8	460.5		
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
6 Months	7,057.6	7,106.4	7,430.2	+ 4.6	6,963.6	7,039.2	7,443.9	+ 5.7				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	950.7	+ 6.6	81.8	83.6	85.3	+ 2.0	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.1	+ 9.4	117.4	117.3	144.9	+23.5
March	1,022.9	948.7	1,019.7	+ 7.5	102.2	90.2	111.9	+24.1	116.1	148.9	156.7	+ 5.2
April	919.2	977.0	991.6	+ 1.5	85.5	97.6	95.3	- 2.4	158.8	140.8	158.6	+12.6
May	930.8	973.6	1,013.4	+ 4.1	86.2	92.3	95.1	+ 3.0	138.1	148.3	159.1	+ 7.3
June	934.2	964.9	1,046.8	+ 8.5	75.9	93.4	93.1	- 0.3	135.8	173.6	168.0	- 3.2
July	906.1	955.4			75.5	88.7			150.7	147.1		
August	964.2	986.4			81.8	86.9			115.3	160.4		
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
6 Months	5,654.2	5,644.7	5,943.2	+ 5.3	513.6	541.3	572.8	+ 5.8	795.8	853.2	927.9	+ 8.8
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5	430.7	- 2.9	432.4	434.2	441.8	+ 1.8	83.5	99.1	53.5	-46.0
April	386.9	409.1	419.5	+ 2.5	407.8	415.3	427.8	+ 3.0	62.5	92.9	45.2	-51.3
May	418.3	446.0	453.8	+ 1.7	410.0	443.4	452.4	+ 2.0	70.8	95.5	46.6	-51.2
June	407.7	419.7	444.3	+ 5.9	406.0	425.4	451.1	+ 6.0	72.5	89.8	39.9	-55.6
July	415.9	432.8			403.3	433.2			83.5	89.3		
August	414.0	440.8			412.0	443.7			85.5	86.4		
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
6 Months	2,487.0	2,532.1	2,593.2	+ 2.4	2,475.2	2,498.9	2,602.5	+ 4.1				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

DISTRIBUTION OF UNITED STATES SHIPMENTS / SHIPMENTS TO THE UNITED STATES From Overseas

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	14.6	-67.4
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1	21.1	+49.6
March	412.2	408.2	416.2	+ 2.0	20.2	26.0	25.6	- 1.5	28.9	25.3	25.0	- 1.2
April	381.0	394.9	396.6	+ 0.4	26.8	20.4	31.2	+52.9	21.4	29.6	32.8	+10.8
May	393.4	413.3	427.1	+ 3.3	16.6	30.1	25.3	-15.9	32.9	22.7	21.9	- 3.5
June	382.8	396.1	426.7	+ 7.7	23.2	29.3	24.4	-16.7	23.5	26.2		
July	385.3	397.3			18.0	35.9			28.7	19.7		
August	390.7	414.6			21.3	29.1			26.4	39.4		
September	381.9	408.1			22.6	29.2			33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1	(5 MOS. Y-T-D)	
6 Months	2,337.6	2,348.0	2,444.5	+ 4.1	137.6	150.9	158.0	+ 4.7	126.0	136.5	115.4	-15.5
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.1	+ 2.9	733.7	712.9	749.5	+ 5.1	353.5	349.4	321.8	- 7.9
February	741.4	726.4	765.1	+ 5.3	705.2	696.4	755.7	+ 8.5	389.7	379.4	331.3	-12.7
March	804.1	746.7	848.1	+13.6	808.8	753.6	846.5	+12.3	385.1	372.6	332.9	-10.7
April	749.1	776.6	807.5	+ 4.0	755.7	800.1	817.7	+ 2.2	378.5	349.0	322.7	- 7.5
May	767.5	782.7	815.9	+ 4.2	745.1	770.8	815.2	+ 5.8	400.9	360.9	323.4	-10.4
June	719.2	770.0	806.3	+ 4.7	739.9	806.5	856.8	+ 6.2	380.2	324.4	272.9	-15.9
July	716.5	817.8			729.0	758.0			367.7	384.2		
August	765.9	779.8			749.3	790.0			384.3	374.1		
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
6 Months	4,570.6	4,574.3	4,837.0	+ 5.7	4,488.4	4,540.3	4,841.4	+ 6.6				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	553.1	+ 5.7	81.8	83.6	85.3	+ 2.0	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.1	+ 9.4	88.7	90.6	122.9	+35.7
March	610.7	540.5	603.5	+11.7	102.2	90.2	111.9	+24.1	95.9	122.9	131.1	+ 6.7
April	538.2	582.1	595.0	+ 2.2	85.5	97.6	95.3	- 2.4	132.0	120.4	127.4	+ 5.8
May	537.4	560.3	586.3	+ 4.6	86.2	92.3	95.1	+ 3.0	121.5	118.2	133.8	+13.2
June	551.4	568.8	620.1	+ 9.0	75.9	93.4	93.1	- 0.3	112.6	144.3	143.6	- 0.5
July	520.8	558.1			75.5	88.7			132.7	111.2		
August	573.5	571.8			81.8	86.9			94.0	131.3		
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
6 Months	3,316.6	3,296.7	3,498.7	+ 6.1	513.6	541.3	572.8	+ 5.8	658.2	702.3	769.9	+ 9.6
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	693.7	+ 0.7	869.0	918.0	908.0	- 1.1	76.4	75.1	76.4
February	656.3	670.1	693.3	+ 3.5	861.0	881.0	906.0	+ 2.8	76.2	76.1	76.5
March	760.7	761.7	790.2	+ 3.7	1,000.0	1,004.0	1,037.0	+ 3.3	76.1	75.9	76.2
April	720.9	745.4	779.0	+ 4.5	955.0	1,000.0	1,031.0R	+ 3.1	75.5	74.5	75.6R
May	758.9	769.8	809.3R	+ 5.1	1,009.0	1,035.0	1,073.0R	+ 3.7	75.2	74.4	75.4R
June	722.3	737.0	749.6P	+ 1.7	964.0	996.0	1,001.0P	+ 0.5	74.9	74.0	74.9P
July	673.8	684.3			888.0	931.0			75.9	73.5	
August	709.8	739.1			949.0	997.0			74.8	74.1	
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0			75.4	75.6	
December	769.2	768.1			1,015.0	1,010.0			75.8	76.0	
6 Months	4,282.7	4,373.2	4,515.1	+ 3.2	5,650.0	5,834.0	5,956.0	+ 2.1			
TOTAL YEAR	8,724.5	8,926.0			11,587.0	11,937.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,817	9,115	+ 3.4	11,330	11,740	11,930	+ 1.6	14,297	13,570	14,561	+ 7.3
February	8,717	8,965	9,234	+ 3.0	11,440	11,780	12,070	+ 2.5	14,341	14,120	15,014	+ 6.3
March	8,736	8,941	9,251R	+ 3.5	11,480	11,780	12,140R	+ 3.1	14,500	13,904	14,962	+ 7.6
April	8,713	8,843	9,208R	+ 4.1	11,540	11,870	12,180R	+ 2.6	13,783	14,573	15,011	+ 3.0
May	8,716	8,906	9,244R	+ 3.8	11,590	11,970	12,260R	+ 2.4	13,579	14,358	15,228	+ 6.1
June	8,748	8,917	9,235P	+ 3.6	11,680	12,050	12,330P	+ 2.3	13,675	14,479	15,034	+ 3.8
July	8,926	8,893			11,760	12,100			13,712	14,537		
August	8,796	8,981			11,760	12,120			13,915	14,942		
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,006			11,700	11,850			14,108	14,746		
6 Months Average Annual Rate	8,714	8,898	9,214	+ 3.6	11,510	11,865	12,152	+ 2.4				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2	- 8.2	936.7	939.0	861.6	- 8.2	47	46	41
February	961.3	926.6	878.6	- 5.2	951.8	917.4	869.9	- 5.2	47	45	42
March	966.8	903.6	874.0	- 3.3	963.9	902.7	874.0	- 3.2	48	44	41
April	976.8	889.3	869.3	- 2.2	978.8	891.1	871.9	- 2.2	49	43	40
May	954.6	870.1	847.5R	- 2.6	968.2	884.2	862.2R	- 2.5	48	43	41R
June	930.2	868.9	876.1P	+ 0.8	918.3	858.6	866.6P	+ 0.9	52	47	46P
July	962.0	892.1			931.3	864.4			51	45	
August	987.8	892.8			939.9	848.7			50	44	
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

SOURCE: American Newspaper Publishers Association.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2	93.4	- 2.9	95	89	100	+12.4	94.6	91.6	97.7	+ 6.7
April	85.8	91.1	93.0	+ 2.1	91	92	99	+ 7.6	89.2	91.7	96.9	+ 5.7
May	90.3	95.1	94.2	- 0.9	94	94	97	+ 3.2	92.7	94.4	96.0	+ 1.7
June	91.7	94.0	95.5	+ 1.6	89	94	97	+ 3.2	90.0	94.0	96.5	+ 2.7
July	91.3	95.1			85	96			87.2	95.7		
August	89.9	96.9			94	93			92.5	94.4		
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	97			87.1	95.9		
6 Months	91.3	94.0	94.8	+ 0.9	94	93	98	+ 5.4	92.9	93.2	97.0	+ 4.1
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674
1896	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1.680	9.973
1980	2,485	1,929	630	1,471	476	1,013	425	1.747	10.176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

REGION	QUARTER	UNITED STATES			CANADA			TOTAL NORTH AMERICA		
		1986	1987	% CHG.	1986	1987	% CHG.	1986	1987	% CHG.
New England	1 Q	40.6	37.3	- 8.1	133.2	139.6	+ 4.8	173.8	176.9	+ 1.8
	2 Q	42.4			151.1			193.5		
	3 Q	44.9			158.4			203.3		
	4 Q	45.6			166.0			211.6		
	Year	**173.5**			**608.7**			**782.2**		
Middle Atlantic	1 Q	80.9	89.6	+10.8	407.9	451.0	+10.6	488.8	540.6	+10.6
	2 Q	95.4			445.5			540.9		
	3 Q	93.8			441.4			535.2		
	4 Q	94.2			447.8			542.0		
	Year	**364.3**			**1,742.6**			**2,106.9**		
East North Central	1 Q	71.6	67.2	- 6.1	361.2	396.5	+ 9.8	432.8	463.7	+ 7.1
	2 Q	83.4			399.9			483.3		
	3 Q	73.4			416.0			489.4		
	4 Q	75.4			422.0			497.4		
	Year	**303.8**			**1,599.1**			**1,902.9**		
West North Central	1 Q	36.4	38.3	+ 5.2	122.1	131.1	+ 7.4	158.5	169.4	+ 6.9
	2 Q	37.3			129.9			167.2		
	3 Q	42.4			132.1			174.5		
	4 Q	38.2			121.5			159.7		
	Year	**154.3**			**505.6**			**659.9**		
South Atlantic	1 Q	274.7	295.6	+ 7.6	179.1	205.7	+14.9	453.8	501.3	+10.5
	2 Q	278.6			190.6			469.2		
	3 Q	290.1			187.4			477.5		
	4 Q	274.1			175.6			449.7		
	Year	**1,117.5**			**732.7**			**1,850.2**		
East South Central	1 Q	79.1	87.9	+11.1	60.6	54.2	-10.6	139.7	142.1	+ 1.7
	2 Q	79.5			61.1			140.6		
	3 Q	81.2			62.6			143.8		
	4 Q	82.7			60.6			143.3		
	Year	**322.5**			**244.9**			**567.4**		
West South Central	1 Q	230.1	226.9	- 1.4	33.9	42.7	+26.0	264.0	269.6	+ 2.1
	2 Q	256.9			38.2			295.1		
	3 Q	239.9			40.5			280.4		
	4 Q	246.8			43.4			290.2		
	Year	**973.7**			**156.0**			**1,129.7**		
Mountain	1 Q	69.2	67.6	- 2.3	66.8	75.6	+13.2	136.0	143.2	+ 5.3
	2 Q	60.7			67.3			128.0		
	3 Q	71.1			67.9			139.0		
	4 Q	76.1			54.8			130.9		
	Year	**277.1**			**256.8**			**533.9**		
Pacific	1 Q	261.1	283.7	+ 8.7	220.7	200.9	- 9.0	481.8	484.6	+ 0.6
	2 Q	270.1			227.6			497.7		
	3 Q	283.2			214.9			498.1		
	4 Q	276.5			225.1			501.6		
	Year	**1,090.9**			**888.3**			**1,979.2**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,143.7	1,194.1	+ 4.4	1,585.5	1,697.3	+ 7.1	2,729.2	2,891.4	+ 5.9
	2 Q	1,204.3			1,711.2			2,915.5		
	3 Q	1,220.0			1,721.2			2,941.2		
	4 Q	1,209.6			1,716.8			2,926.4		
	Year	**4,777.6**			**6,734.7**			**11,512.3**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	SHIPMENTS TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,673	1,033	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277R	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,321	1,033	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION ANPA (525) STATISTICAL SAMPLE	U.S. ESTIMATED CONSUMPTION DAILY NEWS-PAPERS	U.S. ESTIMATED CONSUMPTION - ALL USERS - AS REPORTED	U.S. ESTIMATED CONSUMPTION - ALL USERS - 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,440	8,926	11,937	12,007	

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS U.S. HOUSEHOLDS (000'S)	NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS PER HOUSEHOLD SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	62.8	86,789	62.8R	58.8	0.72	0.68
1986	N.A.	88,458	62.5P	61.5	0.71	0.70

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

OVERSEAS NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	Norway				Finland				Sweden			
	TOTAL SHIPMENTS				TOTAL SHIPMENTS				TOTAL SHIPMENTS			
	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987
January	52.9	69.7	+31.8	87	84.8	92.2	+ 8.7	82	98.4	117.5	+19.4	65
February	59.0	55.0	- 6.8	76	94.2	109.1	+15.8	107	132.0	164.8	+24.8	101
March	75.2	69.8	- 7.2	87	105.6	111.0	+ 5.1	98	143.4	178.2	+24.3	98
April	61.8	73.5	+18.9	95	107.1	110.9	+ 3.5	102	167.0	158.8	- 4.9	90
May	62.9	64.5	+ 2.5	80	120.0	115.1	- 4.1	106	148.9	157.7	+ 5.9	87
June	72.9				100.8				136.5			
July	71.9				120.5				130.7			
August	57.9				95.7				165.4			
September	70.0				110.4				149.2			
October	74.5				122.3				170.8			
November	68.9				103.1				155.2			
December	75.6				133.7				191.9			
5 Months	311.8	332.5	+ 6.6		511.7	538.3	+ 5.2		689.7	777.0	+12.7	
TOTAL YEAR	803.5				1,298.2				1,789.4			

	SHIPMENTS TO THE UNITED STATES					
	Norway		Finland		Sweden	
	1986	1987	1986	1987	1986	1987
January	7.3	4.7	3.6	2.1	1.5	9.6
February	6.3	2.9	2.1	3.4	18.9	23.4
March	9.4	1.2	0.5	1.0	14.1	31.1
April	4.1	4.8	2.1	1.3	20.3	13.8
May	3.0	3.0	2.6	3.6	12.1	19.0
June	6.7		2.6		11.8	
July	7.5		0.3		16.2	
August	7.0		0.6		15.5	
September	6.5		2.0		17.7	
October	3.3		1.4		15.3	
November	5.0		0.0		8.0	
December	4.0		1.5		19.2	
5 Months	30.1	16.6	10.9	11.4	66.9	96.9
TOTAL YEAR	70.1		19.3		170.6	

SOURCE: SCANNEWS

OVERSEAS NEWSPRINT CAPACITY

COUNTRY	ANNUAL CAPACITY (000 Metric Tonnes) 1985	1986	1987	1988	1989
Europe					
Scandinavia					
Finland	1,680	1,410	1,328	1,273	1,255
Norway	950	945	945	945	945
Sweden	1,895	2,090	2,136	2,187	2,434
Austria	270	270	270	270	270
Belgium-Luxem	115	115	115	125	140
France	300	300	307	314	320
Germany, Fed. Rep.	795	830	846	882	891
Italy	180	180	180	180	180
Netherlands	225	225	320	352	352
Spain	140	160	179	194	194
United Kingdom	380	470	507	526	526
Total Europe	6,930	6,995	7,133	7,248	7,507
Africa					
South Africa	450	450	450	450	450
Asia					
China	500	500	507	559	607
Japan	2,990	2,990	3,019	3,050	3,080
Total Asia	3,490	3,490	3,526	3,609	3,687
Oceania					
Australia	390	390	411	422	422
South America					
Brazil	225	260	270	274	274

ANNOUNCED CAPACITY CHANGES

Country	Company/Location	Date	Annual 000 Metric Tonnes	Comments
Brazil	PISA/Jaguariaiva, PR	1985	115	New Mill
	Klabin	1986	70	
	Klabin/Monte Alegre, PR	1987	30	
China	Jilin Paper/Tumen	1988	60	
	Guangdon/Guangzhou	1986-1990	30	
	Fujan/Nanping	1986-1990	34	
	Guangxi Zhuangzu/Nanning	1986-1990	50	New Mill
Finland	A. Ahlstrom/Varkaus	Mid '85	(120)	Stopped prod'n newsprint
	Veitsiluoto Oy	1986	(90)	Machine(s) shutdwn or swtchs
	Kymmene/Voikkaa	1986	(60)	Machine(s) shutdwn or swtchs
	Enso-Gutzeit Oy/Kotka	May '87	(100)	Machine(s) shutdwn or swtchs
India	Tamil Nadu/Pugalur	1st Q.'85	40	
	Baroda Rayon/Ratnagiri	1986	50	New Mill
Indonesia	Aspeck/Celeungsi	May '85	60	New machine. In operation.
	Kertes Leces/Probolinggo	1986	90	
	P.T Anem Kesong/Aka	1986	60	New mill
Korea	Chonju Paper Mfg. Inc.	Oct. '85	70(net)	
Netherlands	Parenco/Renkum	1987	180(net)	
Nigeria	Nigerian Newsprint/Oku Iboku	Nov. '85	50	
Norway	A/S Follum/Honefoss	1988	40	Machine Modernization
	Norske Skogindustrier/Skogn	1987-91	100	Mach.Rebuild & Modernization
Sweden	Holmens Bruk. AB/Braviken	Aug.'85	110(net)	
	SCA/Ortviken	Dec.'85	130	
	Stora Kopparbergs/Kvarnsveden	1988	215	New Mill
	Stora Kopparbergs/Kvarnsveden	1988	(55)	Closures of 3 old machines
	Stora Kopparbergs/South-West Sweden	During '89	210	New Mill-Owned 75% by Stora and 25% by Feldnuhle
U.S.S.R.	Suktuvkar, Komi/Komi	1985	160	
	Balakhna/Pravknisk	1988	200	
U.Kingdom	Shotton/Shotton	May '85	200	New Mill.
U.Kingdom	Shotton/Shotton	1990	200	New Machine

Source: API estimates, FAO, EPI, CPPA

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - July, 1987 Based on Rev. (2nd) 1st Qtr. Data (3,733.4) % Change from next preceding quarter**	3,739.4 +4.8	3,746.0 +0.7	3,764.5 +2.0	3,782.1 +1.9	3,801.6 +2.1	3,823.1 +2.3	3,844.0 +2.2	3,866.7 +2.4	3,758.0 +2.3	3,833.8 +2.0
The Conference Board - April, 1987 Based on Pre. 1st Qtr. Data (3,735.2) % Change from next preceding quarter**	3,735.2 +4.3	3,761.1 +2.8	3,786.3 +2.7	3,804.7 +2.0	3,814.9 +1.1	3,829.9 +1.6	3,850.4 +2.2	3,867.4 +1.8	3,771.8 +2.6	3,840.7 +1.8
Data Resources Inc. - April, 1987 Based on Pre. 1st Qtr. Data (3,735.2) % Change from next preceding quarter**	3,735.2 +4.3	3,756.0 +2.2	3,792.8 +4.0	3,818.8 +2.8	3,854.1 +3.7	3,873.1 +2.0	3,885.6 +1.3	3,906.6 +2.2	3,775.7 +2.7	3,879.9 +2.8
Wharton E.F.A. - April, 1987 Based on Pre. 1st Qtr. Data (3,735.2) % Change from next preceding quarter**	3,735.2 +4.3	3,744.0 +0.9	3,767.2 +2.5	3,793.8 +2.9	3,826.5 +3.5	3,86[illegible].9 +3.6	3,890.6 +3.0	3,913.7 +2.4	3,760.1 +2.3	3,873.2 +3.0

	ACTUAL - 1986				ACTUAL - 1987			
Annual GNP for - 1984 - 3,489.9 Annual GNP for - 1985 - 3,585.2 Annual GNP for - 1986 - 3,674.9	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
	3,655.9	3,661.4	3,686.4	3,696.1	3,739.4			

R - Revised

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3R	6.9	19.9R
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2R	7.0	19.7R
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9R	7.0	19.5R
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8R	6.9	19.4R
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.8	19.3
1985	26.6R	5.4R	2.5	16.4	1.0	51.9R	21.9R	6.8	19.4R
1986(P)	26.4	5.2	2.4	16.9	1.0	51.9	21.9	6.8	19.4

* - Including Farm Publications
R - Revised
P - Preliminary

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
United States Mills (1)	3,710	3,809	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,458R
Candian Mills (2)	8,980	9,063	9,130	9,490	9,935	9,970	9,820	9,820	9,885R	10,025R	10,160R	10,160R
Total	12,690	12,872	13,548	14,441	15,064	15,208	15,128	15,147R	15,244R	15,436R	15,607R	15,618R
% Change	-	+1.4	+5.3	+6.6	+4.3	+1.0	-0.5	+0.1	+0.6	+1.3	+1.1	+0.1

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
International	Mobile, Al	Early '85	Permanent retirement from newsprint - reconfiguration to uncoated free sheet	(-110,000)	-	(-110,000)
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)

CANADIAN MILLS

Kruger	Corner Brook, NFLD	Sept '85	Start up of a machine (#7) shutdown in April 1983 (Bowater)	100,000	-	100,000
James Maclaren	Masson, QUE	Oct '85	New Machine - 180,000 - replacing 2 older machines - Net gain of 20,000	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	1985	Rebuild of no. 9 machine - Newsprint and Uncoated Groundwood	40,000	45,000	85,000
CIP Inc.	Gatineau, QUE	Feb. '87	New Machine - 147,000 - replacing an old machine - Net gain of 85,000	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
MacMillan Bloedel	Powell River, BC	Late '87	Decrease in newsprint - increase in Groundwood Specialties	(-50,000)	86,000	36,000
Gaspesia	Chandler, QUE	1987 - 1990	Modernization of mill	22,000	-	22,000
Donohue	Clermont, QUE	1st Qtr. '88	New Machine - 160,000 - replacing an old machine - Net gain of 120,000	120,000	-	120,000
Abitibi-Price	Alma, QUE	3rd. Qtr. '88	Convert machine from Newsprint to Uncoated Groundwood	(-125,000)	125,000	-
Crown Forest	Elk Falls, BC	By 1989	Expansion	50,000	-	50,000
Great Lakes	Thunder Bay, ONT	Early 1991	New machine - 240,000 - replacing 2 older machines of 180,000 - Net gain of 60,000	60,000	-	60,000

9/1/87 A2500-3

NEWSPRINT DIVISION

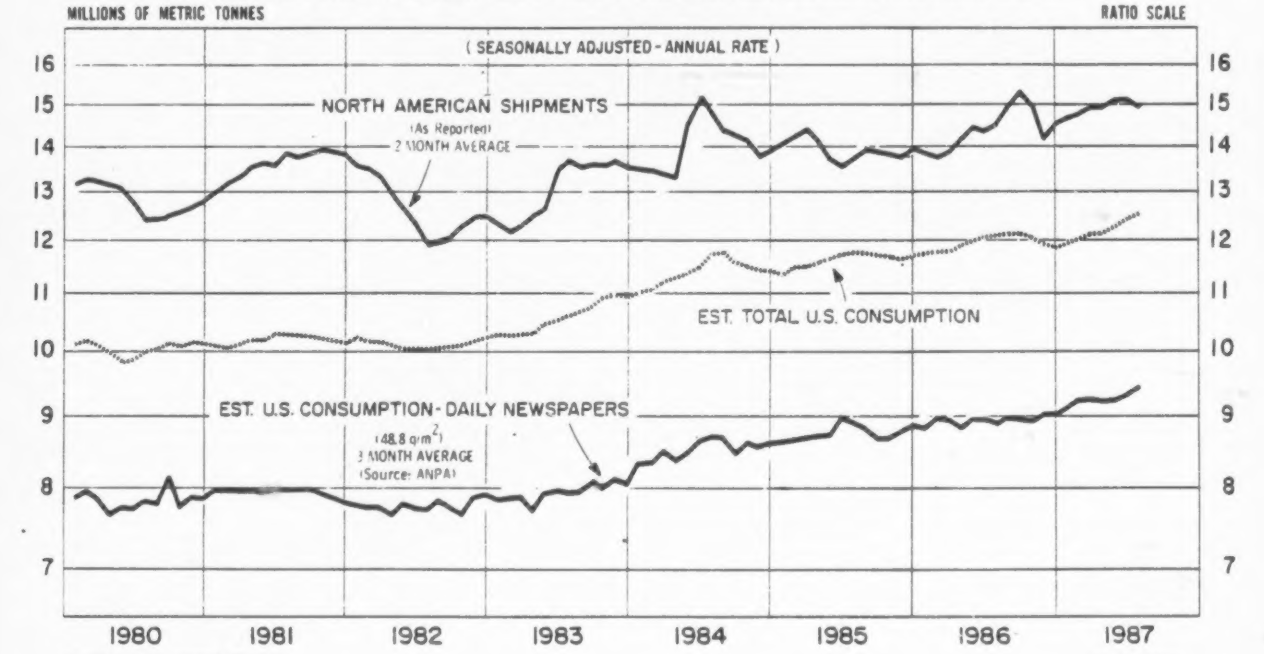
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

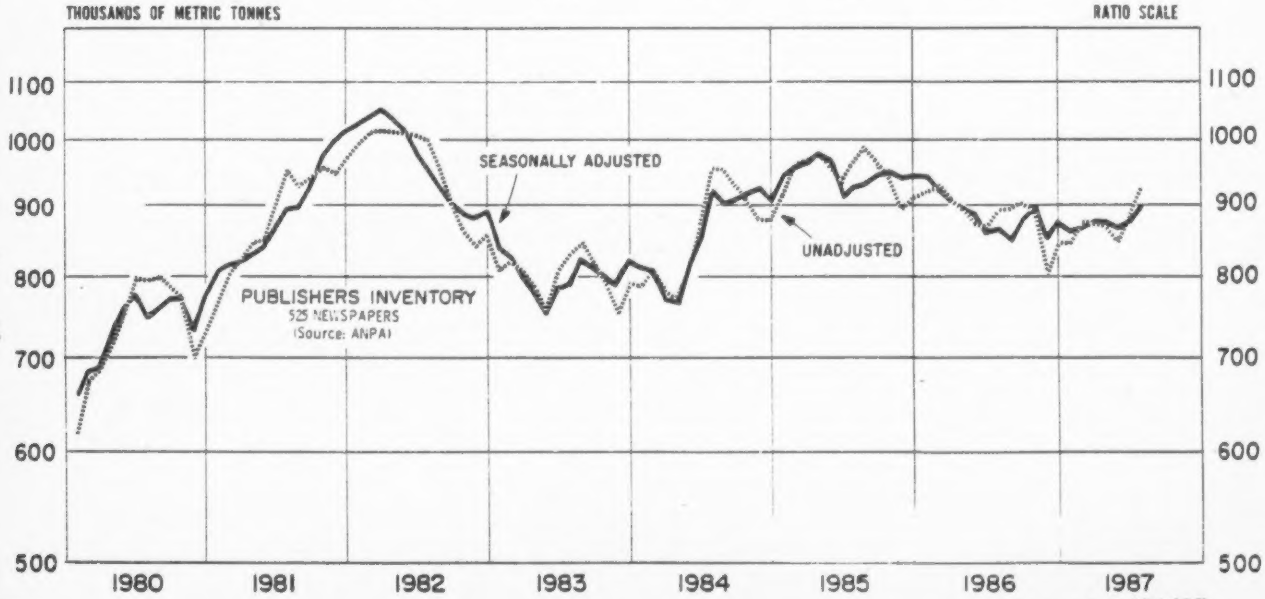
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR JULY 1987

*U.S. AND CANADIAN COMBINED CAPACITY IS SCHEDULED TO INCREASE BY 882,000 TONNES BETWEEN 1987 AND 1991. (SEE PAGE 14)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





Issued 8/28/87
List #230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	JULY 1986	JULY 1987	JULY % Change	7 MOS. YEAR-TO-DATE 1986	7 MOS. YEAR-TO-DATE 1987	7 MOS. YEAR-TO-DATE % Change	On Page No*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,251	1,246	- 0.3	8,357	8,677	+ 3.8	3
% of Capacity	95.7	92.4	- 3.4	93.6	96.3	+ 2.9	7
Shipments	1,191	1,231	+ 3.3	8,230	8,675	+ 5.4	3
UNITED STATES							
Production	433	455	+ 5.1	2,965	3,048	+ 2.8	4
% of Capacity	95.1	93.2	- 2.0	94.2	94.6	+ 0.4	7
Shipments	433	452	+ 4.3	2,932	3,055	+ 4.2	4
CANADA							
Production	818	791	- 3.2	5,392	5,629	+ 4.4	5
% of Capacity	96	92	- 4.2	93	97	+ 4.3	7
Shipments	758	779	+ 2.7	5,298	5,620	+ 6.1	5
Total U.S. Est. Consumption							6
Daily Newspapers	684	741P	+ 8.2	5,057	5,253	+ 3.9	
All Users	931	984P	+ 5.7	6,765	6,933	+ 2.5	
Publishers Stock ANPA Survey of Newspapers	892	923P	+ 3.5	//////////	//////////	//////////	7
North American Mills - Stocks	473	328	-30.6	//////////	//////////	//////////	3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Overseas Newsprint Statistics - 12; Overseas Newsprint Capacity - 13; Capacity Information / U.S. and Canadian Mills - 14.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Stone Container Corporation

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,238.9	+ 3.9	1,148.5	1.099.8	1,176.6	+ 7.0	423.9	439.2	388.6	-11.5
February	1,147.2	1,120.0	1,165.2	+ 4.0	1,109.4	1,090.1	1,158.0	+ 6.2	462.4	469.2	395.9	-15.6
March	1,247.4	1,190.2	1,278.8	+ 7.4	1,241.2	1,187.8	1,288.3	+ 8.5	468.6	471.7	386.4	-18.1
April	1,136.0	1,185.7	1,227.0	+ 3.5	1,163.5	1,215.4	1,245.5	+ 2.5	441.0	441.9	367.9	-16.7
May	1,185.8	1,228.7	1,269.7	+ 3.3	1,155.1	1,214.2	1,267.6	+ 4.4	471.7	456.4	370.0	-18.9
June	1,126.9	1,189.7	1,250.6	+ 5.1	1,145.9	1,231.9	1,307.9	+ 6.2	452.7	414.2	312.8	-24.5
July	1,132.4	1,250.6	1,246.4	- 0.3	1,132.3	1,191.2	1,230.7	+ 3.3	451.2	473.5	328.5	-30.6
August	1,179.9	1,220.6			1,161.3	1,233.7			469.8	460.5		
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
7 Months	8,190.0	8,357.0	8,676.6	+ 3.8	8,095.9	8,230.4	8,674.6	+ 5.4				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	950.7	+ 6.6	81.8	83.6	85.3	+ 2.0	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.1	+ 9.4	117.4	117.3	144.9	+23.5
March	1,022.9	948.7	1,019.7	+ 7.5	102.2	90.2	111.9	+24.1	116.1	148.9	156.7	+ 5.2
April	919.2	977.0	991.6	+ 1.5	85.5	97.6	95.3	- 2.4	158.8	140.8	158.6	+12.6
May	930.8	973.6	1,013.4	+ 4.1	86.2	92.3	95.1	+ 3.0	138.1	148.3	159.1	+ 7.3
June	934.2	964.9	1,046.8	+ 8.5	75.9	93.4	93.1	- 0.3	135.8	173.6	168.0	- 3.2
July	906.1	955.4	1,003.4	+ 5.0	75.5	88.7	87.6	- 1.2	150.7	147.1	139.7	- 5.0
August	964.2	986.4			81.8	86.9			115.3	160.4		
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
7 Months	6,560.3	6,600.1	6,946.6	+ 5.2	589.1	630.0	660.4	+ 4.8	946.5	1,000.3	1,067.6	+ 6.7
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5	430.7	- 2.9	432.4	434.2	441.8	+ 1.8	83.5	99.1	53.5	-46.0
April	386.9	409.1	419.5	+ 2.5	407.8	415.3	427.8	+ 3.0	62.5	92.9	45.2	-51.3
May	418.3	446.0	453.8	+ 1.7	410.0	443.4	452.4	+ 2.0	70.8	95.5	46.6	-51.2
June	407.7	419.7	444.3	+ 5.9	406.0	425.4	451.1	+ 6.0	72.5	89.8	39.9	-55.6
July	415.9	432.8	455.0	+ 5.1	403.3	433.2	451.9	+ 4.3	83.5	89.3	42.9	-52.0
August	414.0	440.8			412.0	443.7			85.5	86.4		
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
7 Months	2,902.9	2,964.9	3,048.2	+ 2.8	2,878.5	2,932.1	3,054.4	+ 4.2				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	14.6	-67.4
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1	21.1	+49.6
March	412.2	408.2	416.2	+ 2.0	20.2	26.0	25.6	- 1.5	28.9	25.3	25.0	- 1.2
April	381.0	394.9	396.6	+ 0.4	26.8	20.4	31.2	+52.9	21.4	29.6	32.8	+10.8
May	393.4	413.3	427.1	+ 3.3	16.6	30.1	25.3	-15.9	32.9	22.7	21.9	- 3.5
June	382.8	396.1	426.7	+ 7.7	23.2	29.3	24.4	-16.7	23.5	26.2	32.1	+22.5
July	385.3	397.3	427.6	+ 7.6	18.0	35.9	24.3	-32.3	28.7	19.7		
August	390.7	414.6			21.3	29.1			26.4	39.4		
September	381.9	408.1			22.6	29.2			33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1	(6 MOS. Y-T-D)	
7 Months	2,722.9	2,745.3	2,872.1	+ 4.6	155.6	186.8	182.3	- 2.4	149.5	162.7	147.5	- 9.3
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.1	+ 2.9	733.7	712.9	749.5	+ 5.1	353.5	349.4	321.8	- 7.9
February	741.4	726.4	765.1	+ 5.3	705.2	696.4	755.7	+ 8.5	389.7	379.4	331.3	-12.7
March	804.1	746.7	848.1	+13.6	808.8	753.6	846.5	+12.3	385.1	372.6	332.9	-10.7
April	749.1	776.6	807.5	+ 4.0	755.7	800.1	817.7	+ 2.2	378.5	349.0	322.7	- 7.5
May	767.5	782.7	815.9	+ 4.2	745.1	770.8	815.2	+ 5.8	400.9	360.9	323.4	-10.4
June	719.2	770.0	806.3	+ 4.7	739.9	806.5	856.8	+ 6.2	380.2	324.4	272.9	-15.9
July	716.5	817.8	791.4	- 3.2	729.0	758.0	778.8	+ 2.7	367.7	384.2	285.6	-25.7
August	765.9	779.8			749.3	790.0			384.3	374.1		
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
7 Months	5,287.1	5,392.1	5,628.4	+ 4.4	5,217.4	5,298.3	5,620.2	+ 6.1				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	553.1	+ 5.7	81.8	83.6	85.3	+ 2.0	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.1	+ 9.4	88.7	90.6	122.9	+35.7
March	610.7	540.5	603.5	+11.7	102.2	90.2	111.9	+24.1	95.9	122.9	131.1	+ 6.7
April	538.2	582.1	595.0	+ 2.2	85.5	97.6	95.3	- 2.4	132.0	120.4	127.4	+ 5.8
May	537.4	560.3	586.3	+ 4.6	86.2	92.3	95.1	+ 3.0	121.5	118.2	133.8	+13.2
June	551.4	568.8	620.1	+ 9.0	75.9	93.4	93.1	- 0.3	112.6	144.3	143.6	- 0.5
July	520.8	558.1	575.8	+ 3.2	75.5	88.7	87.6	- 1.2	132.7	111.2	115.4	+ 3.8
August	573.5	571.8			81.8	86.9			94.0	131.3		
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
7 Months	3,837.4	3,854.8	4,074.5	+ 5.7	589.1	630.0	660.4	+ 4.8	790.9	813.5	885.3	+ 8.8
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	693.7	+ 0.7	869.0	918.0	908.0	- 1.1	76.4	75.1	76.4
February	656.3	670.1	693.3	+ 3.5	861.0	881.0	906.0	+ 2.8	76.2	76.1	76.5
March	760.7	761.7	790.2	+ 3.7	1,000.0	1,004.0	1,037.0	+ 3.3	76.1	75.9	76.2
April	720.9	745.4	779.0	+ 4.5	955.0	1,000.0	1,031.0	+ 3.1	75.5	74.5	75.6
May	758.9	769.8	809.3	+ 5.1	1,009.0	1,035.0	1,073.0	+ 3.7	75.2	74.4	75.4
June	722.3	737.0	746.8R	+ 1.3	964.0	996.0	994.0R	- 0.2	74.9	74.0	75.1R
July	673.8	684.3	740.7P	+ 8.2	888.0	931.0	984.0P	+ 5.7	75.9	73.5	75.3P
August	709.8	739.1			949.0	997.0			74.8	74.1	
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0			75.4	75.6	
December	769.2	768.1			1,015.0	1,010.0			75.8	76.0	
7 Months	4,956.5	5,057.5	5,253.0	+ 3.9	6,546.0	6,765.0	6,933.0	+ 2.5			
TOTAL YEAR	8,724.5	8,926.0 (2)			11,587.0	11,937.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(2) Figures will be revised to equal Annual Survey total of 8,865.1 when available from ANPA.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,817	9,115	+ 3.4	11,330	11,740	11,930	+ 1.6	14,297	13,570	14,561	+ 7.3
February	8,717	8,965	9,234	+ 3.0	11,440	11,780	12,070	+ 2.5	14,341	14,120	15,014	+ 6.3
March	8,736	8,941	9,251	+ 3.5	11,480	11,780	12,140	+ 3.1	14,500	13,904	14,962	+ 7.6
April	8,713	8,843	9,208	+ 4.1	11,540	11,870	12,180	+ 2.6	13,783	14,573	15,011	+ 3.0
May	8,716	8,906	9,221R	+ 3.5	11,590	11,970	12,230R	+ 2.2	13,579	14,358	15,228	+ 6.1
June	8,748	8,917	9,335R	+ 4.7	11,680	12,050	12,430R	+ 3.2	13,675	14,479	15,034	+ 3.8
July	8,926	8,893	9,450P	+ 6.3	11,760	12,100	12,550P	+ 3.7	13,712	14,537	14,886	+ 2.4
August	8,796	8,981			11,760	12,120			13,915	14,942		
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,006			11,700	11,850			14,108	14,746		
7 Months Average Annual Rate	8,745	8,897	9,259	+ 4.1	11,546	11,899	12,219	+ 2.7				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2	- 8.2	936.7	939.0	861.6	- 8.2	47	46	41
February	961.3	926.6	878.6	- 5.2	951.8	917.4	869.9	- 5.2	47	45	42
March	966.8	903.6	874.0	- 3.3	963.9	902.7	874.0	- 3.2	48	44	41
April	976.8	889.3	869.3	- 2.2	978.8	891.1	871.9	- 2.2	49	43	40
May	954.6	870.1	847.5	- 2.6	968.2	884.2	862.2	- 2.5	48	43	41
June	930.2	868.9	885.2R	+ 1.9	918.3	858.6	875.6R	+ 2.0	52	47	45R
July	962.0	892.1	922.9P	+ 3.5	931.3	864.4	895.2P	+ 3.6	51	45	45P
August	987.8	892.8			939.9	848.7			50	44	
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2	93.4	- 2.9	95	89	100	+12.4	94.6	91.6	97.7	+ 6.7
April	85.8	91.1	93.0	+ 2.1	91	92	99	+ 7.6	89.2	91.7	96.9	+ 5.7
May	90.3	95.1	94.2	- 0.9	94	94	97	+ 3.2	92.7	94.4	96.0	+ 1.7
June	91.7	94.0	95.5	+ 1.6	89	94	97	+ 3.2	90.0	94.0	96.5	+ 2.7
July	91.3	95.1	93.2	- 2.0	85	96	92	- 4.2	87.2	95.7	92.4	- 3.4
August	89.9	96.9			94	93			92.5	94.4		
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	97			87.1	95.9		
7 Months	91.3	94.2	94.6	+ 0.4	92	93	97	+ 4.3	92.1	93.6	96.3	+ 2.9
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674
1986	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11 322
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

REGION	QUARTER	UNITED STATES			CANADA			TOTAL NORTH AMERICA		
		1986	1987	% CHG.	1986	1987	% CHG.	1986	1987	% CHG.
New England	1 Q	40.6	37.3	- 8.1	133.2	139.6	+ 4.8	173.8	176.9	+ 1.8
	2 Q	42.4	44.9	+ 5.9	151.1	157.0	+ 3.9	193.5	201.9	+ 4.3
	3 Q	44.9			158.4			203.3		
	4 Q	45.6			166.0			211.6		
	Year	**173.5**			**608.7**			**782.2**		
Middle Atlantic	1 Q	80.9	89.6	+10.8	407.9	451.0	+10.6	488.8	540.6	+10.6
	2 Q	95.4	97.8	+ 2.5	445.5	486.8	+ 9.3	540.9	584.6	+ 8.1
	3 Q	93.8			441.4			535.2		
	4 Q	94.2			447.8			542.0		
	Year	**364.3**			**1,742.6**			**2,106.9**		
East North Central	1 Q	71.6	67.2	- 6.1	361.2	396.5	+ 9.8	432.8	463.7	+ 7.1
	2 Q	83.4	76.7	- 8.0	399.9	416.4	+ 4.1	483.3	493.1	+ 2.0
	3 Q	73.4			416.0			489.4		
	4 Q	75.4			422.0			497.4		
	Year	**303.8**			**1,599.1**			**1,902.9**		
West North Central	1 Q	36.4	38.3	+ 5.2	122.1	131.1	+ 7.4	158.5	169.4	+ 6.9
	2 Q	37.3	37.8	+ 1.3	129.9	137.0	+ 5.5	167.2	174.8	+ 4.5
	3 Q	42.4			132.1			174.5		
	4 Q	38.2			121.5			159.7		
	Year	**154.3**			**505.6**			**659.9**		
South Atlantic	1 Q	274.7	295.6	+ 7.6	179.1	205.7	+14.9	453.8	501.3	+10.5
	2 Q	278.6	304.3	+ 9.2	190.6	220.6	+15.7	469.2	524.9	+11.9
	3 Q	290.1			187.4			477.5		
	4 Q	274.1			175.6			449.7		
	Year	**1,117.5**			**732.7**			**1,850.2**		
East South Central	1 Q	79.1	87.9	+11.1	60.6	54.2	-10.6	139.7	142.1	+ 1.7
	2 Q	79.5	87.6	+10.2	61.1	49.3	-19.3	140.6	136.9	- 2.6
	3 Q	81.2			62.6			143.8		
	4 Q	82.7			60.6			143.3		
	Year	**322.5**			**244.9**			**567.4**		
West South Central	1 Q	230.1	226.9	- 1.4	33.9	42.7	+26.0	264.0	269.6	+ 2.1
	2 Q	256.9	255.9	- 0.4	38.2	41.3	+ 8.1	295.1	297.2	+ 0.7
	3 Q	239.9			40.5			280.4		
	4 Q	246.8			43.4			290.2		
	Year	**973.7**			**156.0**			**1,129.7**		
Mountain	1 Q	69.2	67.6	- 2.3	66.8	75.6	+13.2	136.0	143.2	+ 5.3
	2 Q	60.7	70.6	+16.3	67.3	74.9	+11.3	128.0	145.5	+13.7
	3 Q	71.1			67.9			139.0		
	4 Q	76.1			54.8			130.9		
	Year	**277.1**			**256.8**			**533.9**		
Pacific	1 Q	261.1	283.7	+ 8.7	220.7	200.9	- 9.0	481.8	484.6	+ 0.6
	2 Q	270.1	274.8	+ 1.7	227.6	218.1	- 4.2	497.7	492.9	- 1.0
	3 Q	283.2			214.9			498.1		
	4 Q	276.5			225.1			501.6		
	Year	**1,090.9**			**888.3**			**1,979.2**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,143.7	1,194.1	+ 4.4	1,585.5	1,697.3	+ 7.1	2,729.2	2,891.4	+ 5.9
	2 Q	1,204.3	1,250.4	+ 3.8	1,711.2	1,801.4	+ 5.3	2,915.5	3,051.8	+ 4.7
	3 Q	1,220.0			1,721.2			2,941.2		
	4 Q	1,209.6			1,716.8			2,926.4		
	Year	**4,777.6**			**6,734.7**			**11,512.3**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS				INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
		TO UNITED STATES	TO CANADA	TO OTHER MARKETS	TOTAL		
			UNITED STATES				
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
			CANADA				
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,674	1,032	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277	-
			NORTH AMERICA				
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,322	1,032	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION				TONNAGE LOSS DUE TO NEWSPAPER STRIKES
		ANPA (525) STATISTICAL SAMPLE	DAILY NEWS-PAPERS	- ALL USERS - AS REPORTED	$48.8\ G/M^2$	
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,442	8,865	11,937	12,007	-

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS				
		U.S. HOUSEHOLDS (000'S)	NEWSPAPER CIRCULATIONS (MILLIONS)		CIRCULATIONS PER HOUSEHOLD	
			DAILY	SUNDAY	DAILY	SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	62.8	86,789	62.8R	58.8	0.72	0.68
1986	N.A.	88,458	62.5P	61.5P	0.71	0.70

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - August, 1987 Based on Pre. 2nd Qtr. Data (3,796.4) % Change from next preceding quarter**	3,772.2 +4.4	3,796.4 +2.6	3,816.1 +2.1	3,834.3 +1.9	3,856.6 +2.3	3,878.5 +2.3	3,901.2 +2.4	3,924.7 +2.4	3,804.7 +2.5	3,890.2 +2.2
The Conference Board - May, 1987 Based on Rev. 1st Qtr. Data (3,735.9) % Change from next preceding quarter**	3,735.9 +4.4	3,755.7 +2.1	3,777.6 +2.4	3,796.7 +2.0	3,806.1 +1.0	3,819.6 +1.4	3,841.0 +2.3	3,866.0 +2.6	3,766.5 +2.5	3,833.2 +1.8
Data Resources Inc. - May, 1987 Based on Rev. 1st Qtr. Data (3,735.9) % Change from next preceding quarter**	3,735.9 +4.4	3,750.6 +1.6	3,781.2 +3.3	3,802.6 +2.3	3,837.3 +3.7	3,857.7 +2.1	3,871.2 +1.4	3,892.9 +2.3	3,767.6 +2.5	3,864.8 +2.6
Wharton E.F.A. - May, 1987 Based on Rev. 1st Qtr. Data (3,735.9) % Change from next preceding quarter**	3,735.9 +4.4	3,743.3 +0.8	3,761.3 +1.9	3,792.0 +3.3	3,826.9 +3.7	3,858.3 +3.3	3,883.7 +2.7	3,904.9 +2.2	3,758.1 +2.3	3,868.5 +2.9

	ACTUAL - 1986				ACTUAL - 1987			
Annual GNP for - 1984 - 3,501.4 Annual GNP for - 1985 - 3,607.5 Annual GNP for - 1986 - 3,713.3	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
	3,698.8	3,704.7	3,718.0	3,731.5	3,772.2	3,796.4		

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3	6.9	19.9
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2	7.0	19.7
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9	7.0	19.5
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8	6.9	19.4
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.6	19.3
1985	26.6	5.4	2.5	16.4	1.0	51.9	21.9	6.8	19.4
1986	26.4	5.2	2.3R	16.8R	1.0	51.7R	22.1R	6.8	19.4

* - Including Farm Publications
R - Revised

Source: Robert J. Coen, McCann-Erickson, Inc.

(In Thousands of Metric Tonnes)

OVERSEAS NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	Norway				Finland				Sweden			
	TOTAL SHIPMENTS				TOTAL SHIPMENTS				TOTAL SHIPMENTS			
	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987
January	52.9	69.7	+31.8	87	84.8	92.2	+ 8.7	82	98.4	117.5	+19.4	65
February	59.0	55.0	- 6.8	76	94.2	109.1	+15.8	107	132.0	164.8	+24.8	101
March	75.2	69.8	- 7.2	87	105.6	111.0	+ 5.1	98	143.4	178.2	+24.3	98
April	61.8	73.5	+18.9	95	107.1	110.9	+ 3.5	102	167.0	158.8	- 4.9	90
May	62.9	64.5	+ 2.5	80	120.0	115.1	- 4.1	106	148.9	157.7	+ 5.9	87
June	72.9	63.1	-13.4	81	100.8	93.4	- 7.3	89	136.5	163.1	+19.5	93
July	71.9				120.5				130.7			
August	57.9				95.7				165.4			
September	70.0				110.4				149.2			
October	74.5				122.3				170.8			
November	68.9				103.1				155.2			
December	75.6				133.7				191.9			
6 Months	384.7	395.6	+ 2.8		612.5	631.7	+ 3.1		826.2	940.1	+13.8	
TOTAL YEAR	803.5				1,298.2				1,789.4			

	SHIPMENTS TO THE UNITED STATES					
	Norway		Finland		Sweden	
	1986	1987	1986	1987	1986	1987
January	7.3	4.7	3.6	2.1	1.5	9.6
February	6.3	2.9	2.1	3.4	18.9	23.4
March	9.4	1.2	0.5	1.0	14.1	31.1
April	4.1	4.8	2.1	1.3	20.3	13.8
May	3.0	3.0	2.6	3.6	12.1	19.0
June	6.7	7.1	2.6	1.4	11.8	11.5
July	7.5		0.3		16.2	
August	7.0		0.6		15.5	
September	6.5		2.0		17.7	
October	3.3		1.4		15.3	
November	5.0		0.0		8.0	
December	4.0		1.5		19.2	
6 Months	36.8	23.7	13.5	12.8	78.7	108.4
TOTAL YEAR	70.1		19.3		170.6	

SOURCE: SCANNEWS

OVERSEAS NEWSPRINT CAPACITY

COUNTRY	ANNUAL CAPACITY (000 Metric Tonnes)				
	1985	1986	1987	1988	1989
Europe					
Scandinavia					
Finland	1,680	1,410	1,328	1,273	1,255
Norway	950	945	945	945	945
Sweden	1,895	2,090	2,136	2,187	2,434
Austria	270	270	270	270	270
Belgium-Luxem	115	115	115	125	140
France	300	300	307	314	320
Germany, Fed. Rep.	795	830	846	882	891
Italy	180	180	180	180	180
Netherlands	225	225	320	352	352
Spain	140	160	179	194	194
United Kingdom	380	470	507	526	526
Total Europe	6,930	6,995	7,133	7,248	7,507
Africa					
South Africa	450	450	450	450	450
Asia					
China	500	500	507	559	607
Japan	2,990	2,990	3,019	3,050	3,080
Total Asia	3,490	3,490	3,526	3,609	3,687
Oceania					
Australia	390	390	411	422	422
South America					
Brazil	225	260	270	274	274

ANNOUNCED CAPACITY CHANGES				
Country	Company/Location	Date	Annual 000 Metric Tonnes	Comments
Brazil	PISA/Jaguariaiva, PR	1985	115	New Mill
	Klabin	1986	70	
	Klabin/Monte Alegre, PR	1987	30	
China	Jilin Paper/Tumen	1988	60	
	Guangdon/Guangzhou	1986-1990	30	
	Fujan/Nanping	1986-1990	34	
	Guangxi Zhuangzu/Nanning	1986-1990	50	New Mill
Finland	A. Ahlstrom/Varkaus	Mid '85	(120)	Stopped prod'n newsprint
	Veitsiluoto Oy	1986	(90)	Machine(s) shutdwn or swtchs
	Kymmene/Voikkaa	1986	(60)	Machine(s) shutdwn or swtchs
	Enso-Gutzeit Oy/Kotka	May '87	(100)	Machine(s) shutdwn or swtchs
Germany, Fed. Rep.	Holtzmann	1987	120	New machine
India	Tamil Nadu/Pugalur	1st Q.'85	40	
	Baroda Rayon/Ratnagiri	1986	50	New Mill
Indonesia	Aspeck/Celeungsi	May '85	60	New machine. In operation.
	Kertes Leces/Probolinggo	1986	90	
	P.T Anem Kesong/Aka	1986	60	New mill
Korea	Chonju Paper Mfg. Inc.	Oct. '85	70(net)	
Netherlands	Parenco/Renkum	1987	180(net)	
Nigeria	Nigerian Newsprint/Oku Iboku	Nov. '85	50	
Norway	A/S Follum/Honefoss	1988	40	Machine Modernization
	Norske Skogindustrier/Skogn	1987-91	100	Mach.Rebuild & Modernization
Sweden	Holmens Bruk. AB/Braviken	Aug.'85	110(net)	
	SCA/Ortviken	Dec.'85	130	
	Stora Kopparbergs/Kvarnsveden	1988	215	New Mill
	Stora Kopparbergs/Kvarnsveden	1988	(55)	Closures of 3 old machines
	Stora Kopparbergs/South-West Sweden	During '89	210	New Mill-Owned 75% by Stora and 25% by Feldnuhle
U.S.S.R.	Suktuvkar, Komi/Komi	1985	160	
	Balakhna/Pravknisk	1988	200	
U.Kingdom	Shotton/Shotton	May '85	200	New Mill.
U.Kingdom	Shotton/Shotton	1990	200	New Machine

Source: API estimates, FAO, EPI, CPPA

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
United States (API)	4,418	4,951	5,129	5,238	5,308	5,327R	5,359R	5,411R	5,447R	5,499R	5,817	5,817
Canada (CPPA)	9,130	9,490	9,935	9,970	9,820	9,820	9,885R	10,025R	10,160R	10,160R	10,160	10,160
Canada (Add't'l)	-	-	-	-	-	-	-	-	65	165	281	341
Total	13,548	14,441	15,064	15,208	15,128	15,147R	15,244R	15,436R	15,672R	15,824R	16,258	16,318
% Change	-	+6.6	+4.3	+1.0	-0.5	+0.1	+0.6	+1.3	+1.5	+1.0	+2.7	+0.4

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
Great Northern	East Millinocket, ME	1st Qtr. '86	Machine Shutdown	(-30,000)	-	(-30,000)
Newsprint South	Grenada, MS	4th Qtr. '89	New Mill	205,000	-	205,000
Ponderay	USK, WA	Late '89	New Mill	155,000	-	155,000

CANADIAN MILLS

Consolidated-Bathurst	Ville de la Baie, QUE (1)	1987	Improvements	72,000	-	72,000
CIP Inc.	Gatineau, QUE	Feb. '87	New Machine - 147,000 - replacing an old machine - Net gain of 85,000	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
MacMillan Bloedel	Powell River, BC	Late '87	Decrease in newsprint - increase in Groundwood Specialties	(-50,000)	86,000	36,000
Gaspesia	Chandler, QUE	1987 - 1990	Modernization of mill	22,000	-	22,000
MacMillan Bloedel(1)	Powell River, B.C.	Jan. '88	Upgrade (#8) machine idle since 1985	65,000	-	65,000
Donohue	Clermont, QUE	1st Qtr. '88	New Machine - 160,000 - replacing an old machine - Net gain of 120,000	120,000	-	120,000
Abitibi-Price	Alma, QUE	3rd. Qtr. '88	Convert machine from Newsprint to Uncoated Groundwood	(-125,000)	125,000	-
Finlay (B.C. For.) (1)	Mackenzie, B.C.	Early '89	New Machine	216,000	-	216,000
Crown Forest	Elk Falls, BC	By 1989	Expansion	50,000	-	50,000
Great Lakes (1)	Thunder Bay, ONT	Early 1991	New machine - 240,000 - replacing 2 older machines of 180,000 - Net gain of 60,000	60,000	-	60,000

(1) Additional Canadian Capacity.

10/5/87 A25 00-3

NEWSPRINT DIVISION

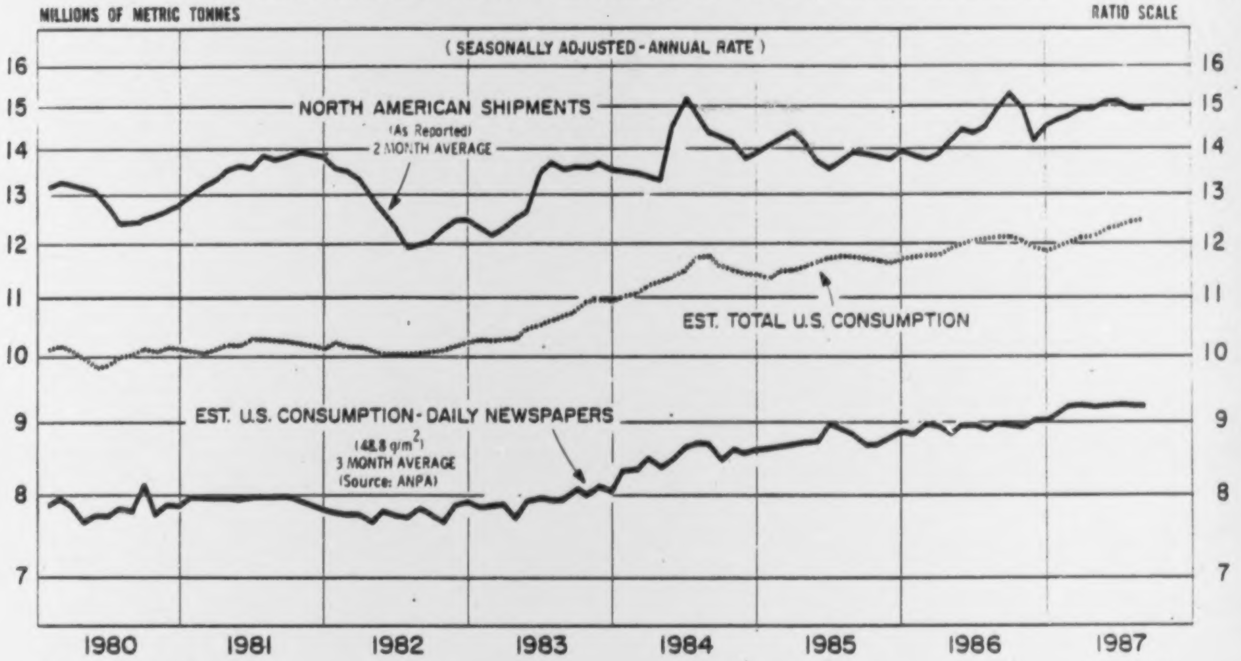
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

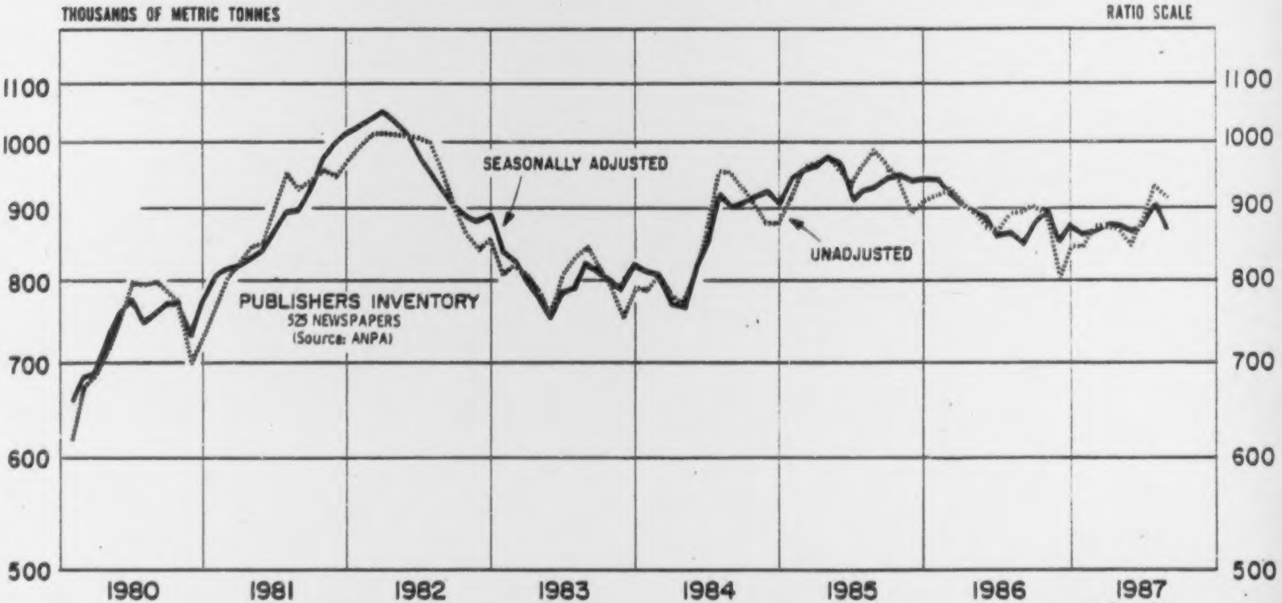
REPORT FOR AUGUST, 1987

MONTHLY STATISTICAL REPORT**
(In Metric Tons)

*NEWSPRINT CAPACITY OVERSEAS (ALL MAJOR COUNTRIES) IS SCHEDULED TO GROW FROM 13,970 M TONNES IN 1987 TO 15,526 M TONNES IN 1991 - AN INCREASE OF 2.7%/YEAR. SEE UPDATED TABLE ON PAGE 13.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





ISSUED 9/25/87
List =230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONNES	AUGUST 1986	AUGUST 1987	AUGUST % Change	8 MOS. YEAR-TO-DATE 1986	8 MOS. YEAR-TO-DATE 1987	8 MOS. YEAR-TO-DATE % Change	On Page No*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,221	1,278	+ 4.7	9,578	9,954	+ 3.9	3
% of Capacity	94.4	95.9	+ 1.6	93.7	96.2	+ 2.7	7
Shipments	1,234	1,234	+ 0.1	9,464	9,909	+ 4.7	3
UNITED STATES							
Production	441	452	+ 2.5	3,406	3,500	+ 2.8	4
% of Capacity	96.9	92.3	- 4.7	94.5	94.3	- 0.2	7
Shipments	444	449	+ 1.3	3,376	3,504	+ 3.8	4
CANADA							
Production	780	826	+ 5.9	6,172	6,454	+ 4.6	5
% of Capacity	93	98	+ 5.4	93	97	+ 4.3	7
Shipments	790	785	- 0.6	6,088	6,405	+ 5.2	5
Total U.S. Est. Consumption							6
Daily Newspapers	739	758P	+ 2.5	5,797	5,990	+ 3.3	
All Users	997	1,023P	+ 2.6	7,762	7,942	+ 2.3	
Publishers Stock ANPA Survey of Newspapers	893	912P	+ 2.2	////////////	////////////	////////////	7
North American Mills - Stocks	460	372	-19.3	////////////	////////////	////////////	3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Overseas Newsprint Statistics - 12; Overseas Newsprint Capacity - 13; Capacity Information / U.S. and Canadian Mills - 14.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

- Augusta Newsprint Company
- Bear Island Paper Company
- Boise Cascade Corporation
- Boise Southern Company
- Bowater Inc.
- Champion International Corp.
- FSC Paper Corporation
- Garden State Paper Company
- Great Northern Paper Company
- Inland Empire Paper Company
- James River Corporation
- Manistique Papers, Inc.
- North Pacific Paper Company
- Smurfit Newsprint Corporation
- Southeast Paper Mfg. Company
- Stone Container Corporation

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,238.9	+ 3.9	1,148.5	1.099.8	1,176.6	+ 7.0	423.9	439.2	388.6	-11.5
February	1,147.2	1,120.0	1,165.2	+ 4.0	1,109.4	1,090.1	1,158.0	+ 6.2	462.4	469.2	395.9	-15.6
March	1,247.4	1,190.2	1,278.8	+ 7.4	1,241.2	1,187.8	1,288.3	+ 8.5	468.6	471.7	386.4	-18.1
April	1,136.0	1,185.7	1,227.0	+ 3.5	1,163.5	1,215.4	1,245.5	+ 2.5	441.0	441.9	367.9	-16.7
May	1,185.8	1,228.7	1,269.7	+ 3.3	1,155.1	1,214.2	1,267.6	+ 4.4	471.7	456.4	370.0	-18.9
June	1,126.9	1,189.7	1,250.6	+ 5.1	1,145.9	1,231.9	1,307.9	+ 6.2	452.7	414.2	312.8	-24.5
July	1,132.4	1,250.6	1,246.4	- 0.3	1,132.3	1,191.2	1,230.7	+ 3.3	451.2	473.5	328.5	-30.6
August	1,179.9	1,220.6	1,277.7	+ 4.7	1,161.3	1,233.7	1,234.5	+ 0.1	469.8	460.5	371.7	-19.3
September	1,127.0	1,163.4			1,109.0	1,277.7			487.9	346.2		
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
8 Months	9,369.9	9,577.6	9,954.3	+ 3.9	9,257.2	9,464.1	9,909.1	+ 4.7				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	950.7	+ 6.6	81.8	83.6	85.3	+ 2.0	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.1	+ 9.4	117.4	117.3	144.9	+23.5
March	1,022.9	948.7	1,019.7	+ 7.5	102.2	90.2	111.9	+24.1	116.1	148.9	156.7	+ 5.2
April	919.2	977.0	991.6	+ 1.5	85.5	97.6	95.3	- 2.4	158.8	140.8	158.6	+12.6
May	930.8	973.6	1,013.4	+ 4.1	86.2	92.3	95.1	+ 3.0	138.1	148.3	159.1	+ 7.3
June	934.2	964.9	1,046.8	+ 8.5	75.9	93.4	93.1	- 0.3	135.8	173.6	168.0	- 3.2
July	906.1	955.4	1,003.4	+ 5.0	75.5	88.7	87.6	- 1.2	150.7	147.1	139.7	- 5.0
August	964.2	986.4	996.3	+ 1.0	81.8	86.9	94.9	+ 9.2	115.3	160.4	143.3	-10.7
September	916.3	999.4			90.0	95.5			102.7	182.8		
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
8 Months	7,524.5	7,586.5	7,942.9	+ 4.7	670.9	716.9	755.3	+ 5.4	1,061.8	1,160.7	1,210.9	+ 4.3
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5	430.7	- 2.9	432.4	434.2	441.8	+ 1.8	83.5	99.1	53.5	-46.0
April	386.9	409.1	419.5	+ 2.5	407.8	415.3	427.8	+ 3.0	62.5	92.9	45.2	-51.3
May	418.3	446.0	453.8	+ 1.7	410.0	443.4	452.4	+ 2.0	70.8	95.5	46.6	-51.2
June	407.7	419.7	444.3	+ 5.9	406.0	425.4	451.1	+ 6.0	72.5	89.8	39.9	-55.6
July	415.9	432.8	455.0	+ 5.1	403.3	433.2	451.9	+ 4.3	83.5	89.3	42.9	-52.0
August	414.0	440.8	452.0	+ 2.5	412.0	443.7	449.4	+ 1.3	85.5	86.4	45.6	-47.2
September	405.2	419.5			404.5	437.3			86.3	68.6		
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
8 Months	3,316.9	3,405.7	3,500.2	+ 2.8	3,290.5	3,375.8	3,503.8	+ 3.8				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	14.6	-67.4
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1	21.1	+49.6
March	412.2	408.2	416.2	+ 2.0	20.2	26.0	25.6	- 1.5	28.9	25.3	25.0	- 1.2
April	381.0	394.9	396.6	+ 0.4	26.8	20.4	31.2	+52.9	21.4	29.6	32.8	+10.8
May	393.4	413.3	427.1	+ 3.3	16.6	30.1	25.3	-15.9	32.9	22.7	21.9	- 3.5
June	382.8	396.1	426.7	+ 7.7	23.2	29.3	24.4	-16.7	23.5	26.2	32.1	+22.5
July	385.3	397.3	427.6	+ 7.6	18.0	35.9	24.3	-32.3	28.7	19.7	31.0	+57.4
August	390.7	414.6	428.8	+ 3.4	21.3	29.1	20.6	-29.2	26.4	39.4		
September	381.9	408.1			22.6	29.2			33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1	(7 MOS. Y-T-D)	
8 Months	3,113.6	3,159.9	3,300.9	+ 4.5	176.9	215.9	202.9	- 6.0	178.2	182.4	178.5	+ 2.1
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.1	+ 2.9	733.7	712.9	749.5	+ 5.1	353.5	349.4	321.8	- 7.9
February	741.4	726.4	765.1	+ 5.3	705.2	696.4	755.7	+ 8.5	389.7	379.4	331.3	-12.7
March	804.1	746.7	848.1	+13.6	808.8	753.6	846.5	+12.3	385.1	372.6	332.9	-10.7
April	749.1	776.6	807.5	+ 4.0	755.7	800.1	817.7	+ 2.2	378.5	349.0	322.7	- 7.5
May	767.5	782.7	815.9	+ 4.2	745.1	770.8	815.2	+ 5.8	400.9	360.9	323.4	-10.4
June	719.2	770.0	806.3	+ 4.7	739.9	806.5	856.8	+ 6.2	380.2	324.4	272.9	-15.9
July	716.5	817.8	791.4	- 3.2	729.0	758.0	778.8	+ 2.7	367.7	384.2	285.6	-25.7
August	765.9	779.8	825.7	+ 5.9	749.3	790.0	785.1	- 0.6	384.3	374.1	326.1	-12.8
September	721.8	743.9			704.5	840.4			401.6	277.6		
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
8 Months	6,053.0	6,171.9	6,454.1	+ 4.6	5,966.7	6,088.3	6,405.3	+ 5.2				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	553.1	+ 5.7	81.8	83.6	85.3	+ 2.0	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.1	+ 9.4	88.7	90.6	122.9	+35.7
March	610.7	540.5	603.5	+11.7	102.2	90.2	111.9	+24.1	95.9	122.9	131.1	+ 6.7
April	538.2	582.1	595.0	+ 2.2	85.5	97.6	95.3	- 2.4	132.0	120.4	127.4	+ 5.8
May	537.4	560.3	586.3	+ 4.6	86.2	92.3	95.1	+ 3.0	121.5	118.2	133.8	+13.2
June	551.4	568.8	620.1	+ 9.0	75.9	93.4	93.1	- 0.3	112.6	144.3	143.6	- 0.5
July	520.8	558.1	575.8	+ 3.2	75.5	88.7	87.6	- 1.2	132.7	111.2	115.4	+ 3.8
August	573.5	571.8	567.5	- 0.8	81.8	86.9	94.9	+ 9.2	94.0	131.3	122.7	- 6.5
September	534.4	591.3			90.0	95.5			80.1	153.6		
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
8 Months	4,410.9	4,426.6	4,642.0	+ 4.9	670.9	716.9	755.3	+ 5.4	884.9	944.8	1,008.0	+ 6.7
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987
January	663.6	689.2	693.7	+ 0.7	869.0	918.0	908.0	- 1.1	76.4	75.1	76.4
February	656.3	670.1	693.3	+ 3.5	861.0	881.0	906.0	+ 2.8	76.2	76.1	76.5
March	760.7	761.7	790.2	+ 3.7	1,000.0	1,004.0	1,037.0	+ 3.3	76.1	75.9	76.2
April	720.9	745.4	779.0	+ 4.5	955.0	1,000.0	1,031.0	+ 3.1	75.5	74.5	75.6
May	758.9	769.8	809.3	+ 5.1	1,009.0	1,035.0	1,073.0	+ 3.7	75.2	74.4	75.4
June	722.3	737.0	746.8	+ 1.3	964.0	996.0	996.0R	-	74.9	74.0	75.0R
July	673.8	684.3	720.2R	+ 5.2	888.0	931.0	968.0R	+ 4.0	75.9	73.5	74.4R
August	709.8	739.1	757.9P	+ 2.5	949.0	997.0	1,023.0P	+ 2.6	74.8	74.1	74.1P
September	725.4	739.5			985.0	999.0			73.6	74.0	
October	779.1	807.2			1,051.0	1,088.0			74.1	74.2	
November	784.5	814.6			1,041.0	1,078.0			75.4	75.6	
December	769.2	768.1			1,015.0	1,010.0			75.8	76.0	
8 Months	5,666.3	5,796.6	5,990.4	+ 3.3	7,495.0	7,762.0	7,942.0	+ 2.3			
TOTAL YEAR	8,724.5	8,926.0 (2)			11,587.0	11,937.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(2) Figures will be revised to equal Annual Survey total of 8,865.1 when available from ANPA.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,817	9,115	+ 3.4	11,330	11,740	11,930	+ 1.6	14,297	13,570	14,561	+ 7.3
February	8,717	8,965	9,234	+ 3.0	11,440	11,780	12,070	+ 2.5	14,341	14,120	15,014	+ 6.3
March	8,736	8,941	9,251	+ 3.5	11,480	11,780	12,140	+ 3.1	14,500	13,904	14,962	+ 7.6
April	8,713	8,843	9,208	+ 4.1	11,540	11,870	12,180	+ 2.6	13,783	14,573	15,011	+ 3.0
May	8,716	8,906	9,229R	+ 3.6	11,590	11,970	12,240R	+ 2.3	13,579	14,358	15,228	+ 6.1
June	8,748	8,917	9,270R	+ 4.0	11,680	12,050	12,360R	+ 2.6	13,675	14,479	15,034	+ 3.8
July	8,926	8,893	9,255R	+ 4.1	11,760	12,100	12,440R	+ 2.8	13,712	14,537	14,886	+ 2.4
August	8,796	8,981	9,233P	+ 2.8	11,760	12,120	12,460P	+ 2.8	13,915	14,942	14,965	+ 0.2
September	8,641	8,969			11,740	12,120			13,567	15,256		
October	8,655	8,919			11,680	12,020			13,958	14,416		
November	8,754	9,027			11,610	11,940			13,798	14,324		
December	8,869	9,006			11,700	11,850			14,108	14,746		
8 Months Average Annual Rate	8,751	8,908	9,224	+ 3.5	11,572	11,926	12,227	+ 2.5				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2	- 8.2	936.7	939.0	861.6	- 8.2	47	46	41
February	961.3	926.6	878.6	- 5.2	951.8	917.4	869.9	- 5.2	47	45	42
March	966.8	903.6	874.0	- 3.3	963.9	902.7	874.0	- 3.2	48	44	41
April	976.8	889.3	869.3	- 2.2	978.8	891.1	871.9	- 2.2	49	43	40
May	954.6	870.1	847.5	- 2.6	968.2	884.2	862.2	- 2.5	48	43	41
June	930.2	868.9	885.2	+ 1.9	918.3	858.6	875.6	+ 2.0	52	47	47R
July	962.0	892.1	931.3R	+ 4.4	931.3	864.4	903.3R	+ 4.5	51	45	47R
August	987.8	892.8	912.2P	+ 2.2	939.9	848.7	866.3P	+ 2.1	50	44	43P
September	961.7	904.3			936.4	878.8			47	42	
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.0			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary   R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2	93.4	- 2.9	95	89	100	+12.4	94.6	91.6	97.7	+ 6.7
April	85.8	91.1	93.0	+ 2.1	91	92	99	+ 7.6	89.2	91.7	96.9	+ 5.7
May	90.3	95.1	94.2	- 0.9	94	94	97	+ 3.2	92.7	94.4	96.0	+ 1.7
June	91.7	94.0	95.5	+ 1.6	89	94	97	+ 3.2	90.0	94.0	96.5	+ 2.7
July	91.3	95.1	93.2	- 2.0	85	96	92	- 4.2	87.2	95.7	92.4	- 3.4
August	89.9	96.9	92.3	- 4.7	94	93	98	+ 5.4	92.5	94.4	95.9	+ 1.6
September	91.4	95.0			92	91			91.8	92.4		
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	97			87.1	95.9		
8 Months	91.2	94.5	94.3	- 0.2	92	93	97	+ 4.3	92.1	93.7	96.2	+ 2.7
TOTAL YEAR	90.5	94.4			92	94			91.5	94.1		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674
1986	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

REGION	QUARTER	UNITED STATES			CANADA			TOTAL NORTH AMERICA		
		1986	1987	% CHG.	1986	1987	% CHG.	1986	1987	% CHG.
New England	1 Q	40.6	37.3	- 8.1	133.2	139.6	+ 4.8	173.8	176.9	+ 1.8
	2 Q	42.4	44.9	+ 5.9	151.1	157.0	+ 3.9	193.5	201.9	+ 4.3
	3 Q	44.9			158.4			203.3		
	4 Q	45.6			166.0			211.6		
	Year	**173.5**			**608.7**			**782.2**		
Middle Atlantic	1 Q	80.9	89.6	+10.8	407.9	451.0	+10.6	488.8	540.6	+10.6
	2 Q	95.4	97.8	+ 2.5	445.5	486.8	+ 9.3	540.9	584.6	+ 8.1
	3 Q	93.8			441.4			535.2		
	4 Q	94.2			447.8			542.0		
	Year	**364.3**			**1,742.6**			**2,106.9**		
East North Central	1 Q	71.6	67.2	- 6.1	361.2	396.5	+ 9.8	432.8	463.7	+ 7.1
	2 Q	83.4	76.7	- 8.0	399.9	416.4	+ 4.1	483.3	493.1	+ 2.0
	3 Q	73.4			416.0			489.4		
	4 Q	75.4			422.0			497.4		
	Year	**303.8**			**1,599.1**			**1,902.9**		
West North Central	1 Q	36.4	38.3	+ 5.2	122.1	131.1	+ 7.4	158.5	169.4	+ 6.9
	2 Q	37.3	37.8	+ 1.3	129.9	137.0	+ 5.5	167.2	174.8	+ 4.5
	3 Q	42.4			132.1			174.5		
	4 Q	38.2			121.5			159.7		
	Year	**154.3**			**505.6**			**659.9**		
South Atlantic	1 Q	274.7	295.6	+ 7.6	179.1	205.7	+14.9	453.8	501.3	+10.5
	2 Q	278.6	304.3	+ 9.2	190.6	220.6	+15.7	469.2	524.9	+11.9
	3 Q	290.1			187.4			477.5		
	4 Q	274.1			175.6			449.7		
	Year	**1,117.5**			**732.7**			**1,850.2**		
East South Central	1 Q	79.1	87.9	+11.1	60.6	54.2	-10.6	139.7	142.1	+ 1.7
	2 Q	79.5	87.6	+10.2	61.1	49.3	-19.3	140.6	136.9	- 2.6
	3 Q	81.2			62.6			143.8		
	4 Q	82.7			60.6			143.3		
	Year	**322.5**			**244.9**			**567.4**		
West South Central	1 Q	230.1	226.9	- 1.4	33.9	42.7	+26.0	264.0	269.6	+ 2.1
	2 Q	256.9	255.9	- 0.4	38.2	41.3	+ 8.1	295.1	297.2	+ 0.7
	3 Q	239.9			40.5			280.4		
	4 Q	246.8			43.4			290.2		
	Year	**973.7**			**156.0**			**1,129.7**		
Mountain	1 Q	69.2	67.6	- 2.3	66.8	75.6	+13.2	136.0	143.2	+ 5.3
	2 Q	60.7	70.6	+16.3	67.3	74.9	+11.3	128.0	145.5	+13.7
	3 Q	71.1			67.9			139.0		
	4 Q	76.1			54.8			130.9		
	Year	**277.1**			**256.8**			**533.9**		
Pacific	1 Q	261.1	283.7	+ 8.7	220.7	200.9	- 9.0	481.8	484.6	+ 0.6
	2 Q	270.1	274.8	+ 1.7	227.6	218.1	- 4.2	497.7	492.9	- 1.0
	3 Q	283.2			214.9			498.1		
	4 Q	276.5			225.1			501.6		
	Year	**1,090.9**			**888.3**			**1,979.2**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,143.7	1,194.1	+ 4.4	1,585.5	1,697.3	+ 7.1	2,729.2	2,891.4	+ 5.9
	2 Q	1,204.3	1,250.4	+ 3.8	1,711.2	1,801.4	+ 5.3	2,915.5	3,051.8	+ 4.7
	3 Q	1,220.0			1,721.2			2,941.2		
	4 Q	1,209.6			1,716.8			2,926.4		
	Year	**4,777.6**			**6,734.7**			**11,512.3**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	SHIPMENTS TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,674	1,032	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,322	1,032	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION: ANPA (525) STATISTICAL SAMPLE	U.S. ESTIMATED CONSUMPTION: DAILY NEWS-PAPERS	U.S. ESTIMATED CONSUMPTION: - ALL USERS - AS REPORTED	U.S. ESTIMATED CONSUMPTION: - ALL USERS - 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,442	8,865	11,937	12,007	-

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000'S)	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	62.8	86,789	62.8R	58.8	0.72	0.68
1986	N.A.	88,458	62.5P	61.5P	0.71	0.70

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - September, 1987 Based on Rev. 2nd Qtr. Data (3,793.7) % Change from next preceding quarter**	3,772.2 +4.4	3,793.7 +2.3	3,814.9 +2.3	3,838.2 +2.5	3,862.1 +2.5	3,886.0 +2.5	3,908.4 +2.3	3,931.0 +2.3	3,804.7 +2.5	3,896.9 +2.4
The Conference Board - June, 1987 Based on Rev. (2nd) 1st Qtr. Data (3,739.4) % Change from next preceding quarter**	3,739.4 +4.8	3,755.7 +1.8	3,777.6 +2.4	3,796.7 +2.0	3,806.1 +1.0	3,819.6 +1.4	3,841.0 +2.3	3,866.0 +2.6	3,767.4 +2.5	3,833.2 +1.7
Data Resources Inc. - June, 1987 Based on Rev. (2nd) 1st Qtr. Data (3,739.4) % Change from next preceding quarter**	3,739.4 +4.8	3,757.2 +1.9	3,785.8 +3.1	3,812.3 +2.8	3,849.5 +4.0	3,862.0 +1.3	3,873.2 +1.2	3,894.4 +2.2	3,773.7 +2.7	3,869.8 +2.5
Wharton E.F.A. - June, 1987 Based on Rev. (2nd) 1st Qtr. Data (3,739.4) % Change from next preceding quarter**	3,739.4 +4.8	3,752.4 +1.4	3,758.8 +0.7	3,796.8 +4.1	3,832.4 +3.8	3,861.9 +3.1	3,889.9 +2.9	3,911.0 +2.2	3,761.9 +2.4	3,873.8 +3.0
	ACTUAL - 1986				ACTUAL - 1987					
Annual GNP for - 1984 - 3,501.4 Annual GNP for - 1985 - 3,607.5 Annual GNP for - 1986 - 3,713.3	1st Qtr. 3,698.8	2nd Qtr. 3,704.7	3rd Qtr. 3,718.0	4th Qtr. 3,731.5	1st Qtr. 3,772.2	2nd Qtr. 3,793.7	3rd Qtr.	4th Qtr.		

** - The Percent Change was multiplied by 4
* - % Change from previous year

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3	6.9	19.9
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2	7.0	19.7
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9	7.0	19.5
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8	6.9	19.4
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.6	19.3
1985	26.6	5.4	2.5	16.4	1.0	51.9	21.9	6.8	19.4
1986	26.4	5.2	2.3R	16.8R	1.0	51.7R	22.1R	6.8	19.4

* - Including Farm Publications
R - Revised

Source: Robert J. Coen, McCann-Erickson, Inc.

(In Thousands of Metric Tonnes)

OVERSEAS NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	Norway				Finland				Sweden			
	TOTAL SHIPMENTS				TOTAL SHIPMENTS				TOTAL SHIPMENTS			
	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987
January	52.9	69.7	+31.8	88R	84.8	92.2	+ 8.7	75R	98.4	117.5	+19.4	65
February	59.0	55.0	- 6.8	77R	94.2	109.1	+15.8	98R	132.0	164.8	+24.8	101
March	75.2	69.8	- 7.2	88R	105.6	111.0	+ 5.1	90R	143.4	178.2	+24.3	98
April	61.8	73.5	+18.9	96R	107.1	110.9	+ 3.5	93R	167.0	158.8	- 4.9	90
May	62.9	64.5	+ 2.5	81R	120.0	115.1	- 4.1	94R	148.9	157.7	+ 5.9	87
June	72.9	63.1	-13.4	82R	100.8	93.4	- 7.3	79R	136.5	163.1	+19.5	93
July	71.9	75.9	+ 5.6	94	120.5	116.8	- 3.1	91	130.7	150.0	+14.8	79
August	57.9				95.7				165.4			
September	70.0				110.4				149.2			
October	74.5				122.3				170.8			
November	68.9				103.1				155.2			
December	75.6				133.7				191.9			
7 Months	456.6	471.5	+ 3.3		733.0	748.5	+ 2.1		956.9	1,090.1	+13.9	
TOTAL YEAR	803.5				1,298.2				1,789.4			

R - Revised

	SHIPMENTS TO THE UNITED STATES					
	Norway		Finland		Sweden	
	1986	1987	1986	1987	1986	1987
January	7.3	4.7	3.6	2.1	1.5	9.6
February	6.3	2.9	2.1	3.4	18.9	23.4
March	9.4	1.2	0.5	1.0	14.1	31.1
April	4.1	4.8	2.1	1.3	20.3	13.8
May	3.0	3.0	2.6	3.6	12.1	19.0
June	6.7	7.1	2.6	1.4	11.8	11.5
July	7.5	8.6	0.3	1.8	16.2	17.6
August	7.0		0.6		15.5	
September	6.5		2.0		17.7	
October	3.3		1.4		15.3	
November	5.0		0.0		8.0	
December	4.0		1.5		19.2	
7 Months	44.3	32.3	13.8	14.6	94.9	126.0
TOTAL YEAR	70.1		19.3		170.6	

SOURCE: SCANNEWS

OVERSEAS NEWSPRINT CAPACITY

COUNTRY	ANNUAL CAPACITY (000 Metric Tonnes) 1986	1987	1988	1989	1990	1991
Europe						
Scandinavia						
Finland	1,450	1,445	1,504	1,554	1,554	1,604
Norway	950	935	954	957	926	956
Sweden	2,115	2,135	2,232	2,426	2,530	2,539
Austria	280	280	280	280	280	280
Belgium-Luxem	110	110	120	135	135	135
France	310	285	365	363	383	383
Germany, Fed. Rep.	779	882	937	957	962	972
Italy	245	245	257	267	291	294
Netherlands	225	240	264	300	312	312
Spain	140	140	151	151	151	151
Switzerland	255	260	265	275	275	275
United Kingdom	515	525	545	560	570	605
Total Europe	7,374	7,482	7,874	8,225	8,369	8,506
Africa						
South Africa	440	440	440	440	440	440
Asia						
China	510	560	612	669	669	669
India	245	300	300	300	300	300
Indonesia	120	180	180	180	180	180
Japan	2,840	2,865	3,007	3,054	3,085	3,115
Korea, Rep. of	345	378	478	478	478	478
Total Asia	4,060	4,283	4,577	4,681	4,712	4,742
Oceania						
Australia	400	400	410	430	440	440
New Zealand	340	340	343	343	343	343
Total Oceania	740	740	753	773	783	783
South America						
Argentina	230	230	255	255	255	255
Brazil	225	225	225	225	225	225
Chile	195	195	200	200	200	200
Mexico	375	375	375	375	375	375
Total S.A.	1,025	1,025	1,055	1,055	1,055	1,055
TOTAL ABOVE COUNTRIES	13,639	13,970	14,699	15,174	15,359	15,526

ANNOUNCED CAPACITY CHANGES

Country	Company/Location	Date	Annual 000 Metric Tonnes	Comments
Argentina	Papel Tucuman/Lules	Late '88	22	New Machine
China	Jilin Paper/Tumen	1988	60	Machine Purchase
	Guangdon/Guangzhou	1986-1990	40	
	Fujian/Nanping	1986-1990	46	
Finland	Veitsiluoto Oy	1986	(90)	Mach. shutdwn/swtchs
	Kymmene/Voikkaa	1986	(60)	Mach. shutdwn/swtchs
	Enso-Gutzeit Oy/Summa	May '87	(100)	Mach. shutdwn/swtchs
	Kajaani Oy/Kajaani	1988	40	Rebuild
	Kaipola	1988/89	176	
France	Nouvelle Chapelle D'Arblay/Grand Couronne	Fall '87	180	New Machine - 70 net
	Nouvelle Chapelle D'Arblay/Grand Couronne	1988	(90)	To Coated Free
Germany, Fed.Rep.	Holtzmann	1987	120	New Machine
India	Baroda Rayon/Ratnagiri	1986	50	New Mill
	Tamil Nadu/Tiruchirapalli	1986	50	New Mill
Indonesia	Kertes Leces/Probolinggo	1986	90	
	P. T. Anem Kesong/Aka	1986	60	New Mill
Italy	Burgo	1987/90	64	
Japan	Marsumi/Ohe	April '88	192	New Machine
	Marsumi/Kawanue	April '88	(72)	Machine Shutdown
	Oji/Tomakomai	1988	24	
Korea	Dai Han/Chung Won-Gun	1987	100	New Machine
Netherlands	Parenco/Renkum	1987	101	Net-New Machine Replacing
Nigerian News	1987		11	old machine
Nigeria	print/Oku Iboku	100	New Mi	
Norway	A/S Follum/Honefoss	1988	40	Machine Modernization
	Norske Skogindustrier/Skogn	1987-91	100	Mach.Rebld./Modrnztn.
	A/S Follum/Honefoss	1990	30	Machine Modernization
Spain	Papelera Espanola/Renteria	1987/89	50	
	Sweden	SCA/Ortviken	1986	190 New Machine
	Stora Kopparbergs/Kvarnsveden	June '88	215	New Mill
	Stora Kopparbergs/Kvarnsveden	June '88	(60)	Closures-3 old mach.
	Hylte Bruks/South-West Sweden (Hylte)	During '89	210	New Mill-Owned 75% by Stora and 25% by Feldnuhle
Switzerland	Papierfabrik Utzenstorf/Utzenstorf	1987	20	
U.Kingdom	Shotton/North Wales	1990	200	New Machine

Source: FAO, EPI, and CPPA

ANNUAL NEWSPRINT CAPACITY INFORMATION

(THOUSANDS OF METRIC TONNES)

	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
United States (API) (1)	4,418	4,951	5,129	5,238	5,308	5,300R	5,359R	5,411R	5,447R	5,499R	5,989R	6,012R
Canada (CPPA) (2)	9,130	9,490	9,935	9,970	9,820	9,820	9,885	10,025	10,160	10,160	10,200	10,200
Canada (Add't'l)	-	-	-	-	-	-	-	-	65	165	281	341
Total	13,548	14,441	15,064	15,208	15,128	15,120R	15,244R	15,436R	15,672R	15,824R	16,470R	16,553R
% Change	- -	+6.6	+4.3	+1.0	-0.5	-0.1	+0.8	+1.3	+1.5	+1.0	+4.1	+0.5

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association - Newsprint Data Book - 1986.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
Great Northern	East Millinocket, ME	1986-1988	Mill improvements - gain in Newsprint Loss in Uncoated Groundwood	27,000	(-16,000)	11,000
Newsprint South	Grenada, MS	4th Qtr. '89	New Mill	205,000	-	205,000
Ponderay	USK, WA	Late '89	New Mill	155,000	-	155,000

CANADIAN MILLS

Consolidated-Bathurst	Ville de la Baie, QUE (1)	1987	Improvements	72,000	-	72,000
CIP Inc.	Gatineau, QUE	Feb. '87	New Machine - 147,000 - replacing an old machine - Net gain of 85,000	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
MacMillan Bloedel	Powell River, BC	Late '87	Decrease in newsprint - increase in Groundwood Specialties	(-50,000)	86,000	36,000
Gaspesia	Chandler, QUE	1987 - 1990	Modernization of mill	22,000	-	22,000
MacMillan Bloedel (3)	Powell River, B.C.	Jan. '88	Upgrade (#8) machine idle since 1985	65,000	-	65,000
Donohue	Clermont, QUE	1st Qtr. '88	New Machine - 160,000 - replacing an old machine - Net gain of 120,000	120,000	-	120,000
Abitibi-Price	Alma, QUE	3rd. Qtr. '88	Convert machine from Newsprint to Uncoated Groundwood	(-125,000)	125,000	-
Finlay (B.C. For.) (3)	Mackenzie, B.C.	Early '89	New Machine	216,000	-	216,000
Crown Forest	Elk Falls, BC	By 1989	Expansion	50,000	-	50,000
Great Lakes (3)	Thunder Bay, ONT	Early 1991	New machine - 240,000 - replacing 2 older machines of 180,000 - Net gain of 60,000	60,000	-	60,000

(3) Additional Canadian Capacity.

10/30/87 A2500-3

NEWSPRINT DIVISION

AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

REPORT FOR SEPTEMBER 1987

MONTHLY STATISTICAL REPORT**
(In Metric Tons)

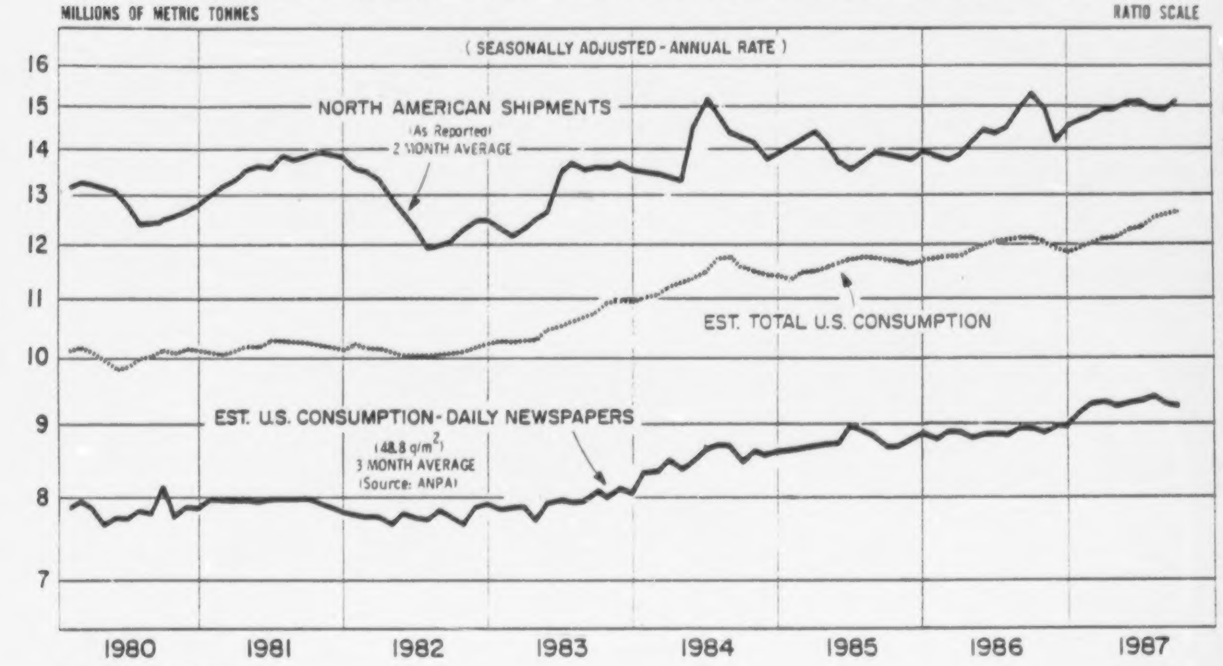
% CHANGE 3RD QTR '87/'86

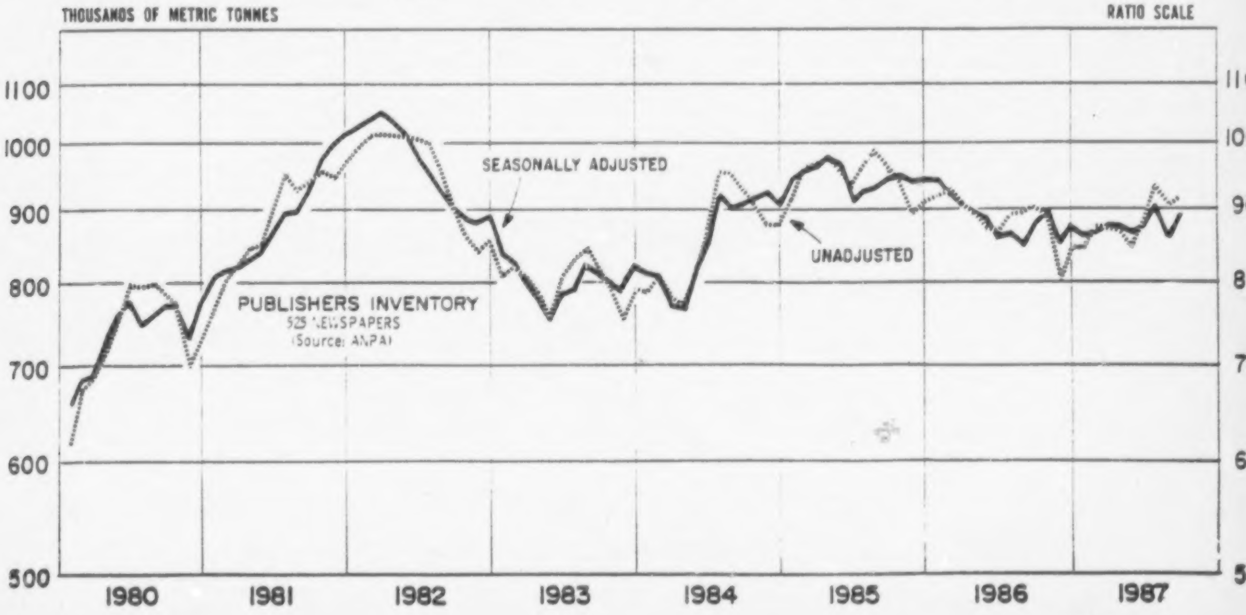
	U.S.	CANADA	U.S. & CANADA
TOTAL SHIPMENTS (FROM)	+ 2.9	+ 1.2	+ 1.8
CONSUMPTION (BY)	+ 4.5	+ 5.2*	+ 4.6
EXPORTS (FROM)	-34.6	-10.0**	-14.8

*SHIPMENTS TO CANADA

**EXCLUDING U.S.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





230-07

ISSUED: 10/26/87

SUMMARY OF NEWSPRINT STATISTICS

	SEPTEMBER			9 MOS. YEAR-TO-DATE			
THOUSANDS OF METRIC TONNES	1986	1987	% Change	1986	1987	% Change	On Page No*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,163	1,245	+ 7.0	10,741	11,199	+ 4.3	3
% of Capacity	92.4	95.7	+ 3.6	93.5	96.2	+ 2.9	7
Shipments	1,278	1,303	+ 2.0	10,742	11,212	+ 4.4	3
UNITED STATES							
Production	419	448	+ 6.8	3,825	3,948	+ 3.2	4
% of Capacity	95.0	95.1	+ 0.1	94.6	94.4	- 0.2	7
Shipments	437	451	+ 3.2	3,813	3,955	+ 3.7	4
CANADA							
Production	744	797	+ 7.1	6,916	7,251	+ 4.8	5
% of Capacity	91	96	+ 5.5	93	97	+ 4.3	7
Shipments	841	852	+ 1.4	6,929	7,257	+ 4.7	5
Total U.S. Est. Consumption							6
Daily Newspapers	735R	766P	+ 4.2	6,491	6,810	+ 4.9	
All Users	999	1,047P	+ 4.8	8,761	9,010	+ 2.8	
Publishers Stock ANPA Survey of Newspapers	904	918P	+ 1.5				7
North American Mills - Stocks	346	313	- 9.5				3

* Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Overseas Newsprint Statistics - 12; Overseas Newsprint Capacity - 13; Capacity Information / U.S. and Canadian Mills - 14.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
James River Corporation
Manistique Papers, Inc.
North Pacific Paper Company
Smurfit Newsprint Corporation
Southeast Paper Mfg. Company
Stone Container Corporation

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Association, the American Newspaper Publishers Association, and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	1,214.3	1,192.1	1,238.9	+ 3.9	1,148.5	1.099.8	1,176.6	+ 7.0	423.9	439.2	388.6	-11.5
February	1,147.2	1,120.0	1,165.2	+ 4.0	1,109.4	1,090.1	1,158.0	+ 6.2	462.4	469.2	395.9	-15.6
March	1,247.4	1,190.2	1,278.8	+ 7.4	1,241.2	1,187.8	1,288.3	+ 8.5	468.6	471.7	386.4	-18.1
April	1,136.0	1,185.7	1,227.0	+ 3.5	1,163.5	1,215.4	1,245.5	+ 2.5	441.0	441.9	367.9	-16.7
May	1,185.8	1,228.7	1,269.7	+ 3.3	1,155.1	1,214.2	1,267.6	+ 4.4	471.7	456.4	370.0	-18.9
June	1,126.9	1,189.7	1,250.6	+ 5.1	1,145.9	1,231.9	1,307.9	+ 6.2	452.7	414.2	312.8	-24.5
July	1,132.4	1,250.6	1,246.4	- 0.3	1,132.3	1,191.2	1,230.7	+ 3.3	451.2	473.5	328.5	-30.6
August	1,179.9	1,220.6	1,277.7	+ 4.7	1,161.3	1,233.7	1,234.5	+ 0.1	469.8	460.5	371.7	-19.3
September	1,127.0	1,163.4	1,244.9	+ 7.0	1,109.0	1,277.7	1,303.4	+ 2.0	487.9	346.2	313.3	- 9.5
October	1,177.6	1,234.1			1,207.9	1,252.2			457.6	328.2		
November	1,144.5	1,210.6			1,165.8	1,169.1			436.3	369.6		
December	1,093.2	1,210.8			1,182.6	1,254.2			346.9	326.3		
9 Months	10,496.9	10,741.0	11,199.2	+ 4.3	10,366.2	10,741.8	11,212.5	+ 4.4				
TOTAL YEAR	13,912.2	14,396.5			13,922.5	14,417.3						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	937.1	891.9	950.7	+ 6.6	81.8	83.6	85.3	+ 2.0	129.6	124.3	140.6	+13.1
February	910.0	888.6	921.0	+ 3.6	82.0	84.2	92.1	+ 9.4	117.4	117.3	144.9	+23.5
March	1,022.9	948.7	1,019.7	+ 7.5	102.2	90.2	111.9	+24.1	116.1	148.9	156.7	+ 5.2
April	919.2	977.0	991.6	+ 1.5	85.5	97.6	95.3	- 2.4	158.8	140.8	158.6	+12.6
May	930.8	973.6	1,013.4	+ 4.1	86.2	92.3	95.1	+ 3.0	138.1	148.3	159.1	+ 7.3
June	934.2	964.9	1,046.8	+ 8.5	75.9	93.4	93.1	- 0.3	135.8	173.6	168.0	- 3.2
July	906.1	955.4	1,003.4	+ 5.0	75.5	88.7	87.6	- 1.2	150.7	147.1	139.7	- 5.0
August	964.2	986.4	996.3	+ 1.0	81.8	86.9	94.9	+ 9.2	115.3	160.4	143.3	-10.7
September	916.3	999.4	1,065.9	+ 6.7	90.0	95.5	102.6	+ 7.4	102.7	182.8	134.9	-26.2
October	982.8	997.9			96.4	102.3			128.7	152.0		
November	954.9	924.4			89.2	99.6			121.7	145.1		
December	943.5	1,004.1			85.5	107.0			153.6	143.1		
9 Months	8,440.8	8,585.9	9,008.8	+ 4.9	760.9	812.4	857.9	+ 5.6	1,164.5	1,343.5	1,345.8	+ 0.2
TOTAL YEAR	11,322.0	11,512.3			1,032.0	1,121.3			1,568.5	1,783.7		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	425.0	420.2	444.8	+ 5.9	414.8	386.9	427.1	+10.4	70.4	89.8	66.8	-25.6
February	405.8	393.6	400.1	+ 1.7	404.2	393.7	402.3	+ 2.2	72.7	89.8	64.6	-28.1
March	443.3	443.5	430.7	- 2.9	432.4	434.2	441.8	+ 1.8	83.5	99.1	53.5	-46.0
April	386.9	409.1	419.5	+ 2.5	407.8	415.3	427.8	+ 3.0	62.5	92.9	45.2	-51.3
May	418.3	446.0	453.8	+ 1.7	410.0	443.4	452.4	+ 2.0	70.8	95.5	46.6	-51.2
June	407.7	419.7	444.3	+ 5.9	406.0	425.4	451.1	+ 6.0	72.5	89.8	39.9	-55.6
July	415.9	432.8	455.0	+ 5.1	403.3	433.2	451.9	+ 4.3	83.5	89.3	42.9	-52.0
August	414.0	440.8	452.0	+ 2.5	412.0	443.7	449.4	+ 1.3	85.5	86.4	45.6	-47.2
September	405.2	419.5	448.2	+ 6.8	404.5	437.3	451.3	+ 3.2	86.3	68.6	42.5	-38.0
October	407.1	425.7			420.0	436.4			73.4	58.0		
November	397.3	428.9			405.7	426.0			65.0	60.8		
December	397.5	427.7			406.1	439.5			56.5	49.1		
9 Months	3,722.1	3,825.2	3,948.4	+ 3.2	3,695.0	3,813.1	3,955.1	+ 3.7				
TOTAL YEAR	4,924.0	5,107.5			4,926.8	5,115.0						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	392.7	368.5	397.6	+ 7.9	22.1	18.4	29.5	+60.3	31.3	44.8	14.6	-67.4
February	375.5	367.0	380.3	+ 3.6	28.7	26.7	22.0	-17.6	11.5	14.1	21.1	+49.6
March	412.2	408.2	416.2	+ 2.0	20.2	26.0	25.6	- 1.5	28.9	25.3	25.0	- 1.2
April	381.0	394.9	396.6	+ 0.4	26.8	20.4	31.2	+52.9	21.4	29.6	32.8	+10.8
May	393.4	413.3	427.1	+ 3.3	16.6	30.1	25.3	-15.9	32.9	22.7	21.9	- 3.5
June	382.8	396.1	426.7	+ 7.7	23.2	29.3	24.4	-16.7	23.5	26.2	32.1	+22.5
July	385.3	397.3	427.6	+ 7.6	18.0	35.9	24.3	-32.3	28.7	19.7	31.0	+57.4
August	390.7	414.6	428.8	+ 3.4	21.3	29.1	20.6	-29.2	26.4	39.4	29.1	-26.1
September	381.9	408.1	434.6	+ 6.5	22.6	29.2	16.7	-42.8	33.1	11.7		
October	391.7	403.5			28.3	32.9			47.4	32.0		
November	380.7	395.5			25.0	30.5			29.6	21.8		
December	380.1	410.6			26.0	28.9			18.8	14.1	(8 MOS. Y-T-D)	
9 Months	3,495.5	3,568.0	3,735.5	+ 4.7	199.5	245.1	219.6	-10.4	204.6	221.8	207.6	- 6.4
TOTAL YEAR	4,648.0	4,777.6			278.8	337.4			333.5	301.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

(In Thousands of Metric Tonnes)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				STOCKS-END OF MONTH			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	789.3	771.9	794.1	+ 2.9	733.7	712.9	749.5	+ 5.1	353.5	349.4	321.8	- 7.9
February	741.4	726.4	765.1	+ 5.3	705.2	696.4	755.7	+ 8.5	389.7	379.4	331.3	-12.7
March	804.1	746.7	848.1	+13.6	808.8	753.6	846.5	+12.3	385.1	372.6	332.9	-10.7
April	749.1	776.6	807.5	+ 4.0	755.7	800.1	817.7	+ 2.2	378.5	349.0	322.7	- 7.5
May	767.5	782.7	815.9	+ 4.2	745.1	770.8	815.2	+ 5.8	400.9	360.9	323.4	-10.4
June	719.2	770.0	806.3	+ 4.7	739.9	806.5	856.8	+ 6.2	380.2	324.4	272.9	-15.9
July	716.5	817.8	791.4	- 3.2	729.0	758.0	778.8	+ 2.7	367.7	384.2	285.6	-25.7
August	765.9	779.8	825.7	+ 5.9	749.3	790.0	785.1	- 0.6	384.3	374.1	326.1	-12.8
September	721.8	743.9	796.7	+ 7.1	704.5	840.4	852.1	+ 1.4	401.6	277.6	270.8	- 2.4
October	770.5	808.4			787.9	815.8			384.2	270.2		
November	747.2	781.7			760.1	743.1			371.3	308.8		
December	695.7	783.1			776.5	814.7			290.4	277.2		
9 Months	6,774.8	6,915.8	7,250.8	+ 4.8	6,671.2	6,928.7	7,257.4	+ 4.7				
TOTAL YEAR	8,988.2	9,289.0			8,995.7	9,302.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	544.4	523.4	553.1	+ 5.7	81.8	83.6	85.3	+ 2.0	107.5	105.9	111.1	+ 4.9
February	534.5	521.6	540.7	+ 3.7	82.0	84.2	92.1	+ 9.4	88.7	90.6	122.9	+35.7
March	610.7	540.5	603.5	+11.7	102.2	90.2	111.9	+24.1	95.9	122.9	131.1	+ 6.7
April	538.2	582.1	595.0	+ 2.2	85.5	97.6	95.3	- 2.4	132.0	120.4	127.4	+ 5.8
May	537.4	560.3	586.3	+ 4.6	86.2	92.3	95.1	+ 3.0	121.5	118.2	133.8	+13.2
June	551.4	568.8	620.1	+ 9.0	75.9	93.4	93.1	- 0.3	112.6	144.3	143.6	- 0.5
July	520.8	558.1	575.8	+ 3.2	75.5	88.7	87.6	- 1.2	132.7	111.2	115.4	+ 3.8
August	573.5	571.8	567.5	- 0.8	81.8	86.9	94.9	+ 9.2	94.0	131.3	122.7	- 6.5
September	534.4	591.3	631.3	+ 6.8	90.0	95.5	102.6	+ 7.4	80.1	153.6	118.2	-23.0
October	591.1	594.4			96.4	102.3			100.4	119.1		
November	574.2	528.9			89.2	99.6			96.7	114.6		
December	563.4	593.5			85.5	107.0			127.6	114.2		
9 Months	4,945.3	5,017.9	5,273.3	+ 5.1	760.9	812.4	857.9	+ 5.6	965.0	1,098.4	1,126.2	+ 2.5
TOTAL YEAR	6,674.0	6,734.7			1,032.0	1,121.3			1,289.7	1,446.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1985	1986R	1987R	% Change	1985	1986	1987	% Change	1985	1986R	1987R
January	663.6	684.3	699.0	+ 2.1	869.0	918.0	908.0	- 1.1	76.4	74.5	77.0
February	656.3	665.5	698.6	+ 5.0	861.0	881.0	906.0	+ 2.8	76.2	75.5	77.1
March	760.7	756.3	796.4	+ 5.3	1,000.0	1,004.0	1,037.0	+ 3.3	76.1	75.3	76.8
April	720.9	740.4	785.1	+ 6.0	955.0	1,000.0	1,031.0	+ 3.1	75.5	74.0	76.1
May	758.9	764.6	815.6	+ 6.7	1,009.0	1,035.0	1,073.0	+ 3.7	75.2	73.9	76.0
June	722.3	731.9	752.6	+ 2.8	964.0	996.0	996.0	-	74.9	73.5	75.6
July	673.8	679.6	726.0	+ 6.8	888.0	931.0	967.0R	+ 3.9	75.9	73.0	75.1
August	709.8	734.2	771.4	+ 5.1	949.0	997.0	1,045.0R	+ 4.8	74.8	73.6	73.8
September	725.4	734.6	765.6P	+ 4.2	985.0	999.0	1,047.0P	+ 4.8	73.6	73.5	73.1P
October	779.1	801.8			1,051.0	1,088.0			74.1	73.7	
November	784.5	809.0			1,041.0	1,078.0			75.4	75.0	
December	769.2	762.9			1,015.0	1,010.0			75.8	75.5	
9 Months	6,391.7	6,491.4	6,810.3	+ 4.9	8,480.0	8,761.0	9,010.0	+ 2.8			
TOTAL YEAR	8,724.5	8,865.1R			11,587.0	11,937.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1985	1986R	1987R	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	8,656	8,746	9,186	+ 5.0	11,330	11,740	11,930	+ 1.6	14,297	13,570	14,561	+ 7.3
February	8,717	8,894	9,306	+ 4.6	11,440	11,780	12,070	+ 2.5	14,341	14,120	15,014	+ 6.3
March	8,736	8,870	9,324	+ 5.1	11,480	11,780	12,140	+ 3.1	14,500	13,904	14,962	+ 7.6
April	8,713	8,784	9,269	+ 5.5	11,540	11,870	12,180	+ 2.6	13,783	14,573	15,011	+ 3.0
May	8,716	8,846	9,302	+ 5.2	11,590	11,970	12,240	+ 2.3	13,579	14,358	15,228	+ 6.1
June	8,748	8,857	9,344	+ 5.5	11,680	12,050	12,360	+ 2.6	13,675	14,479	15,034	+ 3.8
July	8,926	8,833	9,403	+ 6.5	11,760	12,100	12,520R	+ 3.5	13,712	14,537	14,886	+ 2.4
August	8,796	8,920	9,291	+ 4.2	11,760	12,120	12,590R	+ 3.9	13,915	14,942	14,965	+ 0.2
September	8,641	8,908	9,240P	+ 3.7	11,740	12,120	12,640P	+ 4.3	13,567	15,256	15,721	+ 3.0
October	8,655	8,859			11,680	12,020			13,958	14,416		
November	8,754	8,955			11,610	11,940			13,798	14,324		
December	8,869	8,947			11,700	11,850			14,108	14,746		
9 Months Average Annual Rate	8,739	8,851	9,296	+ 5.0	11,591	11,948	12,297	+ 2.9				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1985	1986	1987	% Change	1985R	1986R	1987	% Change	1985	1986	1987
January	916.1	920.2	845.2	- 8.2	936.7	939.0	861.6	- 8.2	47	46	41
February	961.3	926.6	878.6	- 5.2	951.8	917.4	869.9	- 5.2	47	45	42
March	966.8	903.6	874.0	- 3.3	963.9	902.7	874.0	- 3.2	48	44	41
April	976.8	889.3	869.3	- 2.2	978.8	891.1	871.9	- 2.2	49	43	40
May	954.6	870.1	847.5	- 2.6	968.2	884.2	862.2	- 2.5	48	43	41
June	930.2	868.9	885.2	+ 1.9	918.3	858.6	875.6	+ 2.0	52	47	47
July	962.0	892.1	931.3	+ 4.4	931.3	864.4	903.3	+ 4.5	51	45	45R
August	987.8	892.8	904.6R	+ 1.3	939.9	848.7	859.1R	+ 1.2	50	44	43
September	961.7	904.3	917.7P	+ 1.5	936.4	878.8	891.0P	+ 1.4	47	42	42P
October	935.4	887.5			944.8	895.6			43	40	
November	888.7	803.6			941.4	851.5			44	40	
December	910.0	848.6			941.1	877.6			49	45	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1985	1986	1987	% Change	1985	1986	1987	% Change	1985	1986	1987	% Change
January	92.8	92.6	96.8	+ 4.5	96	94	97	+ 3.2	94.9	93.5	96.9	+ 3.6
February	94.8	94.9	96.3	+ 1.5	97	94	99	+ 5.3	96.2	94.3	98.1	+ 4.0
March	93.9	96.2	93.4	- 2.9	95	89	100	+12.4	94.6	91.6	97.7	+ 6.7
April	85.8	91.1	93.0	+ 2.1	91	92	99	+ 7.6	89.2	91.7	96.9	+ 5.7
May	90.3	95.1	94.2	- 0.9	94	94	97	+ 3.2	92.7	94.4	96.0	+ 1.7
June	91.7	94.0	95.5	+ 1.6	89	94	97	+ 3.2	90.0	94.0	96.5	+ 2.7
July	91.3	95.1	93.2	- 2.0	85	96	92	- 4.2	87.2	95.7	92.4	- 3.4
August	89.9	96.9	92.3	- 4.7	94	93	98	+ 5.4	92.5	94.4	95.9	+ 1.6
September	91.4	95.0	95.1	+ 0.1	92	91	96	+ 5.5	91.8	92.4	95.7	+ 3.6
October	90.5	91.0			92	97			91.5	94.8		
November	87.7	96.1			93	97			91.1	96.7		
December	87.2	94.0			87	97			87.1	95.9		
9 Months	91.2	94.6	94.4	- 0.2	92	93	97	+ 4.3	92.1	93.5	96.2	+ 2.9
TOTAL YEAR	**90.5**	**94.4**			**92**	**94**			**91.5**	**94.1**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
1984	487	297	160	1,042	315	1,136	266	1,104	4,807
1985	489	292	151	1,069	310	1,060	243	1,034	4,648
1986	538	304	154	1,117	322	974	277	1,091	4,777
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	701	5,671
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,974	1,813	480	755	132	73	229	915	6,371
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	732	6,061
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	685	182	104	248	782	6,034
1984	2,270	1,623	517	780	241	128	281	745	6,585
1985	2,275	1,631	509	738	252	163	268	838R	6,674
1986	2,351	1,599	506	733	245	156	257	888	6,735
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,338	8,966
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,420	2,015	667	1,369	450	957	415	1,680	9,973
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,605	484	1,139	490	1,753	10,443
1984	2,757	1,920	677	1,822	556	1,264	547	1,849	11,392
1985	2,764	1,923	660	1,807	562	1,223	511	1,872R	11,322
1986	2,889	1,903	660	1,850	567	1,130	534	1,979	11,512

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2);years 1974-1986 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tonnes)

REGION	QUARTER	UNITED STATES			CANADA			TOTAL NORTH AMERICA		
		1986	1987	% CHG.	1986	1987	% CHG.	1986	1987	% CHG.
New England	1 Q	40.6	37.3	- 8.1	133.2	139.6	+ 4.8	173.8	176.9	+ 1.8
	2 Q	42.4	44.9	+ 5.9	151.1	157.0	+ 3.9	193.5	201.9	+ 4.3
	3 Q	44.9			158.4			203.3		
	4 Q	45.6			166.0			211.6		
	Year	**173.5**			**608.7**			**782.2**		
Middle Atlantic	1 Q	80.9	89.6	+10.8	407.9	451.0	+10.6	488.8	540.6	+10.6
	2 Q	95.4	97.8	+ 2.5	445.5	486.8	+ 9.3	540.9	584.6	+ 8.1
	3 Q	93.8			441.4			535.2		
	4 Q	94.2			447.8			542.0		
	Year	**364.3**			**1,742.6**			**2,106.9**		
East North Central	1 Q	71.6	67.2	- 6.1	361.2	396.5	+ 9.8	432.8	463.7	+ 7.1
	2 Q	83.4	76.7	- 8.0	399.9	416.4	+ 4.1	483.3	493.1	+ 2.0
	3 Q	73.4			416.0			489.4		
	4 Q	75.4			422.0			497.4		
	Year	**303.8**			**1,599.1**			**1,902.9**		
West North Central	1 Q	36.4	38.3	+ 5.2	122.1	131.1	+ 7.4	158.5	169.4	+ 6.9
	2 Q	37.3	37.8	+ 1.3	129.9	137.0	+ 5.5	167.2	174.8	+ 4.5
	3 Q	42.4			132.1			174.5		
	4 Q	38.2			121.5			159.7		
	Year	**154.3**			**505.6**			**659.9**		
South Atlantic	1 Q	274.7	295.6	+ 7.6	179.1	205.7	+14.9	453.8	501.3	+10.5
	2 Q	278.6	304.3	+ 9.2	190.6	220.6	+15.7	469.2	524.9	+11.9
	3 Q	290.1			187.4			477.5		
	4 Q	274.1			175.6			449.7		
	Year	**1,117.5**			**732.7**			**1,850.2**		
East South Central	1 Q	79.1	87.9	+11.1	60.6	54.2	-10.6	139.7	142.1	+ 1.7
	2 Q	79.5	87.6	+10.2	61.1	49.3	-19.3	140.6	136.9	- 2.6
	3 Q	81.2			62.6			143.8		
	4 Q	82.7			60.6			143.3		
	Year	**322.5**			**244.9**			**567.4**		
West South Central	1 Q	230.1	226.9	- 1.4	33.9	42.7	+26.0	264.0	269.6	+ 2.1
	2 Q	256.9	255.9	- 0.4	38.2	41.3	+ 8.1	295.1	297.2	+ 0.7
	3 Q	239.9			40.5			280.4		
	4 Q	246.8			43.4			290.2		
	Year	**973.7**			**156.0**			**1,129.7**		
Mountain	1 Q	69.2	67.6	- 2.3	66.8	75.6	+13.2	136.0	143.2	+ 5.3
	2 Q	60.7	70.6	+16.3	67.3	74.9	+11.3	128.0	145.5	+13.7
	3 Q	71.1			67.9			139.0		
	4 Q	76.1			54.8			130.9		
	Year	**277.1**			**256.8**			**533.9**		
Pacific	1 Q	261.1	283.7	+ 8.7	220.7	200.9	- 9.0	481.8	484.6	+ 0.6
	2 Q	270.1	274.8	+ 1.7	227.6	218.1	- 4.2	497.7	492.9	- 1.0
	3 Q	283.2			214.9			498.1		
	4 Q	276.5			225.1			501.6		
	Year	**1,090.9**			**888.3**			**1,979.2**		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,143.7	1,194.1	+ 4.4	1,585.5	1,697.3	+ 7.1	2,729.2	2,891.4	+ 5.9
	2 Q	1,204.3	1,250.4	+ 3.8	1,711.2	1,801.4	+ 5.3	2,915.5	3,051.8	+ 4.7
	3 Q	1,220.0			1,721.2			2,941.2		
	4 Q	1,209.6			1,716.8			2,926.4		
	Year	**4,777.6**			**6,734.7**			**11,512.3**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(THOUSANDS OF METRIC TONNES)

YEAR	PRODUCTION	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	SHIPMENTS TOTAL	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
UNITED STATES							
1977	3,512	3,390	-	117	3,507	31	-
1978	3,418	3,333	-	96	3,429	20	5
1979	3,685	3,602	-	87	3,689	16	132
1980	4,239	4,058	-	176	4,234	21	123
1981	4,752	4,452	-	283	4,735	38	36
1982	4,574	4,251	-	275	4,526	86	42
1983	4,687	4,409	-	265	4,674	99	67
1984	5,025	4,807	-	258	5,065	60	193
1985	4,924	4,648	-	279	4,927	57	333
1986	5,107	4,777	-	338	5,115	49	301
CANADA							
1977	8,154	5,751	824	1,594	8,169	256	-
1978	8,842	6,443	924	1,546	8,913	184	-
1979	8,756	6,371	971	1,437	8,779	162	-
1980	8,625	6,118	980	1,524	8,622	165	-
1981	8,950	6,061	1,045	1,809	8,915	194	-
1982	8,109	5,595	934	1,525	8,054	256	-
1983	8,486	6,034	970	1,436	8,440	303	-
1984	9,013	6,585	1,070	1,363	9,018	298	-
1985	8,988	6,674	1,032	1,290	8,996	290	-
1986	9,289	6,735	1,121	1,446	9,302	277	-
NORTH AMERICA							
1977	11,666	9,141	824	1,711	11,676	287	-
1978	12,260	9,776	924	1,642	12,342	204	5
1979	12,441	9,973	971	1,524	12,468	178	132
1980	12,864	10,176	980	1,700	12,856	186	123
1981	13,702	10,513	1,045	2,092	13,650	232	36
1982	12,683	9,846	934	1,800	12,580	342	42
1983	13,173	10,443	970	1,701	13,114	402	67
1984	14,038	11,392	1,070	1,621	14,083	358	193
1985	13,912	11,322	1,032	1,569	13,923	347	333
1986	14,396	11,512	1,121	1,784	14,417	326	301

YEAR	ANPA SURVEY OF NEWSPAPER PUBLISHERS STOCK END OF YEAR	U.S. ESTIMATED CONSUMPTION: ANPA (525) STATISTICAL SAMPLE	U.S. ESTIMATED CONSUMPTION: DAILY NEWS-PAPERS	U.S. ESTIMATED CONSUMPTION: - ALL USERS - AS REPORTED	U.S. ESTIMATED CONSUMPTION: - ALL USERS - 48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1977	722	6,143	7,210	9,279	9,280	5
1978	660	6,446	7,628	9,877	9,882	130
1979	628	6,673	7,878	10,199	10,205	3
1980	732	6,581	7,789	10,088	10,134	-
1981	961	6,506	7,813	10,164	10,219	-
1982	854	6,358	7,607	10,108	10,169	2
1983	790	6,638	7,898	10,589	10,666	-
1984	874	7,075	8,532	11,431	11,502	-
1985	910	7,199	8,725	11,587	11,651	21
1986	849	7,442	8,865	11,937	12,007	-

UNITED STATES NEWSPAPERS

YEAR	ADVERTISING % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000'S)	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	CIRCULATIONS: NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS: CIRCULATIONS PER HOUSEHOLD SUNDAY
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	62.6	80,776(1)	62.2	54.7	0.77	0.68
1981	62.3	82,368	61.4	55.2	0.75	0.67
1982	62.2	83,527	62.5	56.3	0.75	0.67
1983	62.5	83,918	62.6	56.7	0.75	0.68
1984	63.0	85,407	63.1	57.5	0.74	0.67
1985	62.8	86,789	62.8R	58.8	0.72	0.68
1986	N.A.	88,458	62.5P	61.5P	0.71	0.70

P - Preliminary N.A. - Not Available R - Revised

Source: Media Records, Department of Commerce and Editor and Publisher

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY
GROSS NATIONAL PRODUCT

(BILLIONS OF CONSTANT (1982) DOLLARS)

SOURCE	1987				1988				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1987	1988
Merrill Lynch Economics - October, 1987 Based on Rev. (2nd) 2nd Qtr. Data (3,795.3) % Change from next preceding quarter**	3,772.2 +4.4	3,795.3 +2.5	3,823.2 +3.0	3,846.9 +2.5	3,870.3 +2.5	3,893.7 +2.4	3,916.0 +2.3	3,937.1 +2.2	3,809.4 +2.6	3,904.3 +2.5
The Conference Board - July, 1987 Based on Pre. 2nd Qtr. Data (3,796.4) % Change from next preceding quarter**	3,772.2 +4.4	3,796.4 +2.6	3,822.7 +2.8	3,842.9 +2.1	3,855.4 +1.3	3,872.4 +1.8	3,895.4 +2.4	3,920.0 +2.6	3,808.6 +2.6	3,885.8 +2.0
Data Resources Inc. - July, 1987 Based on Pre. 2nd Qtr. Data (3,796.4) % Change from next preceding quarter**	3,772.2 +4.4	3,796.4 +2.6	3,817.2 +2.2	3,848.3 +3.3	3,887.9 +4.2	3,907.6 +2.0	3,919.6 +1.2	3,937.8 +1.9	3,808.5 +2.6	3,913.2 +2.7
Wharton E.F.A. - July, 1987 Based on Pre. 2nd Qtr. Data (3,796.4) % Change from next preceding quarter**	3,772.2 +4.4	3,796.4 +2.6	3,800.1 +0.4	3,843.7 +4.7	3,881.1 +3.9	3,917.1 +3.8	3,944.5 +2.8	3,967.1 +2.3	3,803.1 +2.4	3,927.5 +3.3
		ACTUAL - 1986				ACTUAL - 1987				
Annual GNP for - 1984 - 3,501.4 Annual GNP for - 1985 - 3,607.5	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.		
Annual GNP for - 1986 - 3,713.3	3,698.8	3,704.7	3,718.0	3,731.5	3,772.2	3,795.3R				

R - Revised

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER#
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.3	6.9	19.9
1981	27.4	5.8	3.0	14.8	1.1	52.1	21.2	7.0	19.7
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.9	7.0	19.5
1983	27.1	5.6	2.6	15.5	1.1	51.9	21.8	6.9	19.4
1984	26.8	5.6	2.6	15.7	1.0	51.7	22.4	6.6	19.3
1985	26.6	5.4	2.5	16.4	1.0	51.9	21.9	6.8	19.4
1986	26.4	5.2	2.3R	16.8R	1.0	51.7R	22.1R	6.8	19.4

# - Including Farm Publications
R - Revised

Source: Robert J. Coen, McCann-Erickson, Inc.

OVERSEAS NEWSPRINT STATISTICS

(In Thousands of Metric Tonnes)

(Not Seasonally Adjusted)

	Norway				Finland				Sweden			
	TOTAL SHIPMENTS				TOTAL SHIPMENTS				TOTAL SHIPMENTS			
	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987	1986	1987	% Change	Ship % of Cap 1987
January	52.9	69.7	+31.8	88	84.8	92.2	+ 8.7	75	98.4	117.5	+19.4	65
February	59.0	55.0	- 6.8	77	94.2	109.1	+15.8	98	132.0	164.8	+24.8	101
March	75.2	69.8	- 7.2	88	105.6	111.0	+ 5.1	90	143.4	178.2	+24.3	98
April	61.8	73.5	+18.9	96	107.1	110.9	+ 3.5	93	167.0	158.8	- 4.9	90
May	62.9	64.5	+ 2.5	81	120.0	115.1	- 4.1	94	148.9	157.7	+ 5.9	87
June	72.9	63.1	-13.4	82	100.8	93.4	- 7.3	79	136.5	163.1	+19.5	93
July	71.9	75.9	+ 5.6	94	120.5	116.8	- 3.1	91	130.7	150.0	+14.8	79
August	57.9	56.0	- 3.3	69	95.7	104.0	+ 8.7	81	165.4	186.3	+12.6	98
September	70.0				110.4				149.2			
October	74.5				122.3				170.8			
November	68.9				103.1				155.2			
December	75.6				133.7				191.9			
8 Months	514.5	527.5	+ 2.5		828.7	852.5	+ 2.9		1,122.3	1,276.4	+13.7	
TOTAL YEAR	803.5				1,298.2				1,789.4			

	SHIPMENTS TO THE UNITED STATES					
	Norway		Finland		Sweden	
	1986	1987	1986	1987	1986	1987
January	7.3	4.7	3.6	2.1	1.5	9.6
February	6.3	2.9	2.1	3.4	18.9	23.4
March	9.4	1.2	0.5	1.0	14.1	31.1
April	4.1	4.8	2.1	1.3	20.3	13.8
May	3.0	3.0	2.6	3.6	12.1	19.0
June	6.7	7.1	2.6	1.4	11.8	11.5
July	7.5	8.6	0.3	1.8	16.2	17.6
August	7.0	3.0	0.6	0.7	15.5	25.8
September	6.5		2.0		17.7	
October	3.3		1.4		15.3	
November	5.0		0.0		8.0	
December	4.0		1.5		19.2	
8 Months	51.3	35.3	14.4	15.3	110.4	151.8
TOTAL YEAR	70.1		19.3		170.6	

SOURCE: SCANNEWS

OVERSEAS NEWSPRINT CAPACITY

COUNTRY	ANNUAL CAPACITY (000 Metric Tonnes) 1986	1987	1988	1989	1990	1991
Europe						
Scandinavia						
Finland	1,450	1,445	1,504	1,554	1,554	1,604
Norway	950	935	954	957	926	956
Sweden	2,115	2,135	2,232	2,426	2,530	2,539
Austria	280	280	280	280	280	280
Belgium-Luxem	110	110	120	135	135	135
France	310	285	365	363	383	383
Germany, Fed. Rep.	779	882	937	957	962	972
Italy	245	245	257	267	291	294
Netherlands	225	240	264	300	312	312
Spain	140	140	151	151	151	151
Switzerland	255	260	265	275	275	275
United Kingdom	515	525	545	560	570	605
Total Europe	7,374	7,482	7,874	8,225	8,369	8,506
Africa						
South Africa	440	440	440	440	440	440
Asia						
China	510	560	612	669	669	669
India	245	300	300	300	300	300
Indonesia	120	180	180	180	180	180
Japan	2,840	2,865	3,007	3,054	3,085	3,115
Korea, Rep. of	345	378	478	478	478	478
Total Asia	4,060	4,283	4,577	4,681	4,712	4,742
Oceania						
Australia	400	400	410	430	440	440
New Zealand	340	340	343	343	343	343
Total Oceania	740	740	753	773	783	783
South America						
Argentina	230	230	255	255	255	255
Brazil	225	225	225	225	225	225
Chile	195	195	200	200	200	200
Mexico	375	375	375	375	375	375
Total S.A.	1,025	1,025	1,055	1,055	1,055	1,055
TOTAL ABOVE COUNTRIES	13,639	13,970	14,699	15,174	15,359	15,526

ANNOUNCED CAPACITY CHANGES

Country	Company/Location	Date	Annual 000 Metric Tonnes	Comments
Argentina	Papel Tucuman/Lules	Late '88	22	New Machine
China	Jilin Paper/Tumen	1988	60	Machine Purchase
	Guangdon/Guangzhou	1986-1990	40	
	Fujian/Nanping	1986-1990	46	
Finland	Veitsiluoto Oy	1986	(90)	Mach. shutdwn/swtchs
	Kymmene/Voikkaa	1986	(60)	Mach. shutdwn/swtchs
	Enso-Gutzeit Oy/Summa	May '87	(100)	Mach. shutdwn/swtchs
	Kajaani Oy/Kajaani	1988	40	Rebuild
	Kaipola	1988/89	176	
France	Nouvelle Chapelle D'Arblay/Grand Couronne	Fall '87	180	New Machine - 70 net
	Nouvelle Chapelle D'Arblay/Grand Couronne	1988	(90)	To Coated Free
Germany, Fed.Rep.	Holtzmann	1987	120	New Machine
India	Baroda Rayon/Ratnagiri	1986	50	New Mill
	Tamil Nadu/Tiruchirapalli	1986	50	New Mill
Indonesia	Kertes Leces/Probolinggo	1986	90	
	P. T. Anem Kesong/Aka	1986	60	New Mill
Italy	Burgo	1987/90	64	
Japan	Marsumi/Ohe	April '88	192	New Machine
	Marsumi/Kawanue	April '88	(72)	Machine Shutdown
	Oji/Tomakomai	1988	24	
Korea	Dai Han/Chung Won-Gun	1987	100	New Machine
Netherlands	Parenco/Renkum	1987	101	Net-New Machine Replacing
Nigerian News	1987		11	old machine
Nigeria	print/Oku Iboku	100	New Mi	
Norway	A/S Follum/Honefoss	1988	40	Machine Modernization
	Norske Skogindustrier/Skogn	1987-91	100	Mach.Rebld./Modrnztn.
	A/S Follum/Honefoss	1990	30	Machine Modernization
Spain	Papelera Espanola/Renteria	1987/89	50	
	Sweden	SCA/Ortviken	1986	190 New Machine
	Stora Kopparbergs/Kvarnsveden	June '88	215	New Mill
	Stora Kopparbergs/Kvarnsveden	June '88	(60)	Closures-3 old mach.
	Hylte Bruks/South-West Sweden (Hylte)	During '89	210	New Mill-Owned 75% by Stora and 25% by Feldnuhle
Switzerland	Papierfabrik Utzenstorf/Utzenstorf	1987	20	
U.Kingdom	Shotton/North Wales	1990	200	New Machine

Source: FAO, EPI, and CPPA

ANNUAL NEWSPRINT CAPACITY INFORMATION
(THOUSANDS OF METRIC TONNES)

	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
United States (API) (1)	4,418	4,951	5,129	5,238	5,308	5,300R	5,359R	5,411R	5,447R	5,499R	5,989R	6,012R
Canada (CPPA) (2)	9,130	9,490	9,935	9,970	9,820	9,820	9,885	10,025	10,160	10,160	10,200	10,200
Canada (Add't'l)	-	-	-	-	-	-	-	-	65	190	461	571
Total	13,548	14,441	15,064	15,208	15,128	15,120R	15,244R	15,436R	15,672R	15,849R	16,650R	16,783R
% Change	-	+6.6	+4.3	+1.0	-0.5	-0.1	+0.8	+1.3	+1.5	+1.1	+5.1	+0.8

(1) Based on data compiled in API Capacity Survey issued November, 1986 plus subsequent revisions announced since that time.
(2) Canadian Pulp and Paper Association - Newsprint Data Book - 1986.

ANNOUNCED CAPACITY CHANGES

UNITED STATES MILLS

COMPANY	LOCATION	DATE	COMMENTS	NEWSPRINT	OTHER	TOTAL
Great Northern	East Millinocket, ME	1986-1988	Mill improvements - gain in Newsprint Loss in Uncoated Groundwood	27,000	(-16,000)	11,000
Newsprint South	Grenada, MS	4th Qtr. '89	New Mill	205,000	-	205,000
Ponderay	USK, WA	Late '89	New Mill	155,000	-	155,000

CANADIAN MILLS

Consolidated-Bathurst	Ville de la Baie, QUE (1)	1987	Improvements	72,000	-	72,000
CIP Inc.	Gatineau, QUE	Feb. '87	New Machine - 167,000 - replacing an old machine - Net gain of 85,000	85,000	-	85,000
Abitibi-Price	Alma, QUE	Early '87	Mill conversion to Uncoated Groundwood - loss of newsprint at this mill will be absorbed by other mills	(-59,000)	41,000	(-18,000)
MacMillan Bloedel	Powell River, BC	Late '87	Decrease in newsprint - increase in Groundwood Specialties	(-50,000)	86,000	36,000
Gaspesia	Chandler, QUE	1987 - 1990	Modernization of mill	22,000	-	22,000
MacMillan Bloedel (3)	Powell River, B.C.	Jan. '88	Upgrade (#8) machine idle since 1985	65,000	-	65,000
Donohue	Clermont, QUE	1st Qtr. '88	New Machine - 160,000 - replacing an old machine - Net gain of 120,000	120,000	-	120,000
Abitibi-Price	Alma, QUE	3rd. Qtr. '88	Convert machine from Newsprint to Uncoated Groundwood	(-125,000)	125,000	-
Finlay (B.C. For.) (3)	Mackenzie, B.C.	Early '89	New Machine	216,000	-	216,000
Crown Forest	Elk Falls, BC	By 1989	Expansion	50,000	-	50,000
CIP Inc. (3)	Gold River, BC	Fall '89	New Mill	230,000	-	230,000
Great Lakes (3)	Thunder Bay, ONT	Early 1991	New machine - 240,000 - replacing 2 older machines of 180,000 - Net gain of 60,000	60,000	-	60,000

(3) Additional Canadian Capacity.